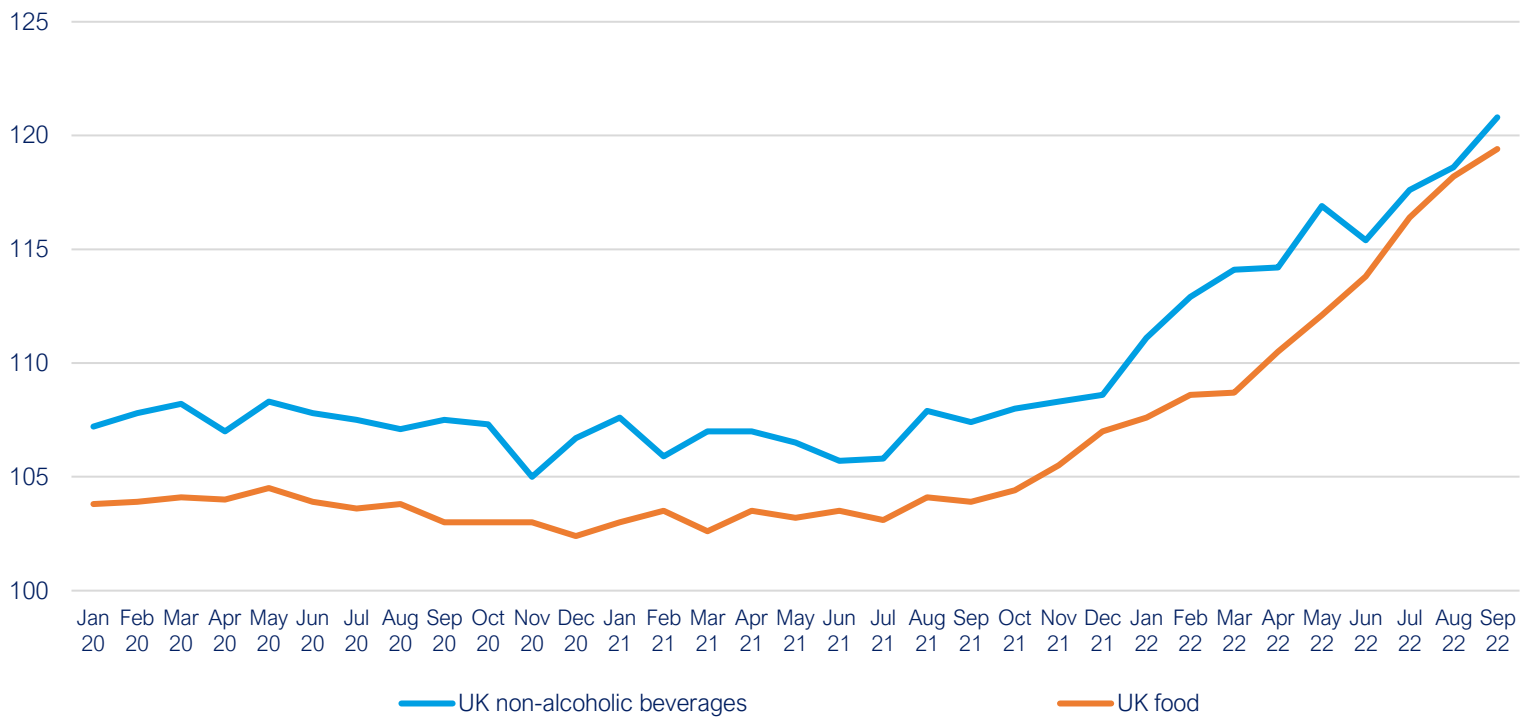


Category		Value	Monthly change, %	Yearly change, %
UK food and non-alcoholic drink inflation (CPIH)				
UK food	Index	119.4	▲ 1.0%	▲ 14.9%
UK non-alcoholic drink	Index	120.8	▲ 1.9%	▲ 12.5%
UK producer prices (PPI)				
Input prices: domestic food	Index	137.0	▲ 0.4%	▲ 16.7%
Input prices: imported food	Index	154.4	▲ 3.6%	▲ 27.8%
Output prices: food for domestic market	Index	126.5	▲ 0.8%	▲ 14.8%
Energy prices and transportation				
Crude oil, brent (\$/bbl)	Price	90	▼ - 8.6%	▲ 20.9%
Natural gas (\$/mmbtu)	Price	59	▼ - 15.6%	▲ 158.8%
UK natural gas (£/thm)	Price	353	▼ - 23.1%	▲ 40.5%
Shipping container rates	Index	4625	▼ - 21.7%	▼ - 57.4%
UK haulage	Index	126.8	▲ 2.8%	▼ - 2.2%
Fertiliser	Index	304.1	▲ 6.3%	▲ 151.7%
Packaging				
Paper and paperboard	Index	143.0	▲ 0.4%	▲ 21.1%
Wooden containers	Index	159.9	▲ 0.1%	▲ 9.9%
Aluminium (\$/mt)	Price	2,228	▼ - 8.3%	▼ - 21.4%
Agricultural raw materials				
Sunflower oil (\$/mt)	Price	1,305	▼ - 12.8%	▼ - 0.4%
Rapeseed oil (\$/mt)	Price	1,402	▼ - 14.5%	▼ - 13.9%
Palm oil (\$/mt)	Price	909	▼ - 11.4%	▼ - 23.0%
Wheat, US HRW (\$/mt) *	Price	418	▲ 9.2%	▲ 23.8%
Maize (\$/mt)	Price	312	▲ 7.8%	▲ 32.6%
Rice (\$/mt)	Price	439	▲ 1.9%	▲ 9.8%
Feed wheat (UK)	Index	256.4	▼ - 5.1%	▲ 45.9%
Sugar (\$/kg)	Price	0.39	▼ - 0.7%	▼ - 9.5%
Cheese (£/tonne)	Price	4,860	▲ 3.4%	▲ 58.3%
Butter (£/tonne)	Price	5,980	▲ 2.2%	▲ 73.8%
Skimmed milk powder (£/tonne)	Price	3,110	▲ 4.0%	▲ 39.5%
Eggs (UK)	Index	106.7	— 0.0%	▲ 7.1%
Beef (UK)	Index	130.6	▲ 0.3%	▲ 9.7%
Chicken (UK)	Index	118.6	▲ 0.7%	▲ 4.7%
Pork (UK)	Index	147.5	▲ 4.4%	▲ 21.1%

* Wheat, US SRW price is tracked on the same chart.

UK food and non-alcoholic drink inflation (CPIH)

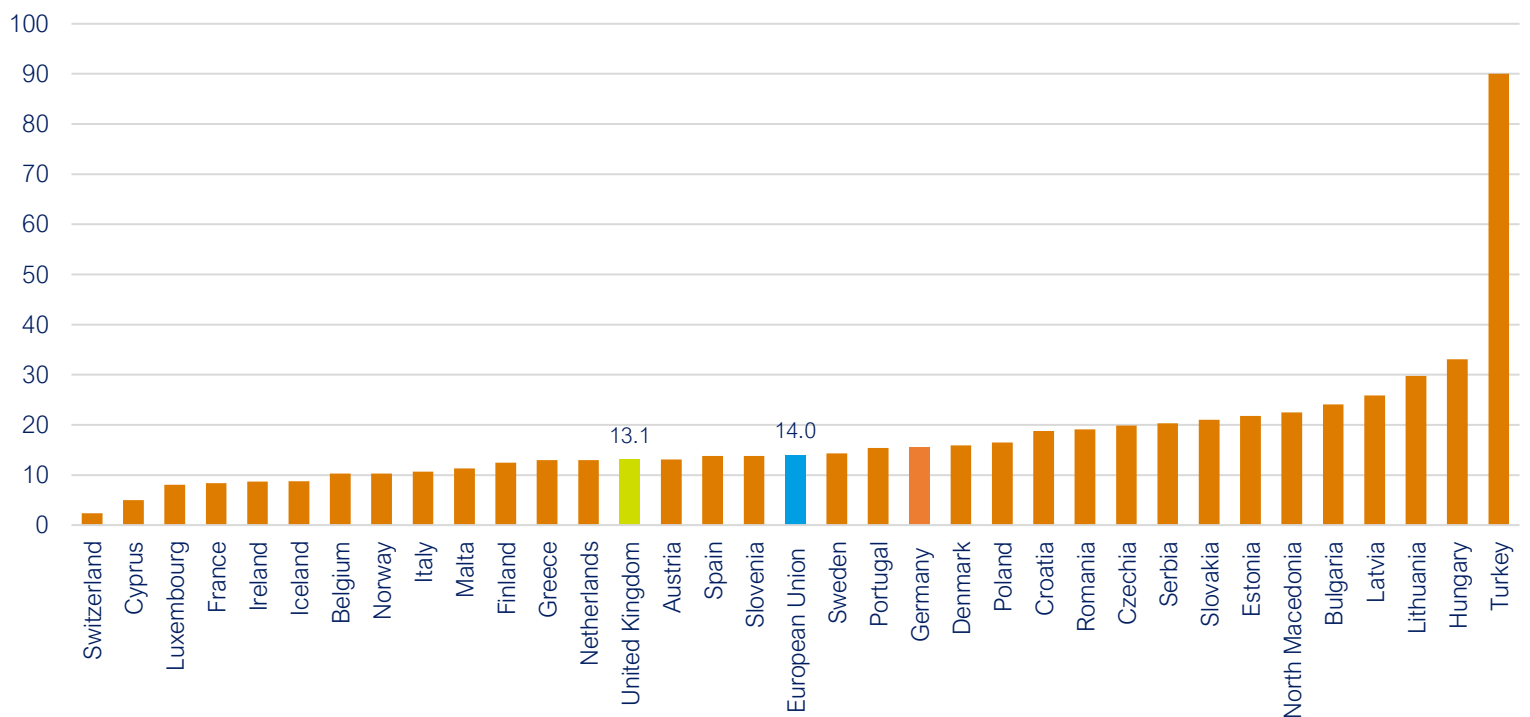
UK food and UK non-alcoholic beverages, 2015=100



