Data up to December 2022



Note: ONS has delayed publishing updated producer prices for the month of December until 25th January 2023. These prices are labelled as n/a

Category		Value	Monthly change, %	Yearly change, %
UK food and non-alcoholic drink inflation (CPIH)				
UK food	Index	124.8	▲ 1.5%	▲ 16.7%
UK non-alcoholic drink	Index	126.9	▲ 1.9%	▲ 16.7%
UK producer prices (PPI)				
Input prices: domestic food	Index	n/a	n/a	n/a
Input prices: imported food	Index	n/a	n/a	n/a
Output prices: food for domestic market	Index	n/a	n/a	n/a
Energy prices and transportation				
Crude oil, brent (\$/bbl)	Price	81	▼ - 11.2%	▲ 8.9%
Natural gas (\$/mmbtu)	Price	36	▲ 0.9%	▼ - 5.2%
UK natural gas (£/thm)	Price	186	▼ - 49.7%	▲ 9.0%
Shipping container rates	Index	2270.4	▼ - 26.6%	▼ - 76.0%
UK haulage	Index	130.5	▲ 5.6%	▲ 0.2%
<u>Fertiliser</u>	Index	312.6	— 0.0%	▲ 96.1%
Packaging Packaging				
Paper and paperboard	Index	n/a	n/a	n/a
Wooden containers	Index	n/a	n/a	n/a
Aluminium (\$/mt)	Price	2,402	▲ 2.2 %	▼ - 10.9%
Agricultural raw materials				
Sunflower oil (\$/mt)	Price	1,234	▼ - 8.4%	▼ - 9.4%
Rapeseed oil (\$/mt)	Price	1,260	▼ - 8.5%	▼ - 27.7%
Palm oil (\$/mt)	Price	940	▼ - 0.6%	▼ - 26.0%
Wheat, US HRW (\$/mt) *	Price	386	▼ - 8.6%	▲ 2.5%
Maize (\$/mt)	Price	302	▼ - 5.8%	▲ 14.3%
Rice (\$/mt)	Price	467	▲ 6.1%	▲ 16.8%
Feed wheat (UK)	Index	233.5	▲ 3.3%	▲ 40.5%
Sugar (\$/kg)	Price	0.42	▲ 2.4%	▲ 0.5%
Cheese (£/tonne)	Price	4,430	▼ - 6.9%	▲ 23.1%
Butter (£/tonne)	Price	4,620	▼ - 12.5%	▼ - 0.9%
Skimmed milk powder (£/tonne)	Price	2,430	▼ - 6.9%	▼ - 11.6%
Eggs (UK)	Index	106.8	▲ 0.1%	▲ 9.2%
Beef (UK)	Index	129.6	▼ - 0.7%	▲ 5.8%
Chicken (UK)	Index	108.7	▼ - 3.0%	▼ - 3.7%
Pork (UK)	Index	152.2	▲ 0.1%	▲ 35.5%
Potatoes (UK) *	Index	112.6	▲ 2.6%	▲ 17.4%
Fish (UK)	Index	n/a	n/a	n/a

^{*} Wheat, US SRW price is tracked on the same chart.

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^{*} Consumer prices for potatoes are being tracked. Producer prices for potatoes haven't been updated since June 2021.

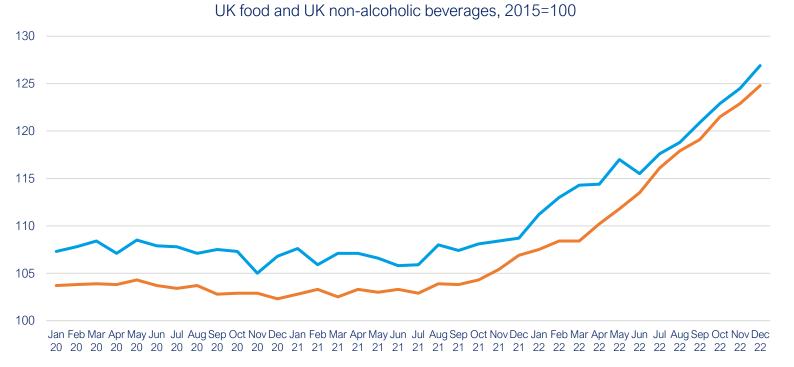
Data up to December 2022



UK food

UK food and non-alcoholic drink inflation (CPIH)

