Data up to October 2023



Category		Value	Monthly change, %	Yearly change, %
UK fo	od and no	n-alcoholic drink ir	nflation (CPIH)	
<u>UK food</u>	Index	134.2	— 0.0%	▲ 10.1%
UK non-alcoholic drink	Index	134.7	▲ 0.8%	▲ 9.9%
	UK	producer prices (P	PI)	
Input prices: domestic food	Index	141.7	▲ 0.7%	▼ - 1.9%
Input prices: imported food	Index	173.6	▲ 0.6%	▲ 9.0%
Output prices: food for domestic market	Index	133.4	▼ - 0.1%	A 3.0%
	Energy	prices and transpo	rtation	
Crude oil, brent (\$/bbl)	Price	91	▼ - 3.1%	▼ - 2.2%
Natural gas (\$/mmbtu)	Price	15	▲ 26.2%	▼ - 62.7%
UK natural gas (£/thm)	Price	124	▲ 17.7%	▼ - 58.7%
Shipping container rates	Index	1076.3	▼ - 20.8%	▼ - 69.3%
UK haulage	Index	120.5	▼ - 2.3%	▼ - 5.0%
<u>Fertiliser</u>	Index	159.5	▲ 4.1%	▼ - 53.3%
		Packaging		
Paper and paperboard	Index	132.0	▼ - 1.0%	▼ - 7.3%
Wooden containers	Index	145.9	▼ - 1.0%	▼ - 1.8%
Aluminium (\$/mt)	Price	2,192	▲ 0.3%	▼ - 2.8%
	Agri	cultural raw materi	ials	
Sunflower oil (\$/mt)	Price	910	▲ 1.7%	▼ - 33.0%
Rapeseed oil (\$/mt)	Price	1,060	▲ 1.2%	▼ - 24.7%
Palm oil (\$/mt)	Price	804	▼ - 3.1%	▼ - 9.5%
Wheat, US HRW (\$/mt)	Price	298	▼ - 5.3%	▼ - 31.9%
Maize (\$/mt)	Price	231	▲ 3.1%	▼ - 32.9%
Rice (\$/mt)	Price	590	▼ - 4.8%	▲ 36.9%
Soybeans (\$/mt)	Price	530	▼ - 14.5%	▼ - 15.4%
Feed wheat (UK)	Index	112	▼ - 0.1%	▼ - 30.4%
Sugar (\$/kg)	Price	0.57	▼ - 2.2%	▲ 46.6%
Cheese (£/tonne)	Price	3,290	▲ 0.9%	▼ - 32.3%
Butter (£/tonne)	Price	4,070	▲ 9.7%	▼ - 30.5%
Skimmed milk powder (£/tonne)	Price	2,220	▲ 19.4%	▼ - 25.5%
Eggs (UK)	Index	166.3	— 0.0%	▲ 37.4%
Beef (UK)	Index	133.9	▲ 1.8%	▲ 6.8%
Chicken (UK)	Index	128.0	▲ 0.6%	▲ 25.9%
Pork (UK)	Index	140.1	▲ 0.1%	▲ 13.6%
Potatoes (UK)	Index	226.6	▲ 51.7%	▲ 86.6%
Fish (UK)	Index	143.0	▼ - 1.3%	▲ 7.6%

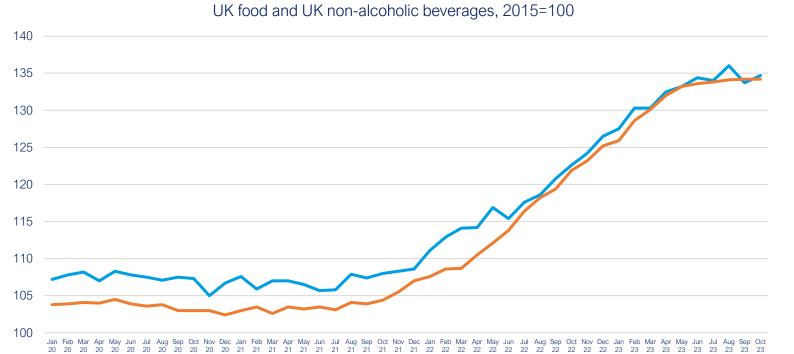
Data up to October 2023



UK food

UK food and non-alcoholic drink inflation (CPIH)

