

Category		Value	Monthly change, %	Yearly change, %
UK food and non-alcoholic drink inflation (CPIH)				
UK food	Index	128.6	▲ 2.1%	▲ 18.4%
UK non-alcoholic drink	Index	130.3	▲ 2.2%	▲ 15.4%
UK producer prices (PPI)				
Input prices: domestic food	Index	145.0	▼ - 0.4%	▲ 15.1%
Input prices: imported food	Index	169.3	▲ 3.3%	▲ 30.5%
Output prices: food for domestic market	Index	133.6	▲ 0.8%	▲ 16.6%
Energy prices and transportation				
Crude oil, brent (\$/bbl)	Price	83	▼ - 0.5%	▼ - 13.6%
Natural gas (\$/mmbtu)	Price	17	▼ - 18.1%	▼ - 39.3%
UK natural gas (£/thm)	Price	110	▼ - 24.7%	▼ - 53.9%
Shipping container rates	Index	2010.5	▼ - 8.6%	▼ - 79.3%
UK haulage	Index	114.8	▼ - 3.3%	▲ 4.3%
Fertiliser	Index	294.9	▼ - 2.3%	▲ 39.9%
Packaging				
Paper and paperboard	Index	142.1	▼ - 0.5%	▲ 11.1%
Wooden containers	Index	158.7	▲ 0.8%	▲ 6/4%
Aluminium (\$/mt)	Price	2,416	▼ - 3.4%	▼ - 25.6%
Agricultural raw materials				
Sunflower oil (\$/mt)	Price	1,159	▼ - 4.9%	▼ - 22.7%
Rapeseed oil (\$/mt)	Price	1,189	▼ - 2.9%	▼ - 31.9%
Palm oil (\$/mt)	Price	950	▲ 0.9%	▼ - 37.6%
Wheat, US HRW (\$/mt) *	Price	312	▲ 3.8%	▲ 1.1%
Maize (\$/mt)	Price	298	▼ - 1.5%	▲ 1.9%
Rice (\$/mt)	Price	492	▼ - 4.8%	▲ 15.2%
Feed wheat (UK)	Index	230.7	▼ - 1.7%	▲ 22.0%
Sugar (\$/kg)	Price	0.45	▲ 7.2%	▲ 13.3%
Cheese (£/tonne)	Price	3,680	▼ - 12.4%	▼ - 7.1%
Butter (£/tonne)	Price	3,920	▼ - 4.9%	▼ - 20.5%
Skimmed milk powder (£/tonne)	Price	2,200	▼ - 3.1%	▼ - 27.4%
Eggs (UK)	Index	122.5	— 0.0%	▲ 25.2%
Beef (UK)	Index	136.5	▲ 3.1%	▲ 7.9%
Chicken (UK)	Index	120.6	▲ 0.7%	▲ 5.6%
Pork (UK)	Index	152.4	▲ 0.1%	▲ 41.2%
Potatoes (UK) *	Index	115.4	▲ 0.3%	▲ 19.7%
Fish (UK)	Index	137.8	▲ 2.0%	▲ 16.8%

* Wheat, US SRW price is tracked on the same chart.

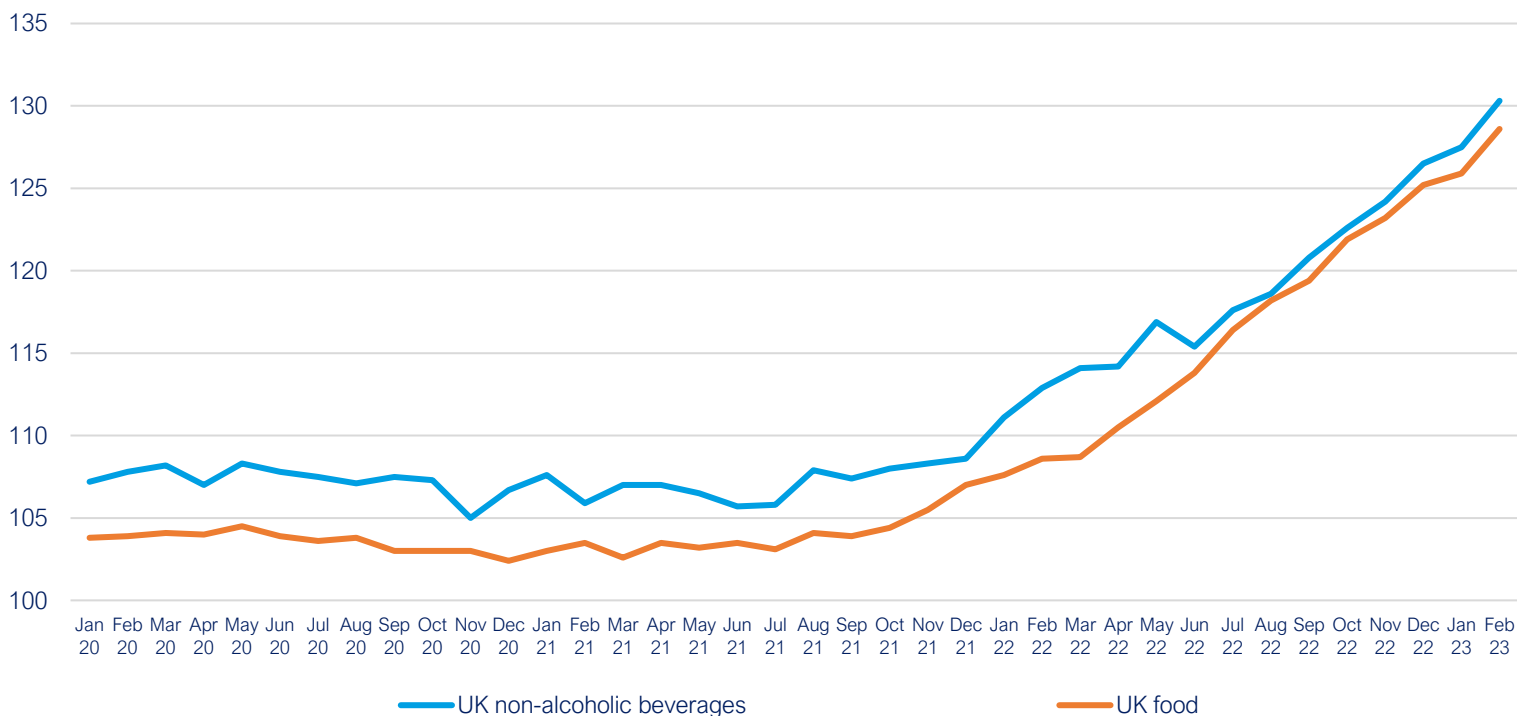
* Consumer prices for potatoes are being tracked. Producer prices for potatoes haven't been updated since June 2021.

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UK food and non-alcoholic drink inflation (CPIH)

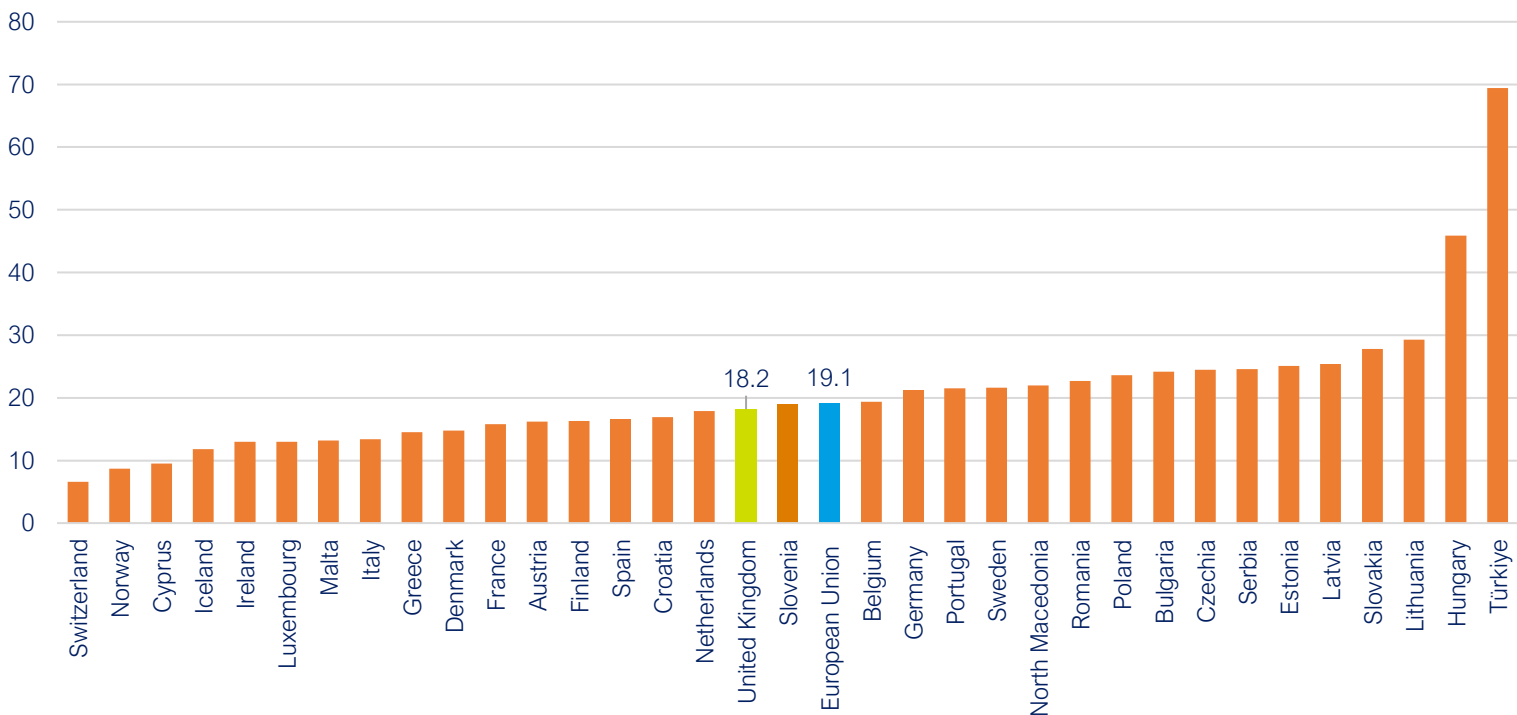
UK food and UK non-alcoholic beverages, 2015=100



