

Prices Dashboard

December
2025

fdf



Prices summary

Dashboard prepared by
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FDF Senior Economic Analyst

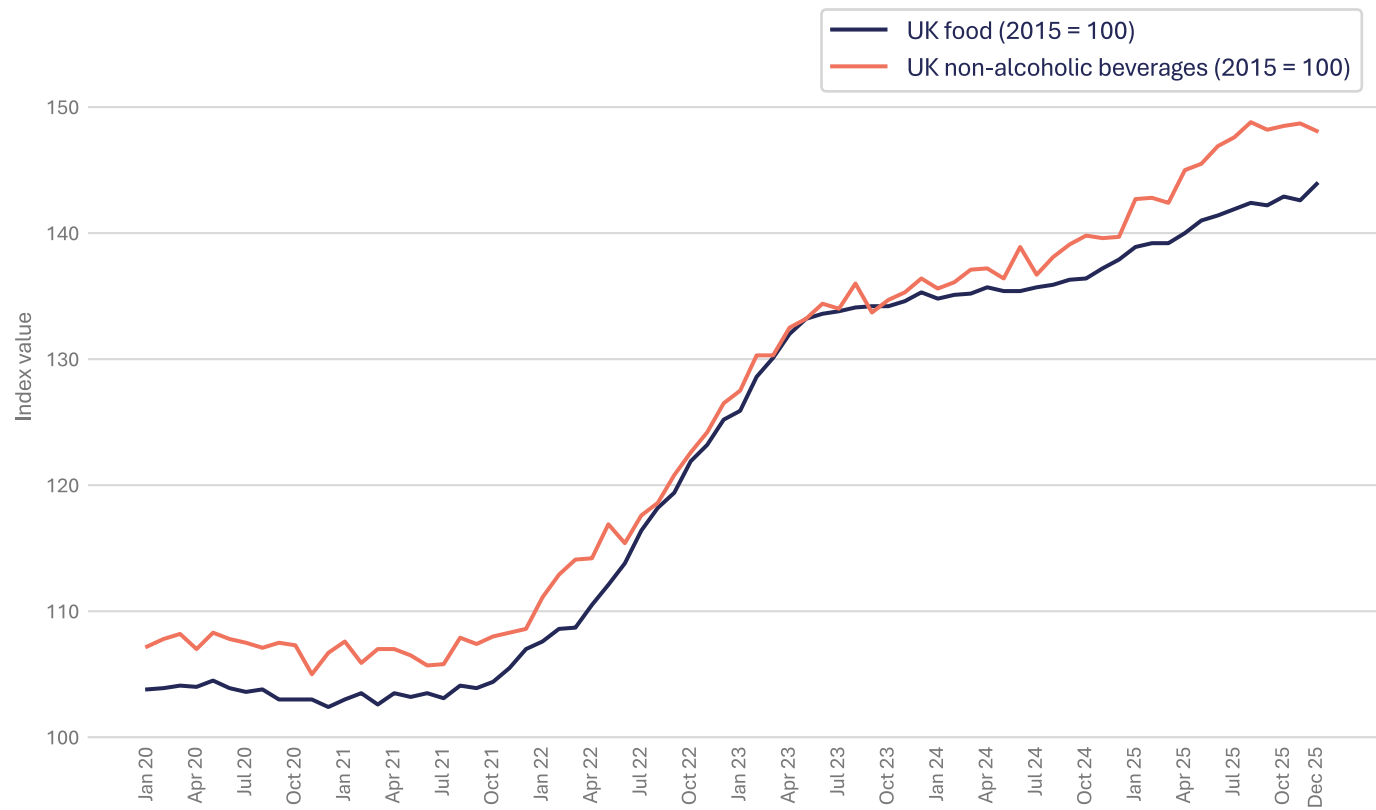


Category		Value	Monthly change	Yearly change
UK food and non-alcoholic drink inflation (CPIH)				
UK food	Index	143.9	▲ 0.9%	▲ 4.4%
UK non-alcoholic drink	Index	148.5	▼ - 0.4%	▲ 6.0%
UK producer prices (PPI)				
Input prices: domestic food	Index	157.6	▲ 0.1%	▲ 3.3%
Input prices: imported food	Index	174.6	▼ - 0.7%	▲ 2.6%
Output prices: food for domestic market	Index	144.0	▲ 0.1%	▲ 4.3%
Energy prices and transportation				
Crude oil, brent (\$/bbl)	Price	62.72	▼ - 1.4%	▼ - 15.1%
Natural gas (\$/mmbtu)	Price	9.48	▼ - 9.0%	▼ - 31.6%
Monthly system average price of gas (p/kWh)	Price	2.45	▼ - 4.4%	▼ - 36.0%
Shipping container rates	Index	2,019.0	▼ - 0.3%	▼ - 45.1%
UK haulage	Index	135.4	▲ 4.6%	▲ 2.3%
Fertiliser	Index	167.9	▼ - 0.4%	▲ 15.2%
Packaging				
Paper and paperboard	Index	133.7	▲ 0.1%	▲ 0.4%
Wooden containers	Index	162.5	▲ 0.1%	▼ - 0.2%
Aluminium (\$/mt)	Price	2,875.53	▲ 2.0%	▲ 13.2%