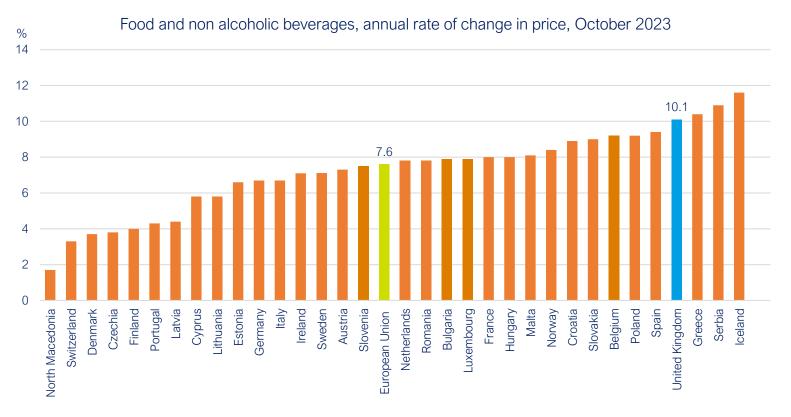
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Source: Office for National Statistics

Food and drink inflation comparison with Europe

UK non-alcoholic beverages



Source: Eurostat

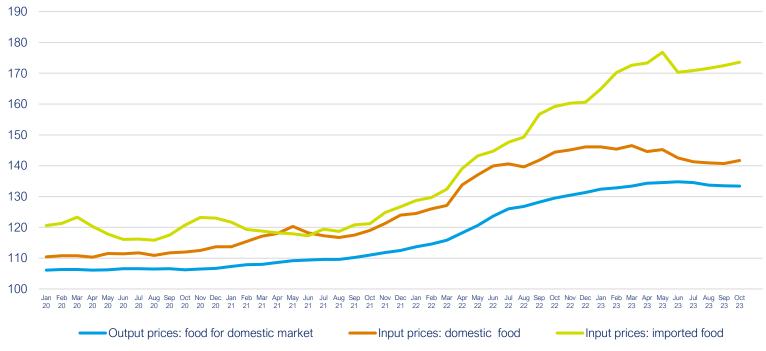
Data up to October 2023



UK producer prices (PPI)

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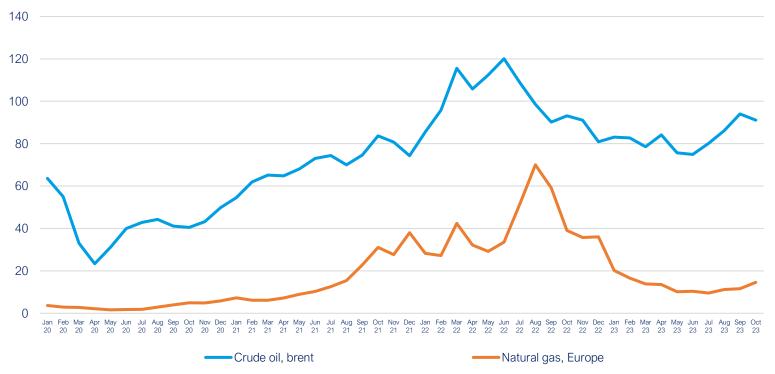
Input prices (domestic food), input prices (imported food), output prices (food for domestic market), 2015 = 100



Source: Office for National Statistics

Energy prices and transportation

Crude oil (\$/bbl) and natural gas (\$/mmbtu)