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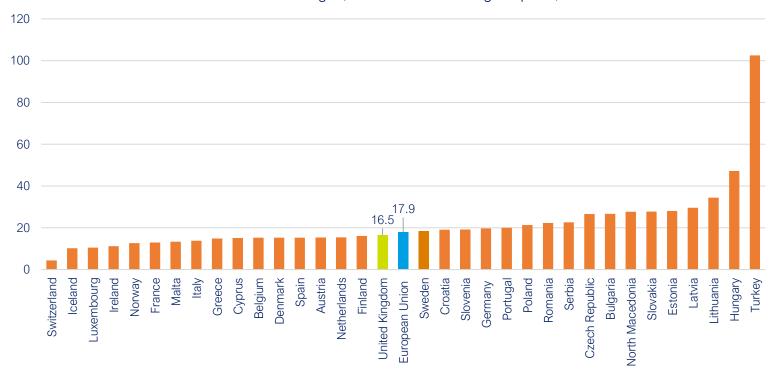


Source: Office for National Statistics

Food and drink inflation comparison with Europe

UK non-alcoholic beverages

Food and non alcoholic beverages, annual rate of change in price, November 2022



Source: Eurostat

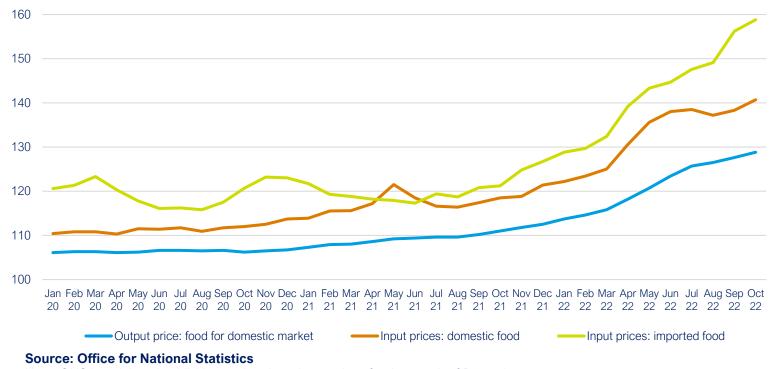
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UK producer prices (PPI)

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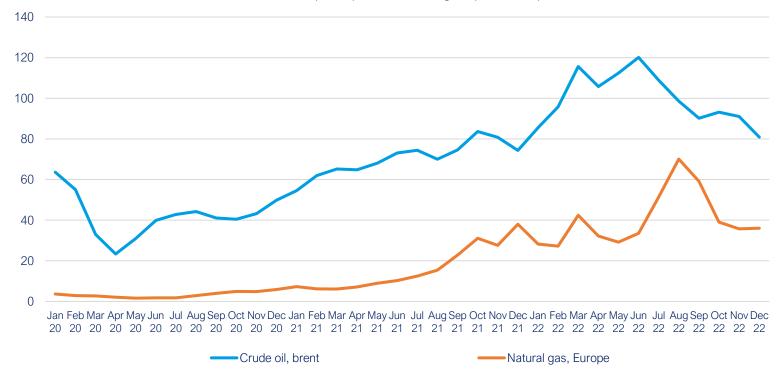




Note: ONS has delayed publishing updated producer prices for the month of December

Energy prices and transportation

Crude oil (\$/bbl) and natural gas (\$/mmbtu)

