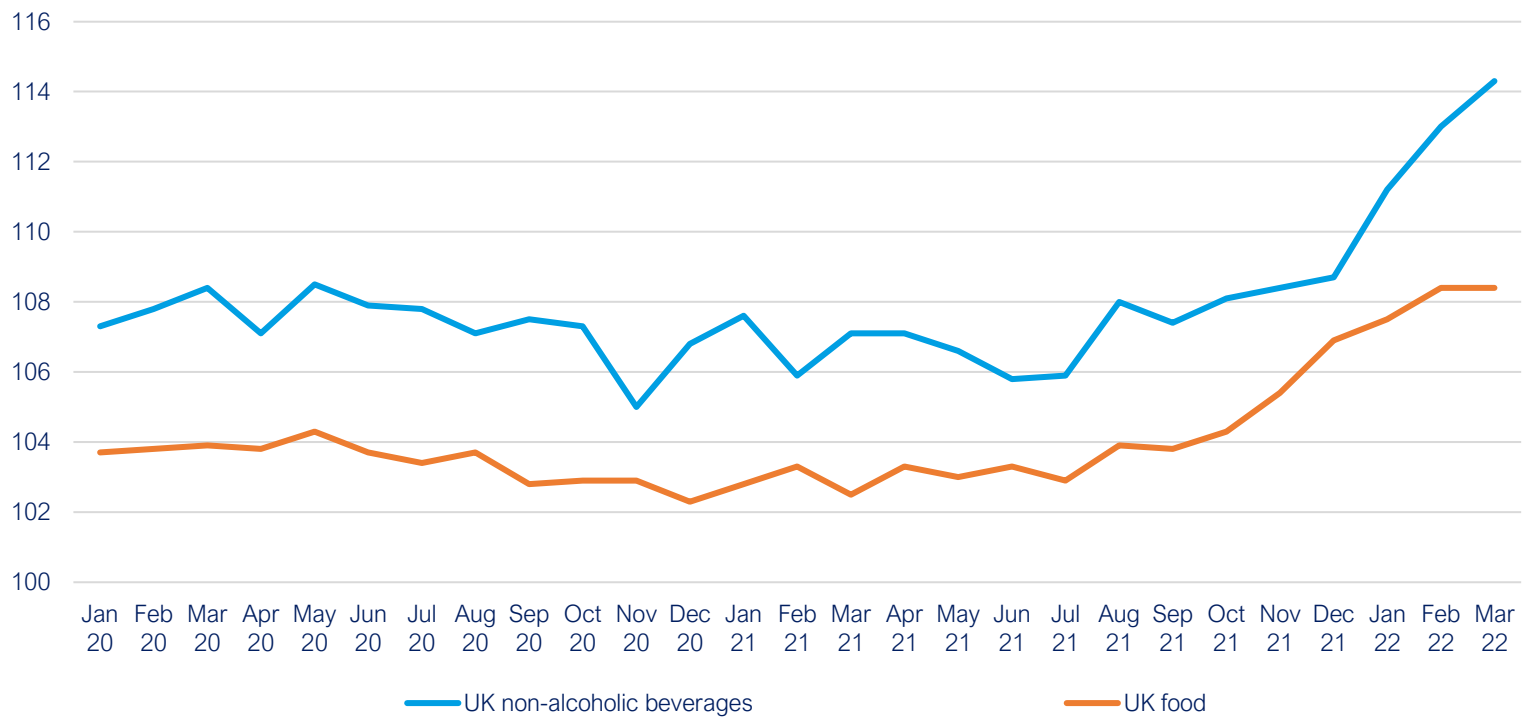


| Category | | Value | Monthly change, % | Yearly change, % |
|---|-------|-------|-------------------|------------------|
| UK food and non-alcoholic drink inflation (CPI) | | | | |
| UK food | Index | 114.3 | — 0.0% | ▲ 5.8% |
| UK non-alcoholic drink | Index | 108.4 | ▲ 1.2% | ▲ 6.7% |
| UK producer prices (PPI) | | | | |
| Input prices: domestic food | Index | 123.8 | ▲ 0.4% | ▲ 7.1% |
| Input prices: imported food | Index | 132.0 | ▲ 1.7% | ▲ 11.1% |
| Output prices: food for domestic market | Index | 115.3 | ▲ 0.7% | ▲ 6.8% |
| Energy prices and transportation | | | | |
| Crude oil, brent (\$/bbl) | Price | 116 | ▲ 20.7% | ▲ 77.3% |
| Natural gas (\$/mmbtu) | Price | 42 | ▲ 55.7% | ▲ 591.9% |
| UK natural gas (£/thm) | Price | 299 | ▲ 25.9% | ▲ 539.6% |
| Shipping container rates | Index | 9,613 | ▼ - 1.0% | ▲ 119.8% |
| UK haulage | Index | 112.2 | ▲ 1.9% | ▲ 10.7% |
| Fertiliser | Index | 217.2 | ▼ - 0.7% | ▲ 51.2% |
| Packaging | | | | |
| Paper and paperboard | Index | 127.8 | ▲ 0.2% | ▲ 20.0% |
| Wooden containers | Index | 150.7 | ▲ 0.5% | ▲ 39.0% |
| Aluminium (\$/mt) | Price | 3,498 | ▲ 7.8% | ▲ 59.7% |
| Agricultural raw materials | | | | |
| Sunflower oil (\$/mt) | Price | 2,361 | ▲ 57.5% | ▲ 46.6% |
| Rapeseed oil (\$/mt) | Price | 2,162 | ▲ 24.0% | ▲ 63.6% |
| Palm oil (\$/mt) | Price | 1,777 | ▲ 16.7% | ▲ 72.4% |
| Wheat, US HRW (\$/mt) * | Price | 486 | ▲ 24.5% | ▲ 78.0% |
| Maize (\$/mt) | Price | 336 | ▲ 14.7% | ▲ 36.9% |
| Rice (\$/mt) | Price | 422 | ▼ - 1.2% | ▼ - 19.6% |
| Feed wheat (UK) | Index | 192.1 | ▲ 0.7% | ▲ 9.2% |
| Sugar (\$/kg) | Price | 0.42 | ▲ 6.7% | ▲ 22.6% |
| Cheese (£/tonne) | Price | 4,280 | ▲ 8.1% | ▲ 44.6% |
| Butter (£/tonne) | Price | 5,460 | ▲ 10.8% | ▲ 59.2% |
| Skimmed milk powder (£/tonne) | Price | 3,330 | ▲ 9.9% | ▲ 58.6% |
| Eggs (UK) | Index | 97.8 | — 0.0% | ▼ - 0.9% |
| Beef (UK) | Index | 124.2 | ▲ 2.2% | ▲ 11.1% |
| Chicken (UK) | Index | 115.8 | ▲ 0.7% | ▲ 2.4% |
| Pork (UK) | Index | 105.0 | ▼ - 0.4% | ▼ - 0.8% |

* Wheat, US SRW price is tracked on the same chart.

UK food and non-alcoholic drink inflation (CPI)

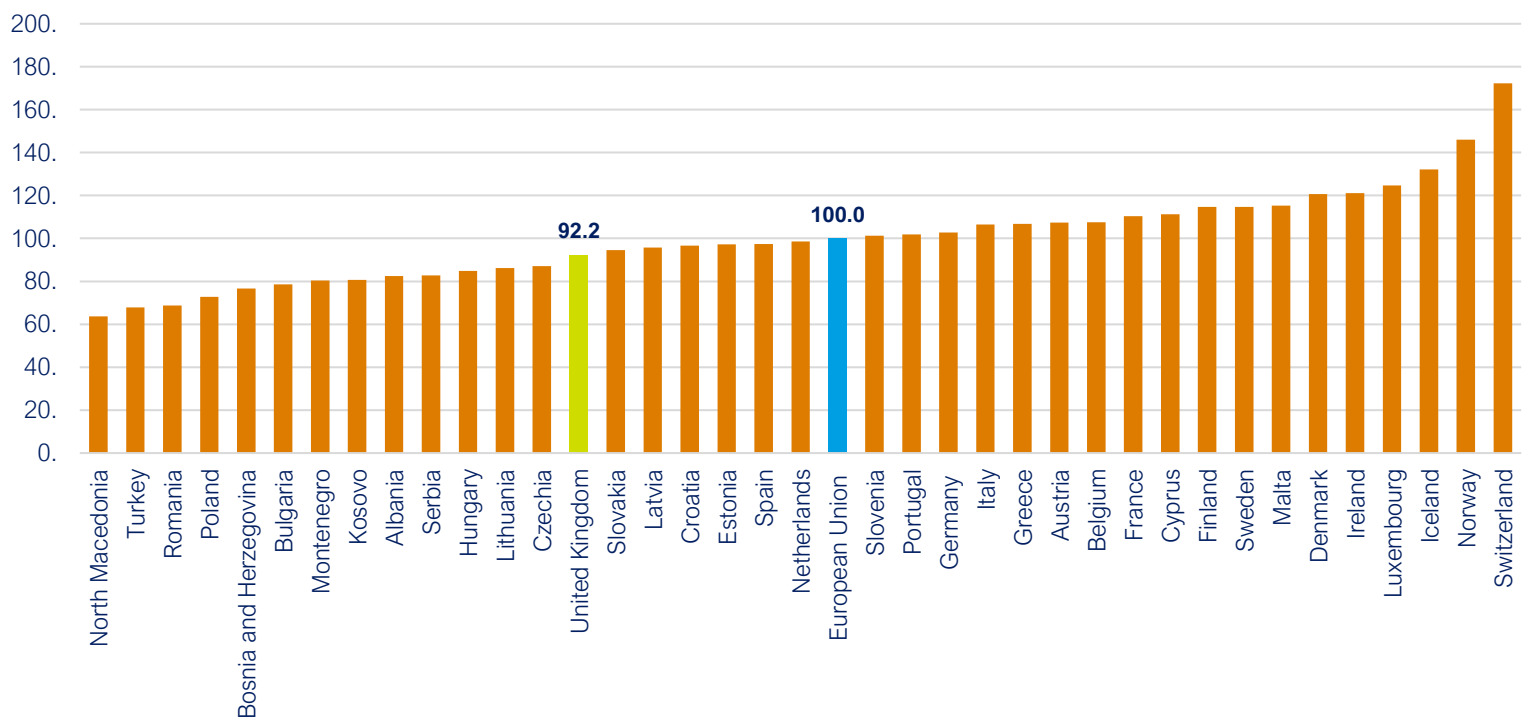
UK food and UK non-alcoholic beverages, 2015=100



