Recyclability Assessment Methodology (RAM) Update

What's changed & how we can help

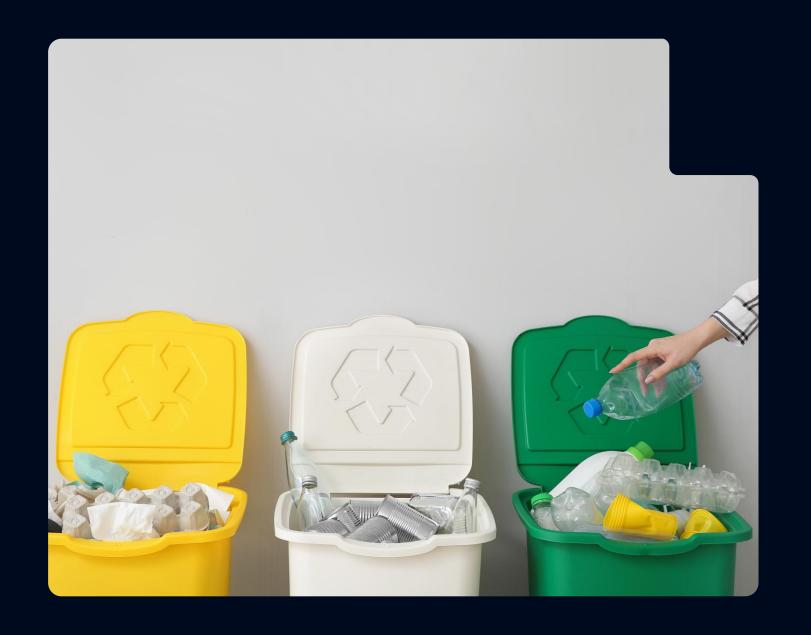
May 2025





Agenda

- 1 Context of the RAM
- 2 Material specific updates
- 3 How Ecosurety can help





Context of the RAM



The Recyclability Assessment Methodology (RAM)

The RAM was designed to:

- help determine current packaging recyclability
- inform the appropriate Waste Management Fee eco-modulation category:
 - o Red
 - Amber
 - o Green

It is intended to incentivise the use of more recyclable packaging.





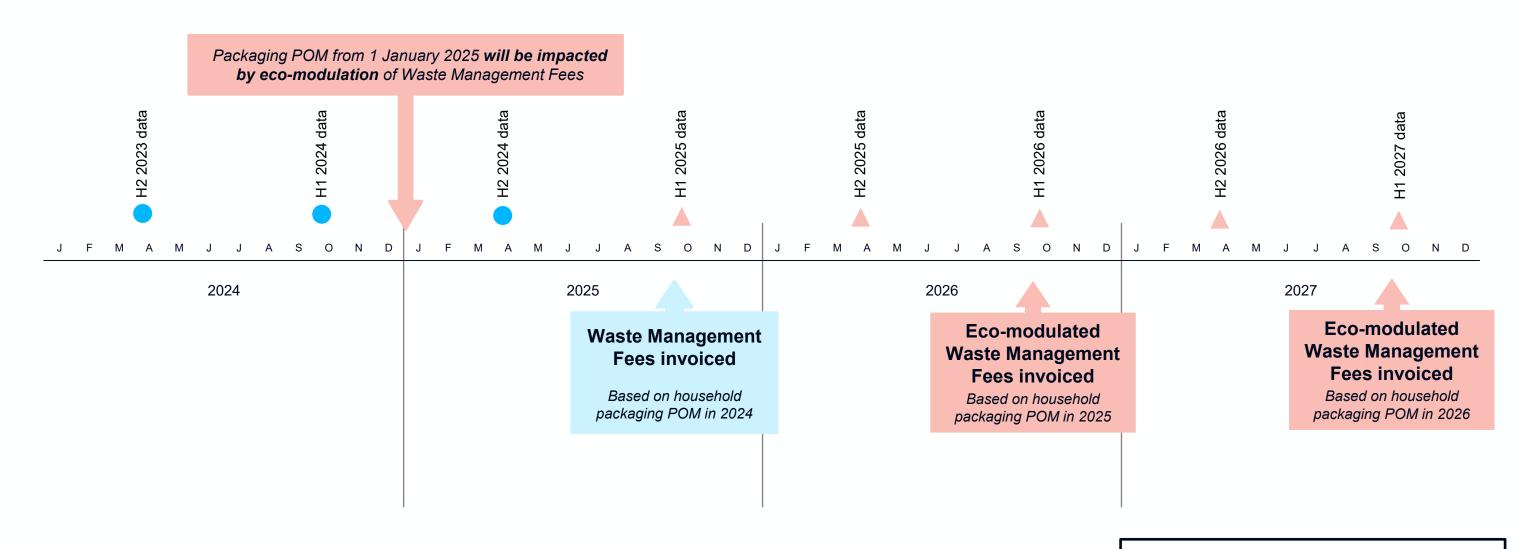
Data reporting



- Large producers will be required to submit recyclability assessment data for all household and commonly street binned primary packaging placed on the market
- Submitted with the EPR submission through the RPD service
- First set of RAM outcomes will be required in the October 2025 submission, which will need to be submitted to Ecosurety in July 2025



Context: EPR regulation dates





NOTE: This slide relates to Waste Management Fees & reporting obligations for large producers only. Large producers will also be obligated to continue paying for Packaging Recycling Notes (PRNs).





