Data up to June 2023



Category		Value	Monthly change, %	Yearly change, %
UK food and non-alcoholic drink inflation (CPIH)				
UK food	Index	133.6	▲ 0.3%	▲ 17.4%
UK non-alcoholic drink	Index	134.4	▲ 0.9%	16.5%
UK producer prices (PPI)				
Input prices: domestic food	Index	142.1	▼ - 1.8%	▲ 1.6%
Input prices: imported food	Index	169.9	▼ - 4.0%	▲ 17.4%
Output prices: food for domestic market	Index	134.3	▼ - 0.1%	▲ 8.7%
Energy prices and transportation				
Crude oil, brent (\$/bbl)	Price	75	▼ - 1.1%	▼ - 37.6%
Natural gas (\$/mmbtu)	Price	10	▲ 2.4%	▼ - 69.2%
UK natural gas (£/thm)	Price	91	▲ 43.6%	▼ - 63.3%
Shipping container rates	Index	1358.8	▼ - 6.1%	▼ - 81.1%
UK haulage	Index	122.3	▲ 2.6%	▲ 0.2%
<u>Fertiliser</u>	Index	194.6	▼ - 6.5%	▼ - 41.8%
		Packaging		
Paper and paperboard	Index	136.4	▼ - 0.9%	▼ - 1.3%
Wooden containers	Index	152.0	▼ - 3.0%	▼ - 4.2%
Aluminium (\$/mt)	Price	2,185	▼ - 3.7%	▼ - 14.8%
	Ag	ricultural raw materi	als	
Sunflower oil (\$/mt)	Price	911	▼ - 5.3%	▼ - 51.7%
Rapeseed oil (\$/mt)	Price	991	▲ 2.4%	▼ - 50.5%
Palm oil (\$/mt)	Price	817	▼ - 12.5%	▼ - 45.6%
Wheat, US HRW (\$/mt)	Price	346	▼ - 6.0%	▼ - 24.8%
Maize (\$/mt)	Price	267	▼ - 0.5%	▼ - 20.5%
Rice (\$/mt)	Price	514	▲ 0.8%	▲ 15.8%
Soybeans (\$/mt)	Price	592	▼ - 0.5%	▼ - 19.7%
Feed wheat (UK)	Index	129	▼ - 6.0%	▼ - 20.5%
Sugar (\$/kg)	Price	0.54	▼ - 3.2%	▲ 29.8%
Cheese (£/tonne)	Price	3,560	▲ 0.3%	▼ - 24.9%
Butter (£/tonne)	Price	3,990	▲ 2.0%	▼ - 33.7%
Skimmed milk powder (£/tonne)	Price	2,060	▲ 1.0%	▼ - 39.1%
Eggs (UK)	Index	153.3	— 0.0%	▲ 31.7%
Beef (UK)	Index	141.2	▲ 1.8%	▲ 12.3%
Chicken (UK)	Index	129.1	▲ 0.9%	▲ 24.0%
Pork (UK)	Index	135.6	▲ 2.3%	▲ 32.6%
Potatoes (UK)	Index	120.3	▼ - 14.6%	▲ 18.7%
Fish (UK)	Index	142.4	▲ 0.3%	▲ 14.4%

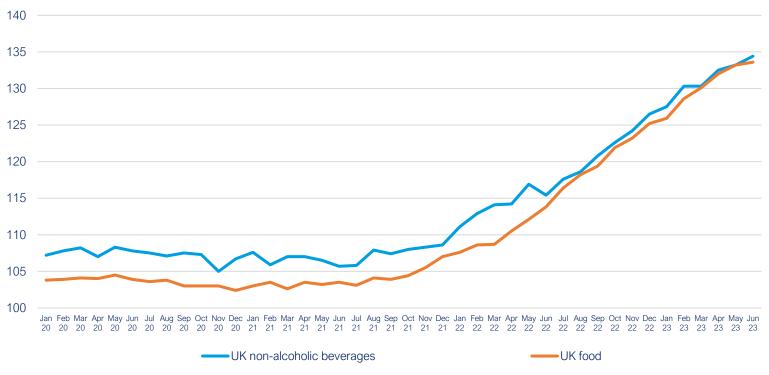
Data up to June 2023



UK food and non-alcoholic drink inflation (CPIH)