Source: Office for National Statistics

Food and drink inflation comparison with Europe

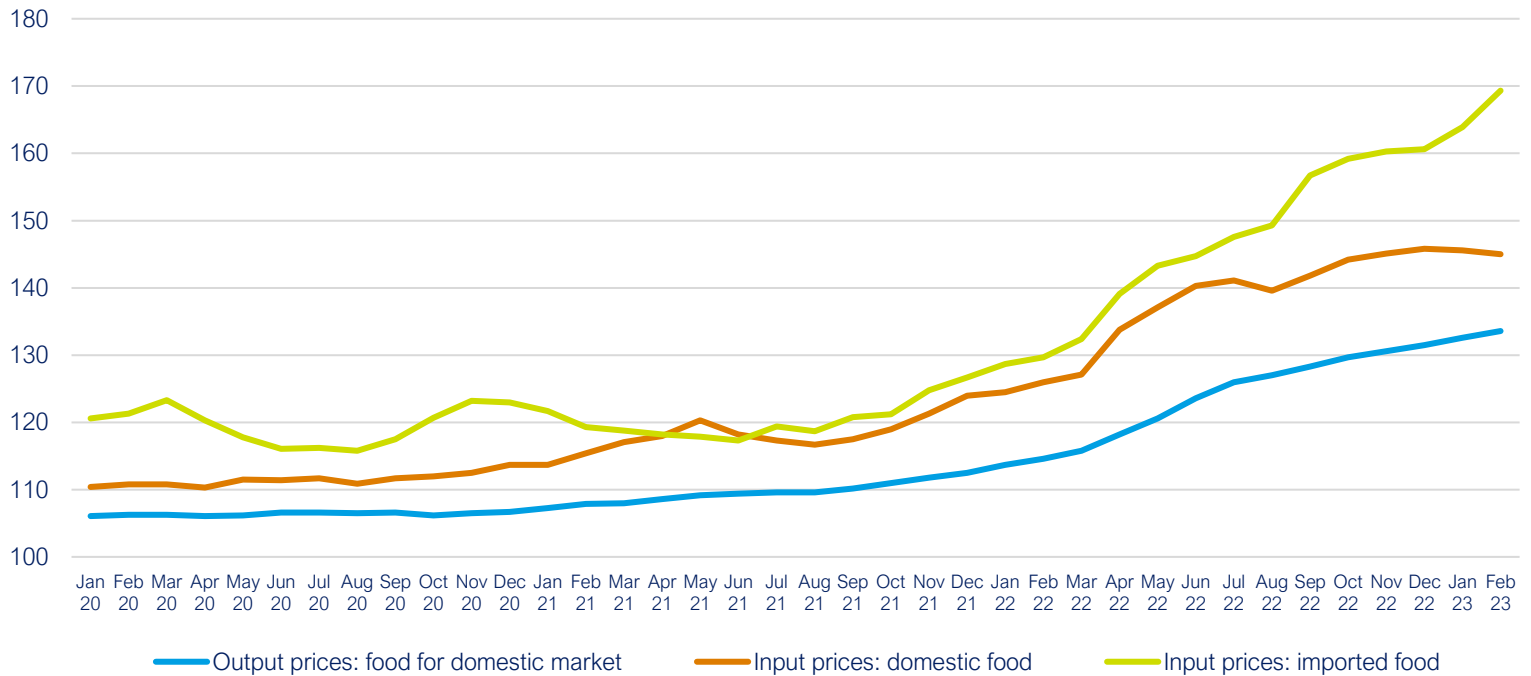
Food and non alcoholic beverages, annual rate of change in prices, February 2023



Source: Eurostat

UK producer prices (PPI)

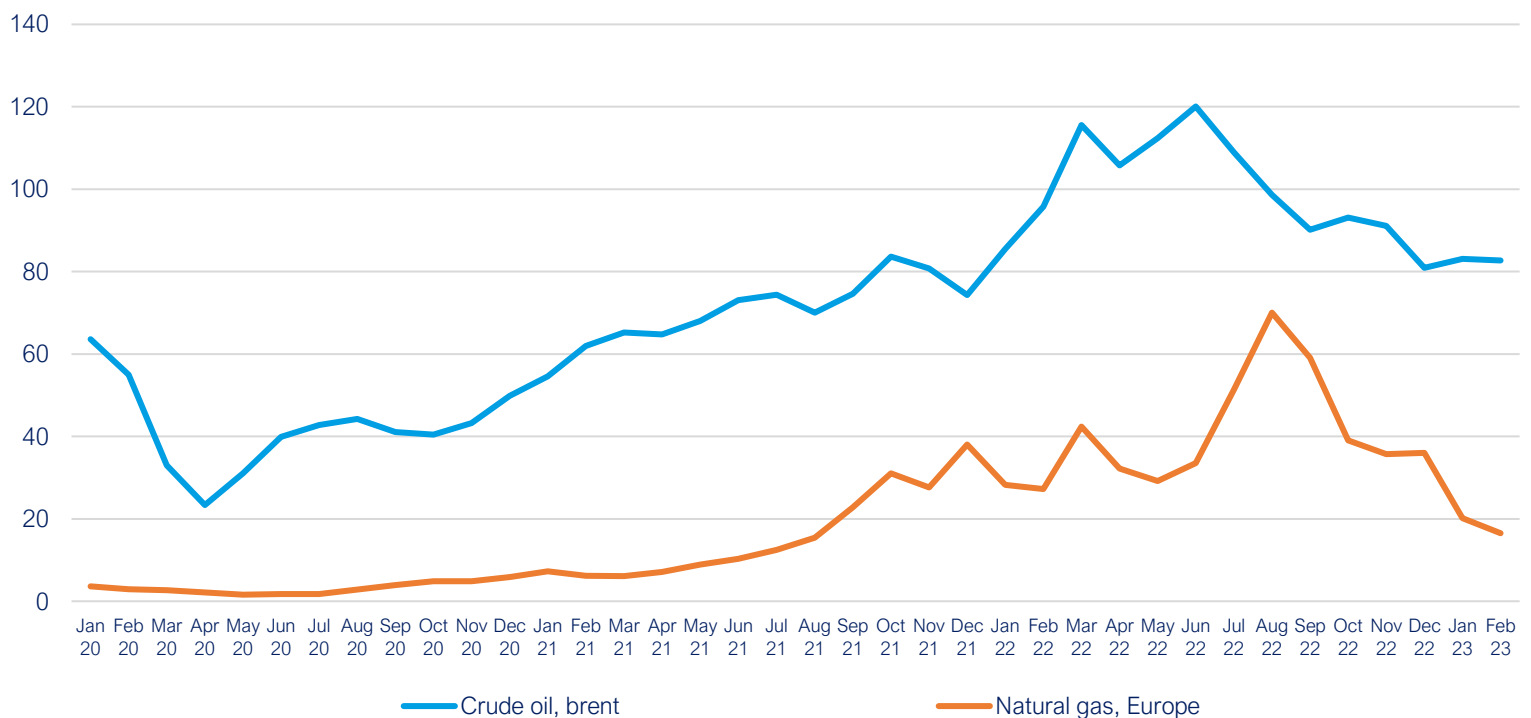
Input prices (domestic food), input prices (imported food), output prices (food for domestic market), 2015 = 100