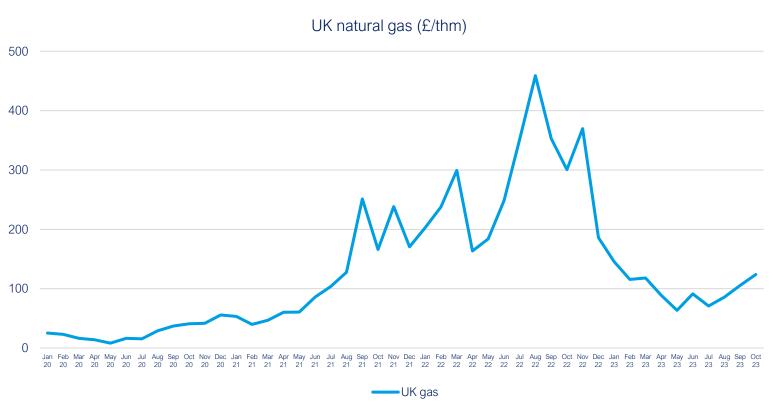


Source: World Bank Commodity Price Data

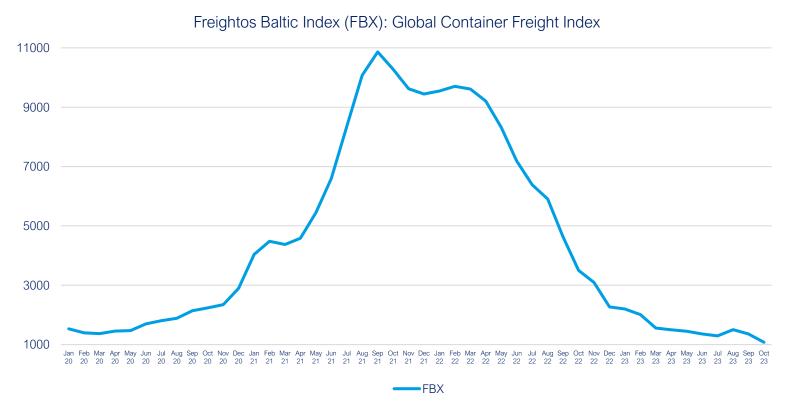
Data up to October 2023



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Source: Trading Economics



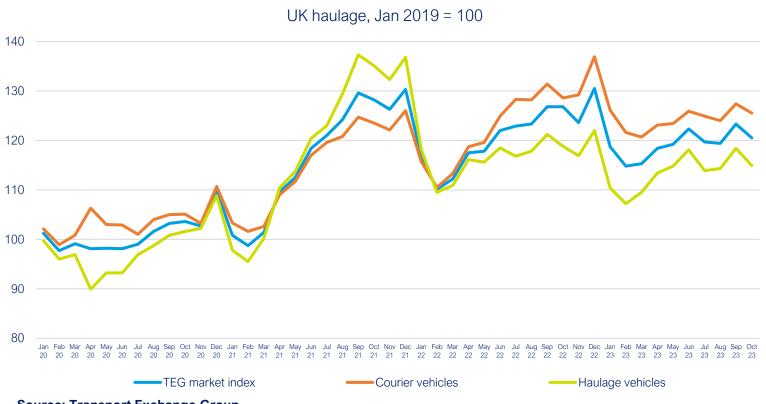
Source: Freightos, Global Container Index

Note: Each monthly index value is an average of the weekly index values of that month

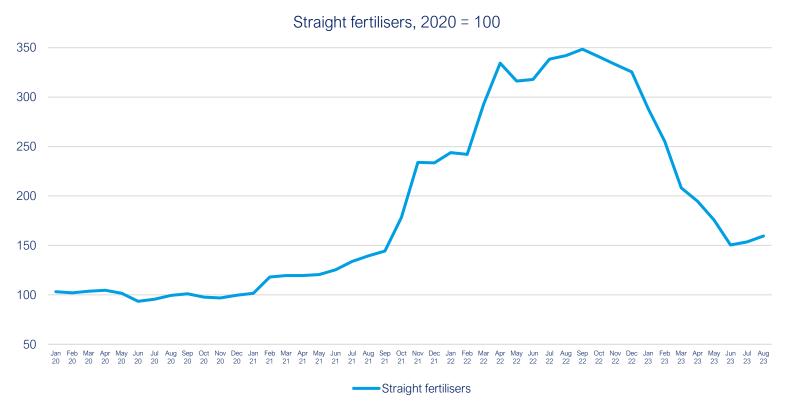
Data up to October 2023



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Source: Transport Exchange Group



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to August 2023.