EPR submission due



EPR submission due, including RAM results

RAM outputs

RED

Packaging has specifications that make it **difficult to recycle** at scale.

AMBER

Packaging may **experience challenges** during collection and sortation, requires specialist infrastructure for reprocessing, the efficiency and output quality of reprocessing is affected, or there is some secondary material loss.

GREEN

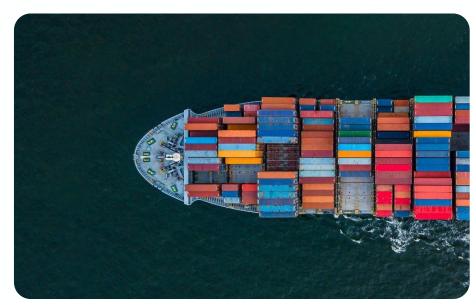
Packaging is widely recyclable in the current UK infrastructure.



What is the RAM applicable to?

The RAM is only applicable to primary household & commonly street binned packaging.

Exemptions:



Packaging **exported** from the UK by the producer



Where packaging is reused*
(other than reusable packaging imported into the UK)

*Only needs to be assessed against the RAM the first year it is placed on the market

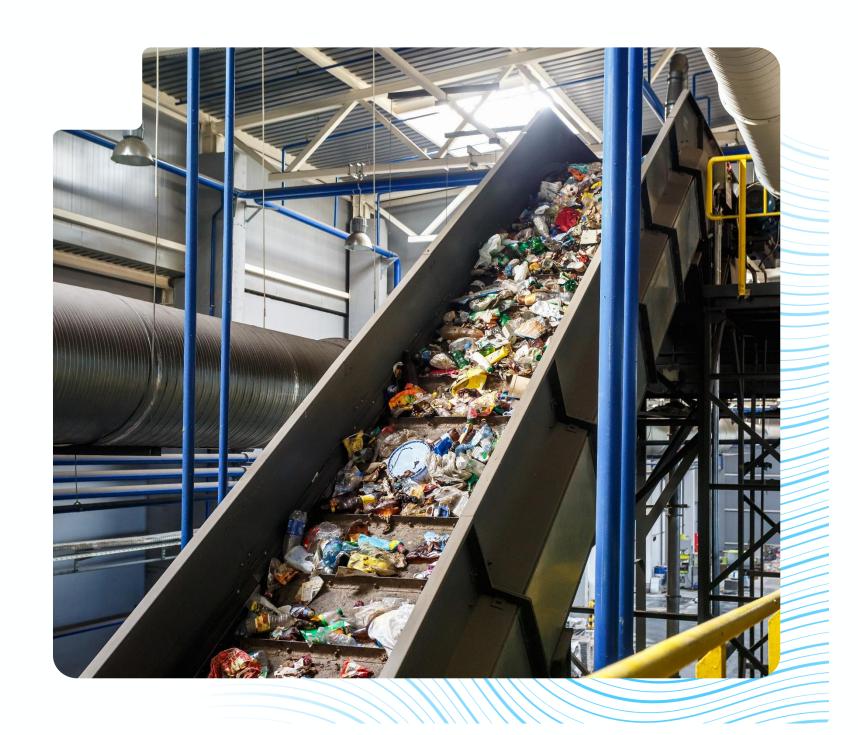


Drinks containers eligible under DRS



Governance

- RAM will be reviewed & updated annually by the appointed Technical Advisory
 Committee (TAC)
- This will allow for innovation, evolving market conditions and regulatory changes
- Any changes will be published ahead of the October deadline





Applying the RAM

The RAM must be applied individually to components that are easily separated by hand.

Component: refers to the different parts of a whole packaging unit that are separable by hand without the need for tools or excessive force.

For materials that are not easily separable, these should be processed together in the RAM.



Applying the RAM



Drinks containers in-scope of the DRS are no longer required to be assessed under the RAM

Scenarios where different RAM assessments are required:

Packaging that is not a drinks container under DRS

Example

Glass jar with a paper label and metal lid = 2 assessments

- 1. Jar with the label
- 2. Lid



Except if...

The cap/closure/lid is under the size threshold, and can be attached to the bottle, the whole package should be assessed as **one component**



Applying the RAM



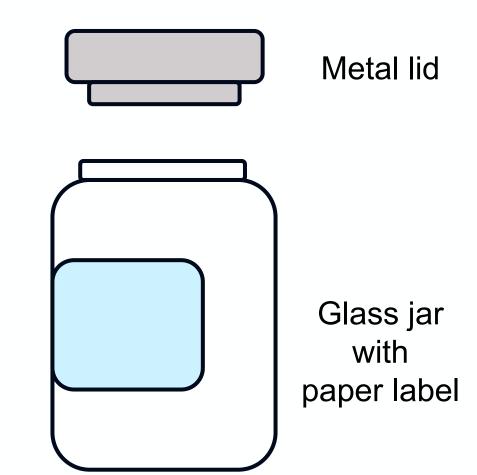
A label covering more than 60% of the total surface area will no longer trigger an amber rating

Secondary material that cannot be separated inherits a RAG result.