Source: Office for National Statistics

Food and drink price comparison with Europe

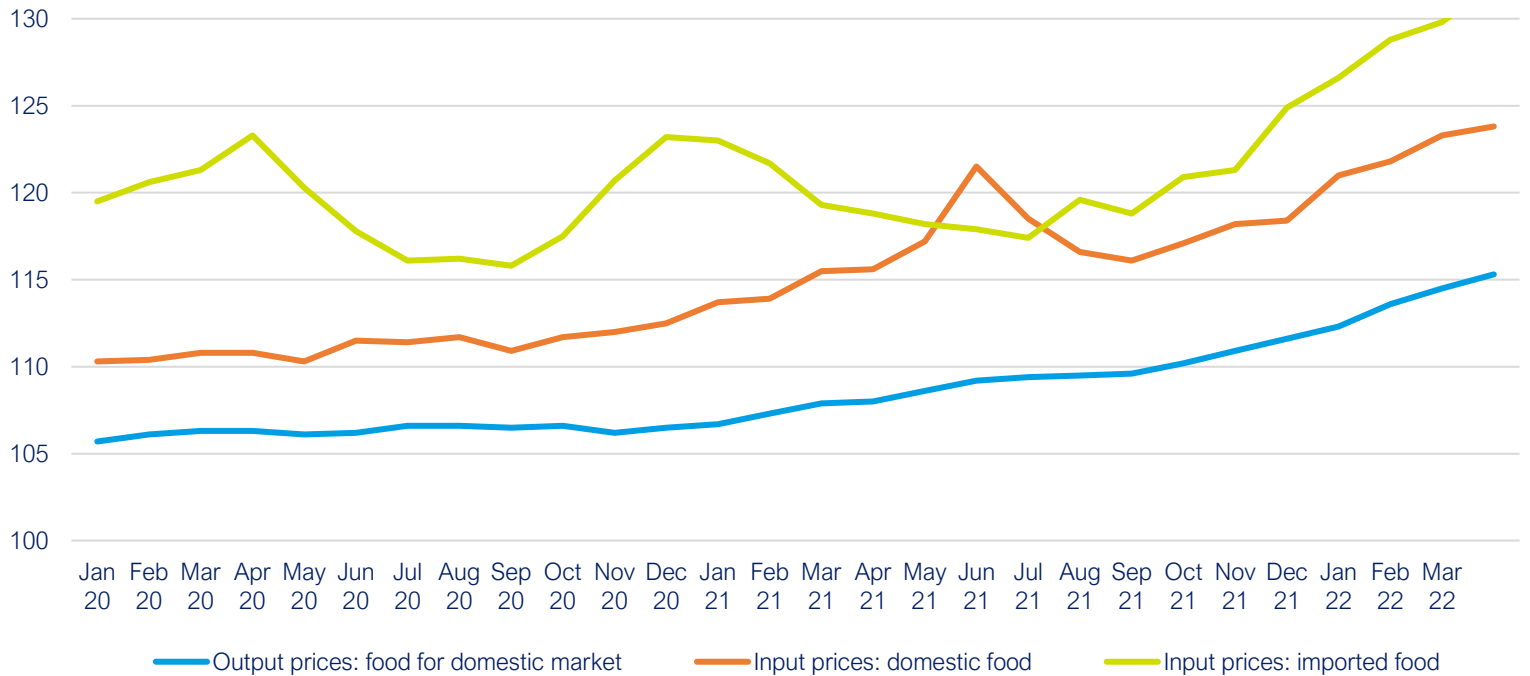
Food and non alcoholic beverages price level index, EU = 100, 2020



Source: Eurostat

UK producer prices (PPI)

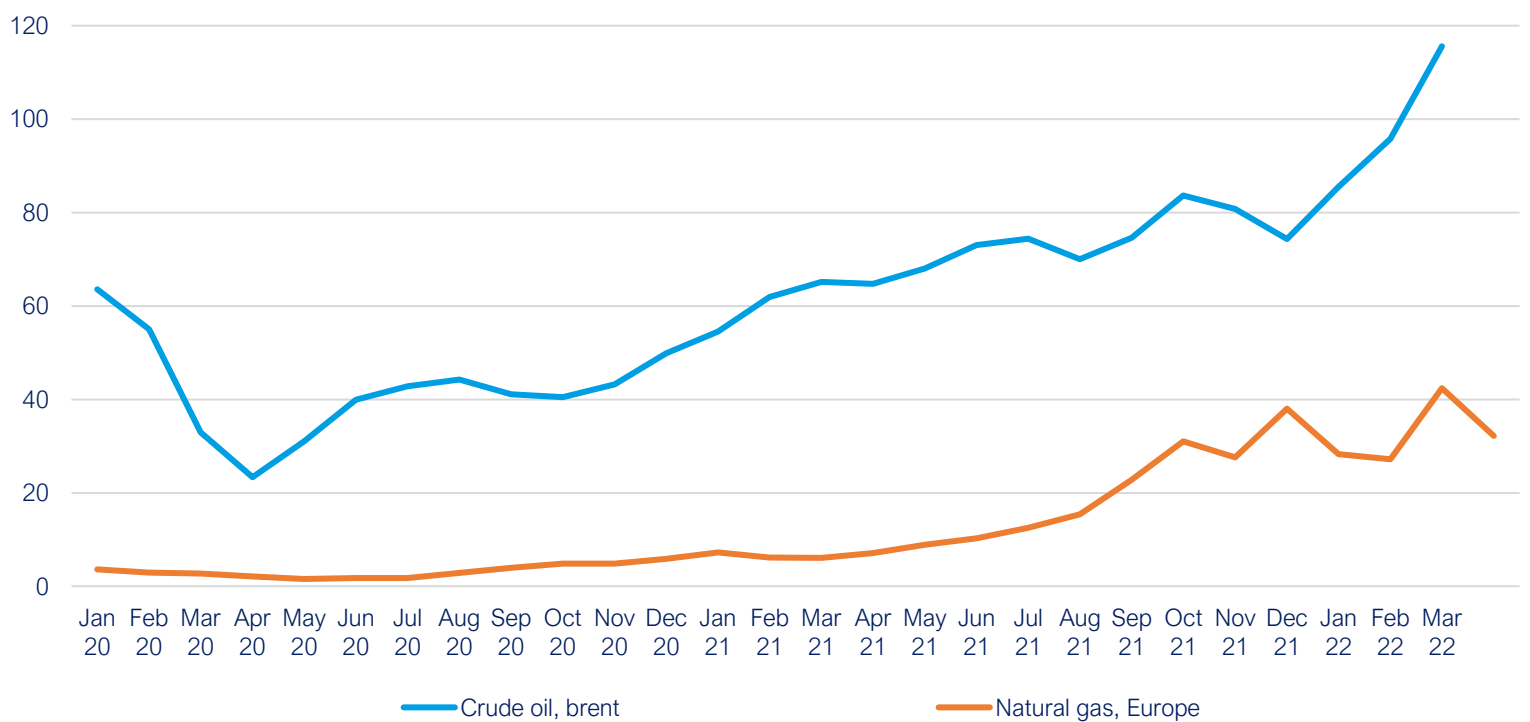
Input prices (domestic food), input prices (imported food), output prices (food for domestic market), 2015 = 100