Data up to October 2023

1300

1100

900

700

500

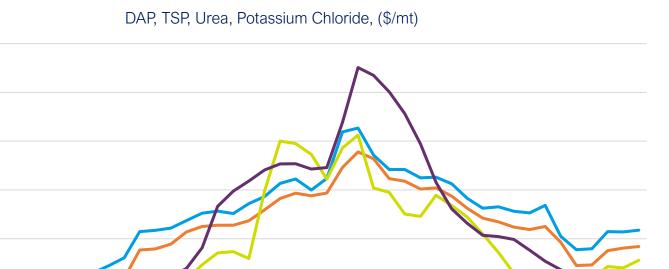
300

100



Potassium chloride (\$/mt)

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Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May Jun Jul Au

Urea (\$/mt)

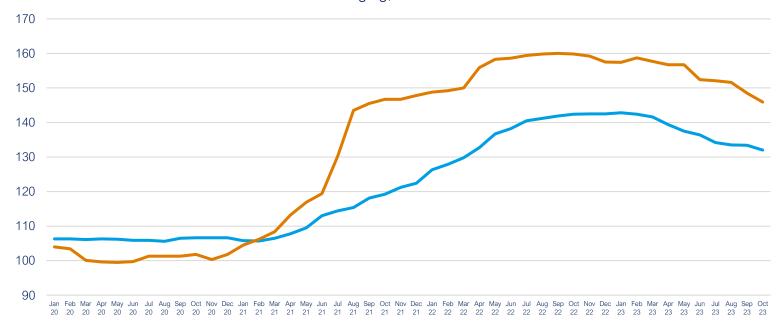
DAP (\$/mt) TS

Source: World Bank Commodity Price Data

Packaging

TSP (\$/mt)

Packaging, 2015 = 100



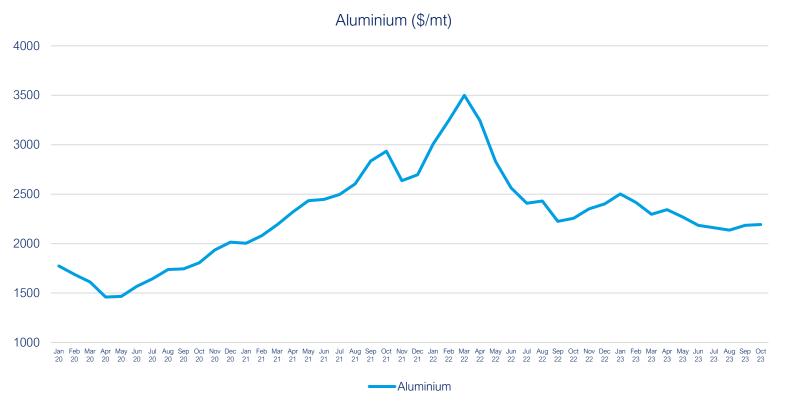
Corrugated paper and paperboard and containers of paper and paperboard for domestic market
 Wooden containers for domestic market

Source: Office for National Statistics

Data up to October 2023



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Source: World Bank Commodity Price Data

Agricultural raw materials

Palm oil, rapeseed oil and sunflower oil (\$/mt)