Example

When assessing this glass jar, the paper label would be considered in how it impacts the recyclability of the glass jar.

If the result for the glass jar is GREEN, the paper label will inherit this GREEN result.





Automatic 'red' result – problematic packaging

Integrated electrical components or batteries that would be classed as Electrical and Electronic Equipment (EEE) - for example, boxes that include LED lights

Inks that are manufactured in compliance with the EuPIA Exclusion Policy for Printing Inks and Related products

Any of the substances of very high concern (SVHC) under <u>UK REACH</u>

Perfluoroalkyl and polyfluoroalkyl substances (PFAS) that have been intentionally added to certain packaging types





Intentionally added PFAS to glass, steel or aluminium packaging no longer triggers an automatic 'red' result

Stages of the RAM

Classification Collection Sortation Reprocessing Application







Plastic (flexible)



Steel



Glass



Other



Fibre-based composite



Plastic (rigid)



Aluminium



Wood



Example RAG results

A component may receive a different RAG result at each stage of the RAM.



The highest result to appear will be what category the related packaging metrics need to be reported under:



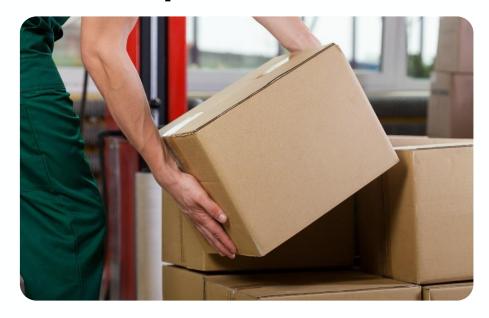


Overview of changes



No change to the threshold, but don't forget:

Paper & Board



≤ 5% plastic by weight

Fibre-based Composite



> 5% plastic by weight

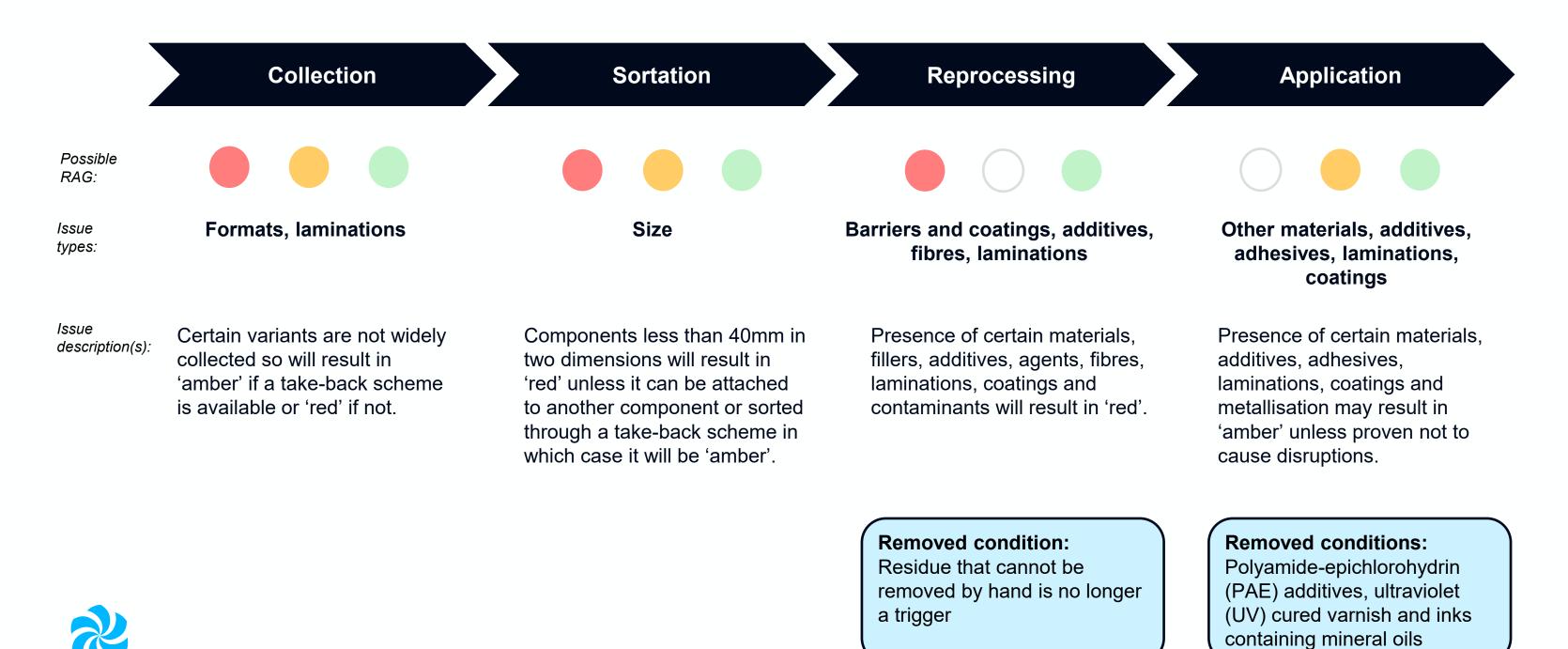
Paper content can be determined by:

Paper content (w%) = (fibre + filler + water + additive + colour coating) (gsm) / total mass (gsm)



GREEN

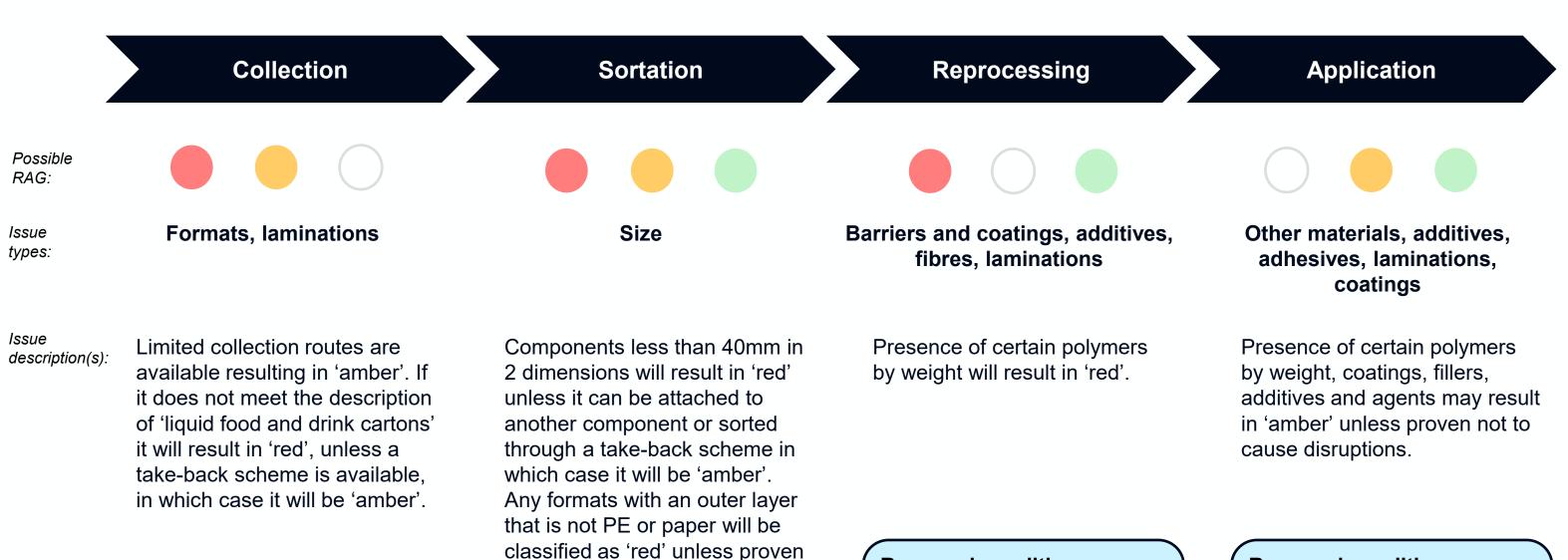
Paper & board



AMBER

Fibre-based composite (liquid cartons)

it can be detected.



a trigger



Removed condition: Removed condition:

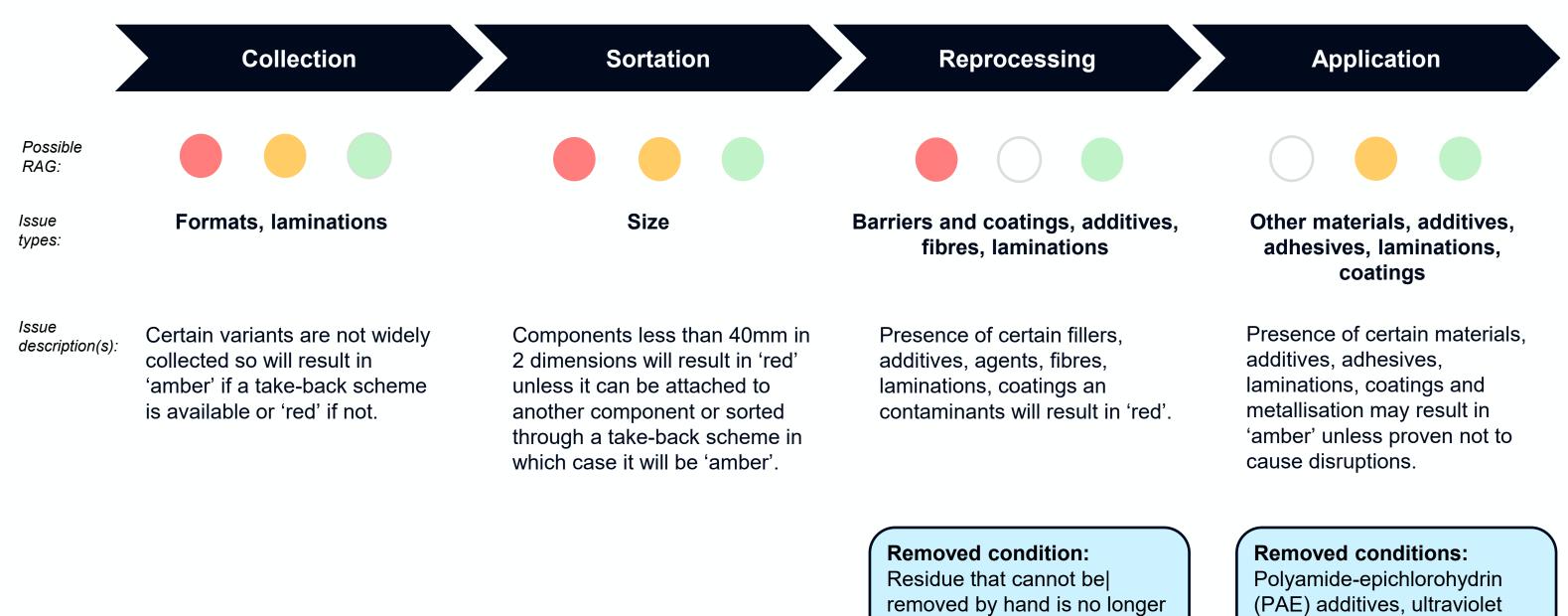
Residue that cannot be Polyamide-epichlorohydrin removed by hand is no longer (PAE) additives

GREEN

(UV) cured varnish and inks

containing mineral oils

Fibre-based composite (non-liquid cartons)

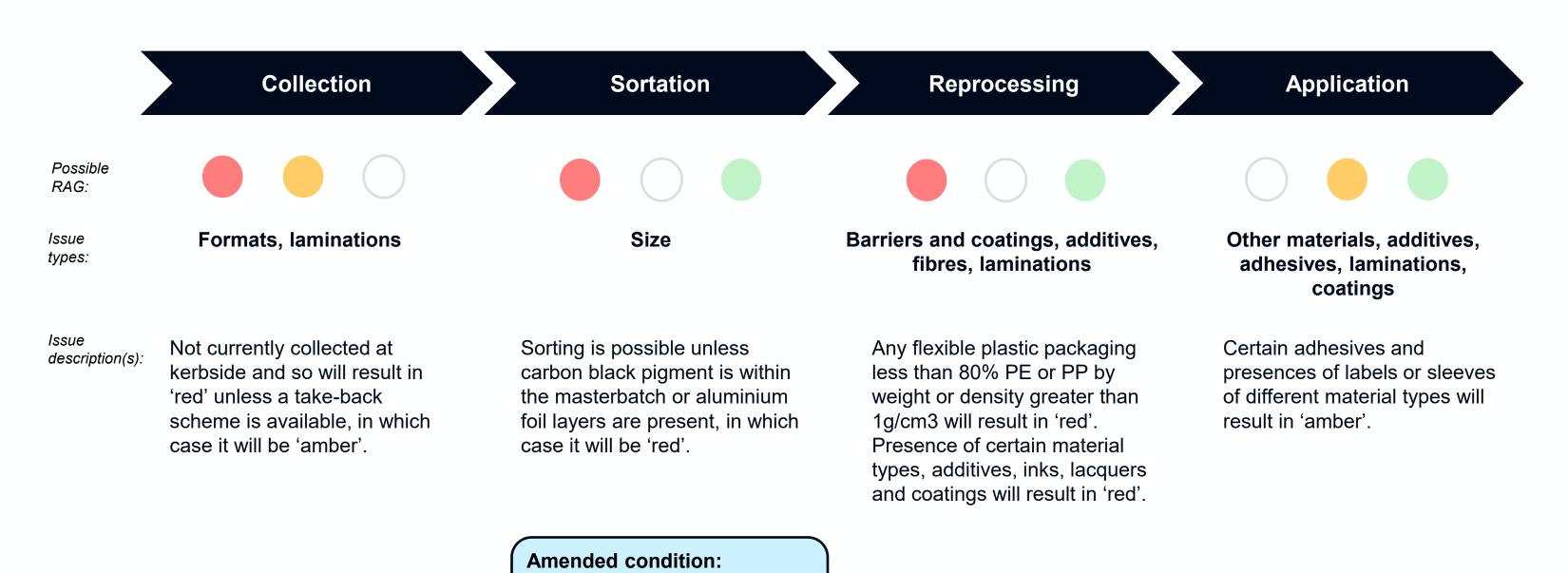


a trigger



AMBER

Flexible plastic



Changed carbon black pigment

in 50% of surface area to

presence in masterbatch



GREEN

Rigid plastic

Collection Sortation Reprocessing **Application** Possible RAG: Formats, laminations Size Barriers and coatings, additives, Other materials, additives, Issue types: fibres, laminations adhesives, laminations, coatings Issue Components less than 40mm in There are several plastic There are several features Formats other than bottles.

description(s):

pots, tubs and trays will be 'red' unless a take-back scheme is available, in which case it will be 'amber'.

two dimensions will result in 'red' unless it can be attached to another component or sorted through a take-back scheme in which case it will be 'amber'. If carbon black pigment is within the masterbatch it will result in 'red'.