Source: Office for National Statistics

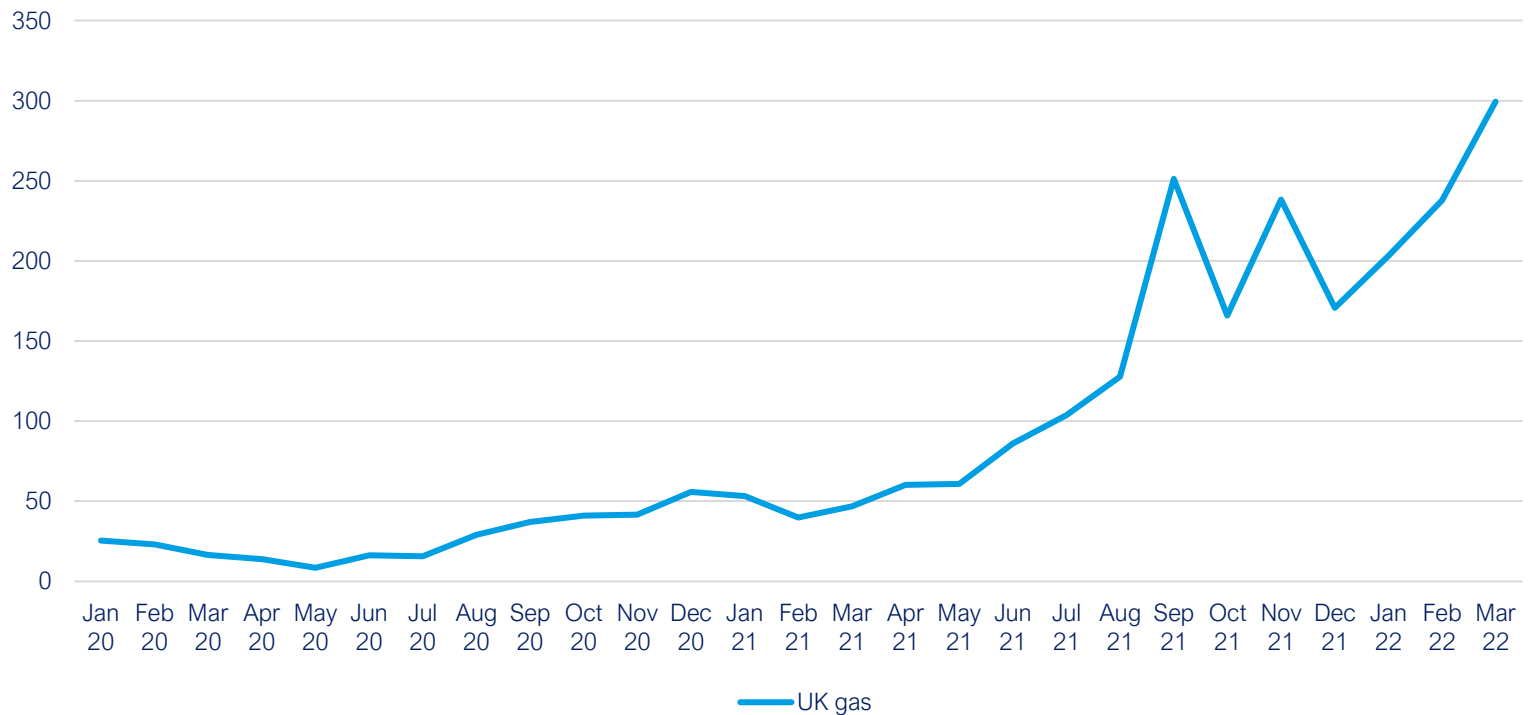
Energy prices and transportation

Crude oil (\$/bbl) and natural gas (\$/mmbtu)



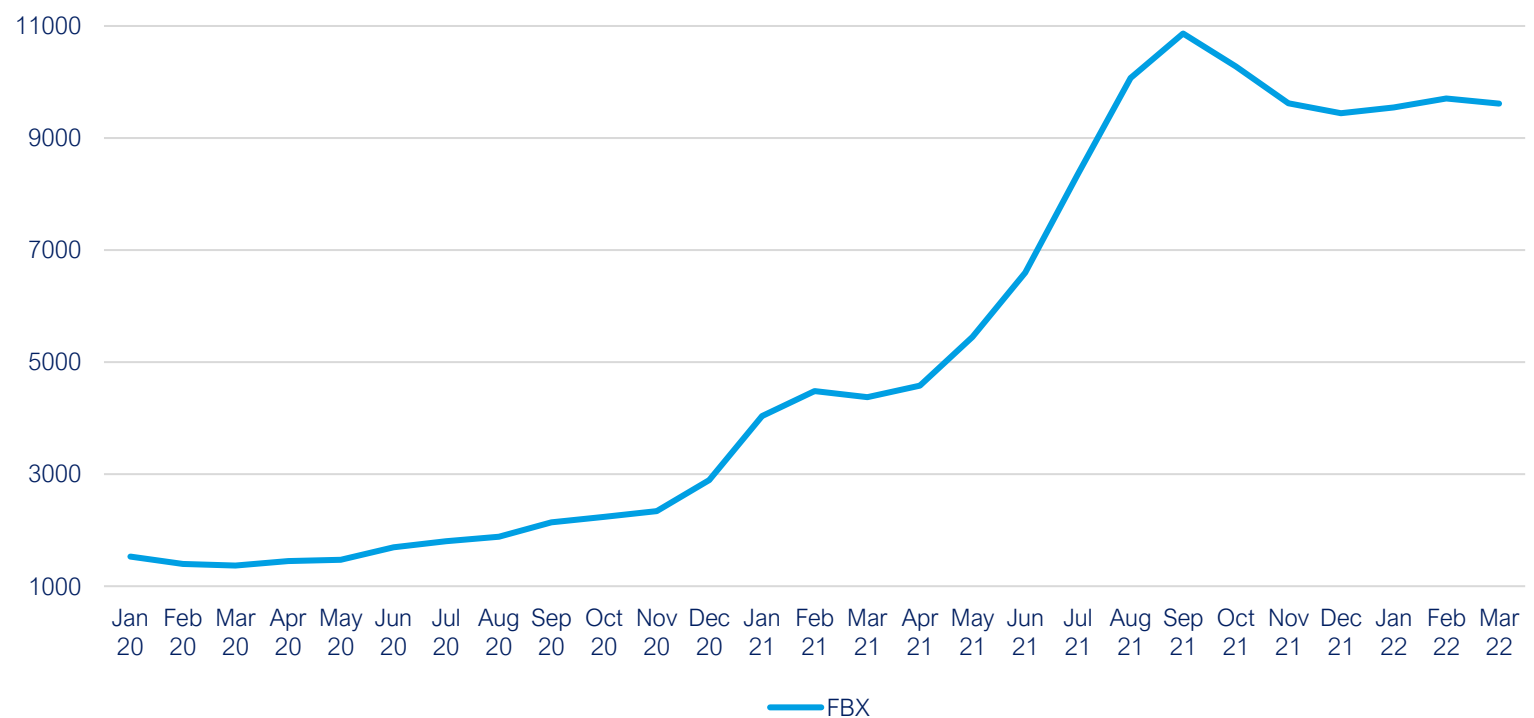
Source: World Bank Commodity Price Data

UK natural gas (£/thm)