Source: Office for National Statistics

Food and drink inflation comparison with Europe

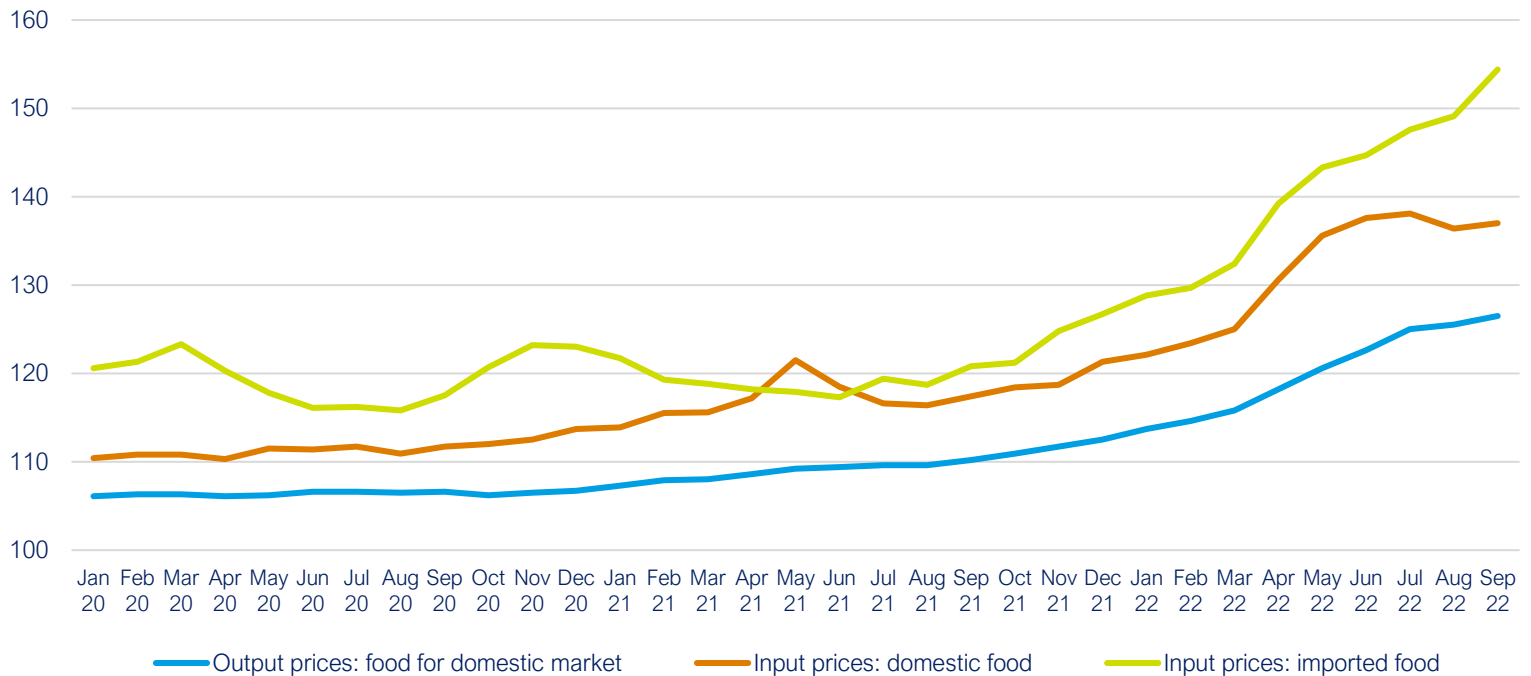
Food and non alcoholic beverages, annual rate of change in price, August 2022



Source: Eurostat

UK producer prices (PPI)

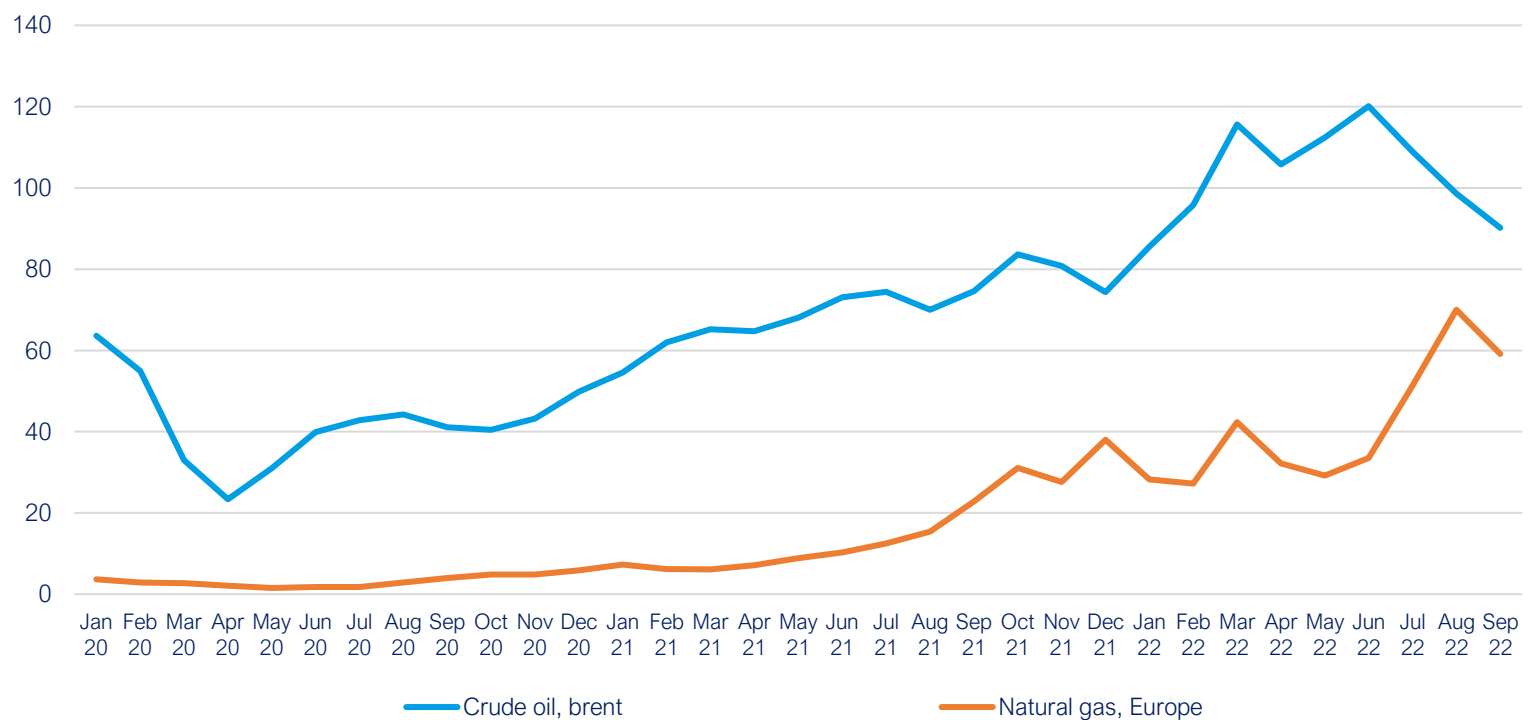
Input prices (domestic food), input prices (imported food), output prices (food for domestic market), 2015 = 100