Source: Office for National Statistics

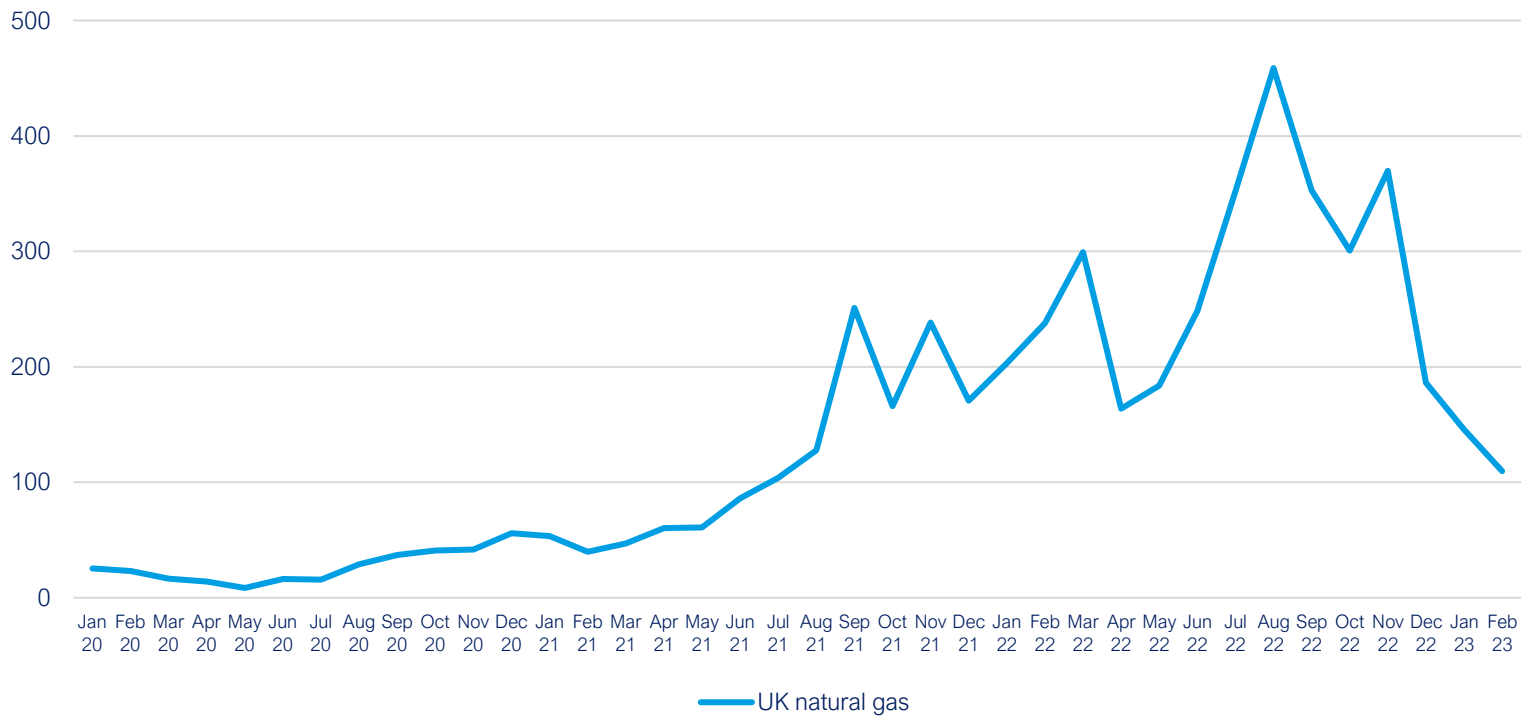
Energy prices and transportation

Crude oil (\$/bbl) and natural gas (\$/mmbtu)



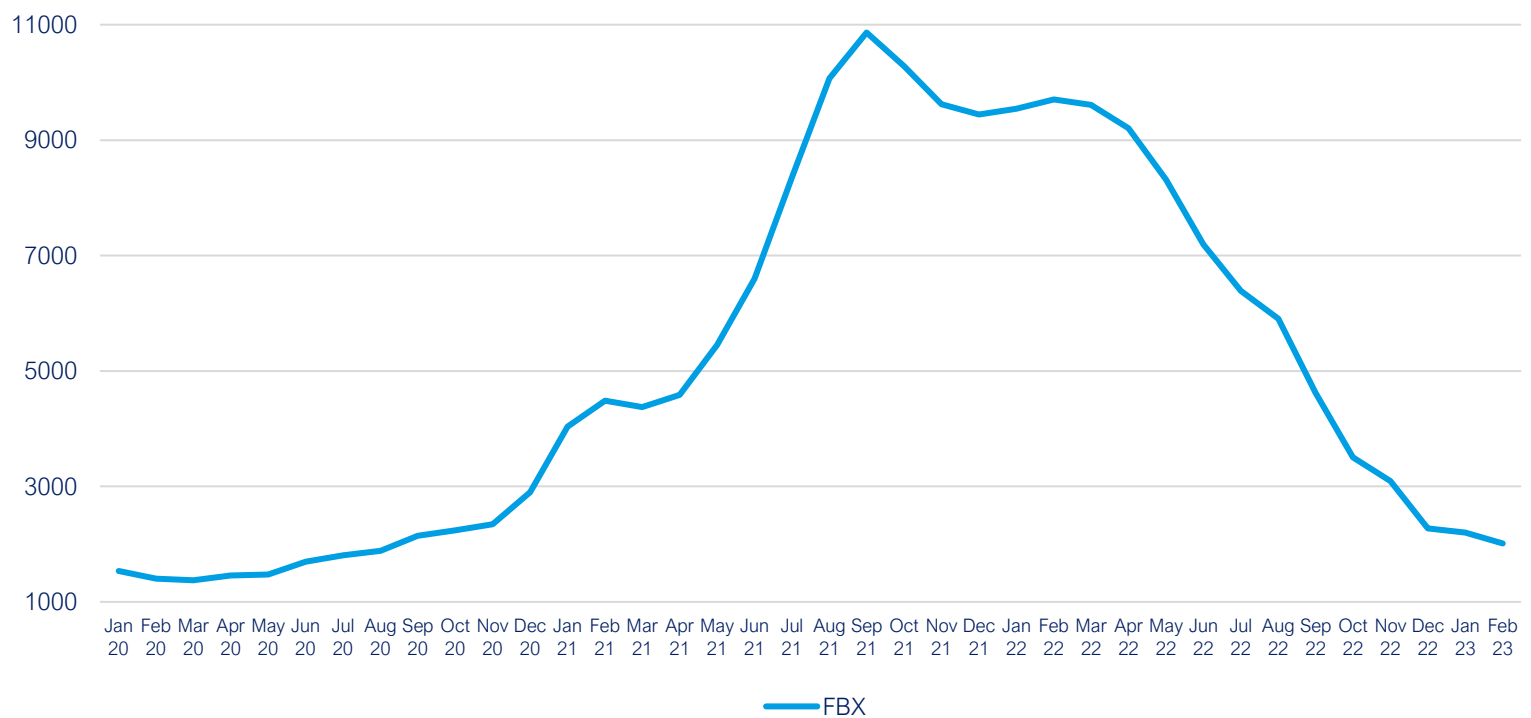
Source: World Bank Commodity Price Data

UK natural gas (£/thm)



Source: Trading Economics

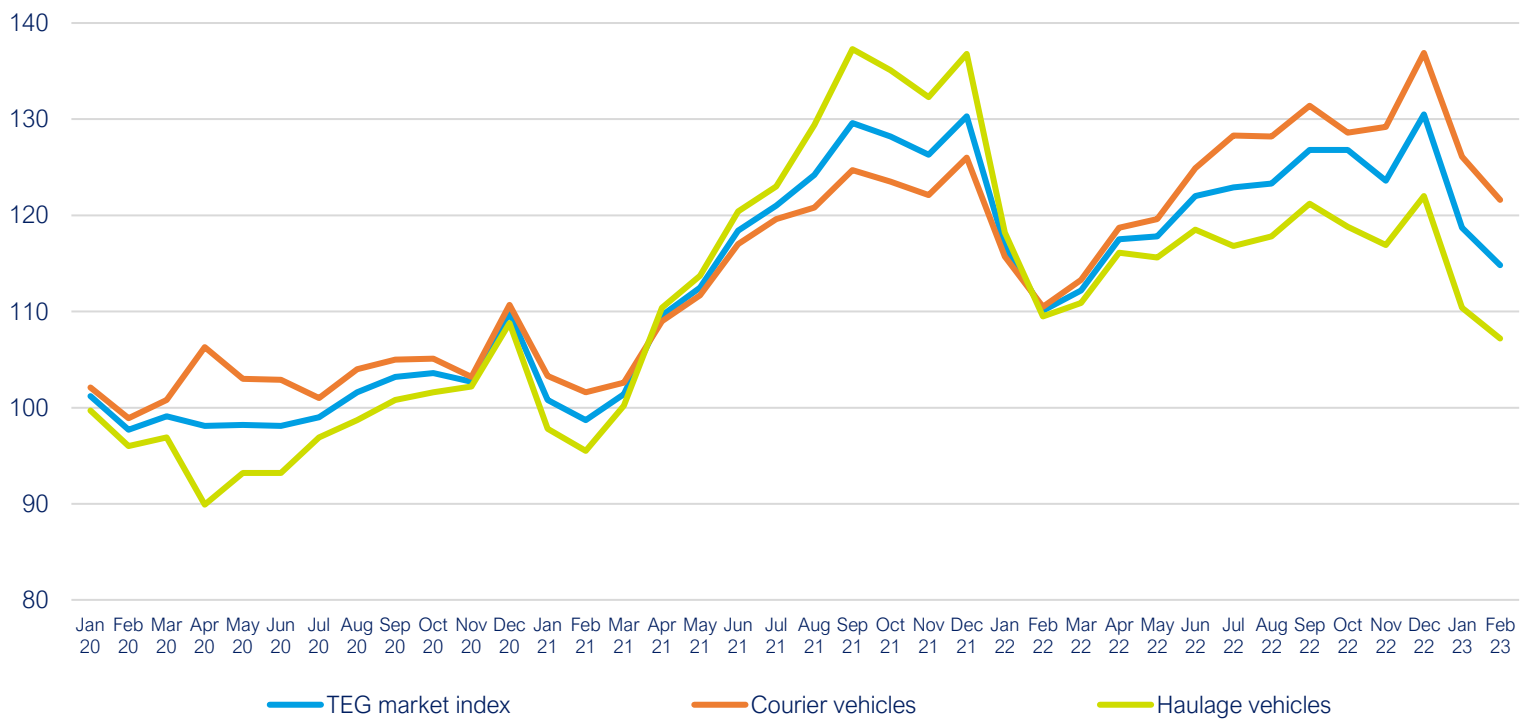
Freightos Baltic Index (FBX): Global Container Freight Index