Source: Trading Economics

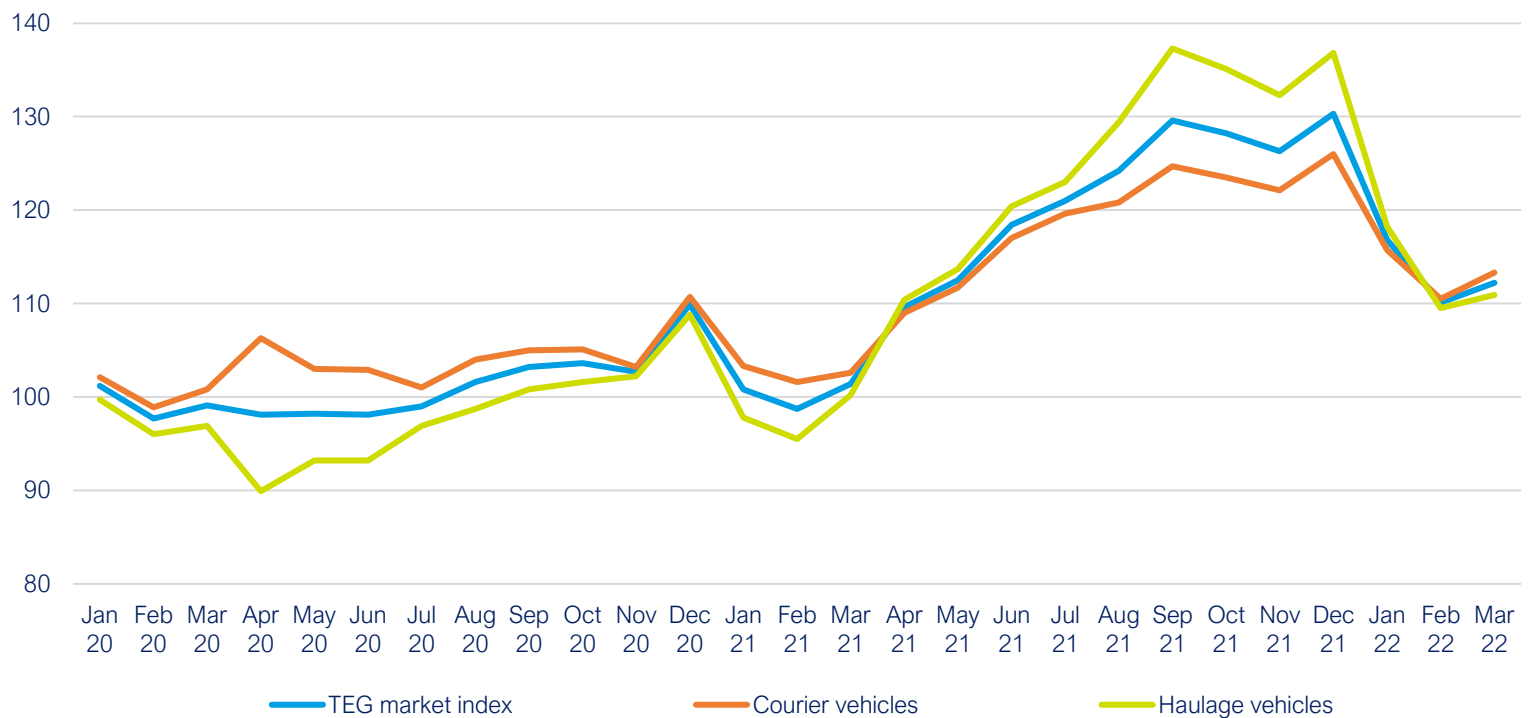
Freightos Baltic Index (FBX): Global Container Freight Index



Source: Freightos, Global Container Index

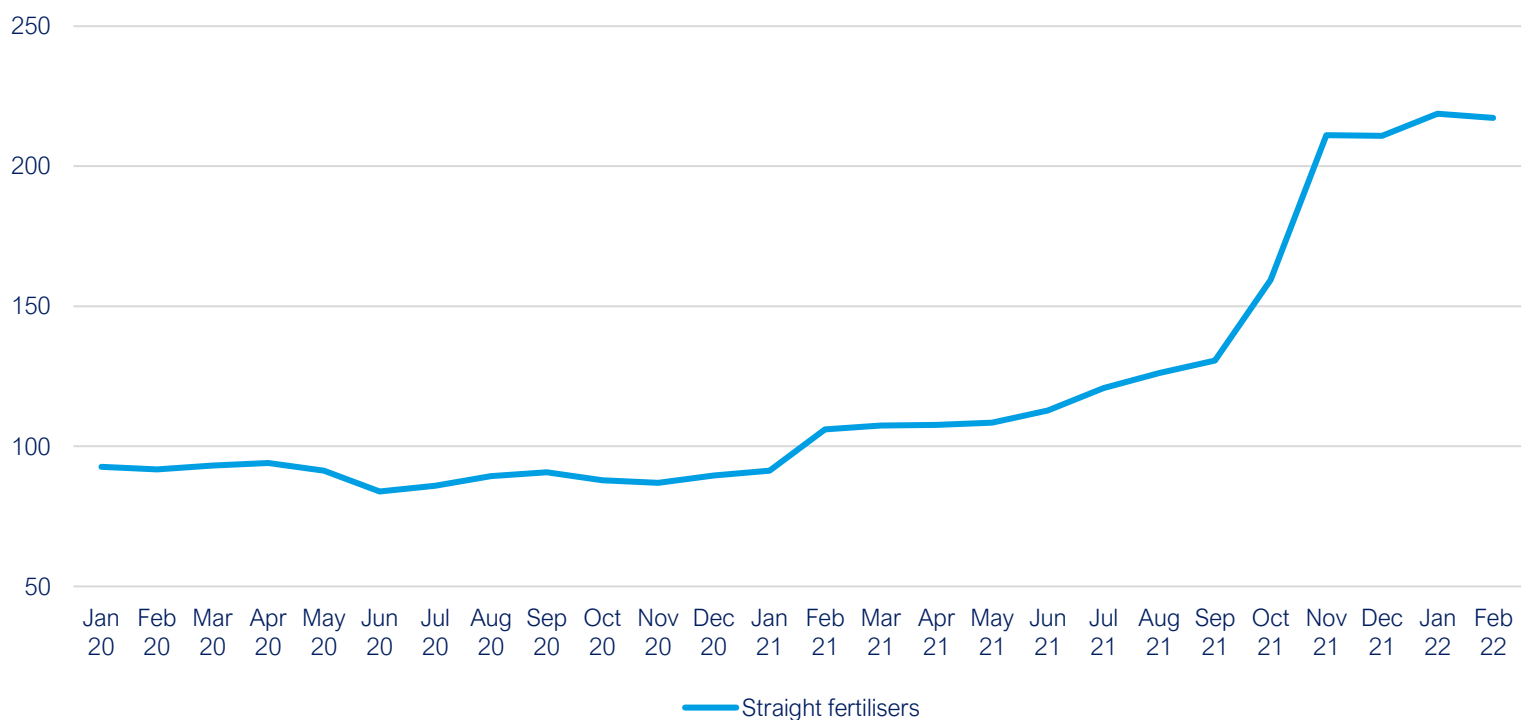
Note: Each monthly index value is an average of the weekly index values of that month

UK haulage, Jan 2019 = 100



Source: Transport Exchange Group

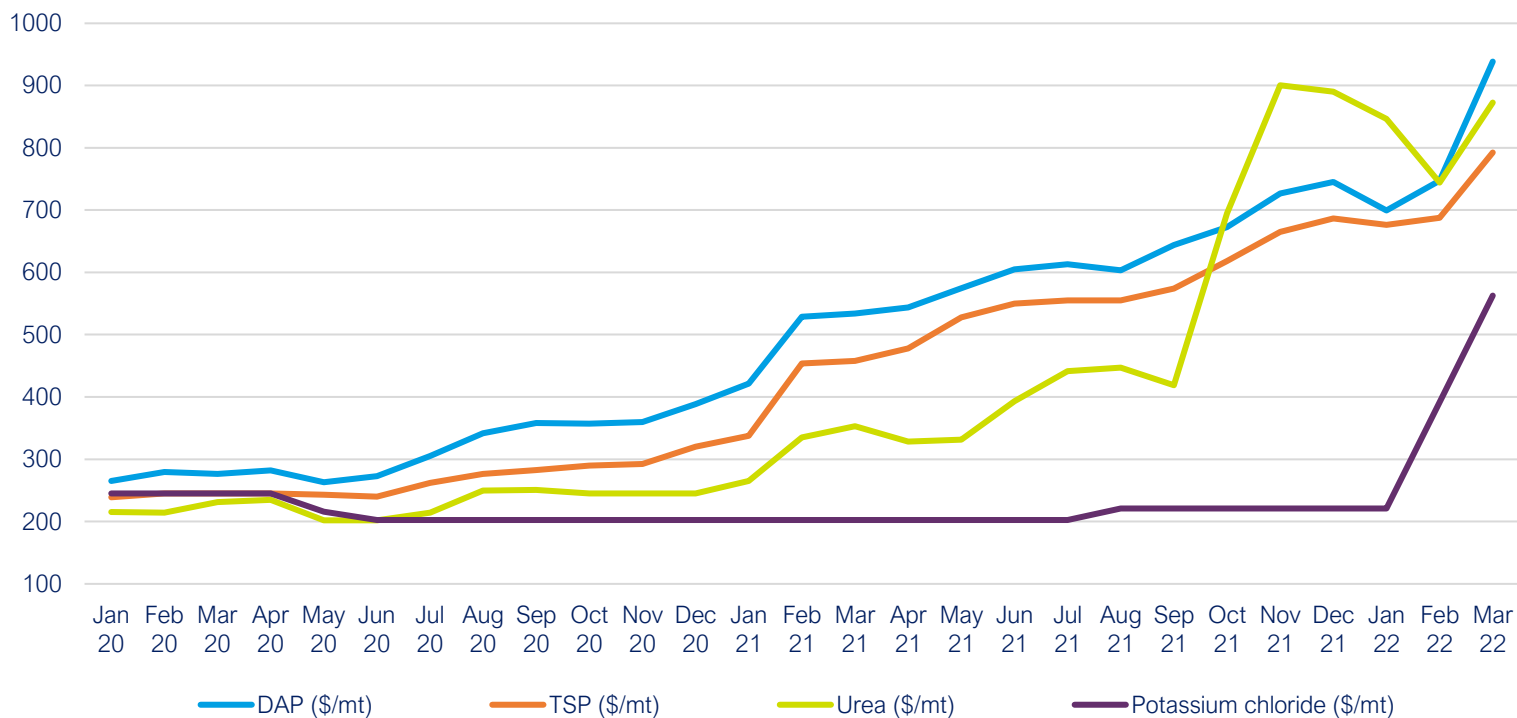
Straight fertilisers, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to February 2022