Amended condition:

Changed carbon black pigment in 50% of surface area to presence in masterbatch, and reference to labels & sleeve sizes removed

polymer types, barriers, coatings, additives, caps, seals, labels and inserts which can result in 'red'.

Removed conditions:

All: Label adhesives not removable in 80°C hot wash **PET bottles:** Nanocomposite additives

PET trays: PE seal layers **HDPE**: additives that increase density above 0.9995g/cm3

which can result in 'amber'. This includes specific colours, certain coatings and additives, labels etc.

Removed conditions:

All: Paper labels & sleeves PET bottles: heavy colours PP: heavy colours, clarifier additives, paper labels & sleeves, PET (light) inserts **HDPE:** paper labels & sleeves



GREEN

Sortation Collection Reprocessing **Application** Possible RAG: Barriers and coatings, additives, Formats, laminations Size Other materials, additives, Issue types: fibres, laminations adhesives, laminations, coatings Issue Certain formats are not widely Components exceeding 300mm Reprocessing possible. Components containing more description(s): collected so will result in in any dimension will result in than 30% non-steel content by 'red' unless it can be 'amber' if a take-back scheme weight will be 'amber'. is available or 'red' if not. dismantled or sorted through a take-back scheme, in which case it will be 'amber'.



Steel

No changes

GREEN

Aluminium



No changes



GREEN

Glass



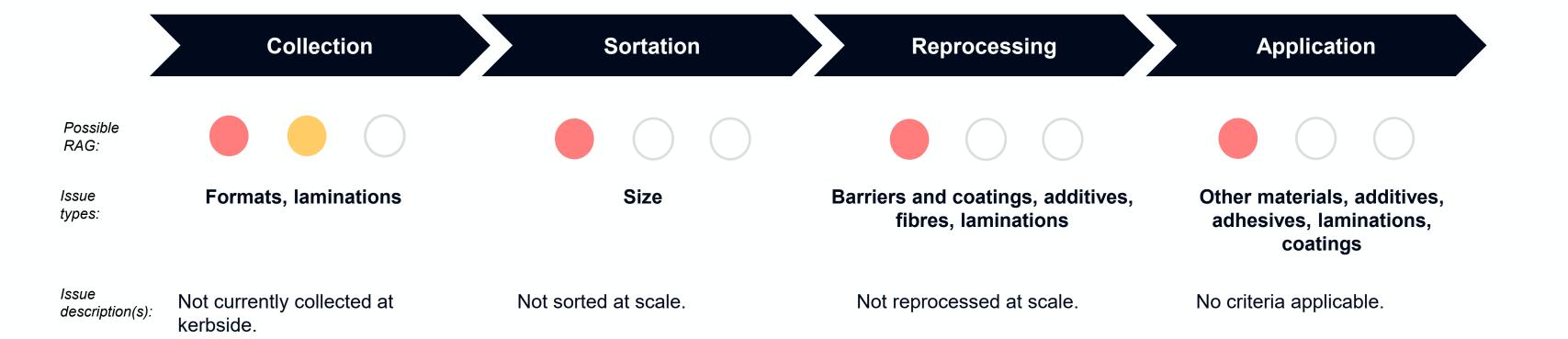


Removed condition:
Attached labels covered

>60% total surface area

RED

Wood

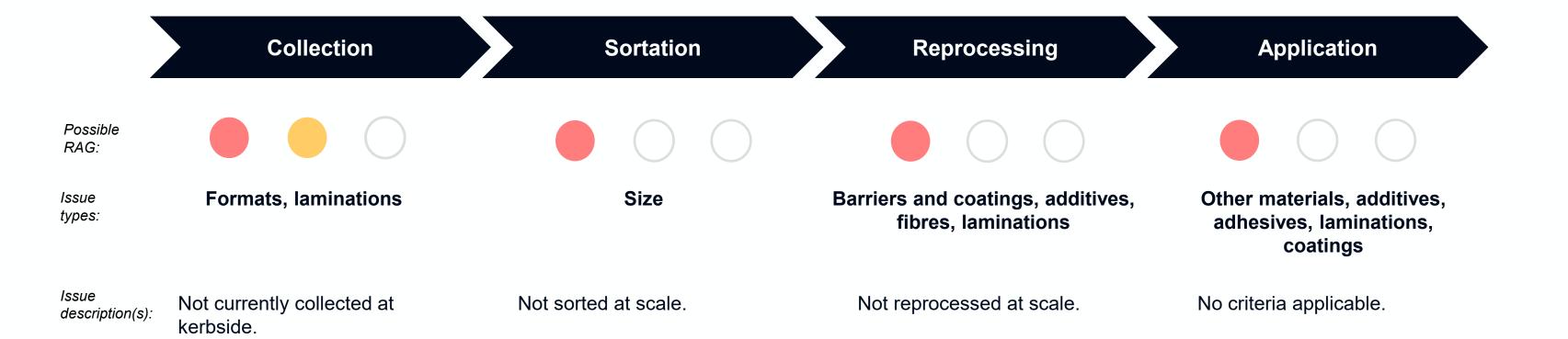






RED

Other



No changes



How Ecosurety can help



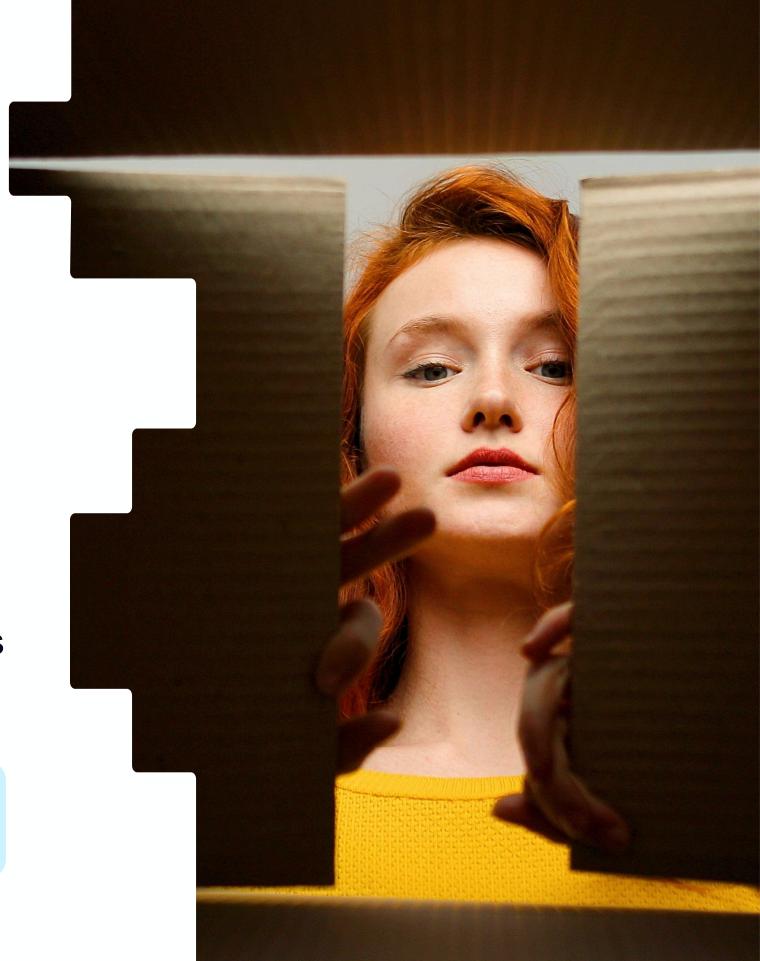
Where to start

- 1. Identify what main packaging materials you have