Source: Freightos, Global Container Index

Note: Each monthly index value is an average of the weekly index values of that month

UK haulage, Jan 2019 = 100



Source: Transport Exchange Group

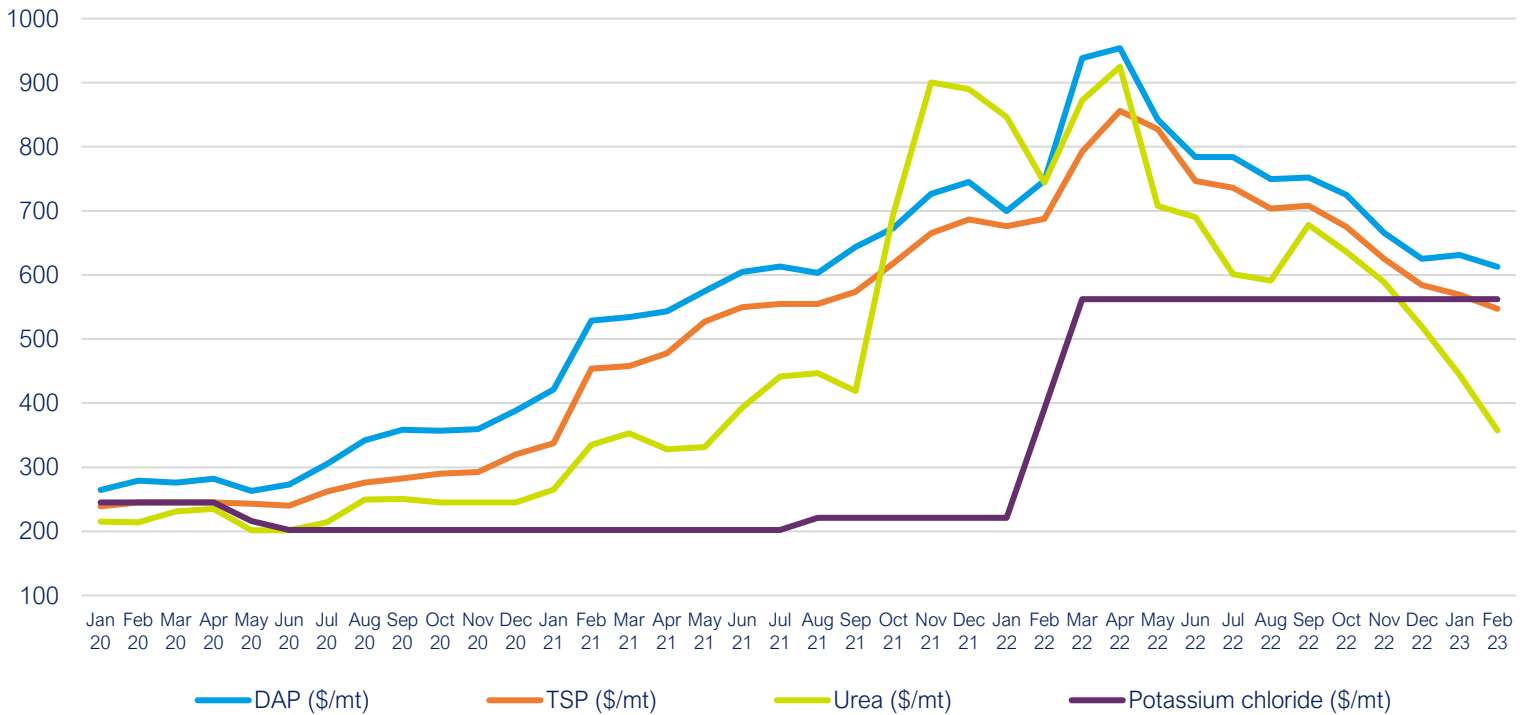
Straight fertilisers, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to December 2022

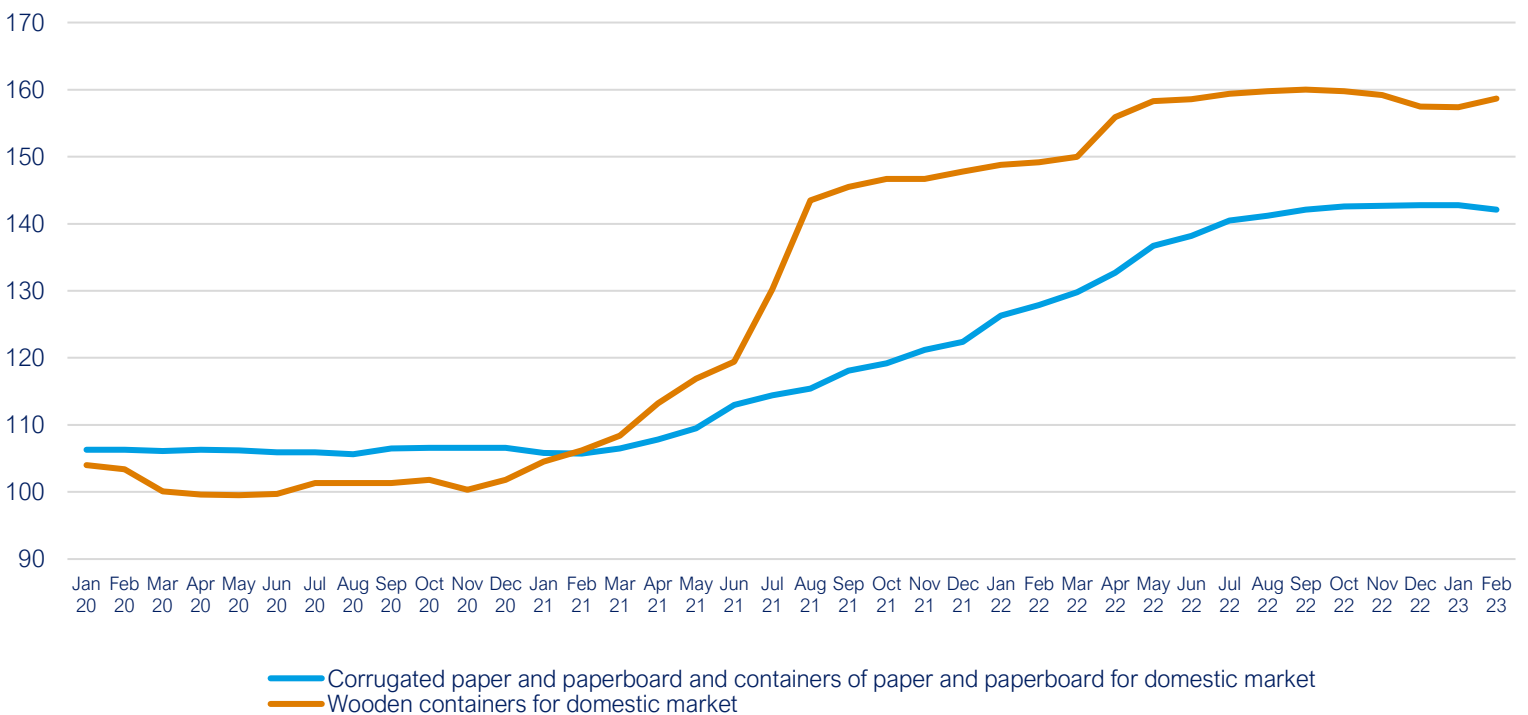
DAP, TSP, Urea, Potassium Chloride, (\$/mt)