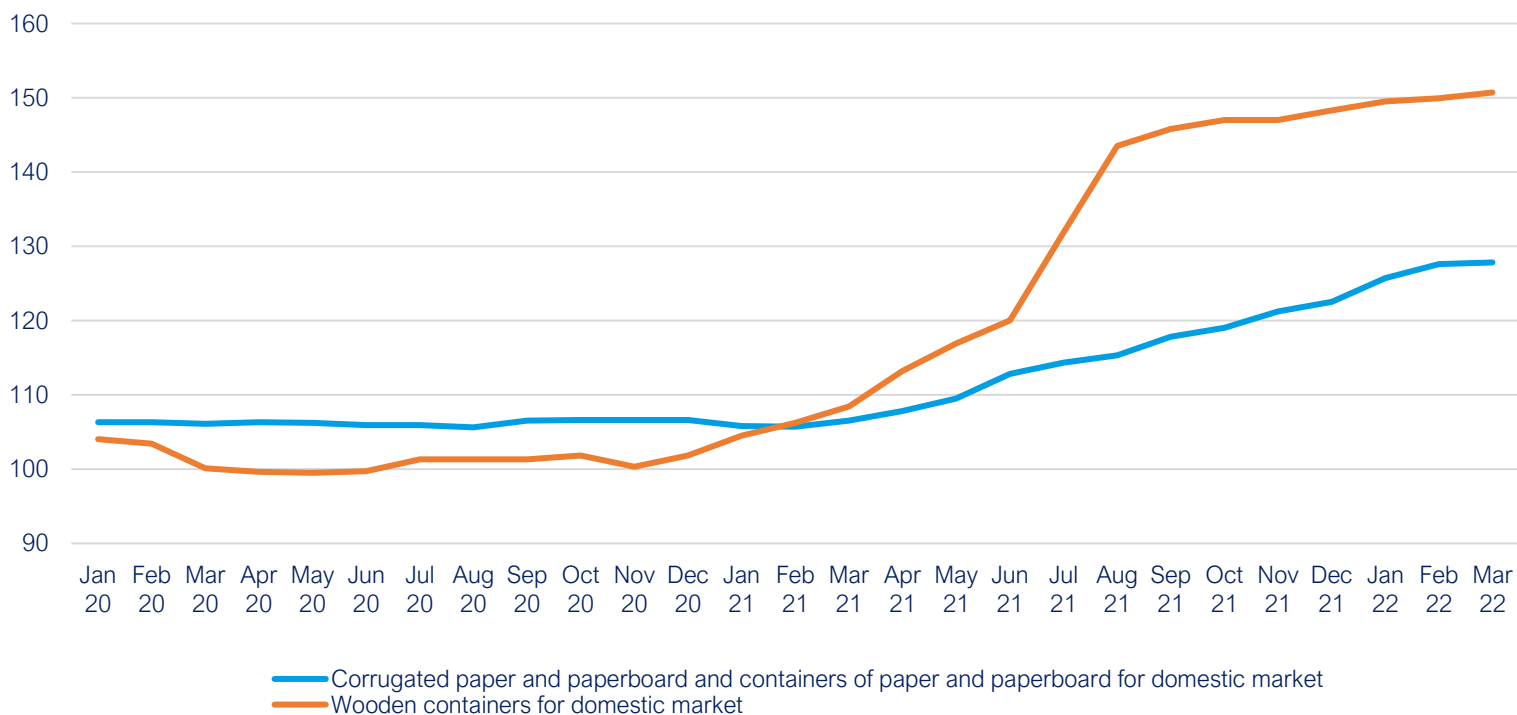
DAP, TSP, Urea, Potassium Chloride, (\$/mt)