- 2. Understand what will impact the RAG result
- 3. Identify gaps in your packaging data
- 4. Ensure you have evidence to back up RAG result claims
- 5. Request required detail from packaging suppliers

Next steps:

Focus on packaging resulting in "red" or "amber" RAG outcome to improve recyclability.





Get started on the RAM with our new guidance

To help you understand how your packaging may be impacted, we have a new series of exclusive RAM knowledge articles, including material-specific guidance:



Understand the Recyclability Assessment Methodology (RAM)

29 Jan 2025



RAM frequently asked questions

10 Feb 2025



Identify RAM outcomes for rigid plastic packaging

7 Feb 2025



Identify RAM outcomes for flexible plastic packaging

7 Feb 2025



Identify RAM outcomes for glass packaging

7 Feb 2025



Identify RAM outcomes for paper and board packaging

7 Feb 2025



Identify RAM outcomes for fibre-based composite packaging

7 Feb 2025



Identify RAM outcomes for steel and aluminium packaging

7 Feb 2025



Identify RAM outcomes for wood and 'other' packaging

7 Feb 2025



Ecosurety support



New! Additional RAM support per EPR submission level

For producers who have household packaging and are required to provide RAM data points as part of their EPR submissions.

Basic
For members who require minimal support to submit EPR and RAM data themselves.

- Access to extensive RAM knowledge guidance
- ✓ Access to RAM component checker for self-assessment

Review

For members who want reassurance their EPR and RAM data work is correct.

- ✓ Access to extensive RAM knowledge guidance
- ✓ Access to RAM component checker for self-assessment
- Review of RAM methodology and calculation by Ecosurety

Calculate

For members who want consultation and guidance on their EPR and RAM data work.