Category		Value	Monthly change	Yearly change
Agricultural raw materials				
Sunflower oil (\$/mt)	Price	1,343.33	▼ - 1.2%	▲ 9.9%
Rapeseed oil (\$/mt)	Price	1,258.91	▼ - 0.1%	▲ 6.6%
Palm oil (\$/mt)	Price	980.51	▼ - 0.3%	▼ - 17.6%
Wheat, US HRW (\$/mt)	Price	242.80	▼ - 1.2%	▼ - 3.7%
Maize (\$/mt)	Price	205.70	▲ 1.8%	▲ 1.5%
Rice (\$/mt)	Price	424.00	▲ 15.2%	▼ - 19.5%
Soybeans (\$/mt)	Price	440.00	▼ - 1.3%	▲ 7.5%
Feed wheat (UK)	Index	101.9	▲ 0.1%	▼ - 11.2%
Sugar (\$/kg)	Price	0.32	▲ 2.4%	▼ - 25.9%
Cheese (£/tonne)	Price	2,830	▼ - 4.4%	▼ - 30.6%
Butter (£/tonne)	Price	3,710	▼ - 13.5%	▼ - 42.7%
Skimmed milk powder (£/tonne)	Price	1,730	▼ - 3.9%	▼ - 17.6%
Beef (UK)	Index	192.4	▲ 1.9%	▲ 31.1%
Chicken (UK)	Index	101.2	▼ - 4.6%	▲ 0.6%
Pork (UK)	Index	126.9	▼ - 1.3%	▼ - 1.6%
Lamb (UK)	Index	140.0	▼ - 0.8%	▲ 7.7%
Cocoa (\$/tonne)	Price	5,821.37	▲ 4.1%	▼ - 43.8%
Coffee, Arabica (\$/kg)	Price	8.40	▼ - 7.1%	▲ 11.0%
Potatoes (UK)	Index	177.9	▼ - 2.9%	▲ 1.2%
Fish (UK)	Index	169.2	▲ 2.5%	▲ 9.6%

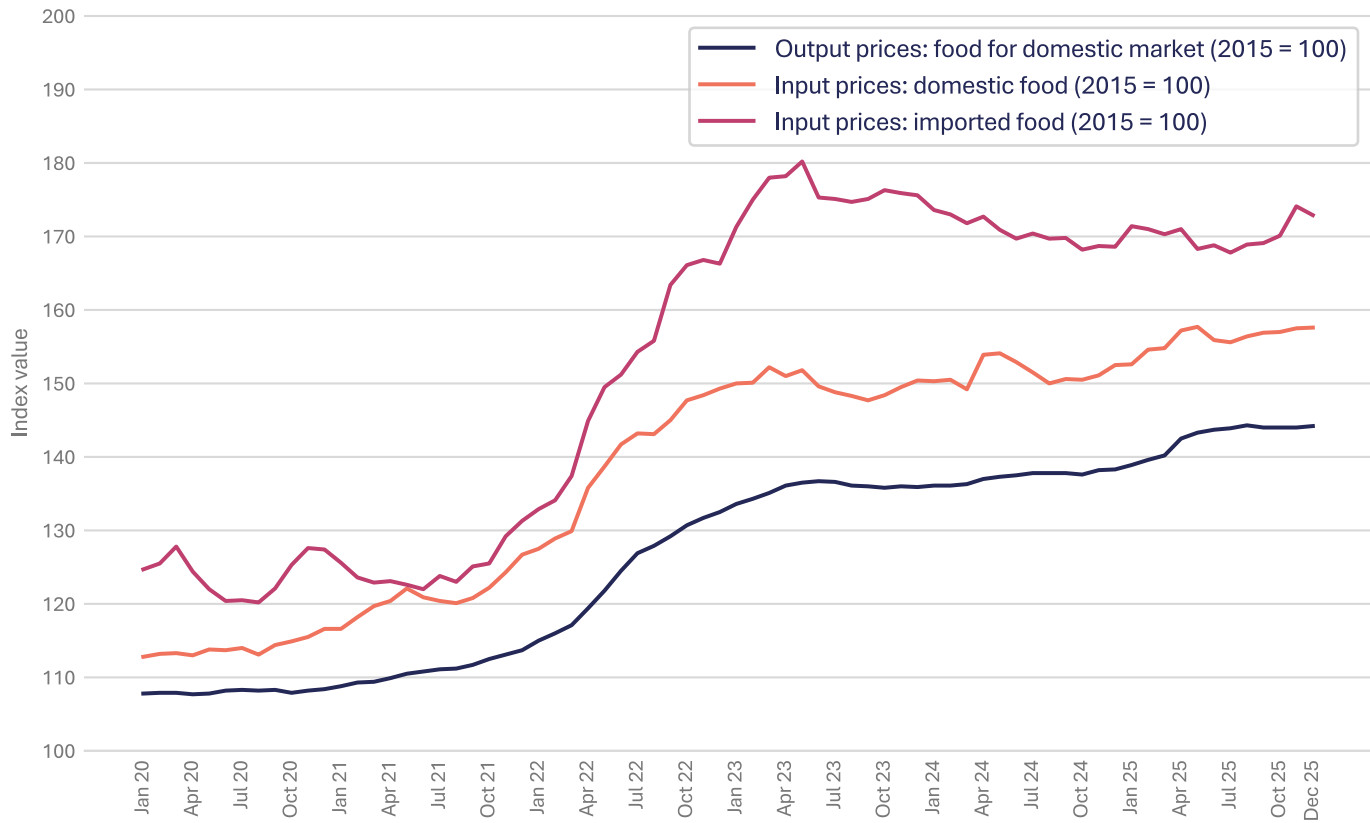
This page is interactive. Select a category to view its graph.