Source: World Bank Commodity Price Data

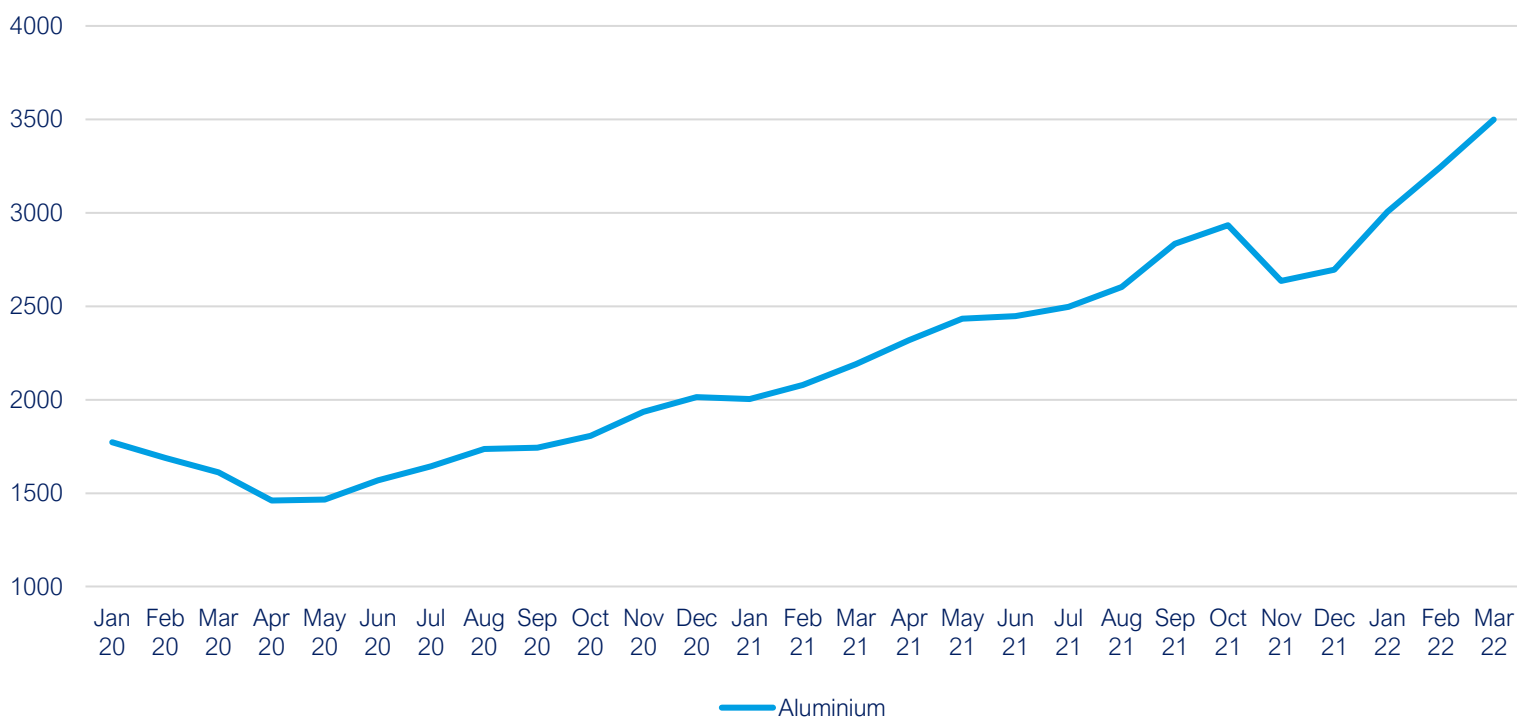
Packaging

Packaging, 2015 = 100



Source: Office for National Statistics

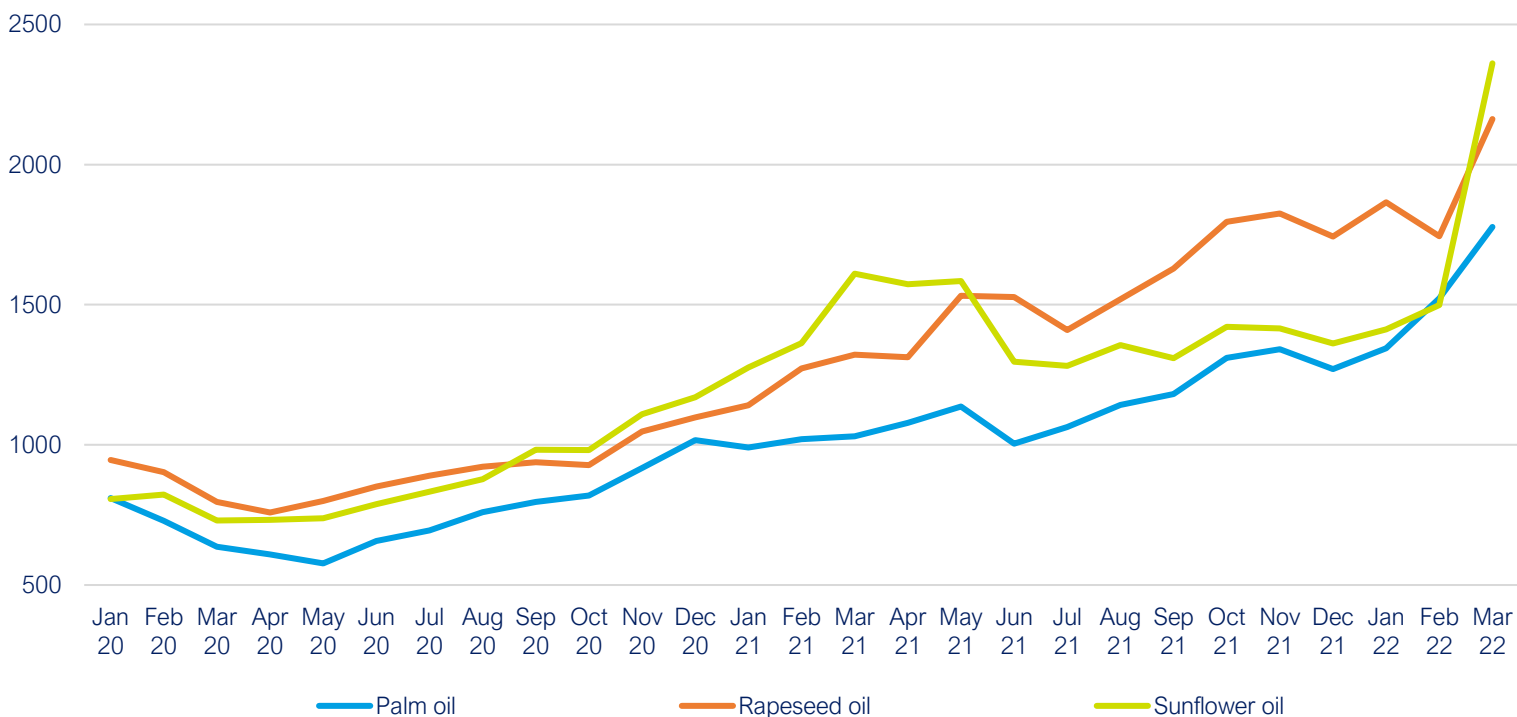
Aluminium (\$/mt)



Source: World Bank Commodity Price Data

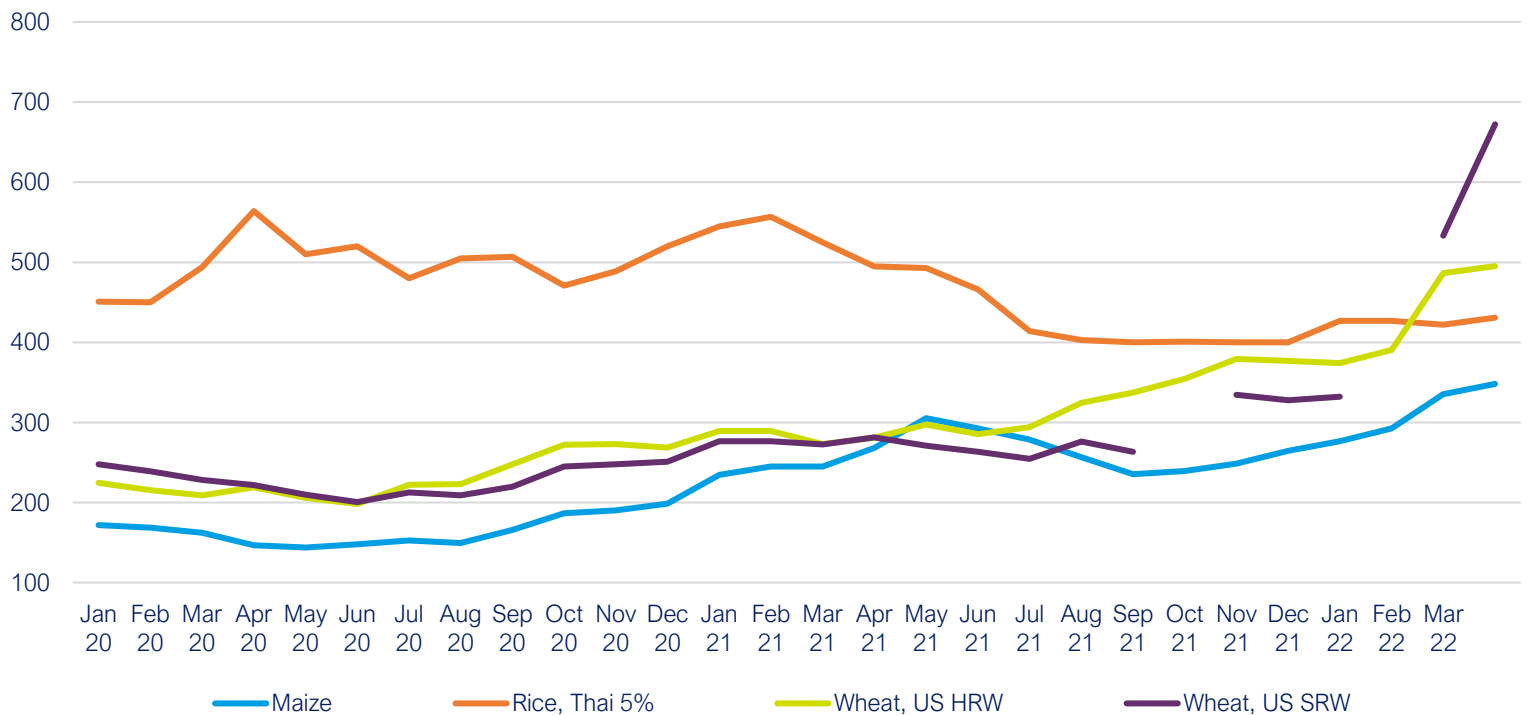
Agricultural raw materials

Palm oil, rapeseed oil and sunflower oil (\$/mt)



Source: World Bank Commodity Price Data

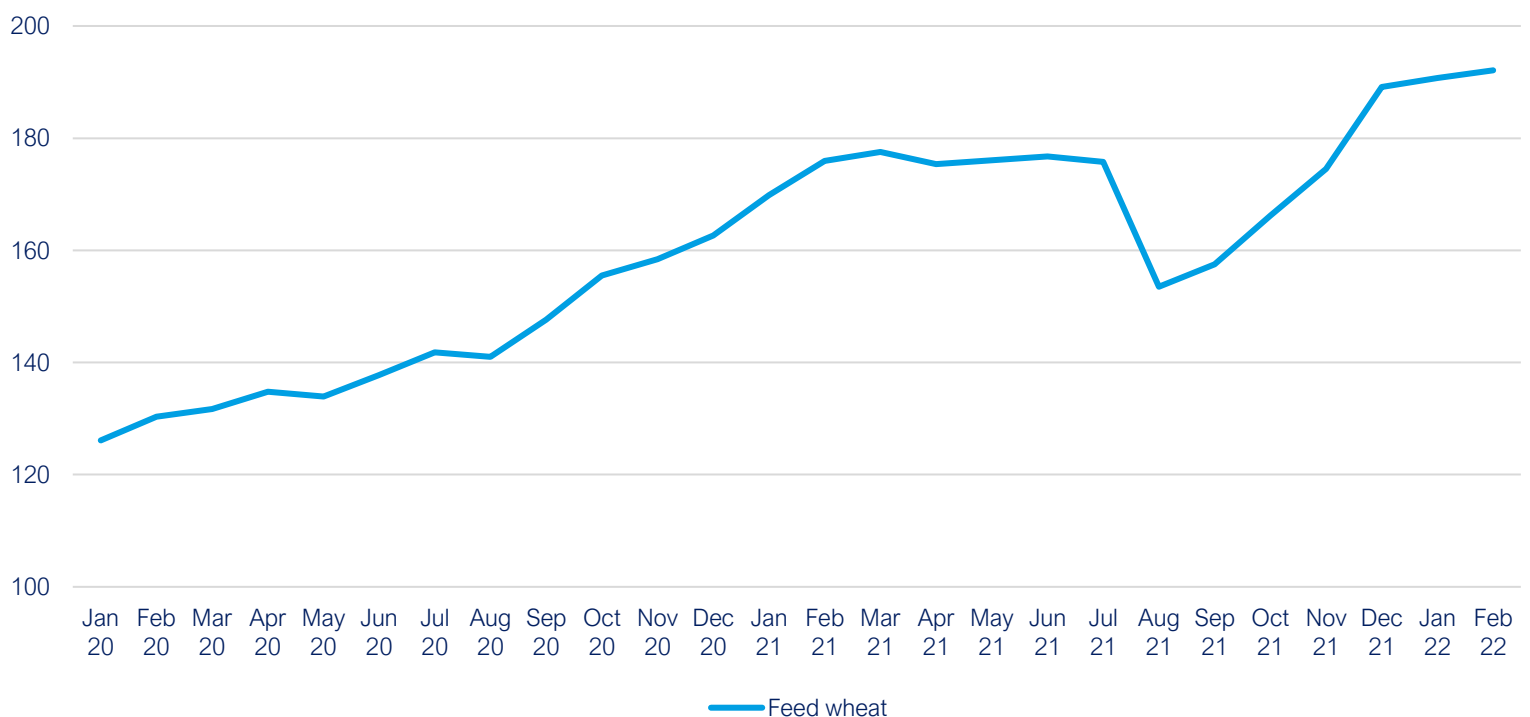
Maize, rice and wheat (\$/mt)