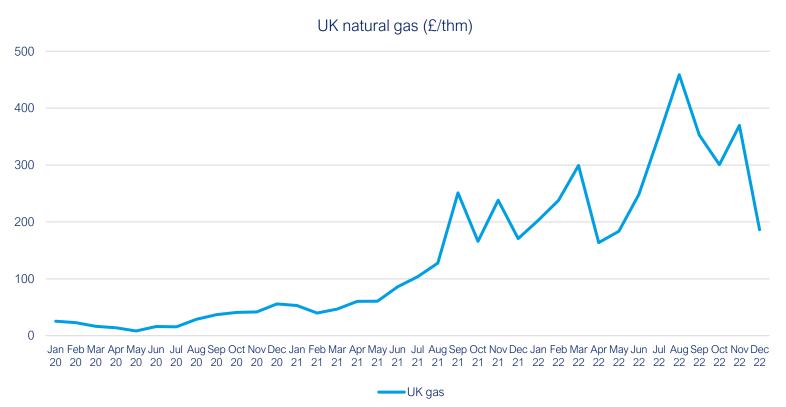


Source: World Bank Commodity Price Data

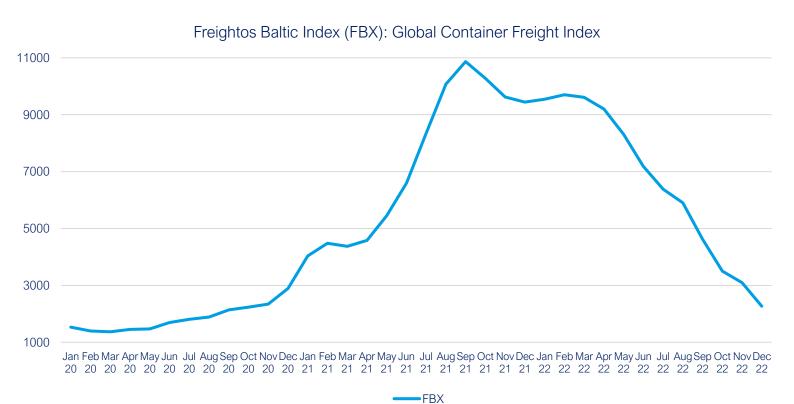
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Source: Trading Economics



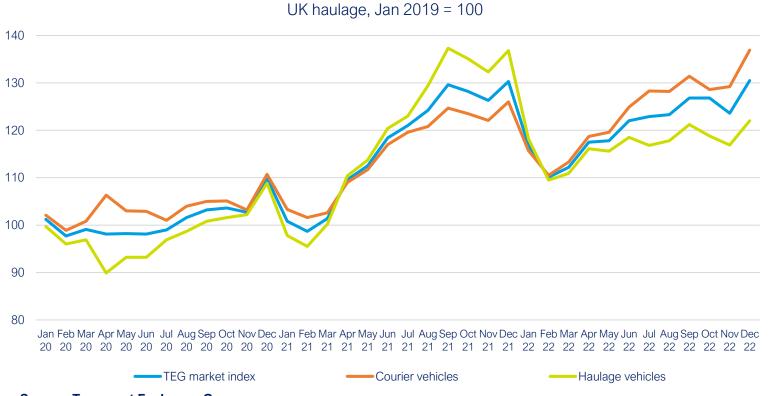
Source: Freightos, Global Container Index

Note: Each monthly index value is an average of the weekly index values of that month

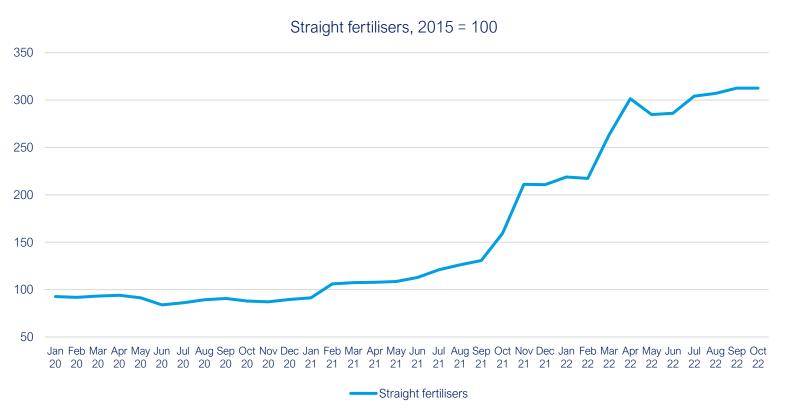
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Source: Transport Exchange Group