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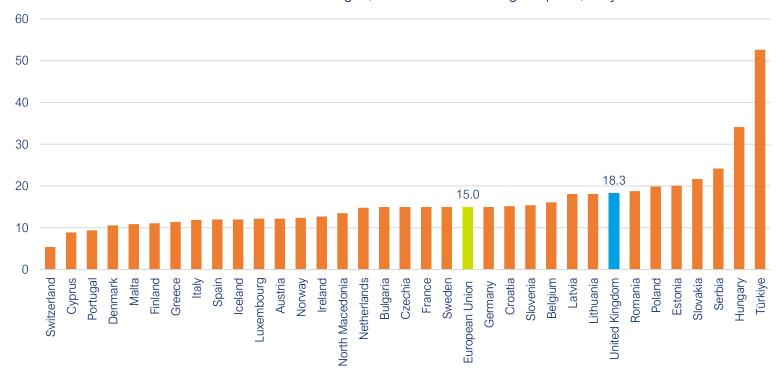
UK food and UK non-alcoholic beverages, 2015=100



Source: Office for National Statistics

Food and drink inflation comparison with Europe

Food and non alcoholic beverages, annual rate of change in price, May 2023



Source: Eurostat

Note: Data for June 2023 is not available yet.

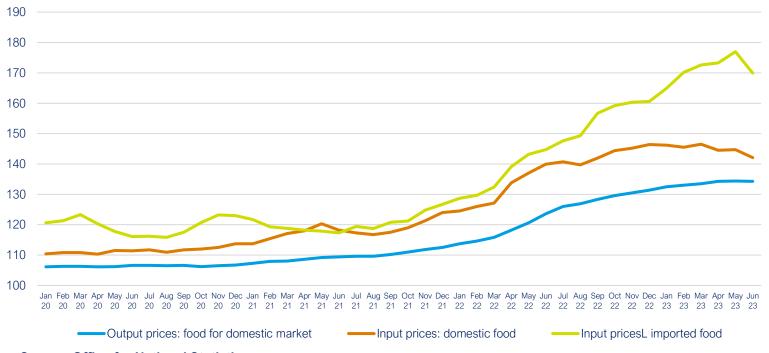
Data up to June 2023



UK producer prices (PPI)

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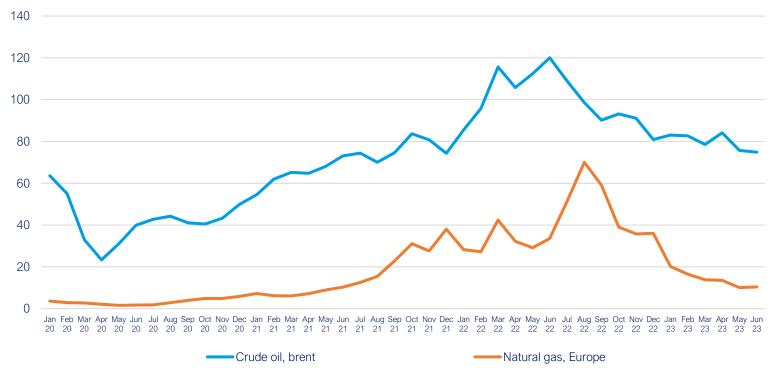
Input prices (domestic food), input prices (imported food), output prices (food for domestic market), 2015 = 100



Source: Office for National Statistics

Energy prices and transportation

Crude oil (\$/bbl) and natural gas (\$/mmbtu)