Source: World Bank Commodity Price Data

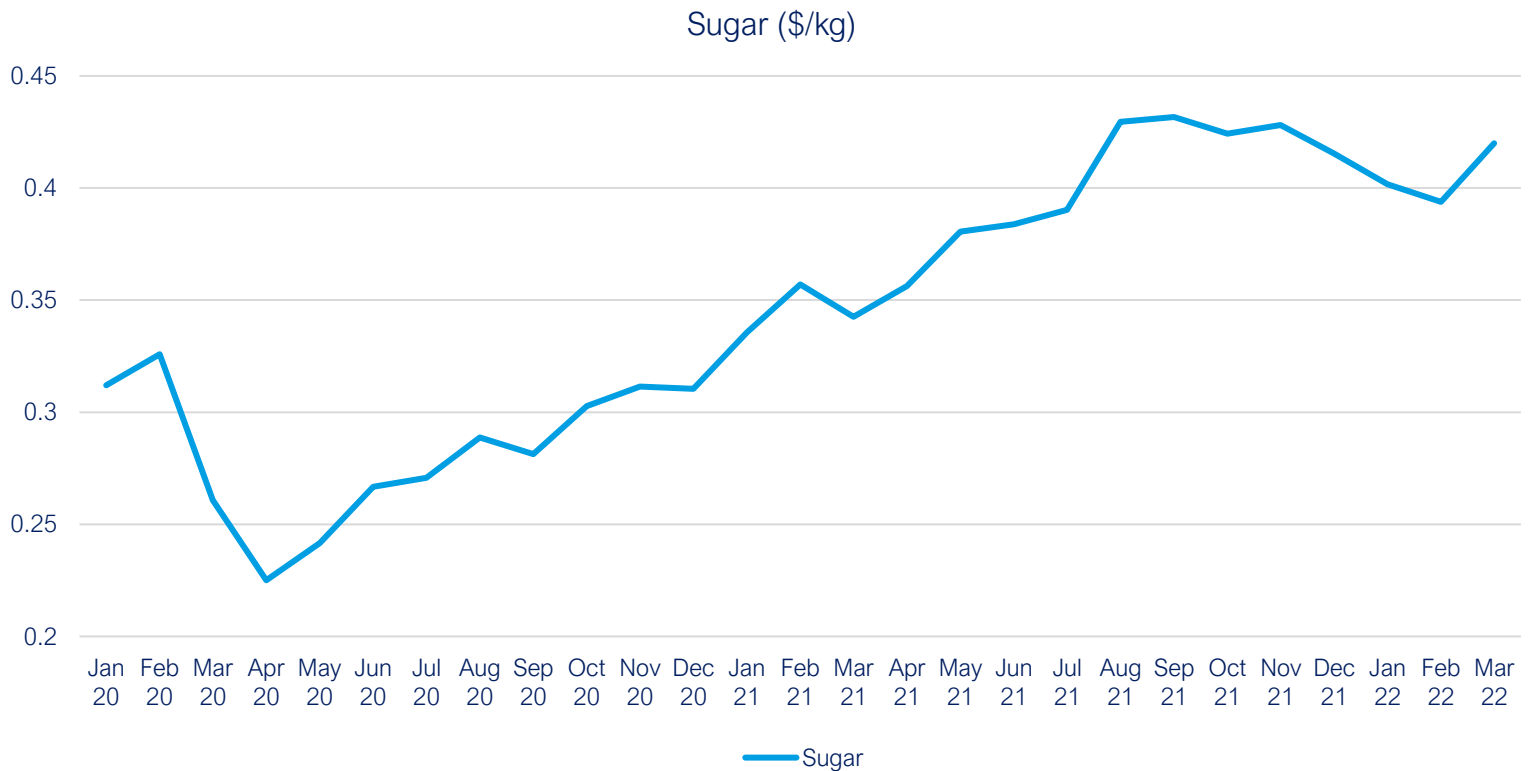
Note: Gaps in the Wheat, US SRW line are as a result of missing data for October 2021 and February 2022.