Source: Department for Environment, Food & Rural Affairs

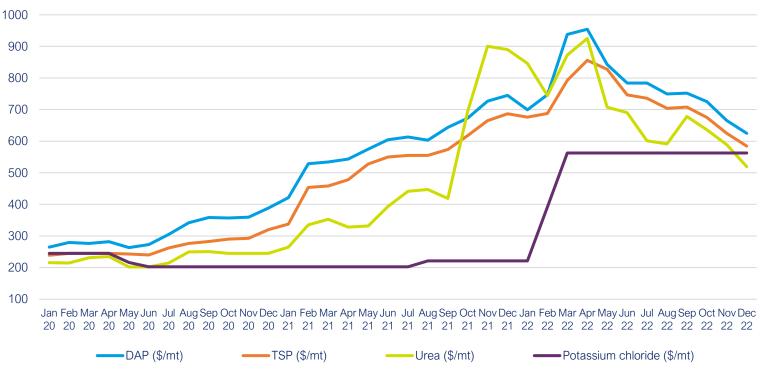
Note: This data is only available to October 2022

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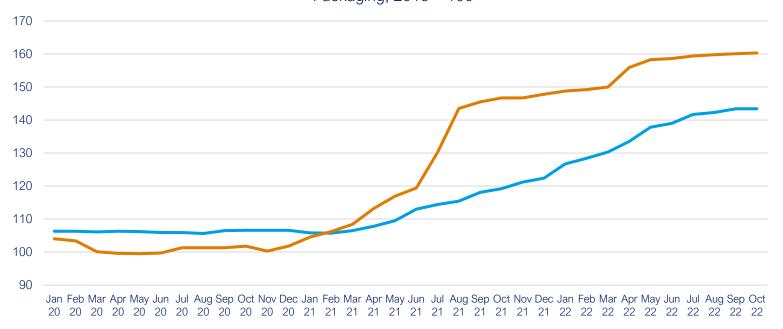




Source: World Bank Commodity Price Data

Packaging

Packaging, 2015 = 100



Corrugated paper and paperboard and containers of paper and paperboard for domestic market
Wooden containers for domestic market

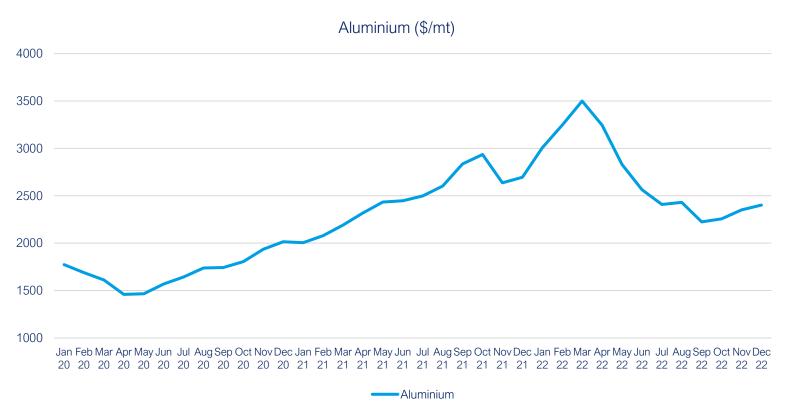
Source: Office for National Statistics

Note: ONS has delayed publishing updated producer prices for the month of December

Data up to December 2022



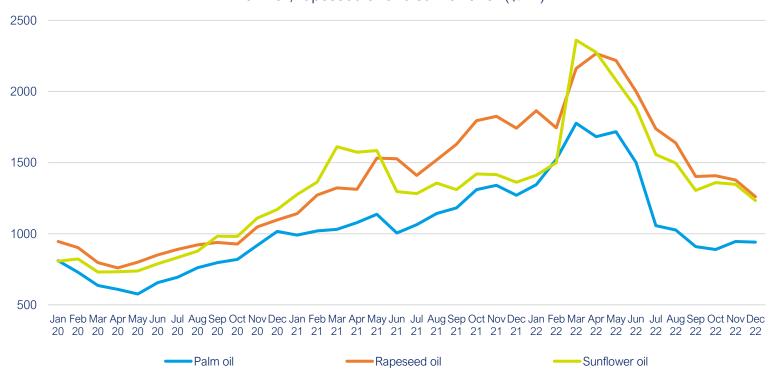
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Source: World Bank Commodity Price Data

Agricultural raw materials

Palm oil, rapeseed oil and sunflower oil (\$/mt)