UK food and non-alcoholic drink inflation (CPIH)



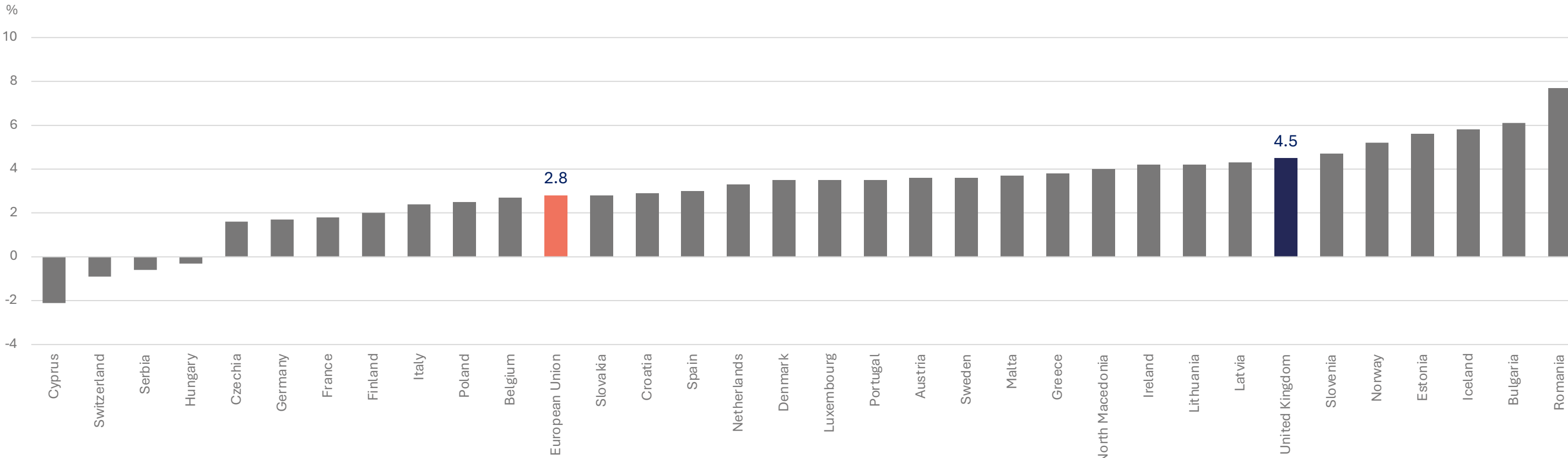
Source: Office for National Statistics

UK producer prices (PPI)