Source: Office for National Statistics

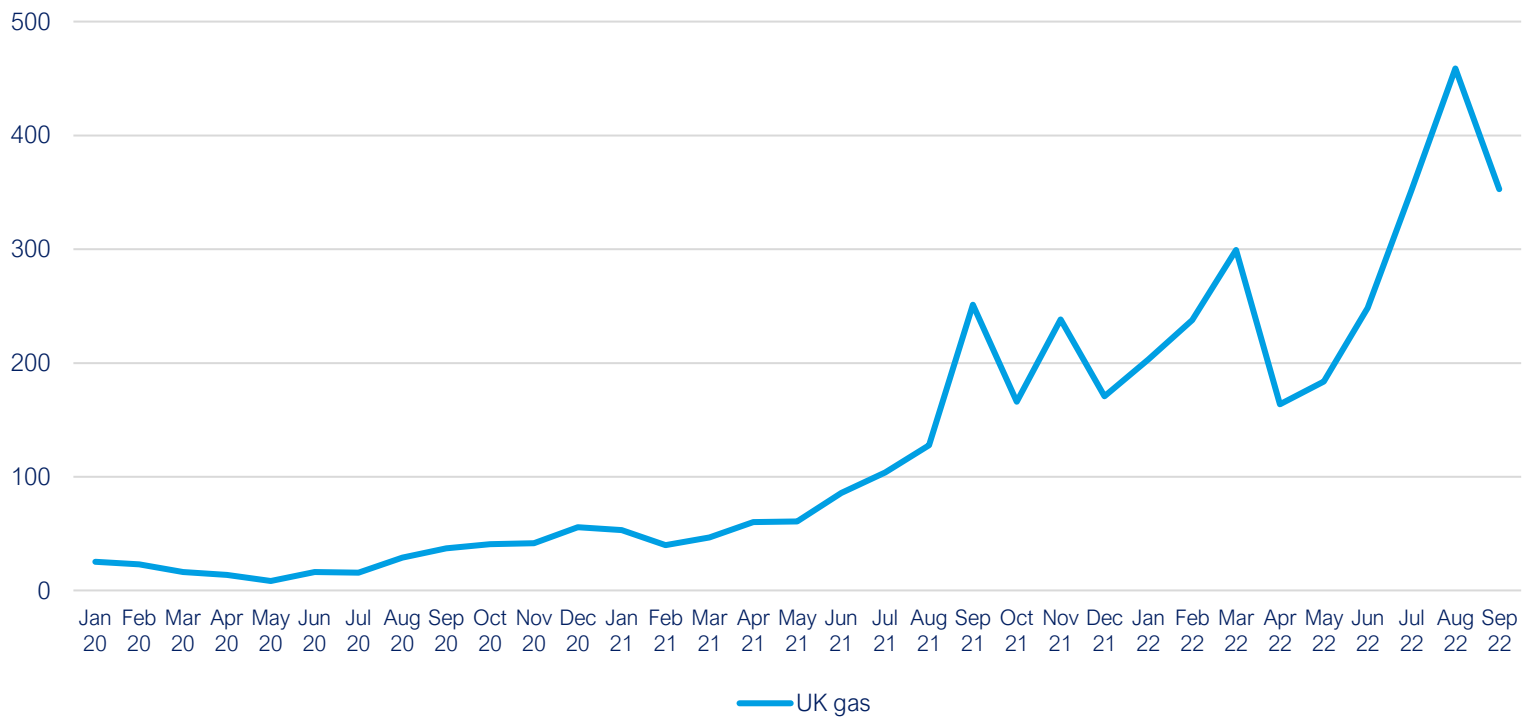
Energy prices and transportation

Crude oil (\$/bbl) and natural gas (\$/mmbtu)



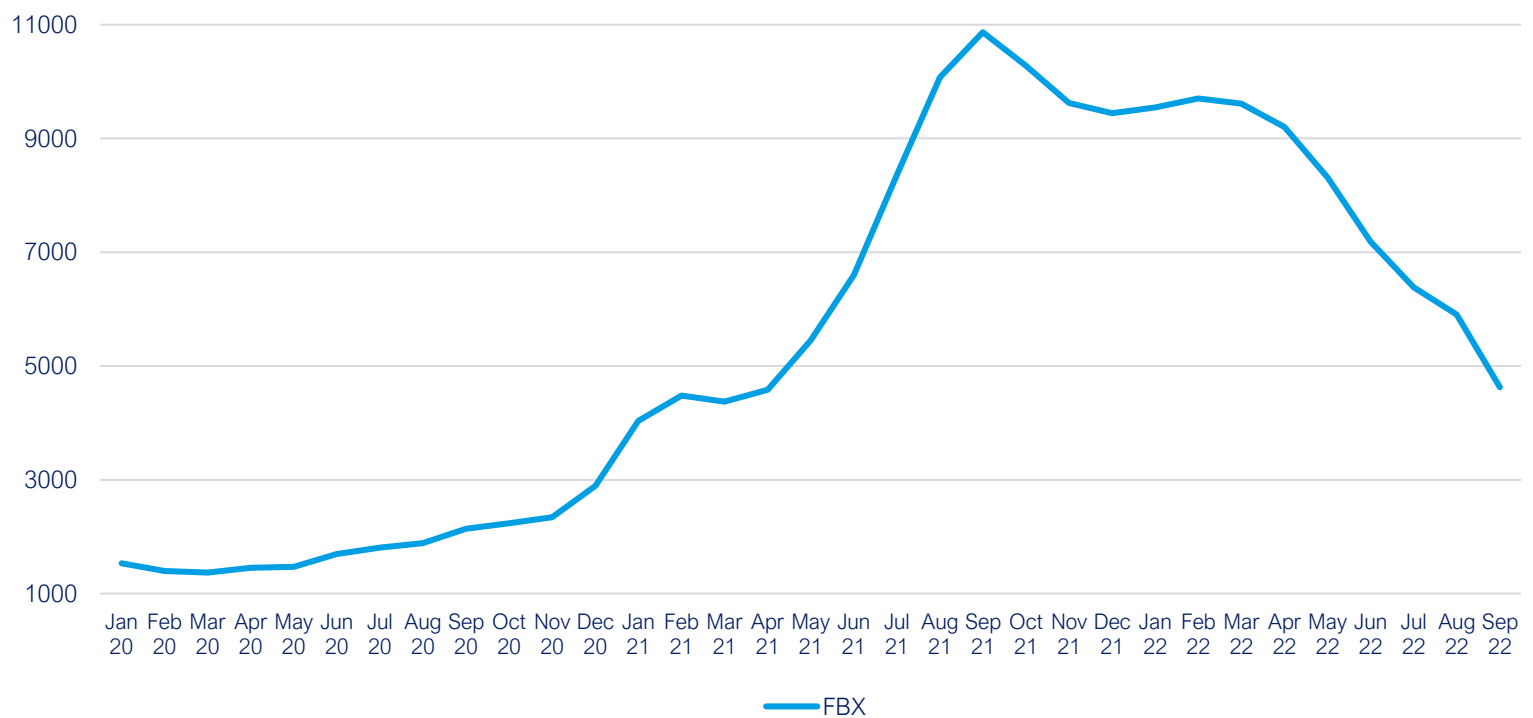
Source: World Bank Commodity Price Data

UK natural gas (£/thm)