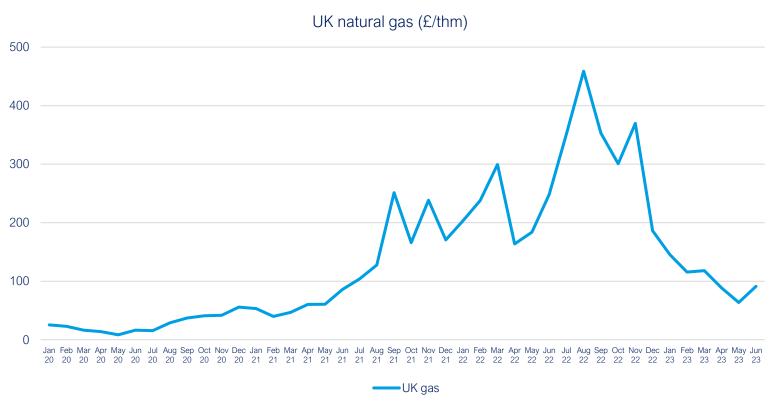


Source: World Bank Commodity Price Data

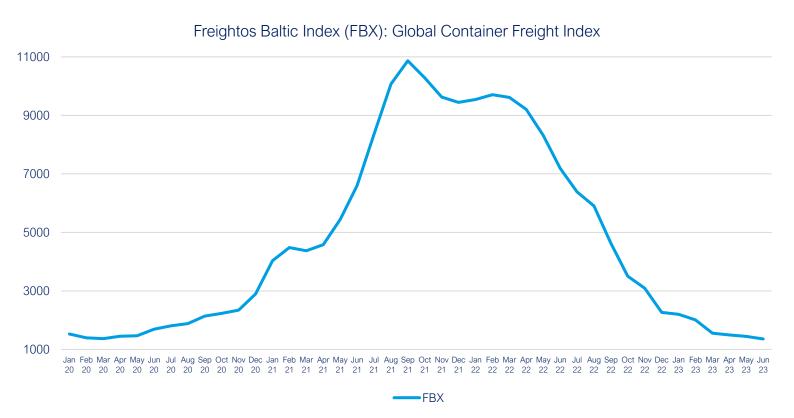
Data up to June 2023



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Source: Trading Economics



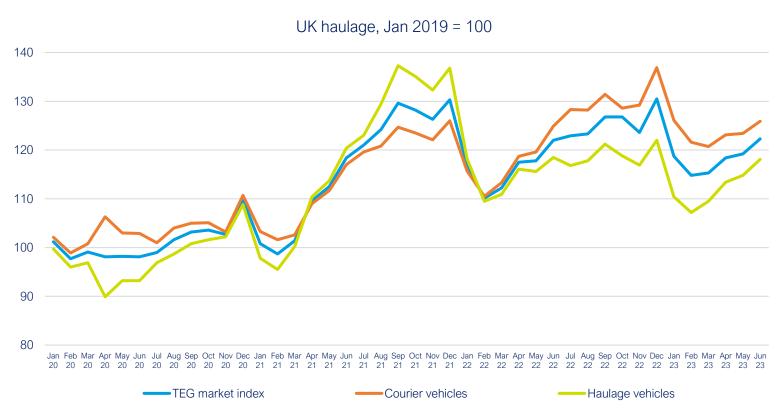
Source: Freightos, Global Container Index

Note: Each monthly index value is an average of the weekly index values of that month

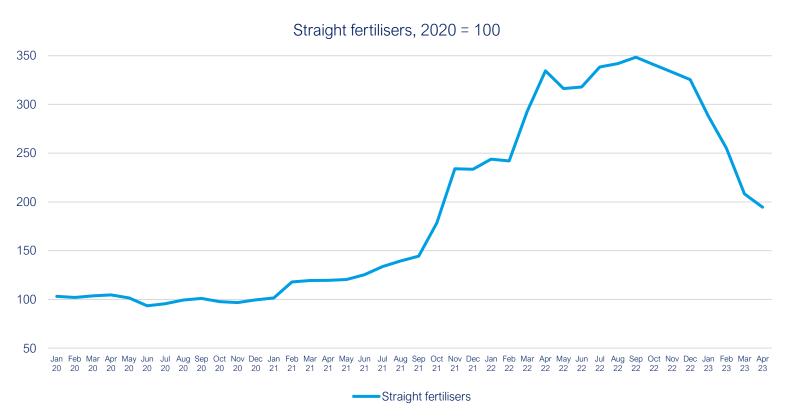
Data up to June 2023



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Source: Transport Exchange Group



Source: Department for Environment, Food & Rural Affairs

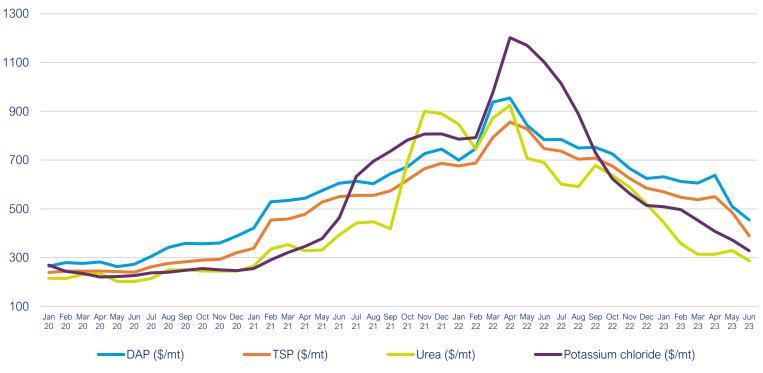
Note: This data is only available to April 2023.