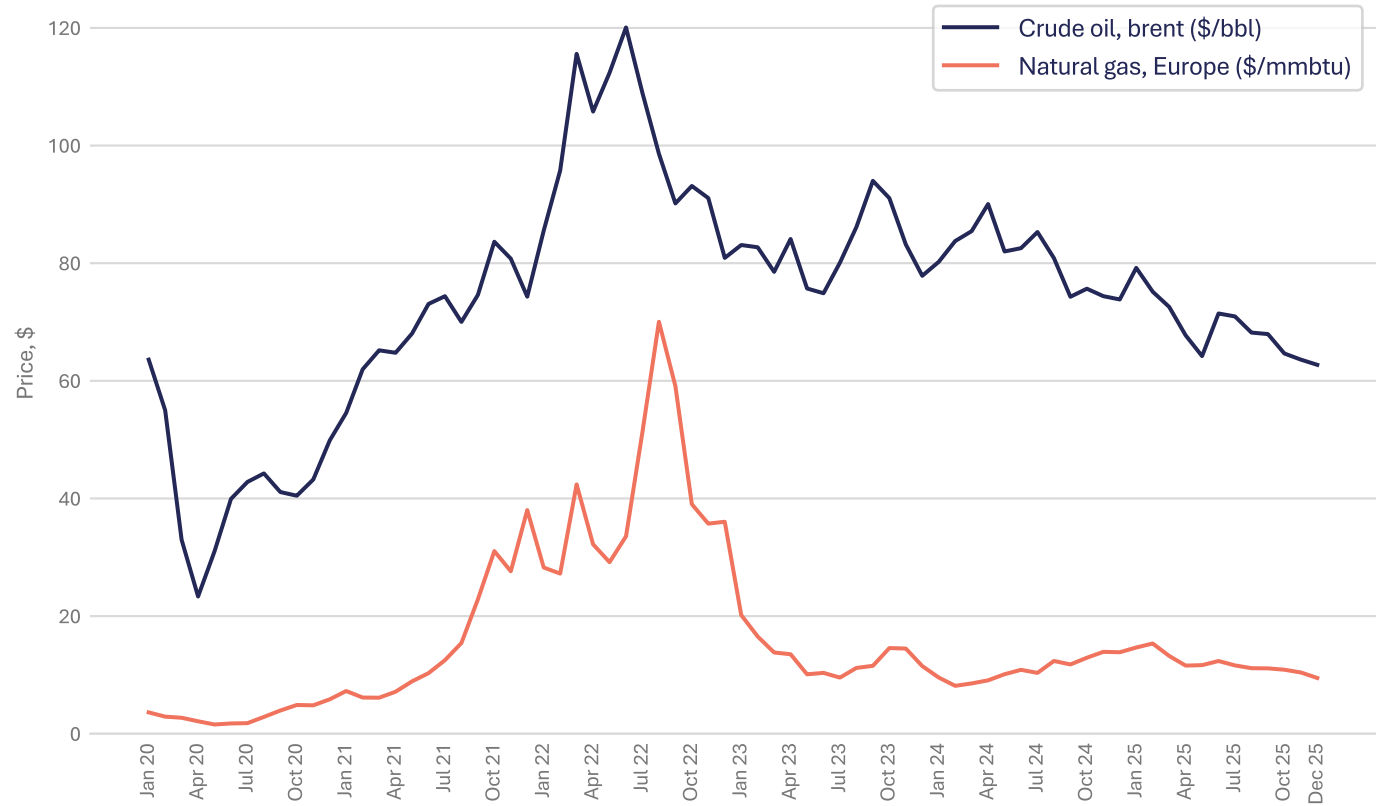
Source: Office for National Statistics

Food and non-alcoholic drink inflation comparison with Europe (annual rate of change, December 2025)