Source: World Bank Commodity Price Data

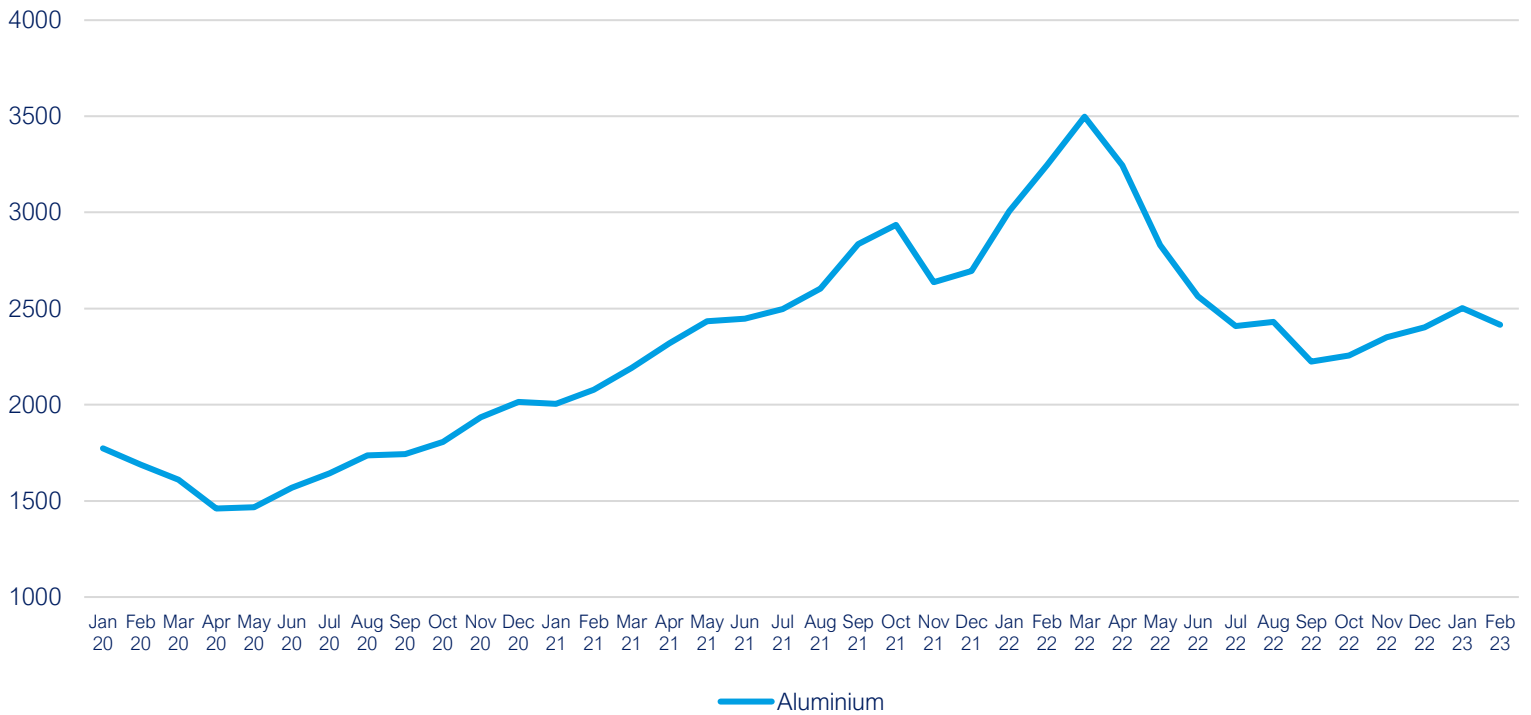
Packaging

Packaging, 2015 = 100



Source: Office for National Statistics

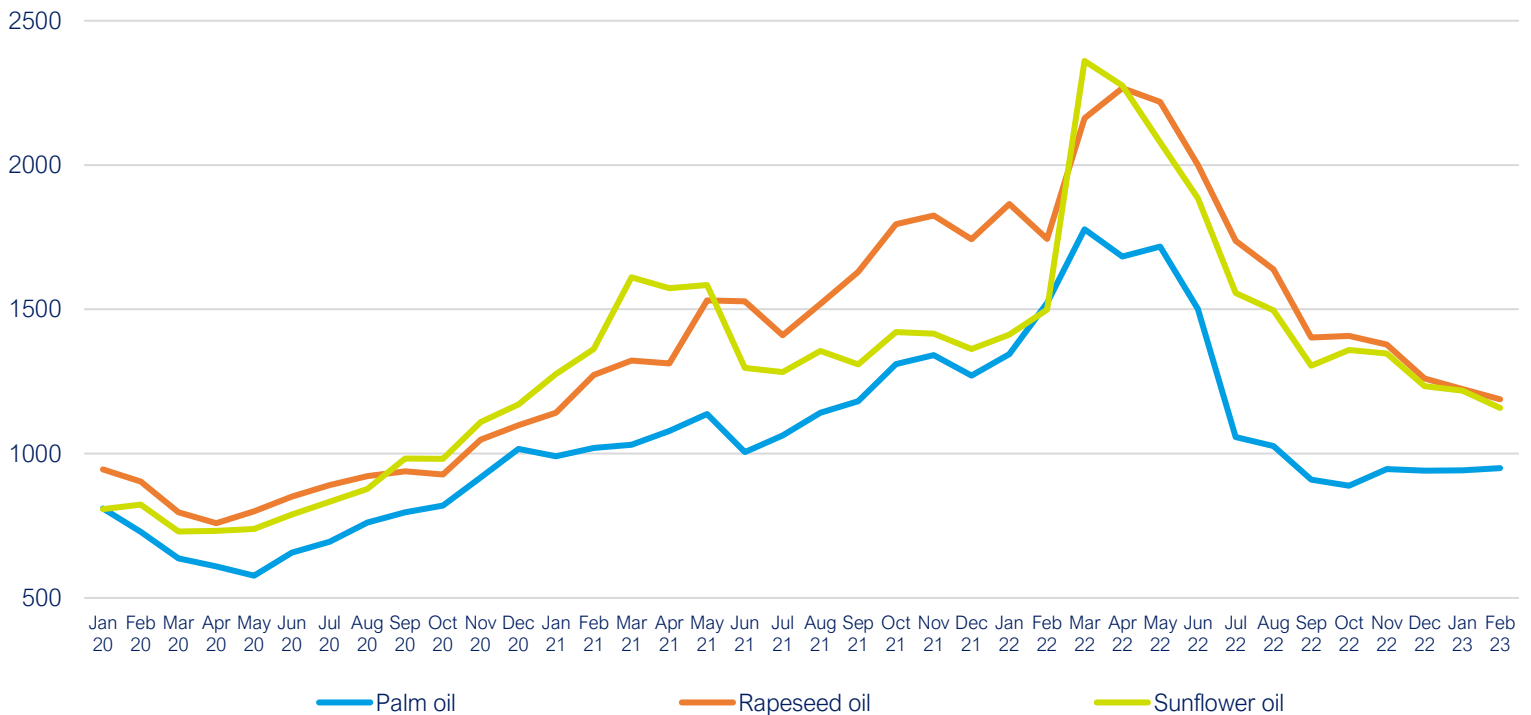
Aluminium (\$/mt)