Source: Trading Economics

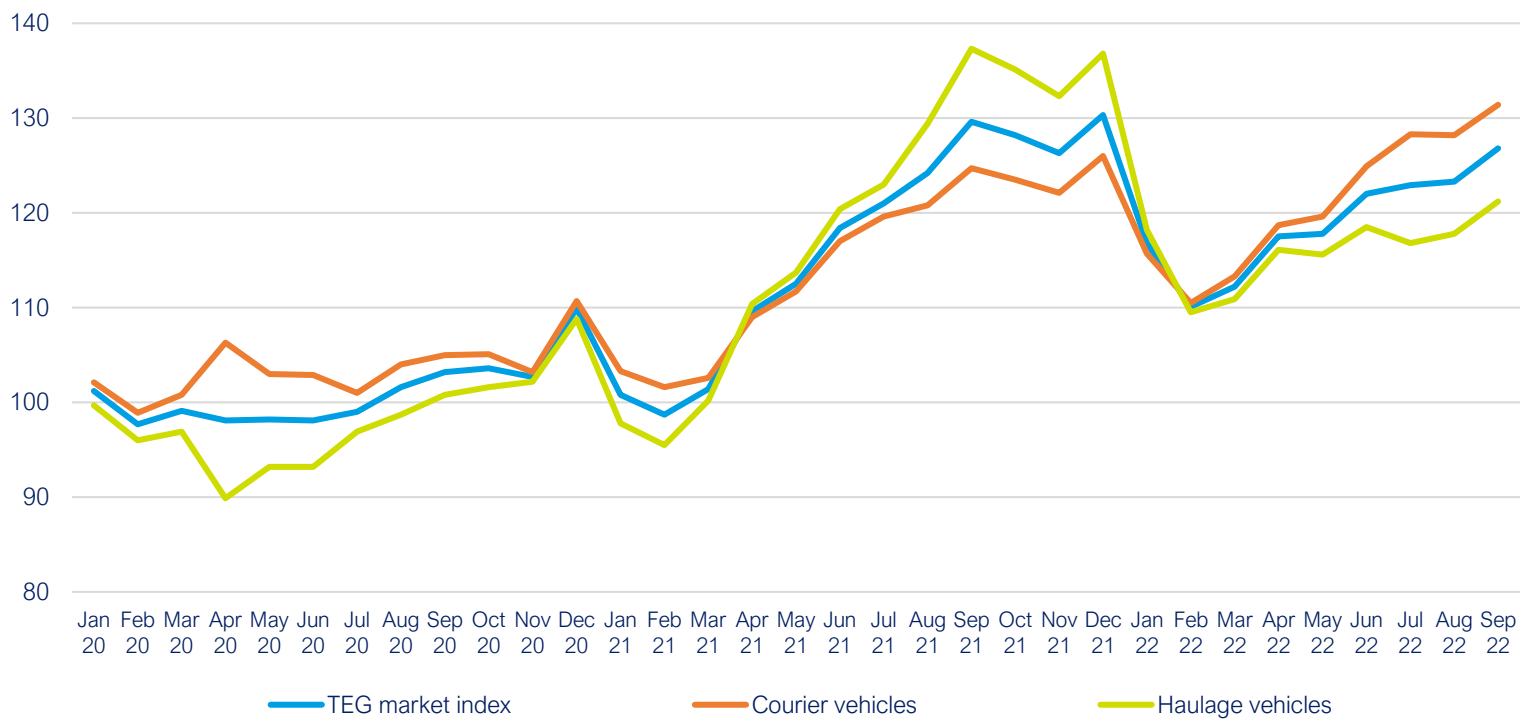
Freightos Baltic Index (FBX): Global Container Freight Index



Source: Freightos, Global Container Index

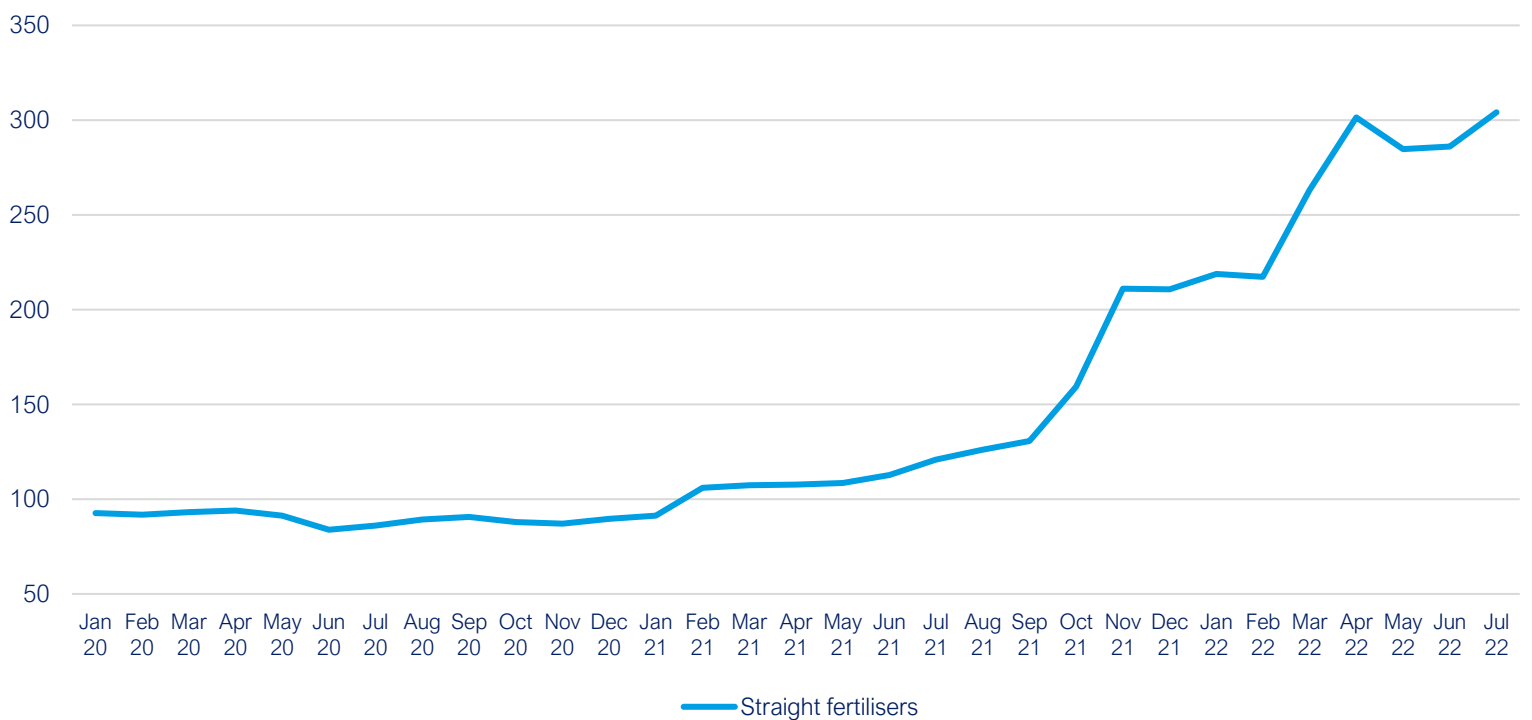
Note: Each monthly index value is an average of the weekly index values of that month

UK haulage, Jan 2019 = 100



Source: Transport Exchange Group

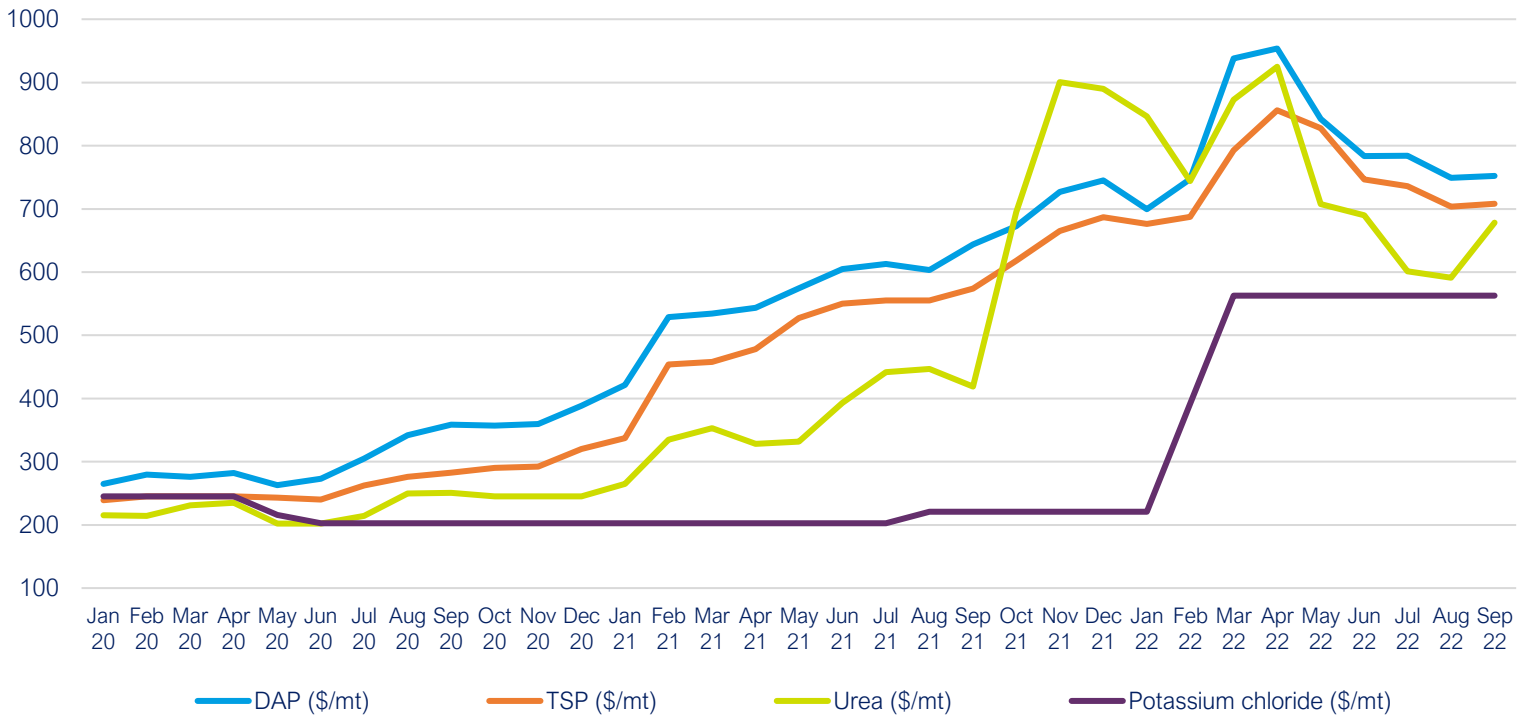
Straight fertilisers, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to July 2022