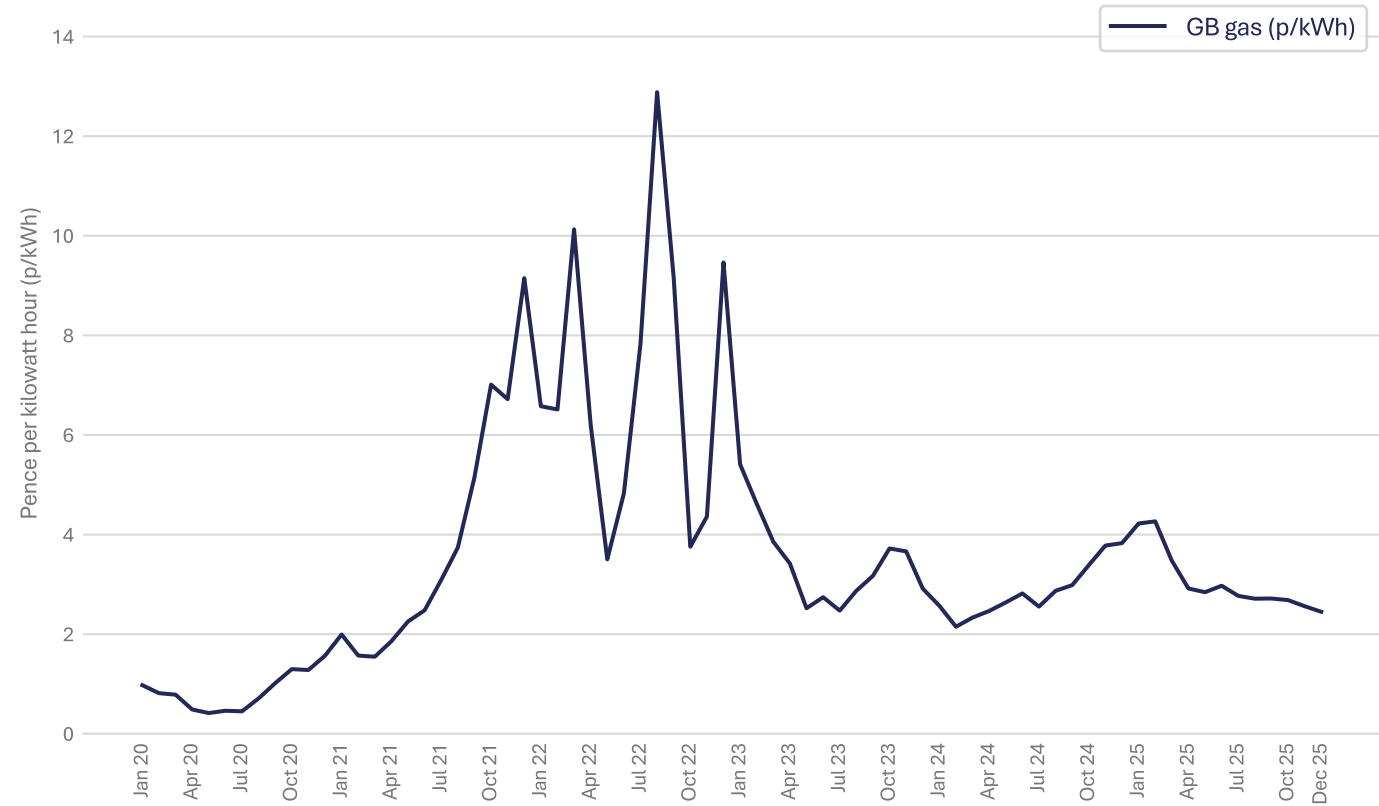
Source: Eurostat

Crude oil and natural gas



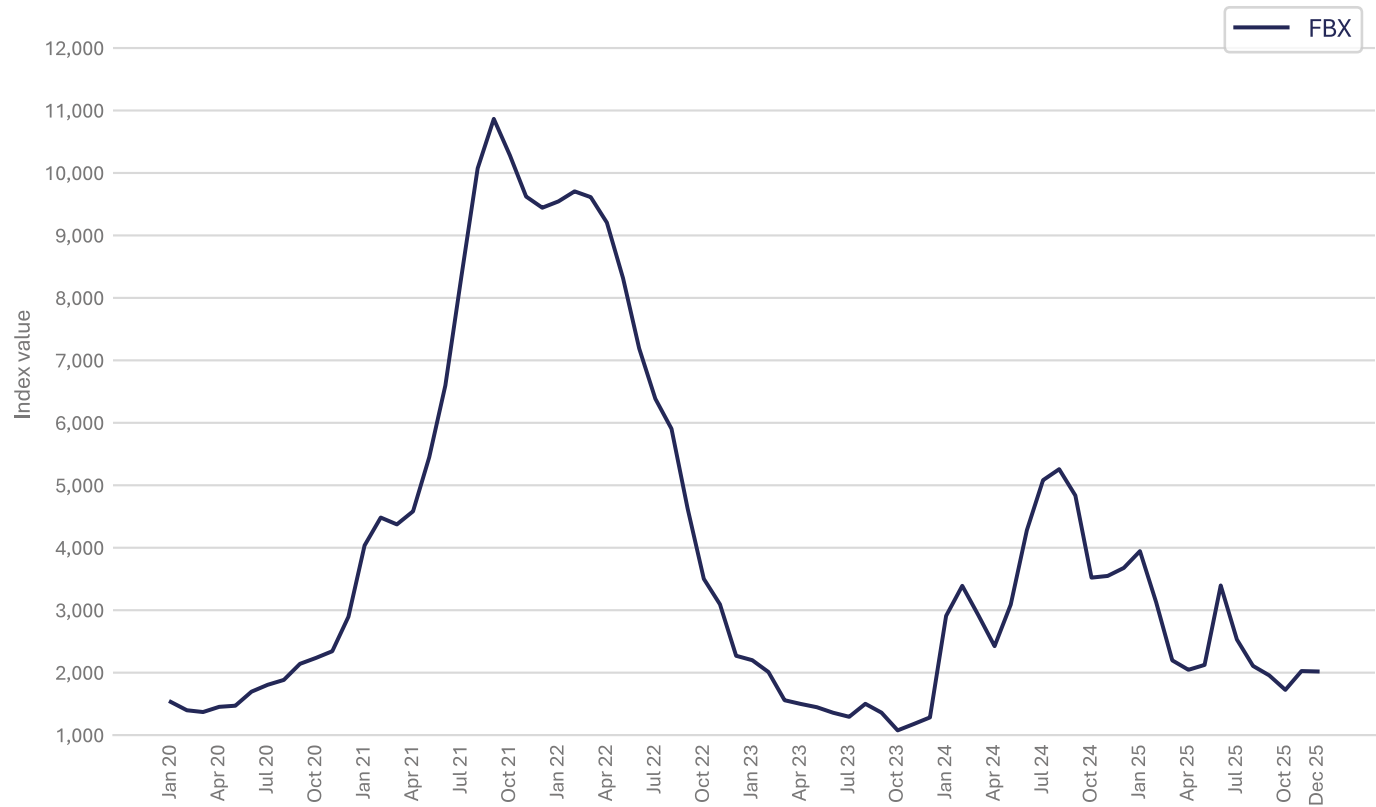
Source: World Bank Commodity Price Data

Monthly system average price (SAP) of gas



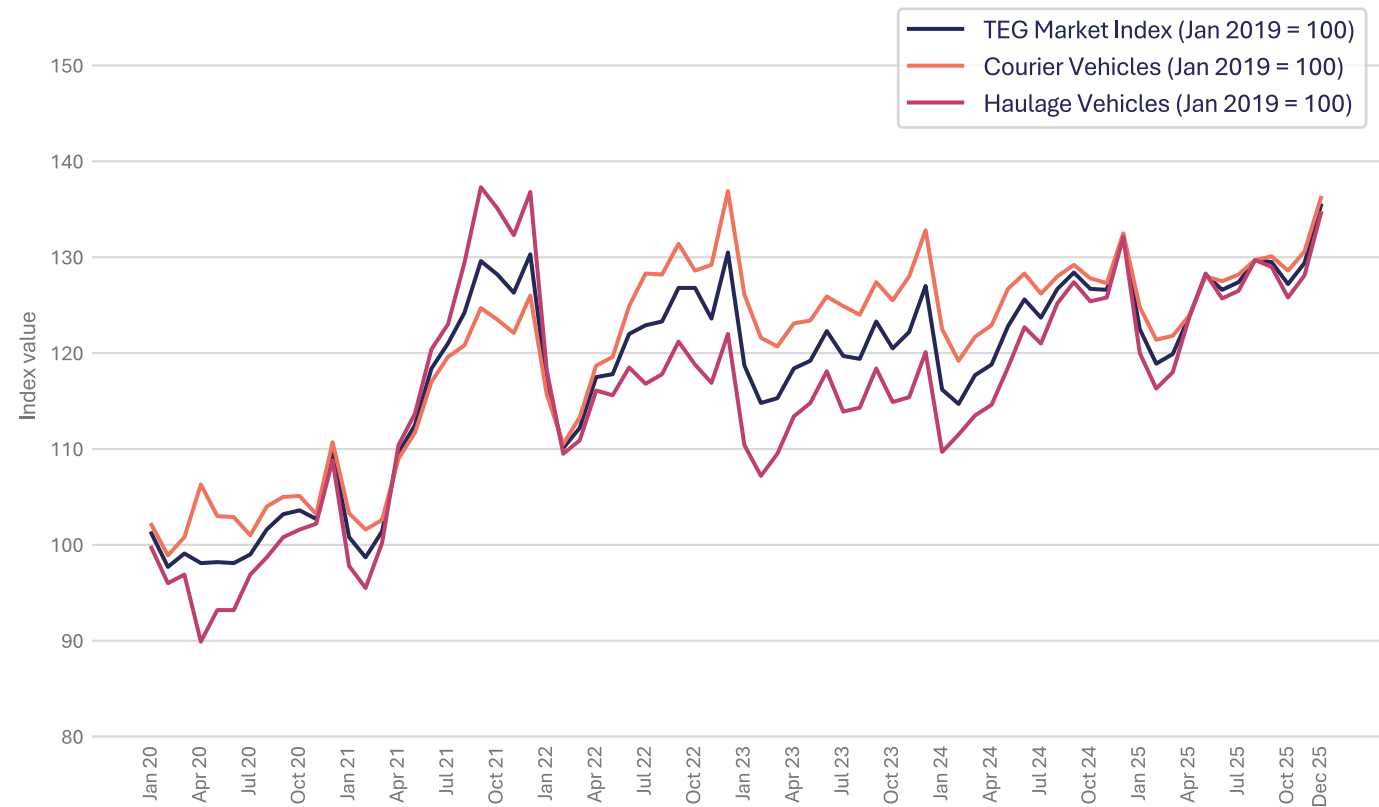