Source: World Bank Commodity Price Data

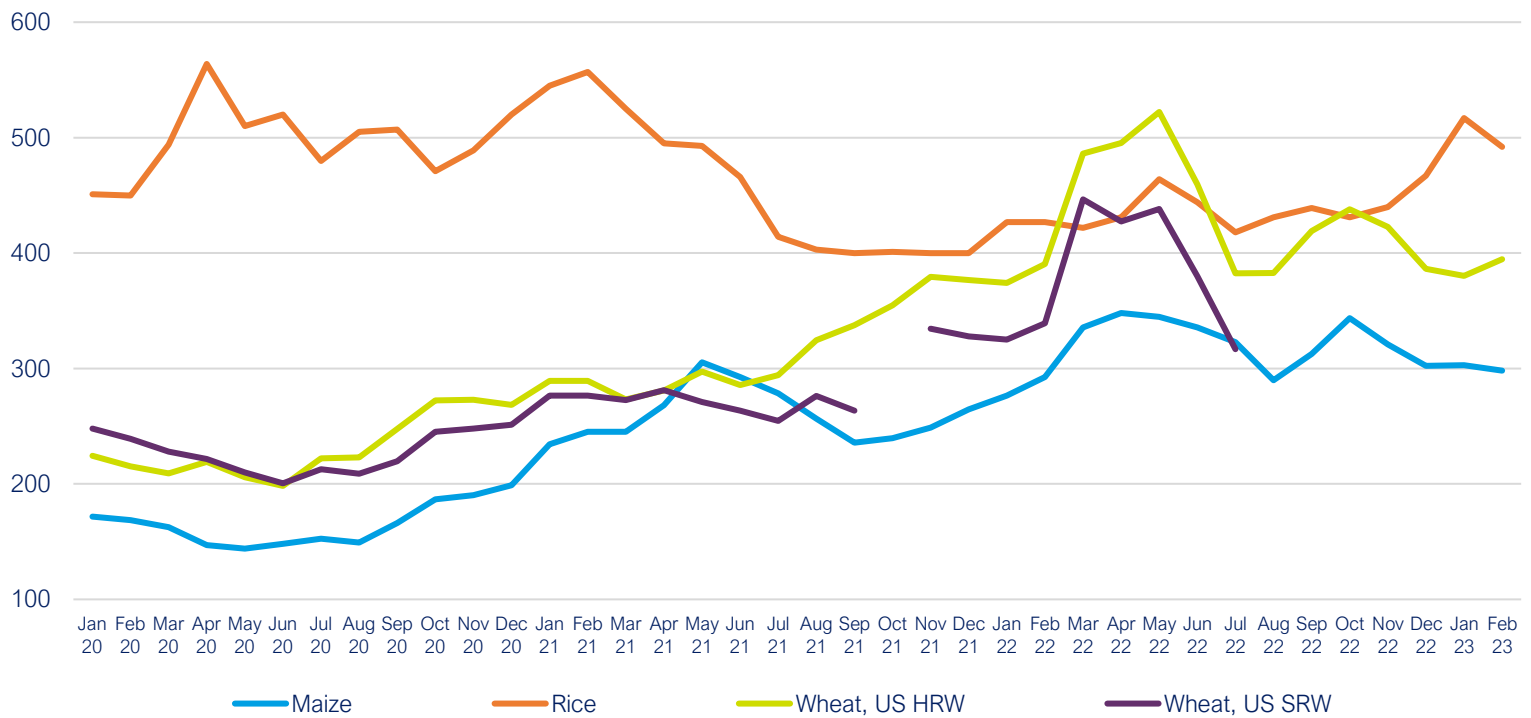
Agricultural raw materials

Palm oil, rapeseed oil and sunflower oil (\$/mt)



Source: World Bank Commodity Price Data

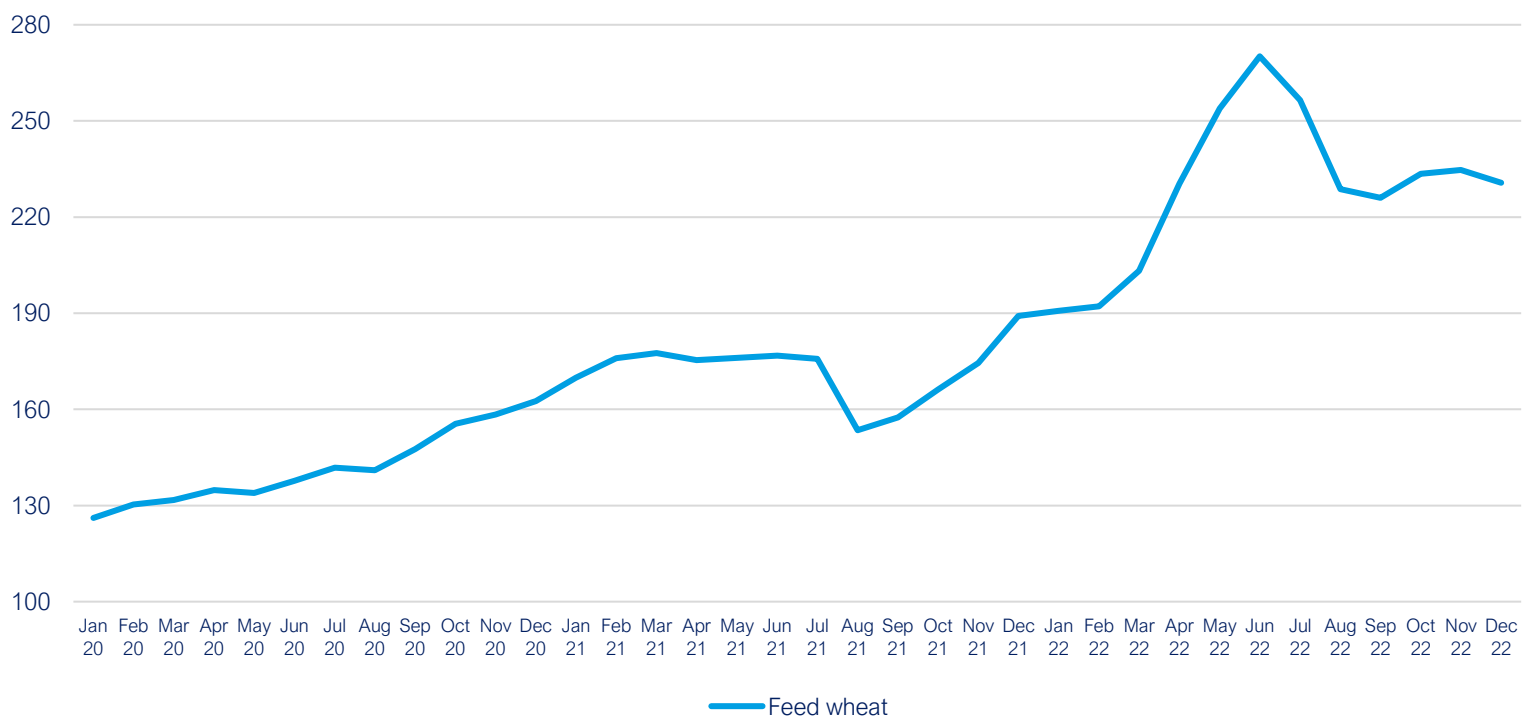
Maize, rice and wheat (\$/mt)



Source: World Bank Commodity Price Data

Note: Gaps in the Wheat, US SRW line are as a result of missing data for October 2021 and August, September, October, November, December 2022, January 2023.

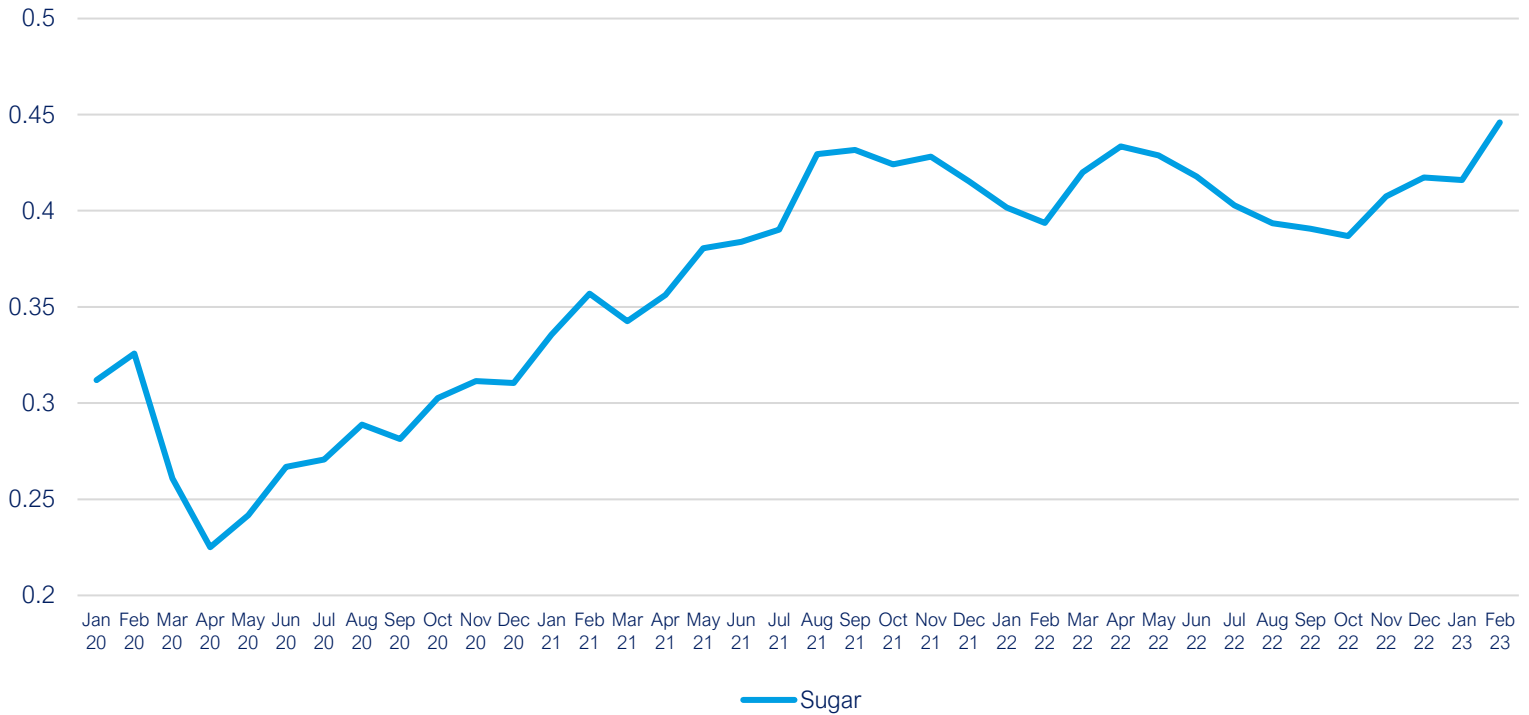
Feed wheat, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