- ✓ Access to extensive RAM knowledge guidance
- Initial RAM assessment by Ecosurety based on EPR data
- Review of outstanding RAM outputs with Ecosurety, using RAM component checker
- Ecosurety consolidate your EPR and RAM data

Outsource

For members who require extra support for their EPR and RAM data submissions.

- ✓ Access to extensive RAM knowledge guidance
- ✓ Initial RAM assessment by Ecosurety based on EPR data
- ✓ Review of outstanding RAM outputs with Ecosurety, using RAM component checker
- Ecosurety consolidate your EPR and RAM data

Complex RAM data processing

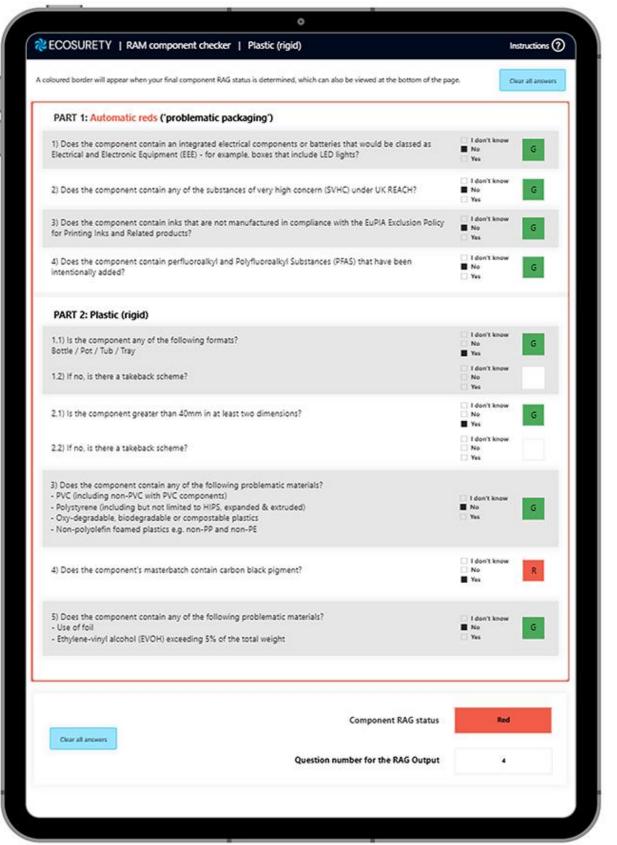
We will charge for additional processing support to Calculate and Outsource members who have complex RAM data that will require additional time to process. This will be due to diverse household packaging, products, material types and/or packaging components.



Please note that in some cases it will not be possible to identify a RAM output due to missing information. We will highlight where further information is needed.

RAM component checker

- ✓ Available to all members
- ✓ Access online in the Ecosurety Hub
- ✓ Use across 12 material types
- ✓ Export results as a PDF



Full user instructions available

No regulatory knowledge needed – answer yes/no/don't know

Clear RAM output per component

Identification of RAM output reason



Identify the RAM output of your packaging components

Our online **RAM component checker** efficiently identifies the RAM output of a specific packaging component, plus:

- ✓ Pinpoint problem areas See what's causing a red output
- ✓ Get actionable insights Understand what specification changes can improve outputs
- ✓ Fill the gaps Identify missing information you need from suppliers
- ✓ Updated with the latest version of RAM from Government





Save time identifying your RAM outputs

Our **initial RAM assessment** will save you time and improve the accuracy of your RAM outputs. We will use your EPR data to:

- ✓ Recommend a RAM output including a confidence level and explanation for your packaging components
- ✓ **Identify the gaps** we will indicate which products require further investigation to determine the RAM output
- ✓ Recommend next steps we will suggest priority products to investigate first, to improve the accuracy of your waste management fees





Processing complex RAM data

If your RAM data is significantly complex, we will need additional data processing time to ensure you can achieve a higher percentage of confirmed RAM outputs and avoid applying red statuses by default.

Additional data processing support will be allocated to you if you have significantly diverse:

- √ Household packaging
- ✓ Products
- ✓ Material types
- ✓ Packaging components





Additional support options



Understand how to improve your RAM outputs

After your first RAM submission we can provide bespoke analysis and advice to support you to improve your RAM outputs.

Our **RAM advisory services** can help you:

- ✓ Identify your biggest opportunities to improve your RAM outputs
- ✓ Refine your RAM approach and identify issues caused by lack of data
- ✓ Model the impact of potential changes to your packaging portfolio





RAM advisory services – how it works

Our advisory support is offered as a two-step process, consisting of an **initial discovery workshop** and **optional further analysis** depending on your requirements and the complexity of your packaging portfolio.

1. RAM discovery workshop

A two hour workshop with our advisory team.

Quickly understand the potential for improving your packaging to achieve better RAM outputs.

2. RAM analysis & action plan

A deep-dive analysis project with our advisory team lasting between two to six weeks.

Identify specific, recommended actions to improve your RAM outputs and reduce your waste management fees.

Explore the cost impact of potential packaging changes.





Any questions?



0333 4330 370 info@ecosurety.com www.ecosurety.com