Source: Office for National Statistics

Freightos Baltic Index (FBX): Global Container Freight Index



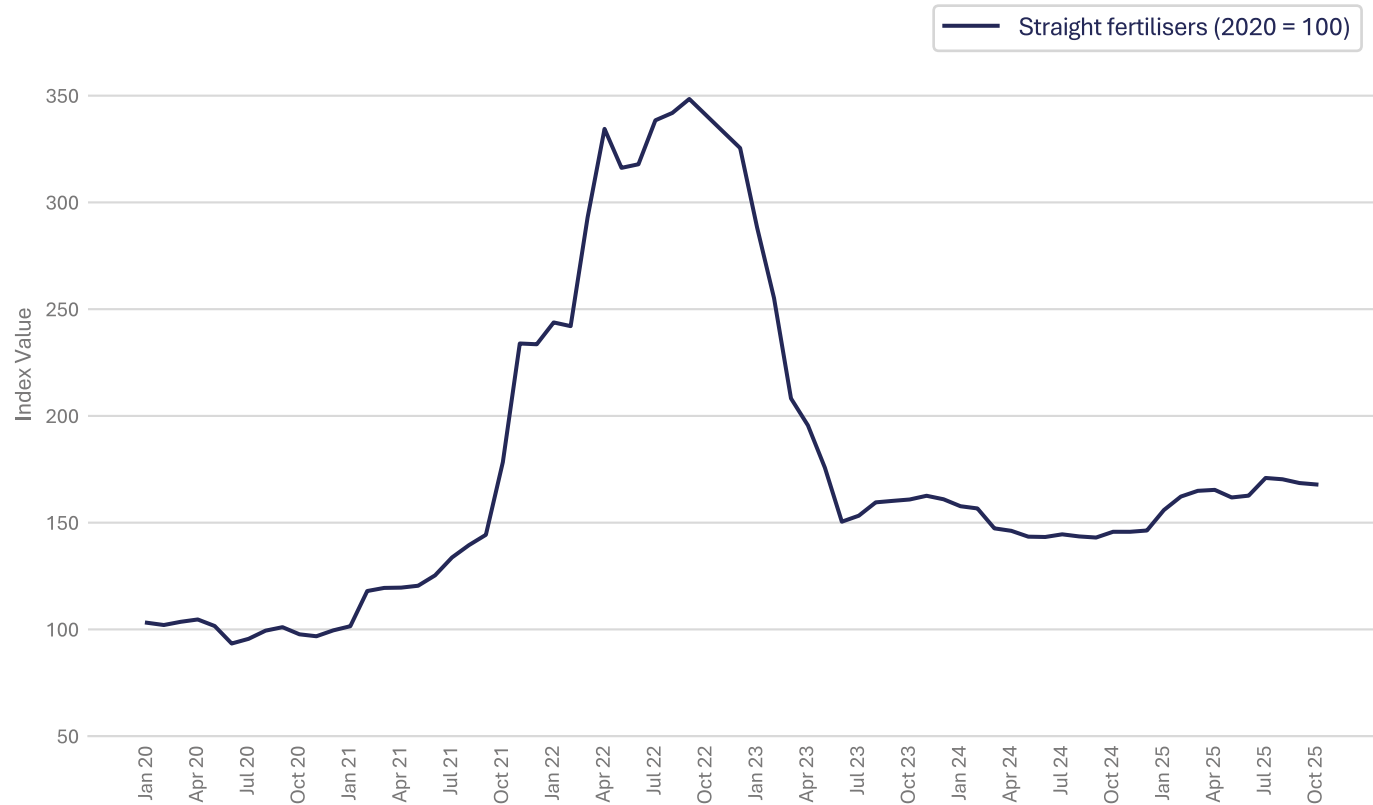
Source: Freightos, Global Container Index – note: each monthly index value is an average of the weekly index values