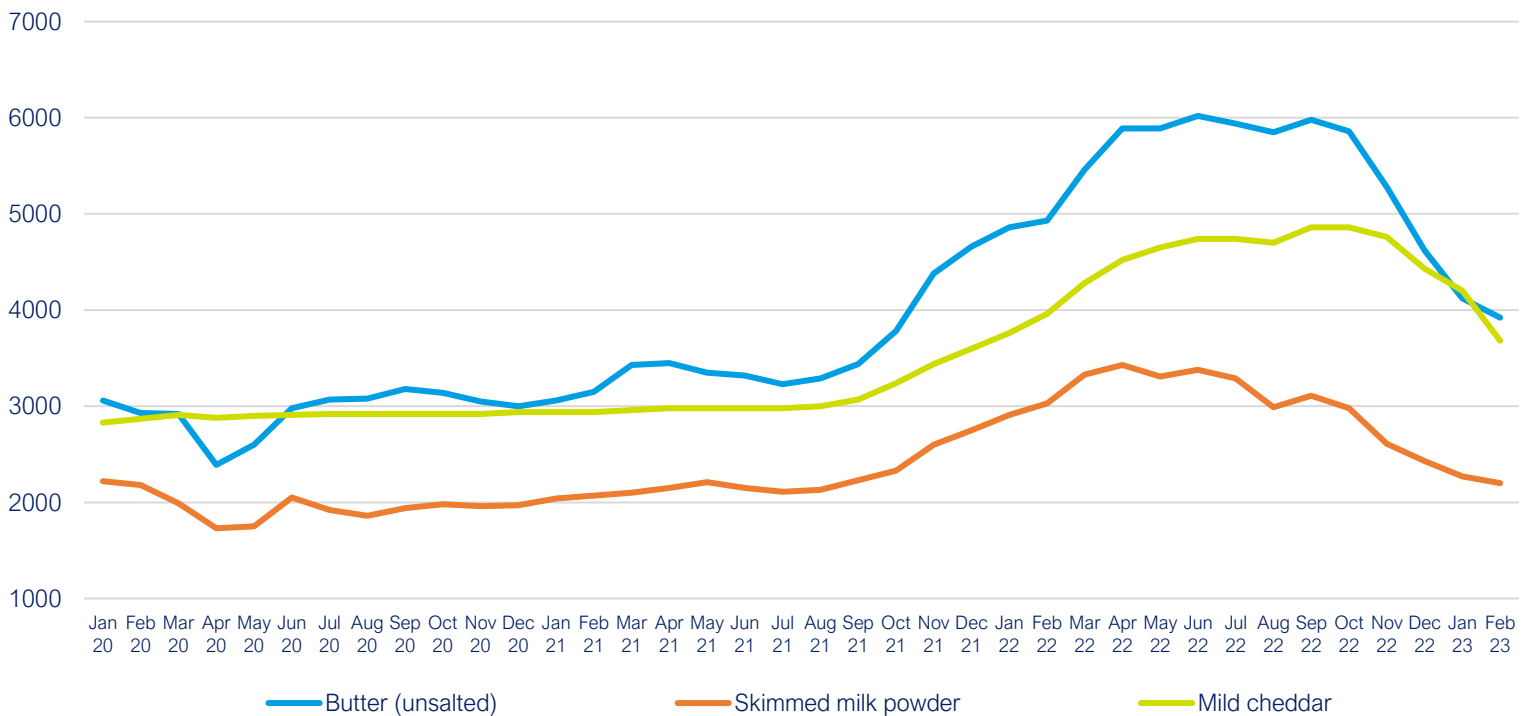
Note: This data is only available to December 2022

Sugar (\$/kg)



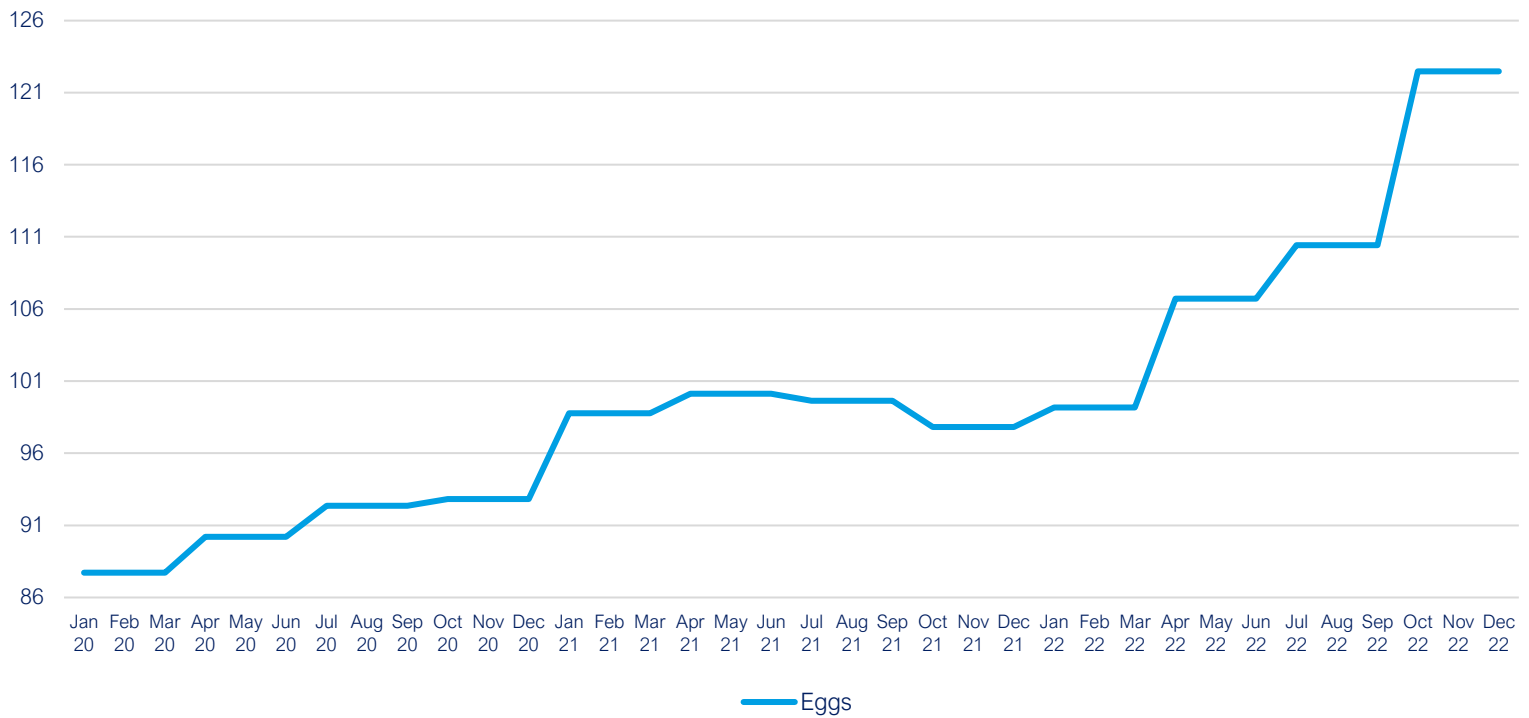
Source: World Bank Commodity Price Data

Butter, mild cheddar and skimmed milk powder (£/tonne)



Source: Agriculture and Horticulture Development Board (AHDB)

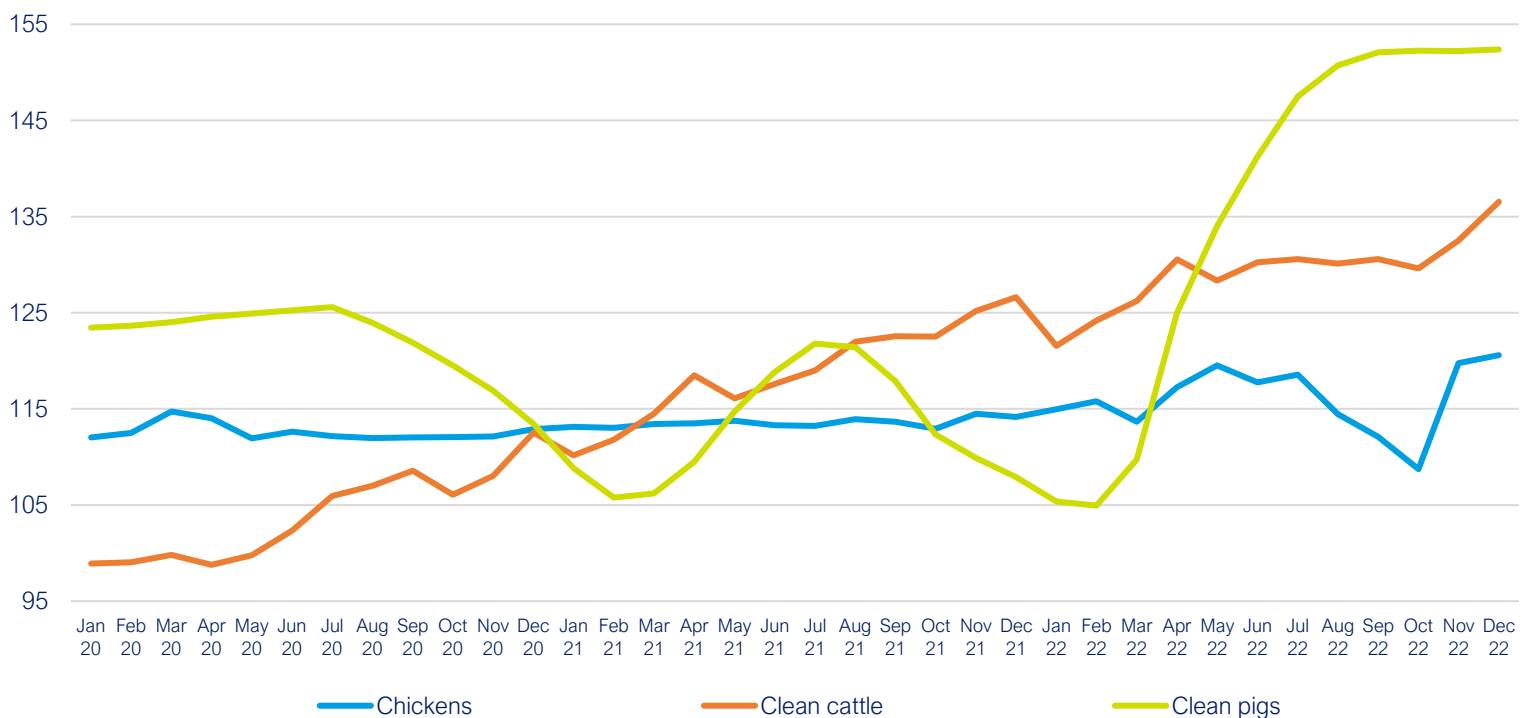
Eggs, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to December 2022