2000

1500

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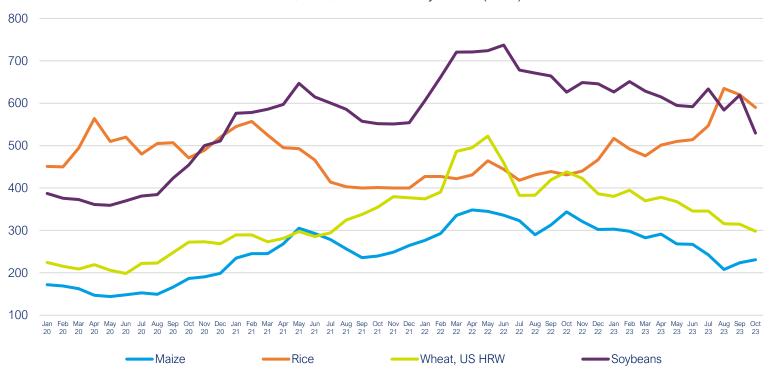
Source: World Bank Commodity Price Data

Data up to October 2023



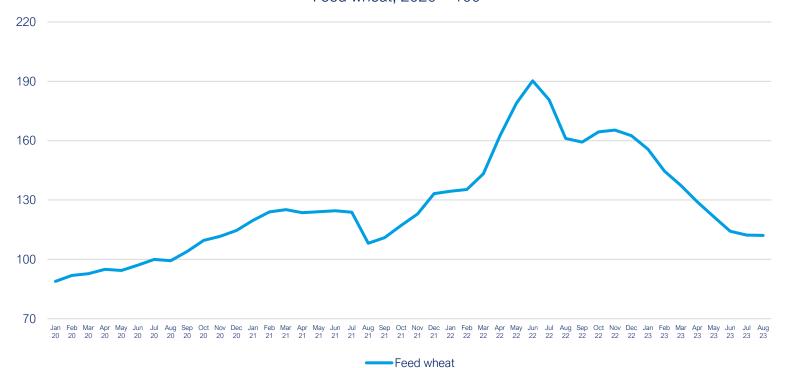
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Source: World Bank Commodity Price Data

Feed wheat, 2020 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to August 2023

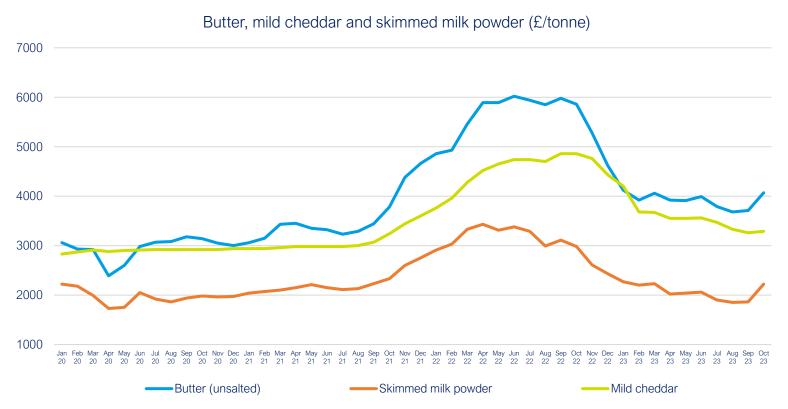
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Source: World Bank Commodity Price Data



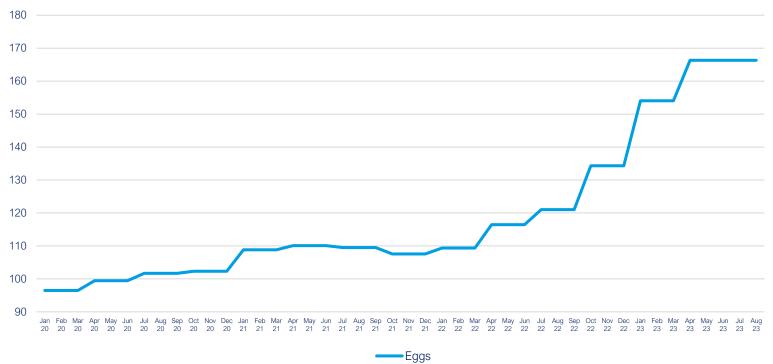
Source: Agriculture and Horticulture Development Board (AHDB)