UK Haulage



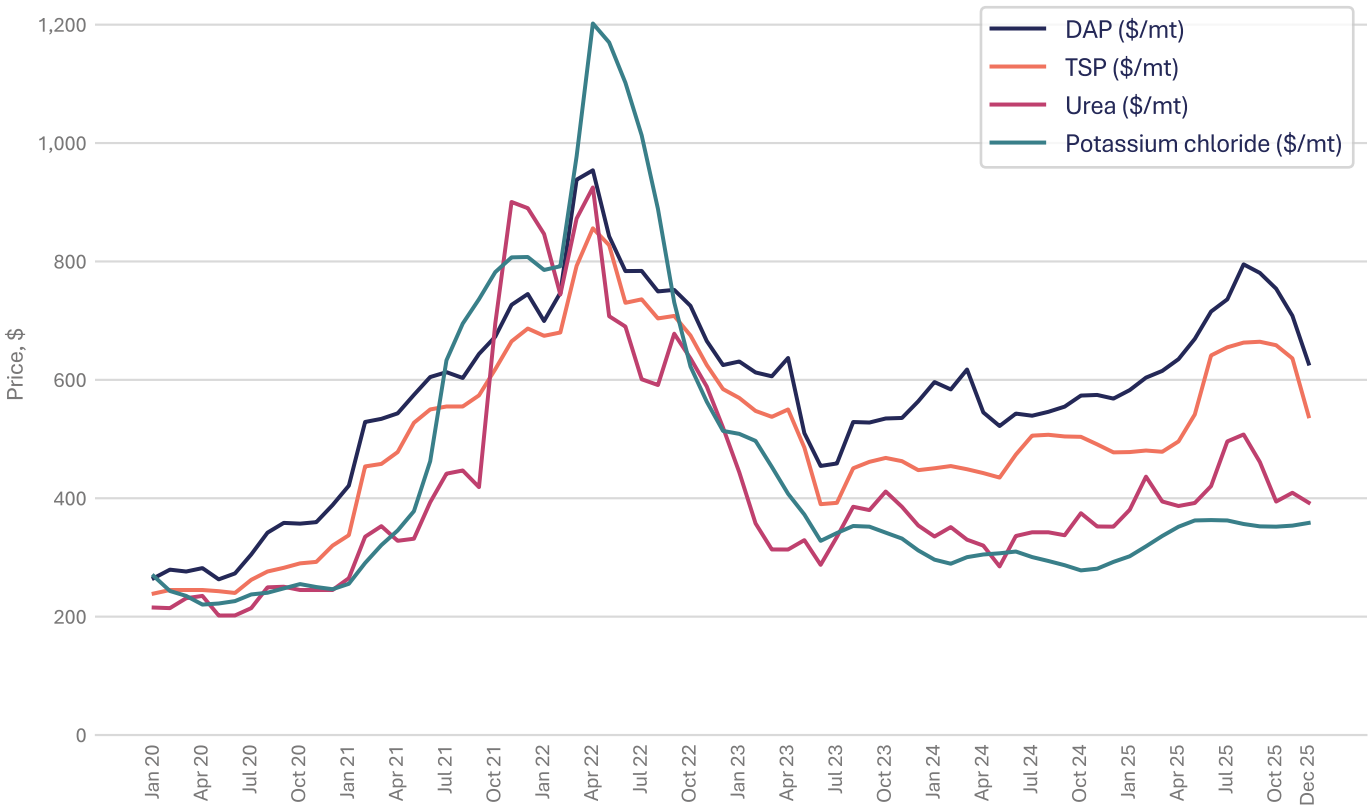
Source: Transport Exchange Group

Straight fertilisers



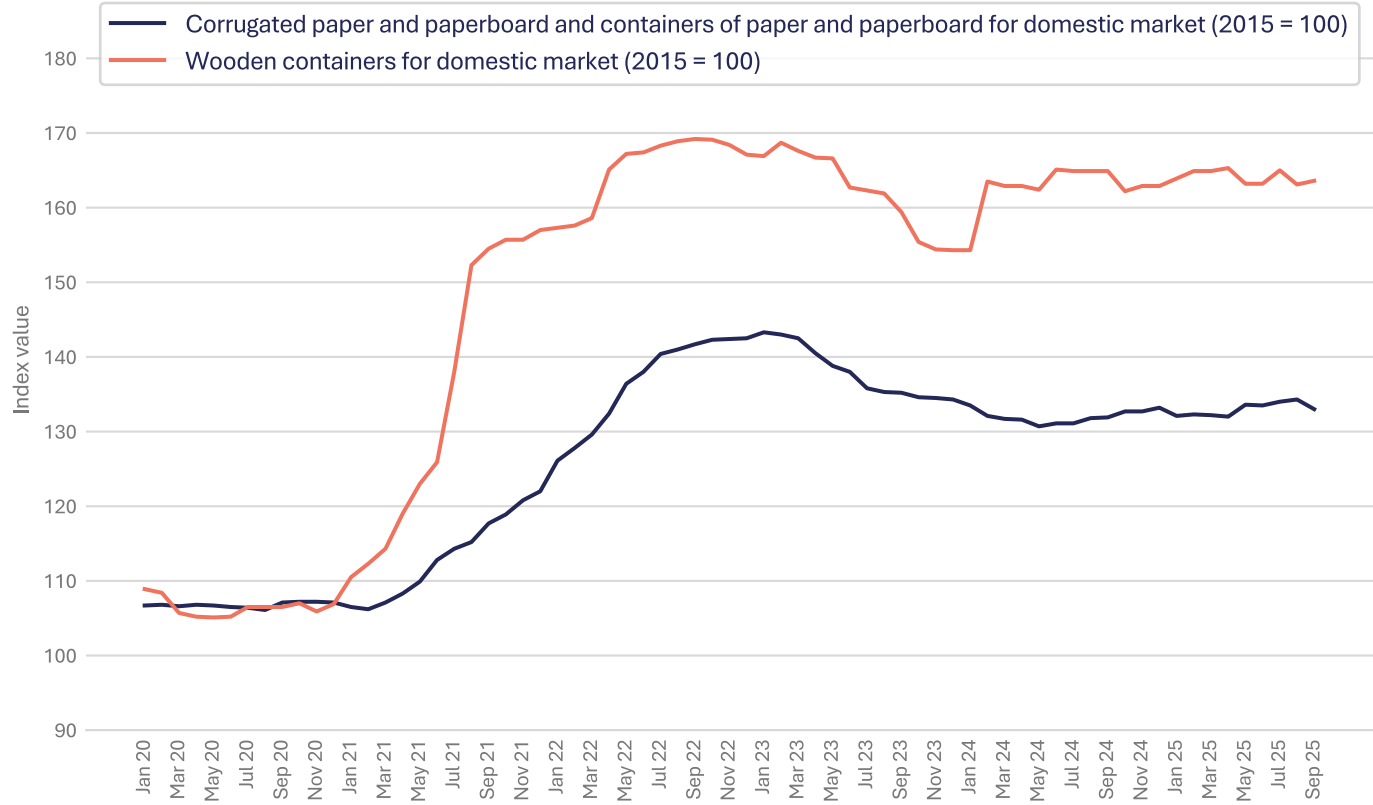
Source: Department for Environment, Food & Rural Affairs – note: this data is only available to October 2025

