

The food and drink industry is the **biggest UK manufacturing sector**, larger than automotive and aerospace combined

Over 97% of the 12,460 food and drink manufacturing businesses are **SMEs**

## Industry Insights

Industry's **output** was valued at **£33bn** ▲ 8.0%

with a total turnover of **£128bn** ▲ 14.4%



and domestic sales of **£113bn** ▲ 13.2%

The food and drink industry **provided 456,000 jobs** ▲ 0.1%



across every region and nation, with **4.3m** workers in the farm-to-fork food chain

▲ Percentage Increase/ **Decrease** from previous year



The industry's **total business investment** was **£4.3bn** ▲ 8.0%  
Over half of our members identified new products and healthy food as investment opportunities

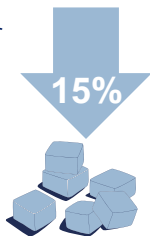


Food and drink **exports** were valued at **£25bn** ▲ 22.5%  
Sold to over 220 export **countries**, of which the top export **markets** are Ireland, France, USA

## Diet & Health

Kantar Worldpanel Take Home data for FDF members, total nutrient volumes in 2022 vs 2015

FDF member products contributed



**fewer sugars** to the average shopping basket, compared to 2015

FDF member products contributed



**less salt** to the average shopping basket, compared to 2015

FDF member products contributed



**fewer calories** to the average shopping basket, compared to 2015

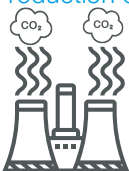
FDF member products contributed



**less total fat** to the average shopping basket, compared to 2015

## Environmental Sustainability

FDF members reported an **absolute reduction of 58% in CO<sub>2</sub> emissions**



from their use of energy in manufacturing operations in 2020 compared to 2019



FDF members are committed to the shared ambition of achieving **Net Zero** by 2040 across the farm-to-fork supply chain



Sector delivered a **reduction in food waste** of over **30%** on a per capita basis since 2011



FDF members achieved a **39%** **reduction in water consumption** since 2007