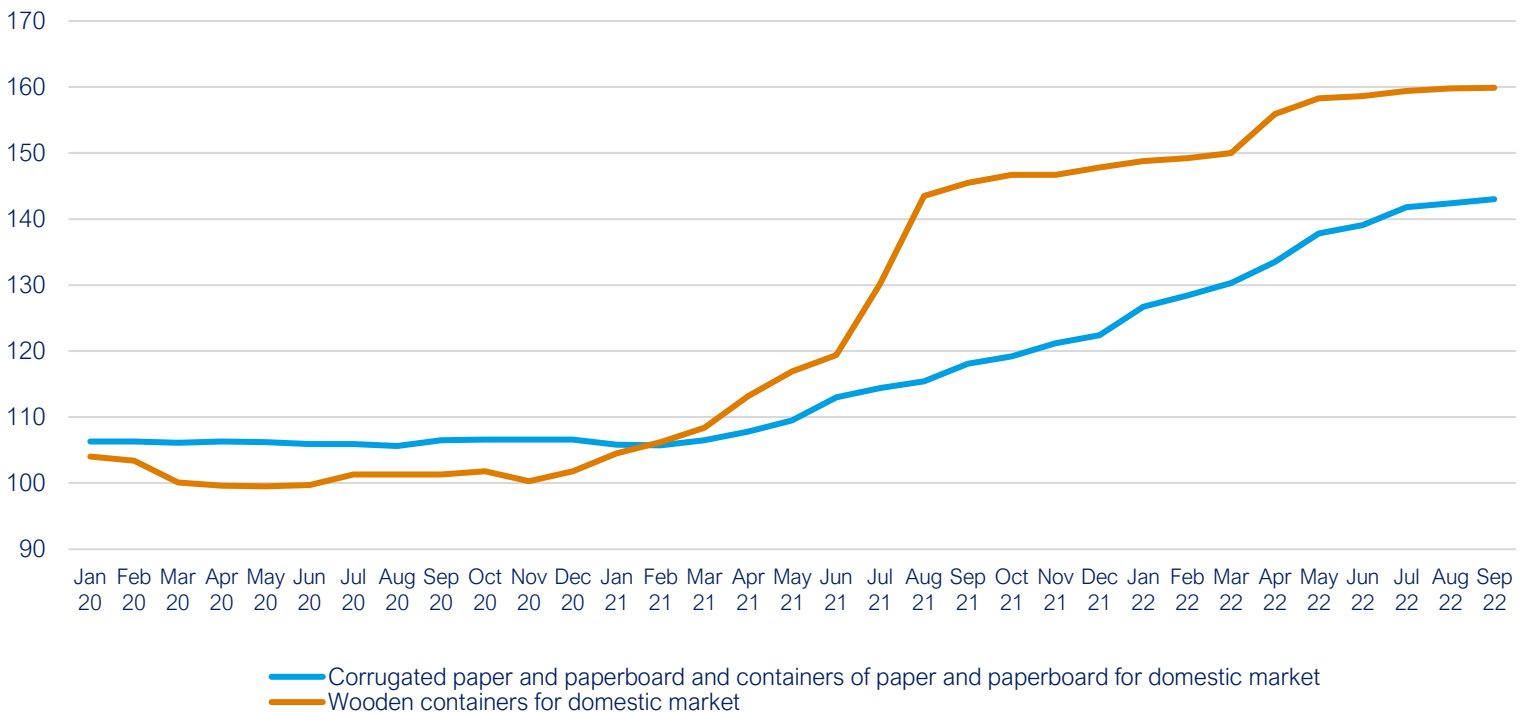
DAP, TSP, Urea, Potassium Chloride, (\$/mt)