Data up to June 2023



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Source: World Bank Commodity Price Data

Packaging

Packaging, 2015 = 100



Corrugated paper and paperboard and containers of paper and paperboard for domestic market
 Wooden containers for domestic market

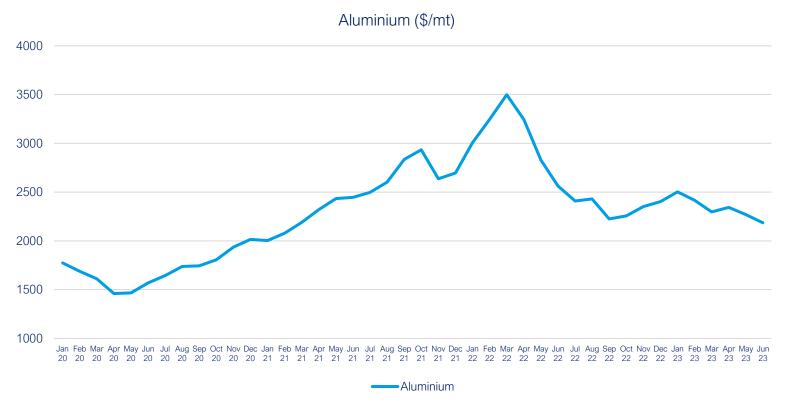
Source: Office for National Statistics

Data up to June 2023



Sunflower oil

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Source: World Bank Commodity Price Data

Agricultural raw materials

Palm oil, rapeseed oil and sunflower oil (\$/mt)

2000

1500

Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr M

Source: World Bank Commodity Price Data

-Palm oil

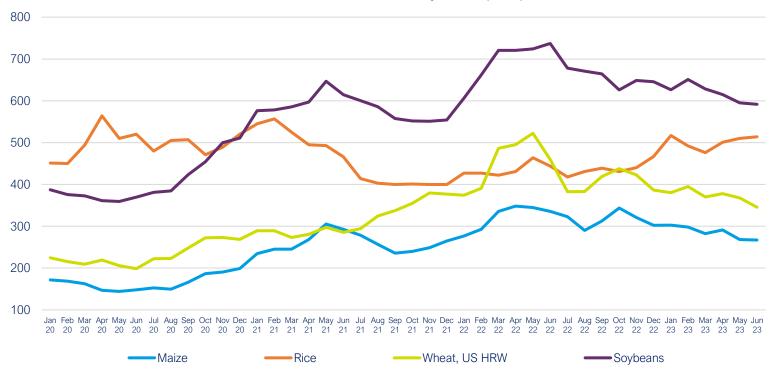
Rapeseed oil

Data up to June 2023



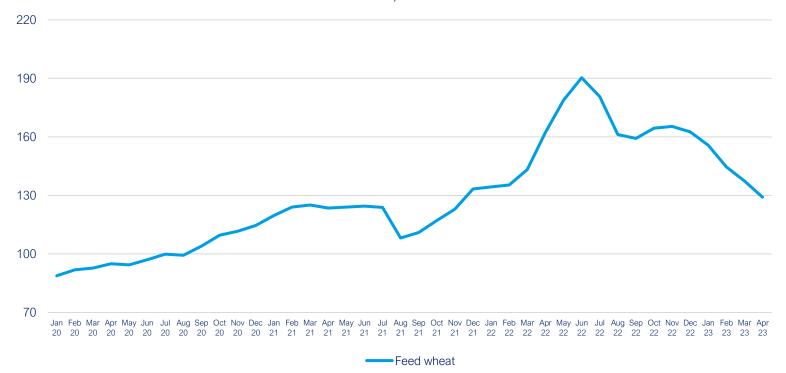
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Source: World Bank Commodity Price Data

Feed wheat, 2020 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to April 2023

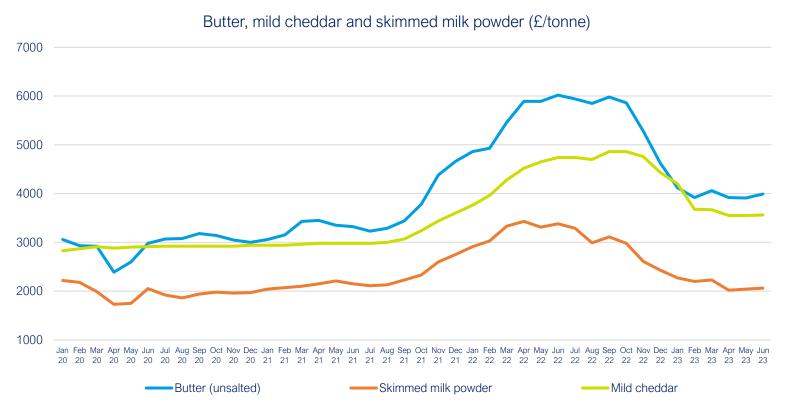
Data up to June 2023



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Source: World Bank Commodity Price Data