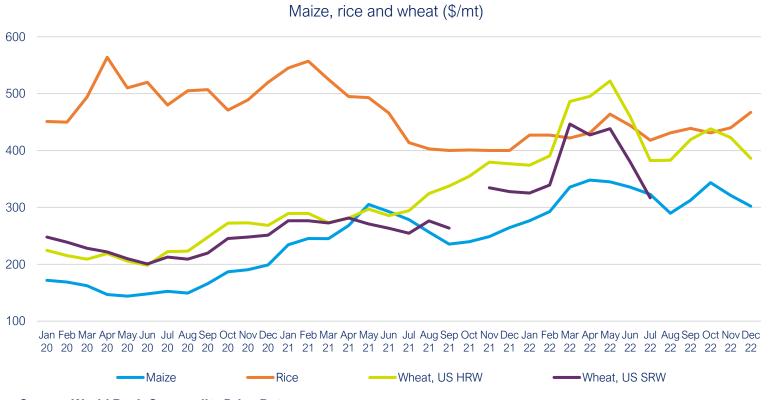


Source: World Bank Commodity Price Data

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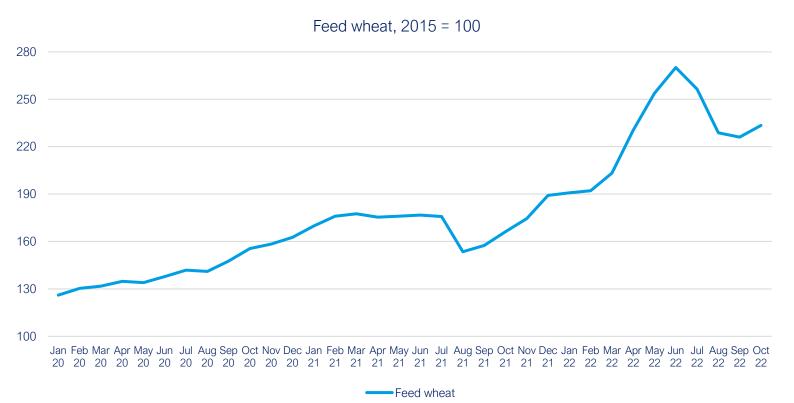


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Source: World Bank Commodity Price Data

Note: Gaps in the Wheat, US SRW line are as a result of missing data for October 2021 and August, September, October, November, December 2022.



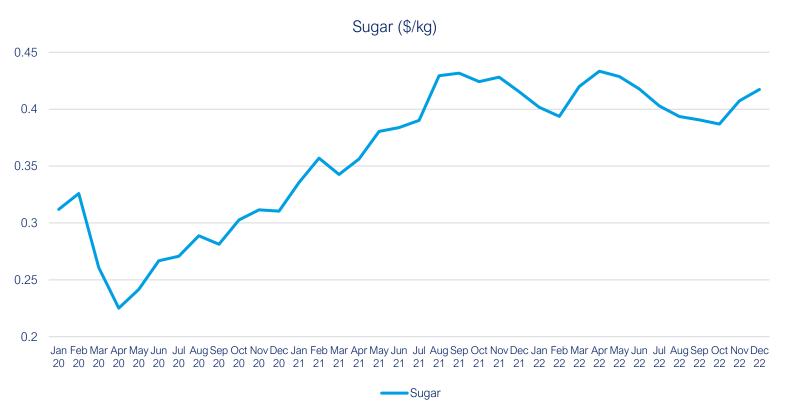
Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to October 2022

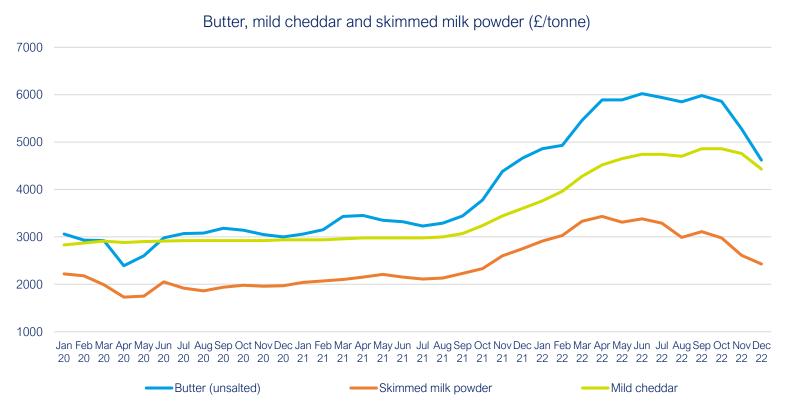
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Source: World Bank Commodity Price Data