Source: World Bank Commodity Price Data

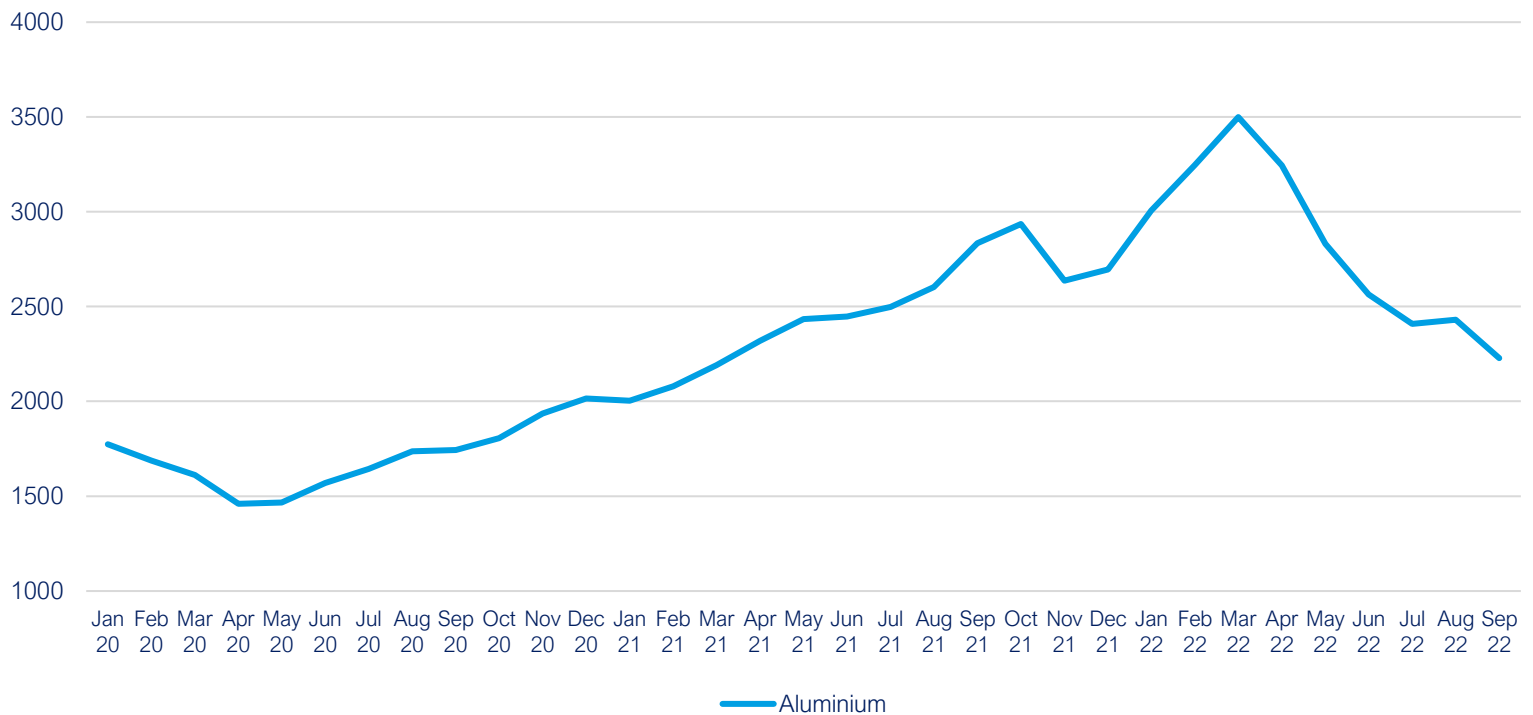
Packaging

Packaging, 2015 = 100



Source: Office for National Statistics

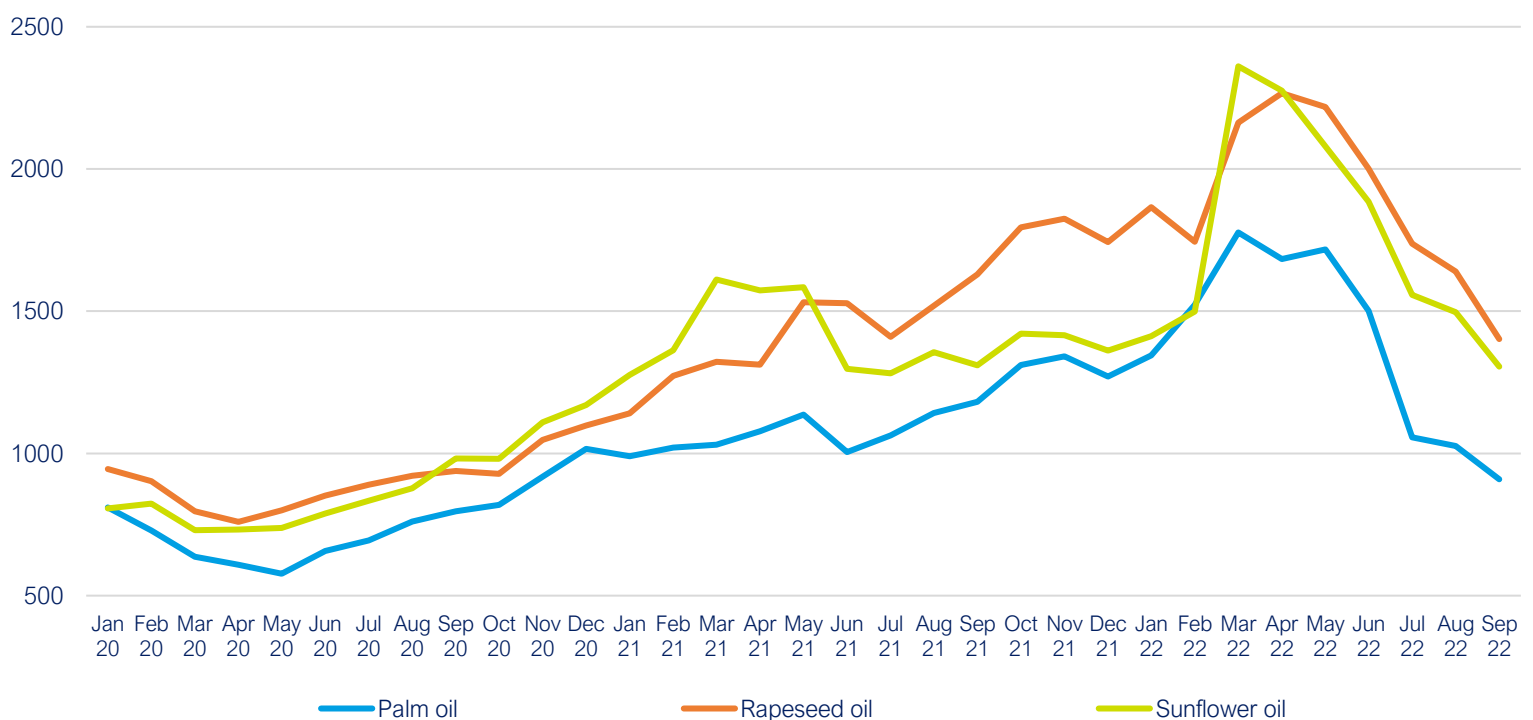
Aluminium (\$/mt)



Source: World Bank Commodity Price Data

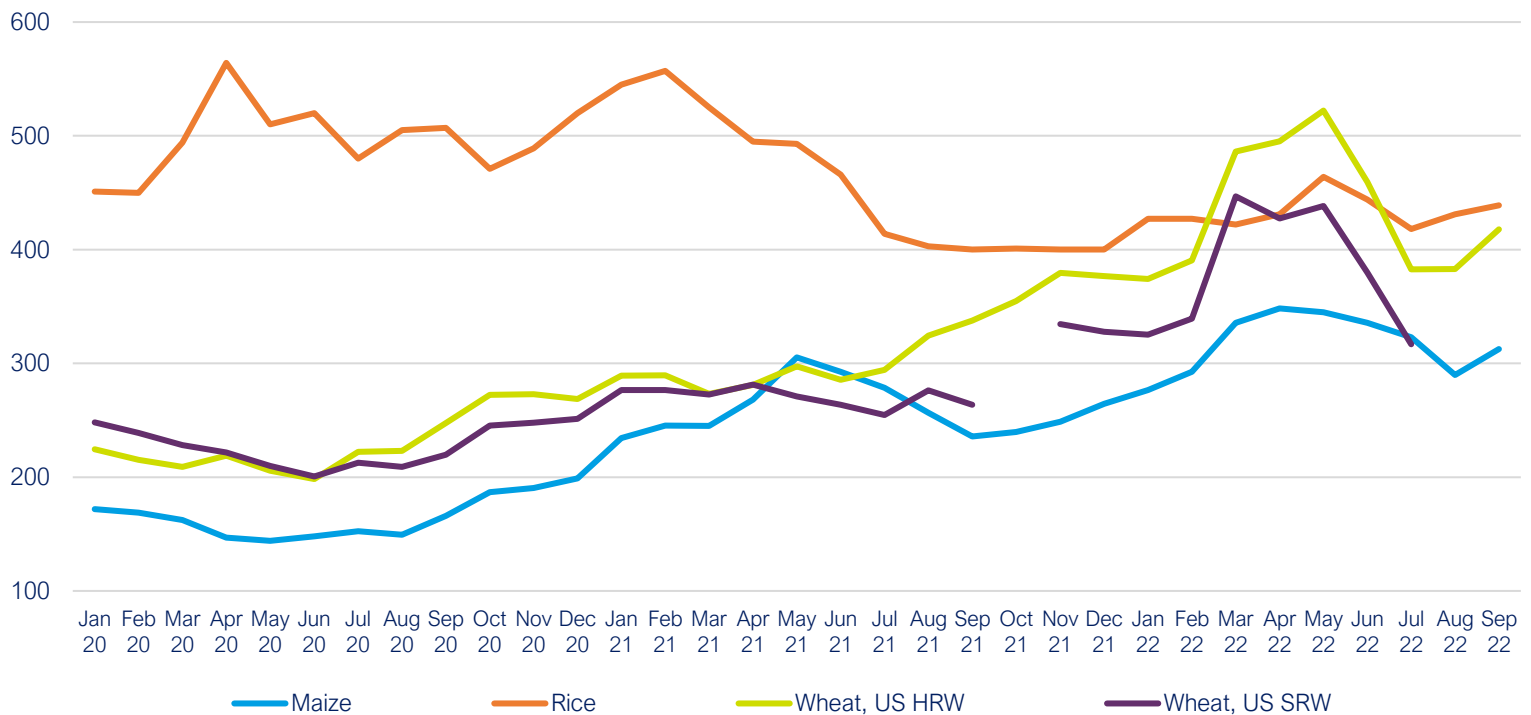
Agricultural raw materials

Palm oil, rapeseed oil and sunflower oil (\$/mt)



Source: World Bank Commodity Price Data

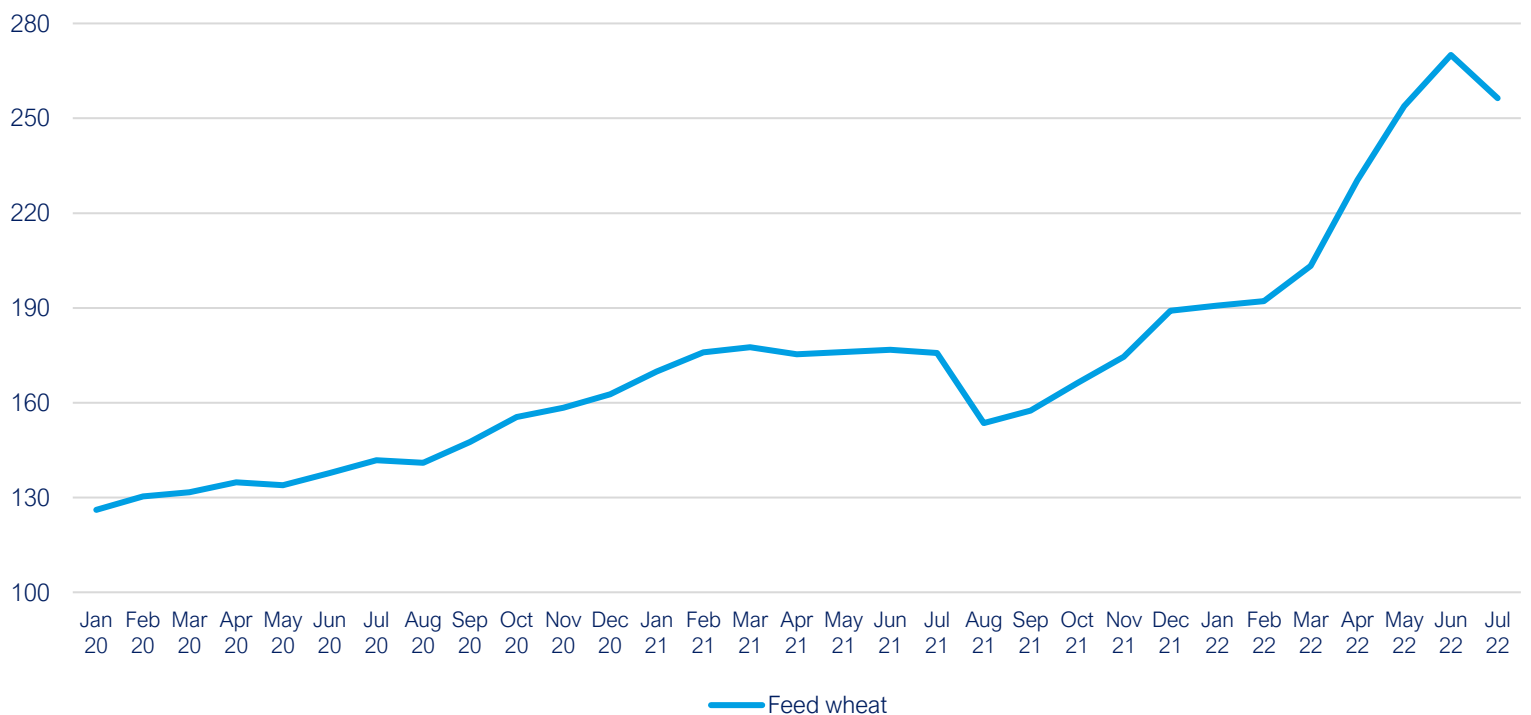
Maize, rice and wheat (\$/mt)