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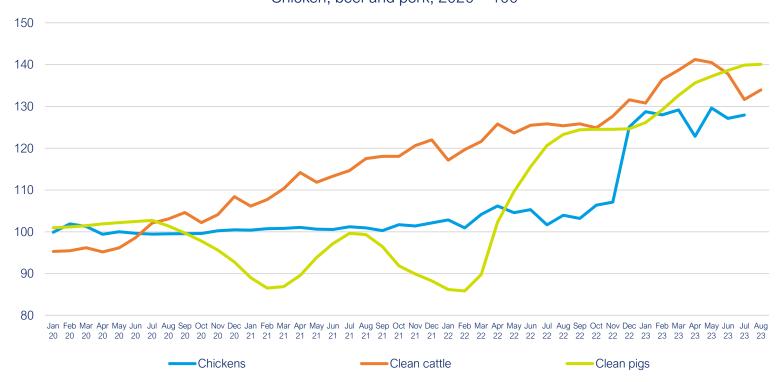




Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to August 2023

Chicken, beef and pork, 2020 = 100



Source: Department for Environment, Food & Rural Affairs

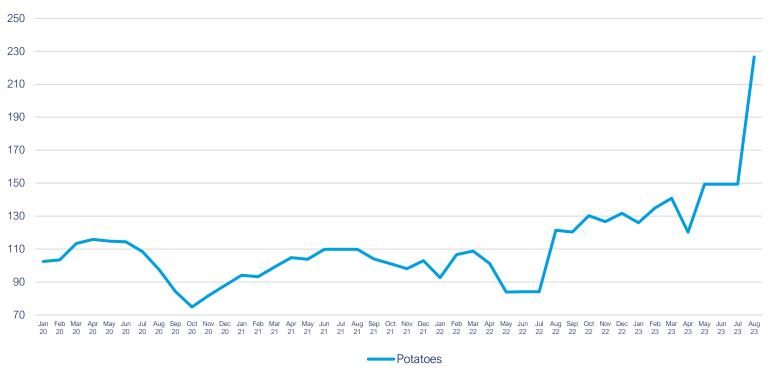
Note: This data is only available to August 2023

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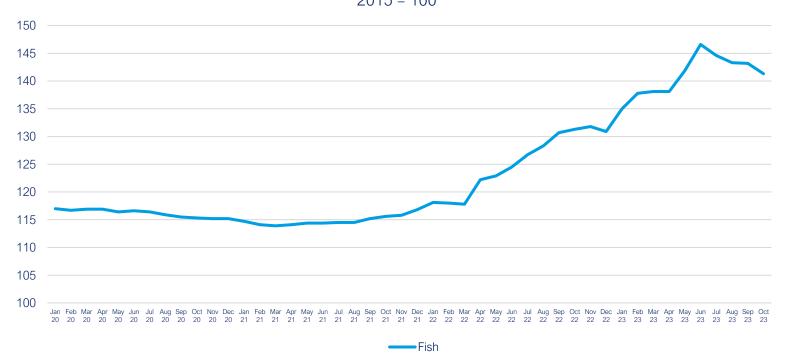




Source: Office for National Statistics

Note: This data is only available to August 2023

Preserved and processed fish, crustaceans and molluscs for domestic market, 2015 = 100



Source: Office for National Statistics

Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices

Department for Environment, Food & Rural Affairs, Agricultural Price Indices

Eurostat, HICP - monthly data (annual rate of change)

Freightos, Global Container Freight Index (FBX)

Office for National Statistics, Consumer Price Inflation & Producer Price Inflation

The World Bank, Commodity Markets, Monthly Prices

Trading Economics, Commodity Prices

Transport Exchange Group, Road Transport Price Index

About the FDF

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

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