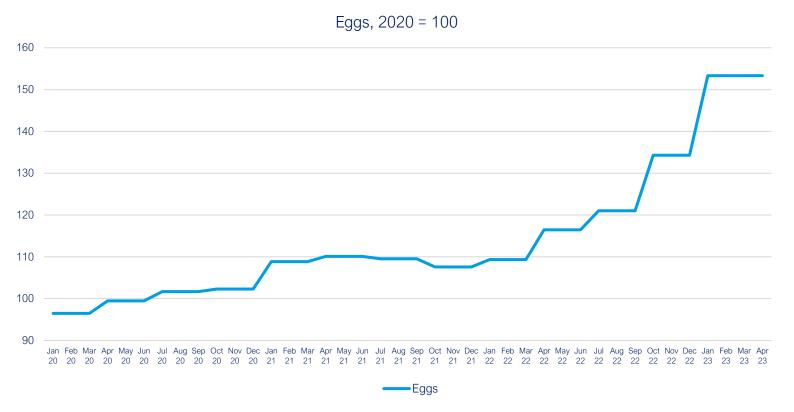


Source: Agriculture and Horticulture Development Board (AHDB)

Data up to June 2023

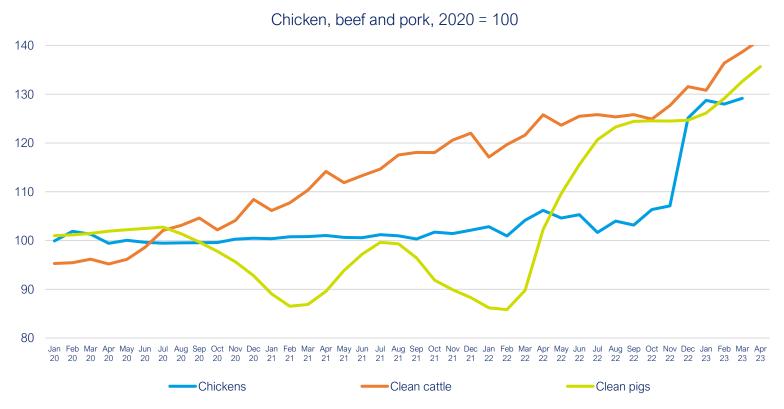


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Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to April 2023



Source: Department for Environment, Food & Rural Affairs

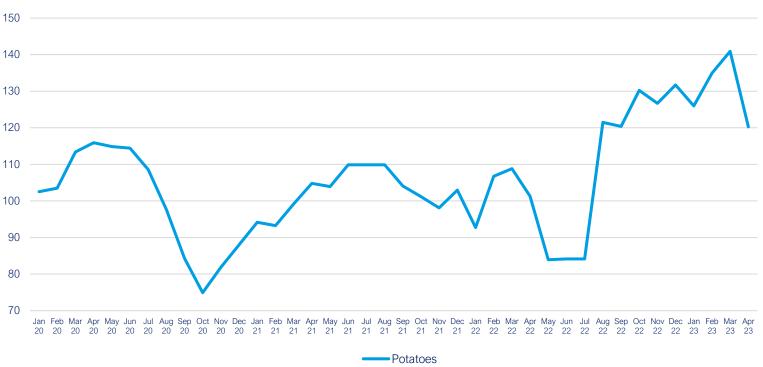
Note: This data is only available to April 2023

Data up to June 2023



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Source: Office for National Statistics

Note: This data is only available to April 2023

Preserved and processed fish, crustaceans and molluscs for domestic market, 2015 = 100



Source: Office for National Statistics

Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices

Department for Environment, Food & Rural Affairs, Agricultural Price Indices

Eurostat, HICP - monthly data (annual rate of change)

Freightos, Global Container Freight Index (FBX)

Office for National Statistics, Consumer Price Inflation & Producer Price Inflation

The World Bank, Commodity Markets, Monthly Prices

Trading Economics, Commodity Prices

Transport Exchange Group, Road Transport Price Index

About the FDF

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

Food and Drink Federation 10 Bloomsbury Way London WC1A 2SL

Tel: 020 7836 2460

Email: generalenquiries@fdf.org.uk

Web: fdf.org.uk

Twitter: @Foodanddrinkfed