Source: World Bank Commodity Price Data

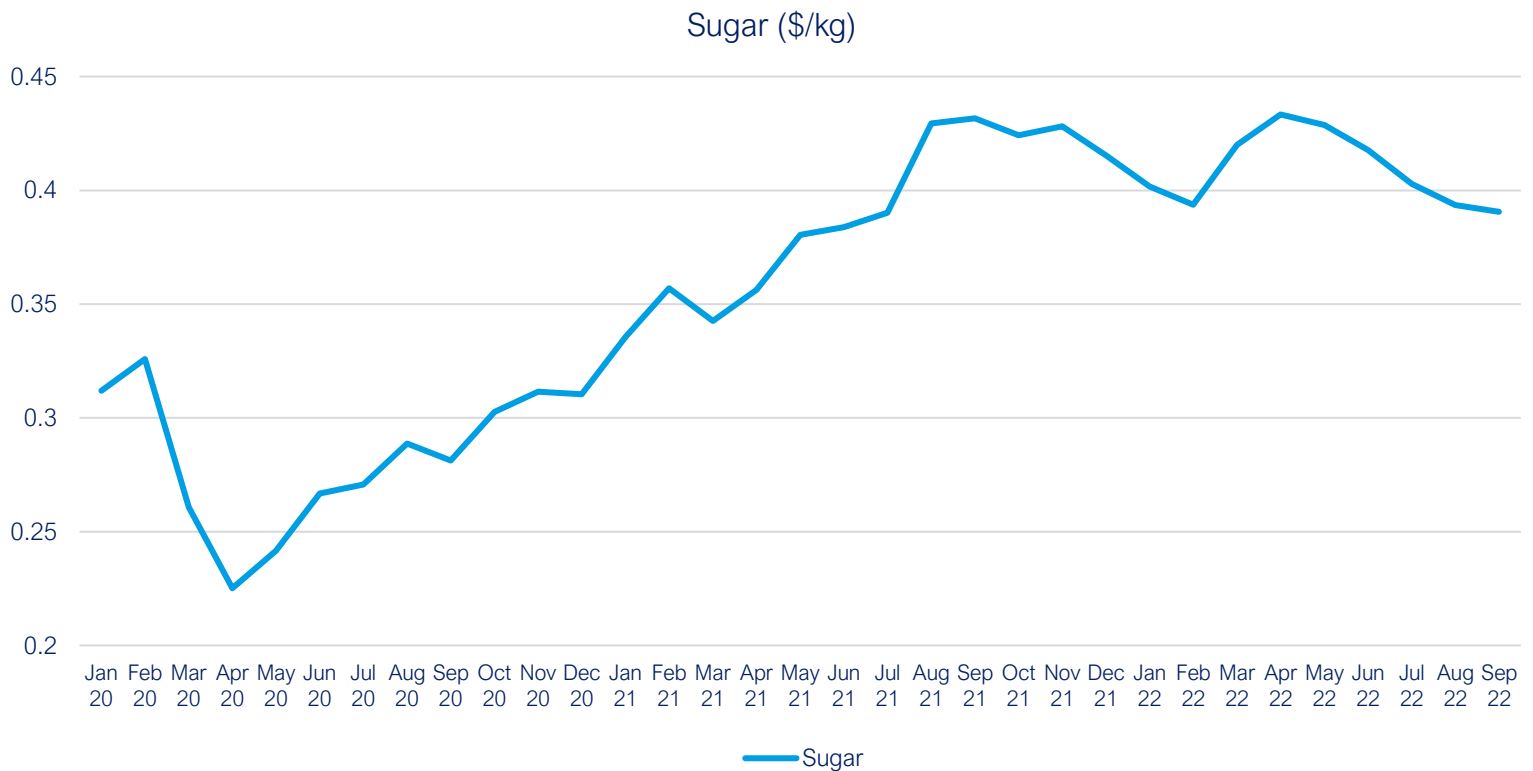
Note: Gaps in the Wheat, US SRW line are as a result of missing data for October 2021, August and September 2022.