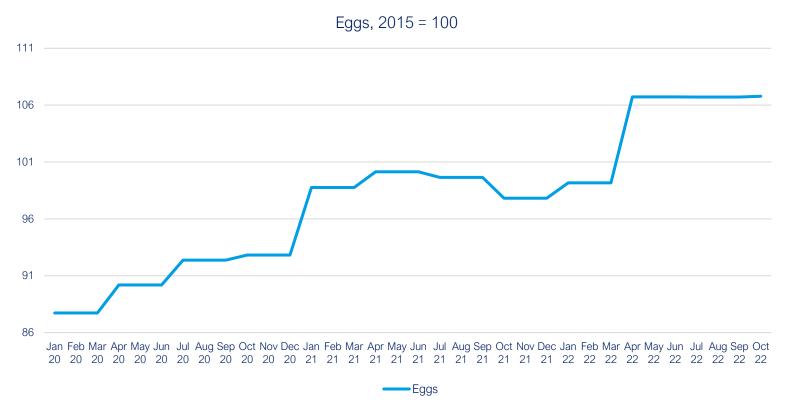


Source: Agriculture and Horticulture Development Board (AHDB)

Data up to December 2022

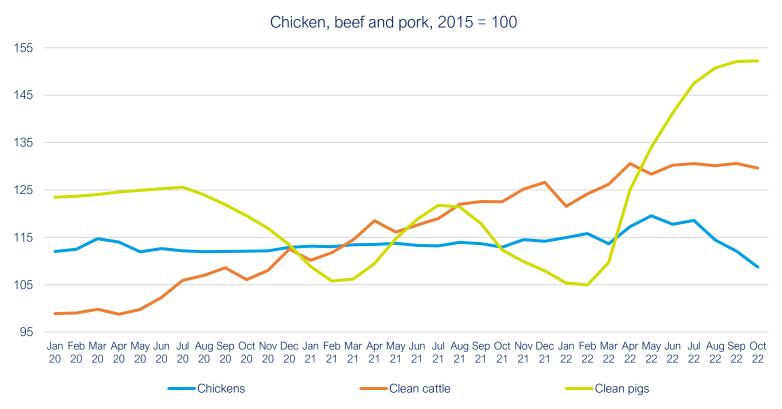


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Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to October 2022



Source: Department for Environment, Food & Rural Affairs

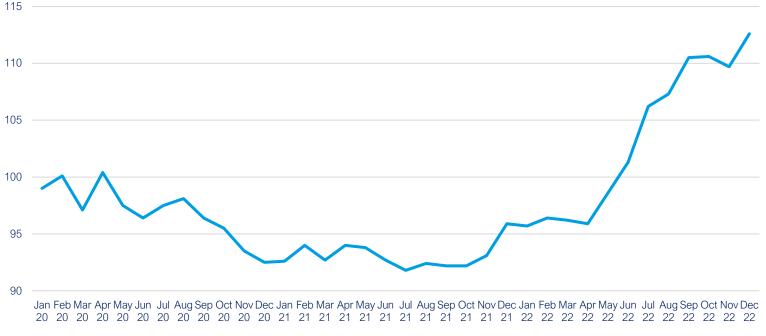
Note: This data is only available to October 2022

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Potatoes

Source: Office for National Statistics

Preserved and processed fish, crustaceans and molluscs for domestic market, 2015 = 100



Source: Office for National Statistics

Note: ONS has delayed publishing updated producer prices for the month of December

Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices

Department for Environment, Food & Rural Affairs, Agricultural Price Indices

Eurostat, HICP - monthly data (annual rate of change)

Freightos, Global Container Freight Index (FBX)

Office for National Statistics, Consumer Price Inflation & Producer Price Inflation

The World Bank, Commodity Markets, Monthly Prices

Trading Economics, Commodity Prices

Transport Exchange Group, Road Transport Price Index

About the FDF

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

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