Feed wheat, 2015 = 100

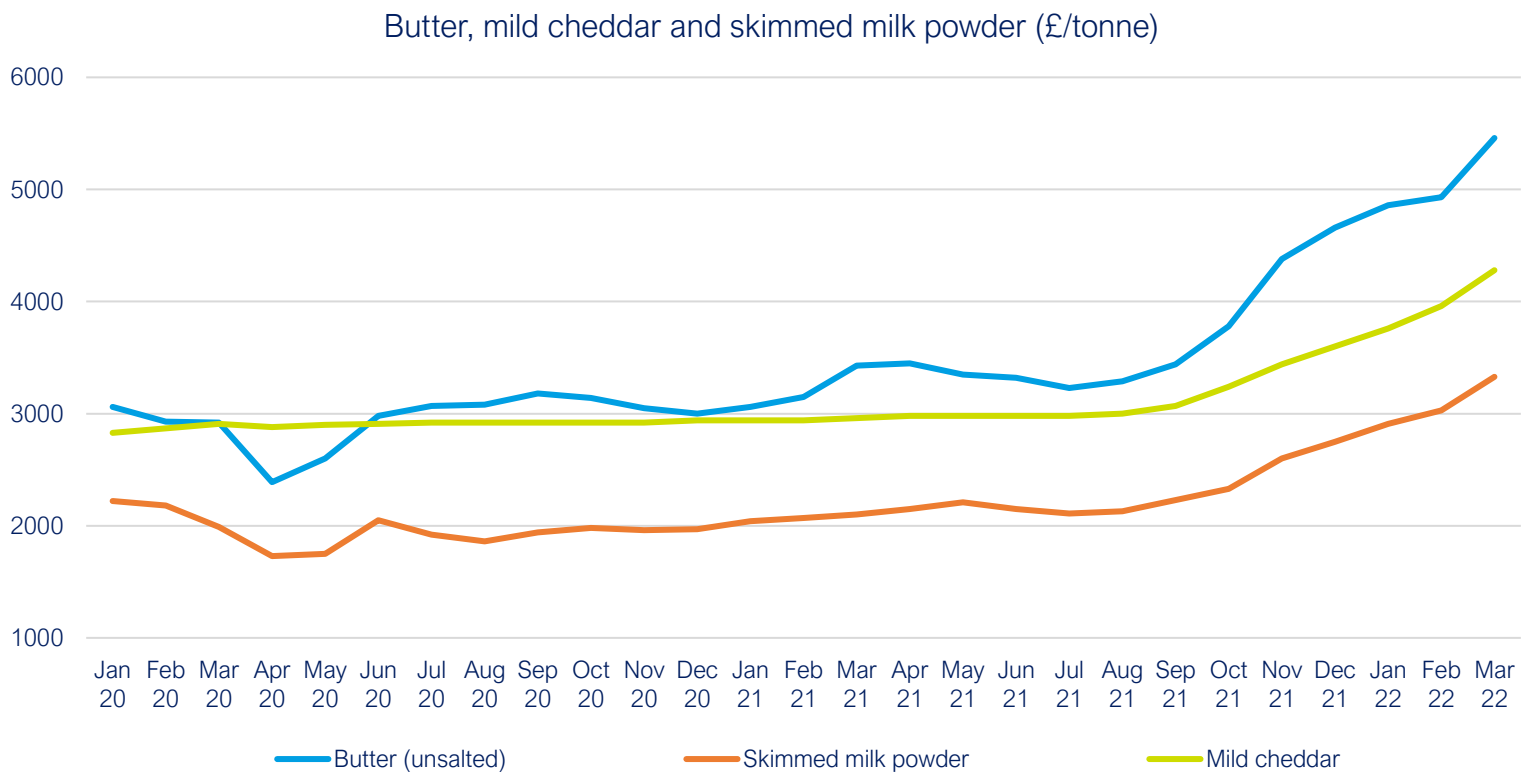


Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to February 2022



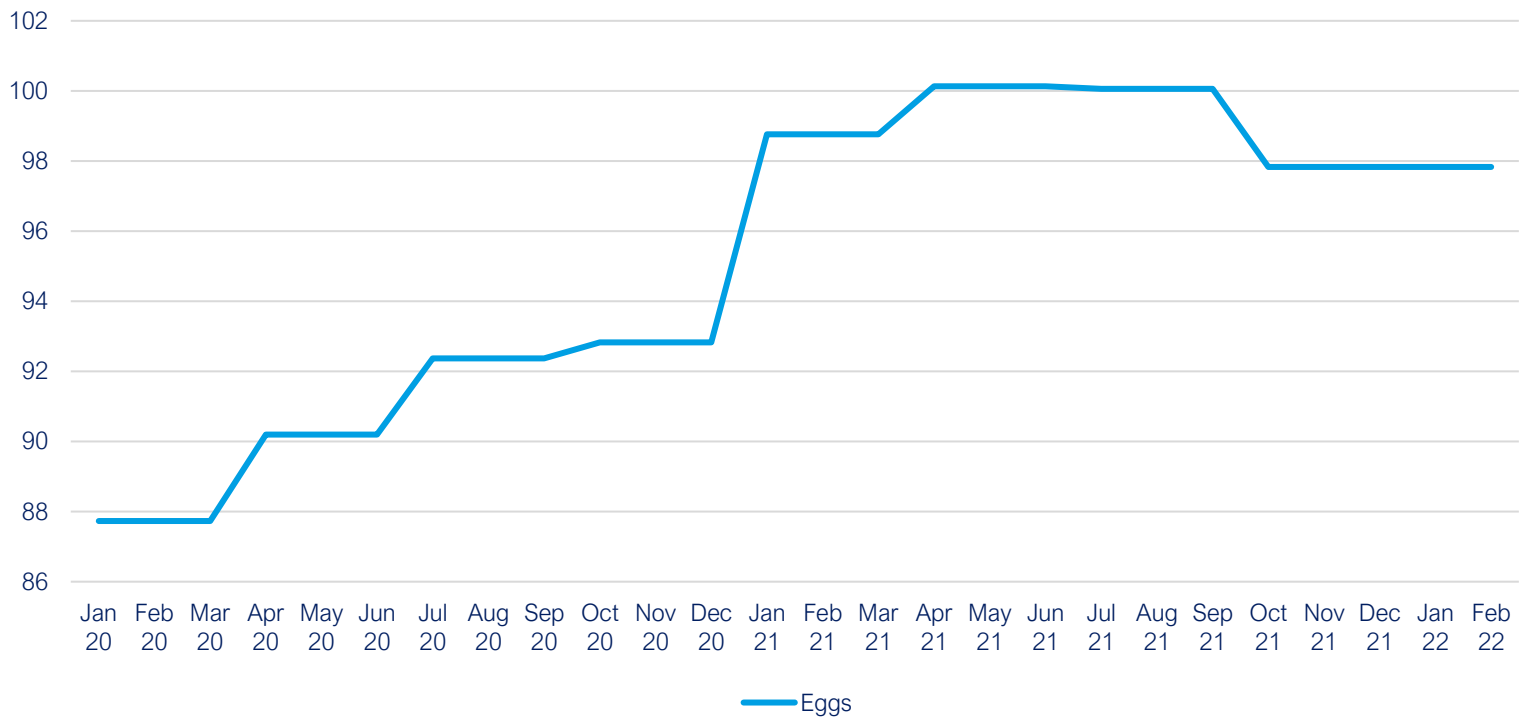
Source: World Bank Commodity Price Data



Source: Agriculture and Horticulture Development Board (AHDB)

Note: This data is only available to February 2022

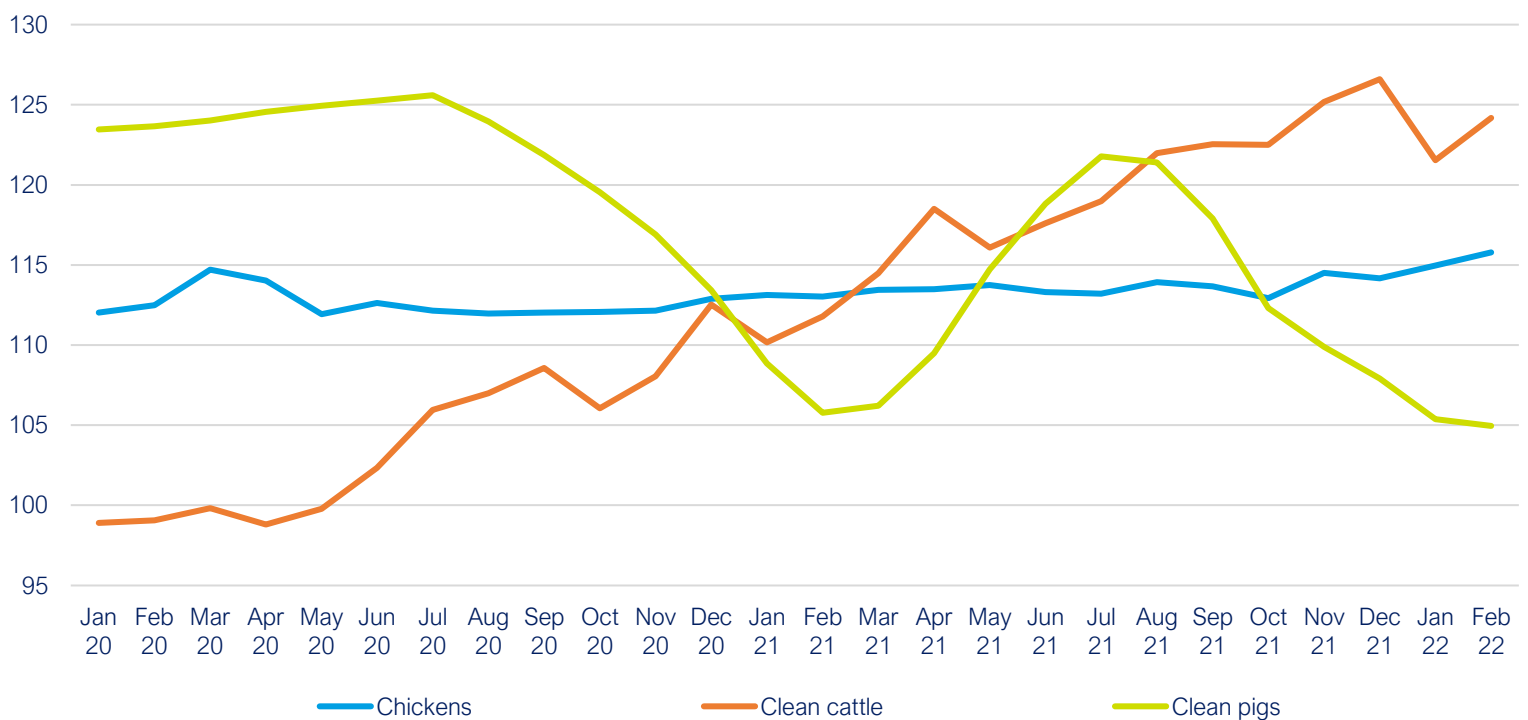
Eggs, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to February 2022

Chicken, beef and pork, 2015 = 100



Source: Department for Environment, Food & Rural Affairs

Note: This data is only available to February 2022

Sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices

Department for Environment, Food & Rural Affairs, Agricultural Price Indices

Eurostat, Purchasing power parities (PPPs), price level indices and real expenditures for ESA 2020 aggregates

Freightos, Global Container Freight Index (FBX)

Office for National Statistics, Consumer Price Inflation & Producer Price Inflation

The World Bank, Commodity Markets, Monthly Prices

Trading Economics, Commodity Prices

Transport Exchange Group, Road Transport Price Index

About the FDF

The FDF is a powerful voice for the UK's vibrant, resilient and diverse food and drink manufacturing industry. For over 100 years, we have successfully contributed to policy making and legislative development, championing our members' views – large and small – on the critical issues of the day.

We bring together business, government and stakeholders to ensure our manufacturers have the right conditions to grow, invest and employ, while continuing to produce high quality, nutritious and affordable food and drink. With more than 1,000 members – from the most recognisable global brands to the most innovative start-ups – we represent the largest manufacturing sector in the country.

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