Feed wheat, 2015 = 100

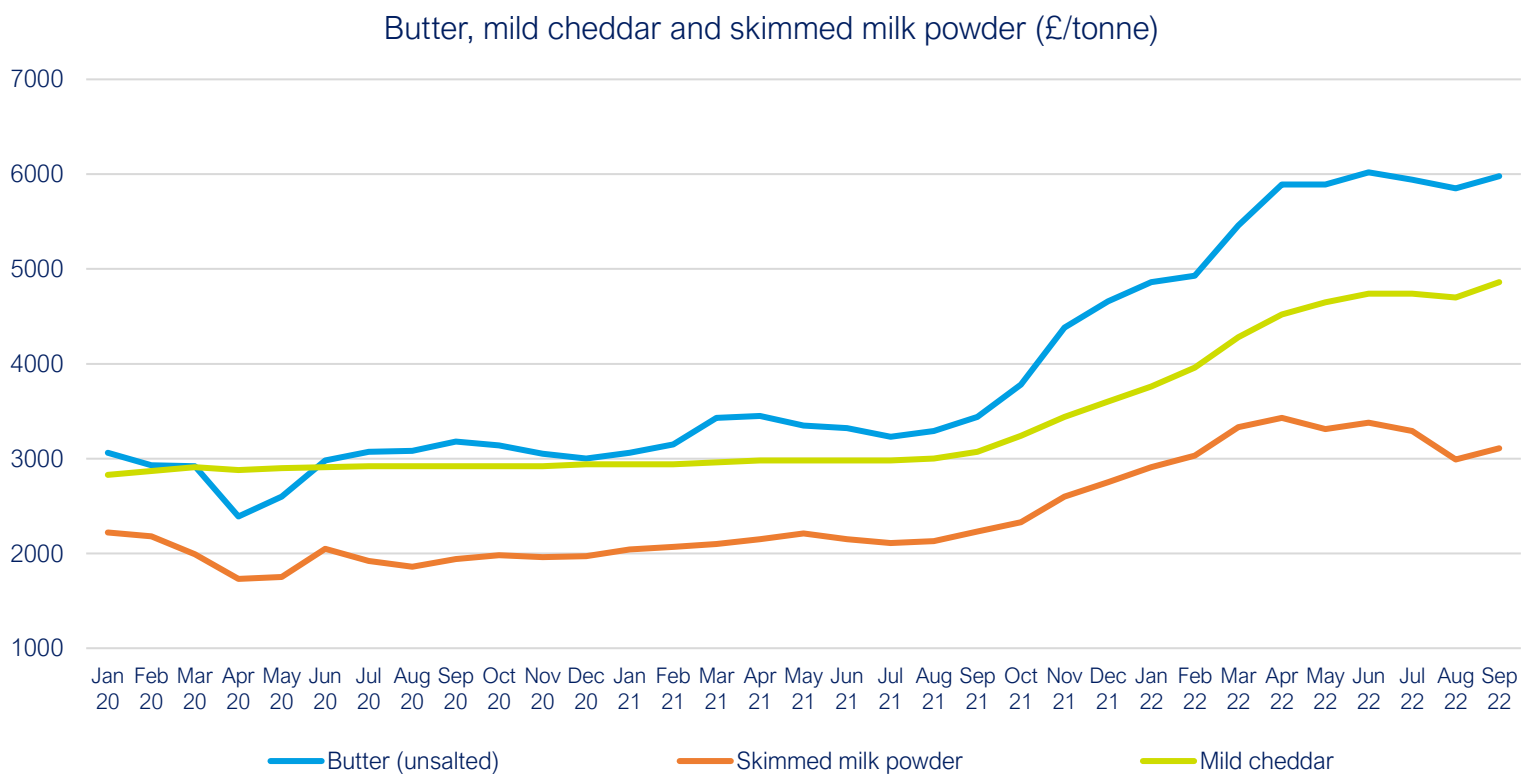


Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to July 2022

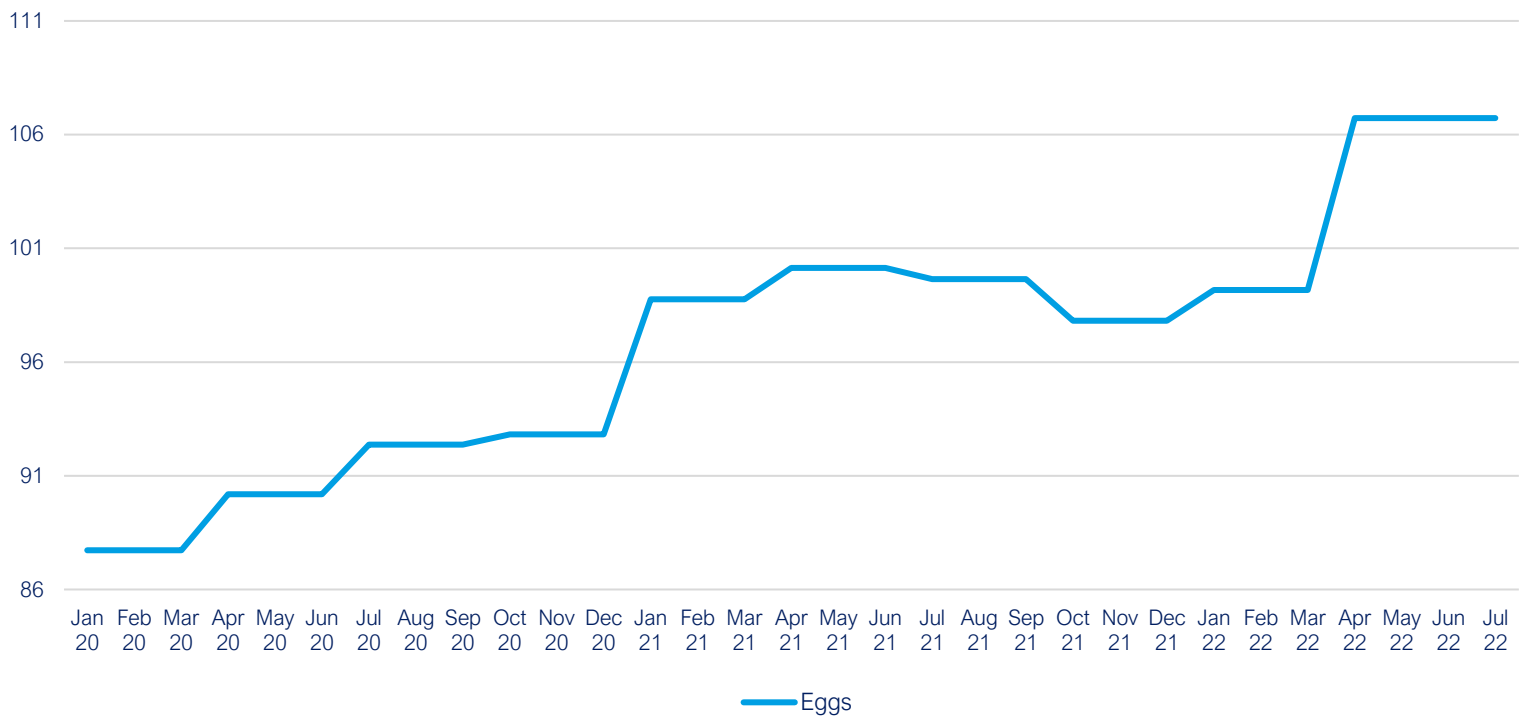


Source: World Bank Commodity Price Data



Source: Agriculture and Horticulture Development Board (AHDB)

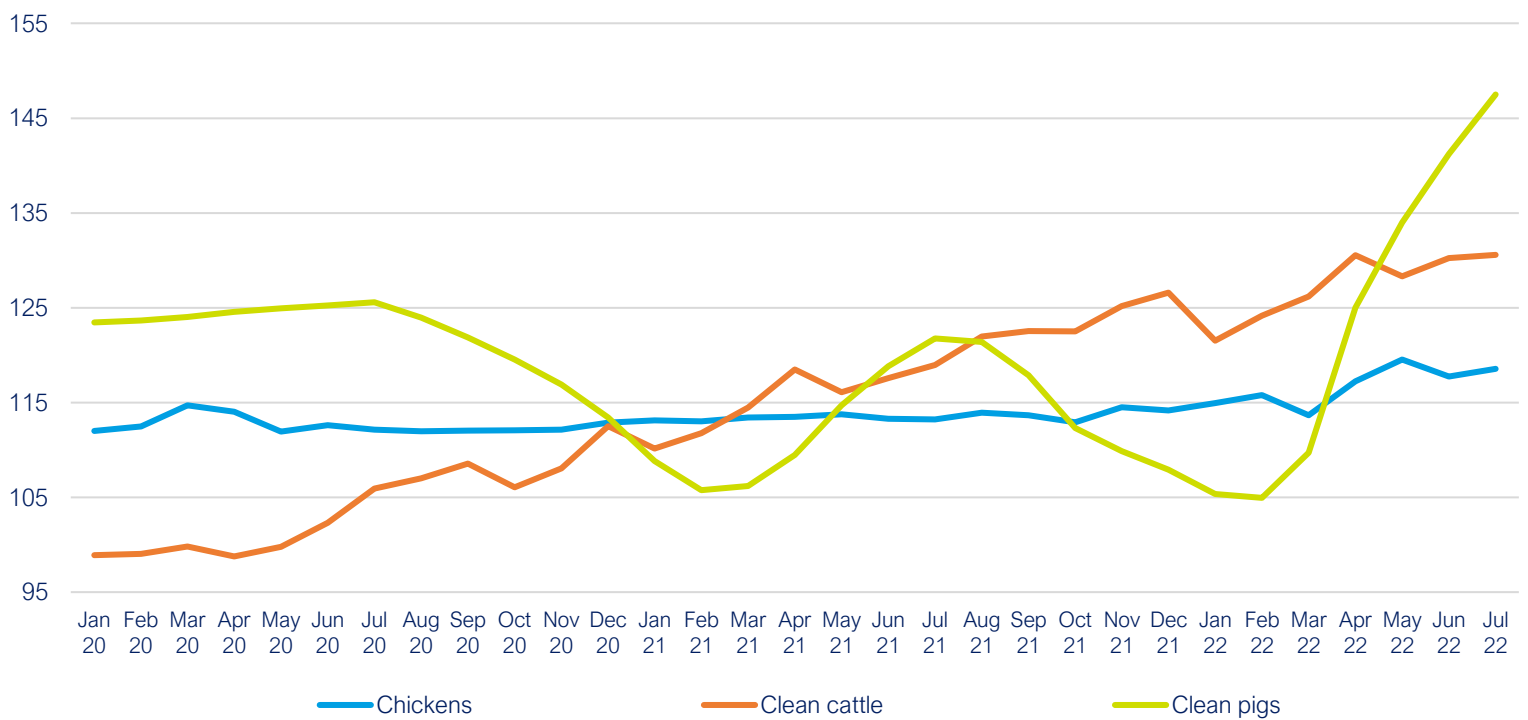
Eggs, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to July 2022

Chicken, beef and pork, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to July 2022

Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices

Department for Environment, Food & Rural Affairs, Agricultural Price Indices

Eurostat, HICP - monthly data (annual rate of change)

Freightos, Global Container Freight Index (FBX)

Office for National Statistics, Consumer Price Inflation & Producer Price Inflation

The World Bank, Commodity Markets, Monthly Prices

Trading Economics, Commodity Prices

Transport Exchange Group, Road Transport Price Index

About the FDF

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

Food and Drink Federation
10 Bloomsbury Way
London
WC1A 2SL

Tel: 020 7836 2460
Email: generalenquiries@fdf.org.uk
Web: fdf.org.uk
Twitter: [@Foodanddrinkfed](https://twitter.com/Foodanddrinkfed)

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