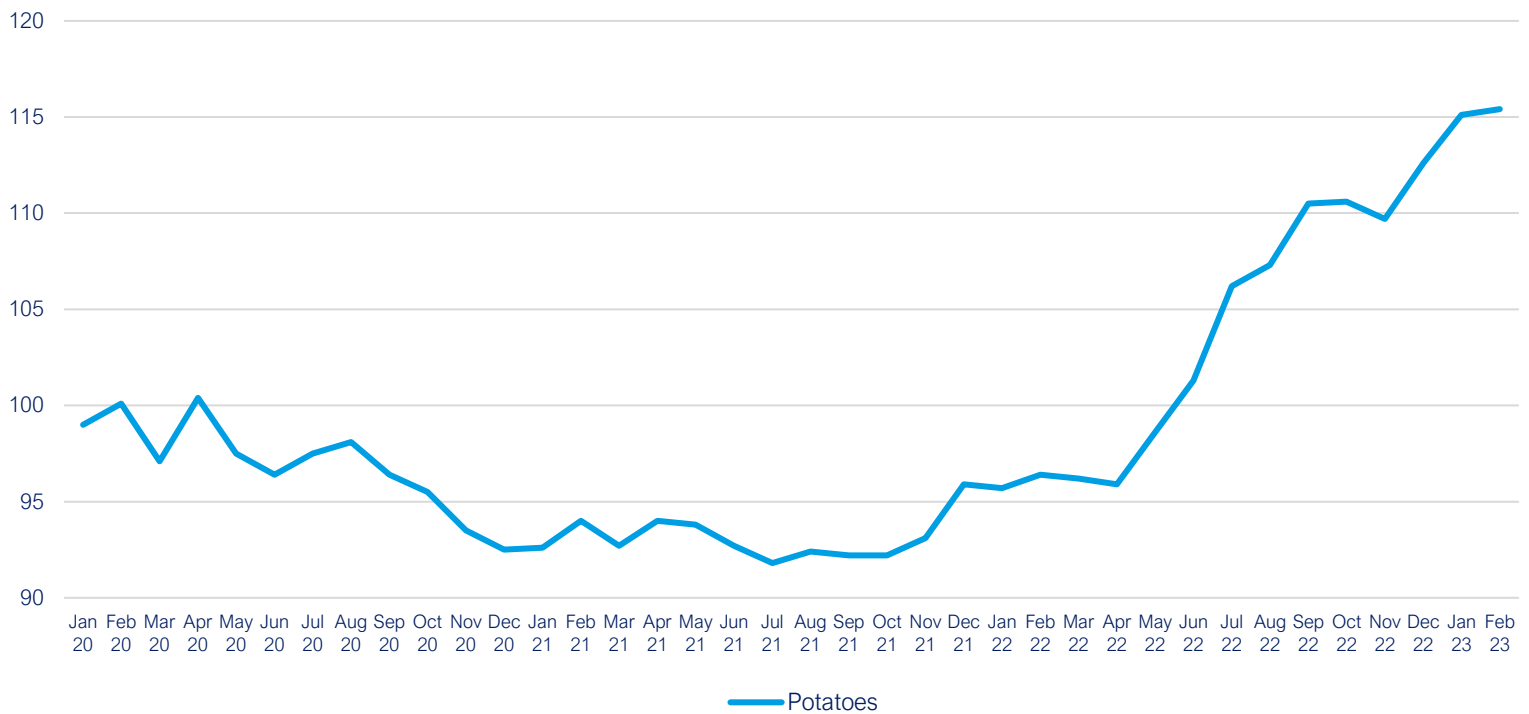
Chicken, beef and pork, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

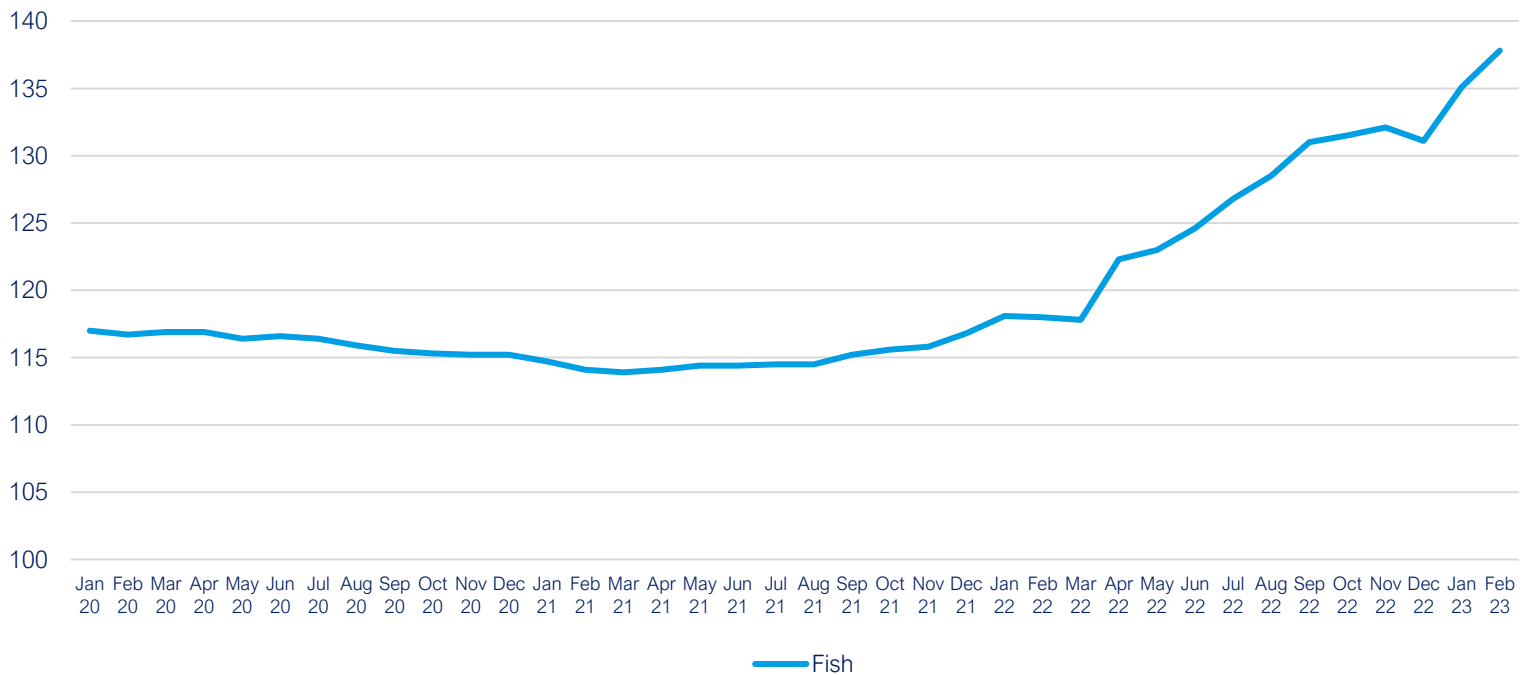
Note: This data is only available to December 2022

Potatoes, CPI, 2015=100



Source: Office for National Statistics

Preserved and processed fish, crustaceans and molluscs for domestic market, 2015 = 100



Source: Office for National Statistics

Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices

Department for Environment, Food & Rural Affairs, Agricultural Price Indices

Eurostat, HICP - monthly data (annual rate of change)

Freightos, Global Container Freight Index (FBX)

Office for National Statistics, Consumer Price Inflation & Producer Price Inflation

The World Bank, Commodity Markets, Monthly Prices

Trading Economics, Commodity Prices

Transport Exchange Group, Road Transport Price Index

About the FDF

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

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