DAP, TSP, Urea and Potassium Chloride



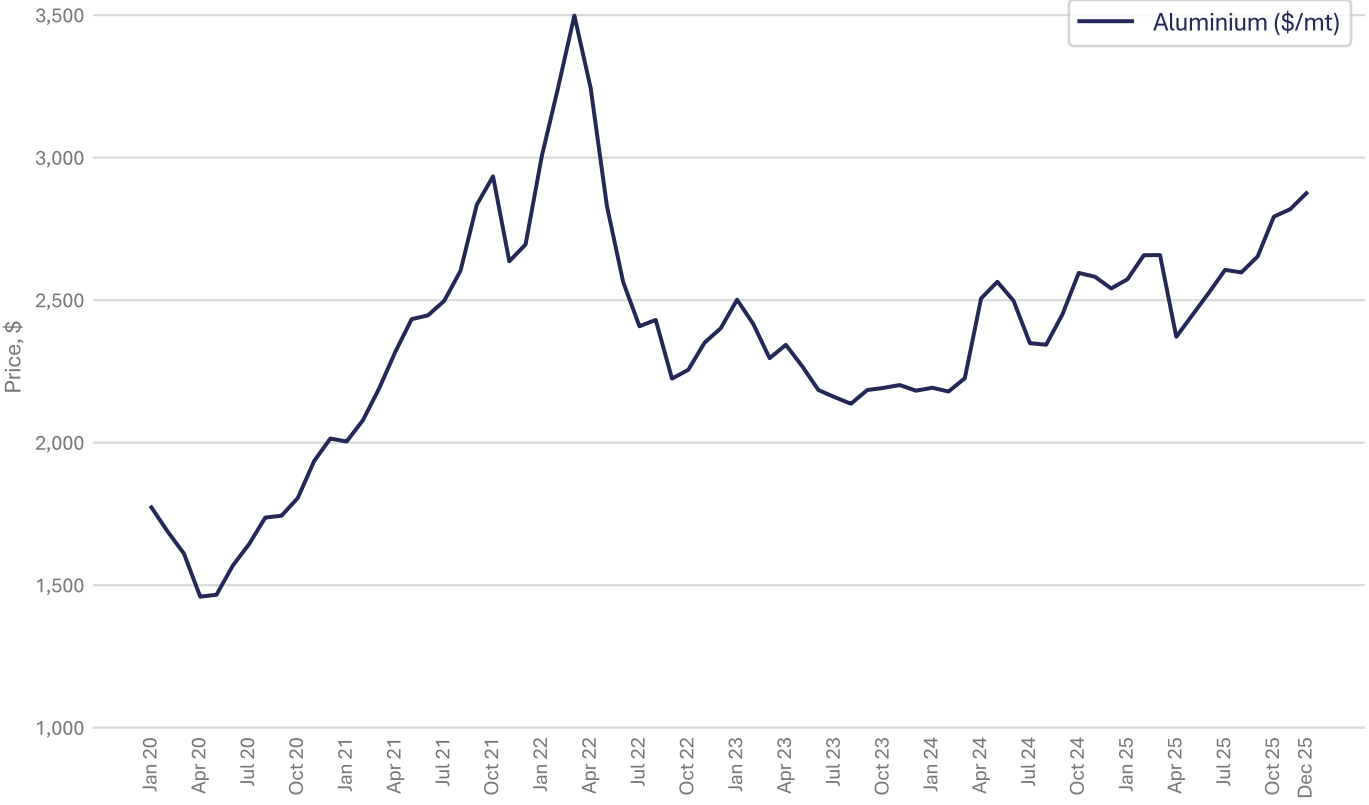
Source: World Bank Commodity Price Data

Packaging



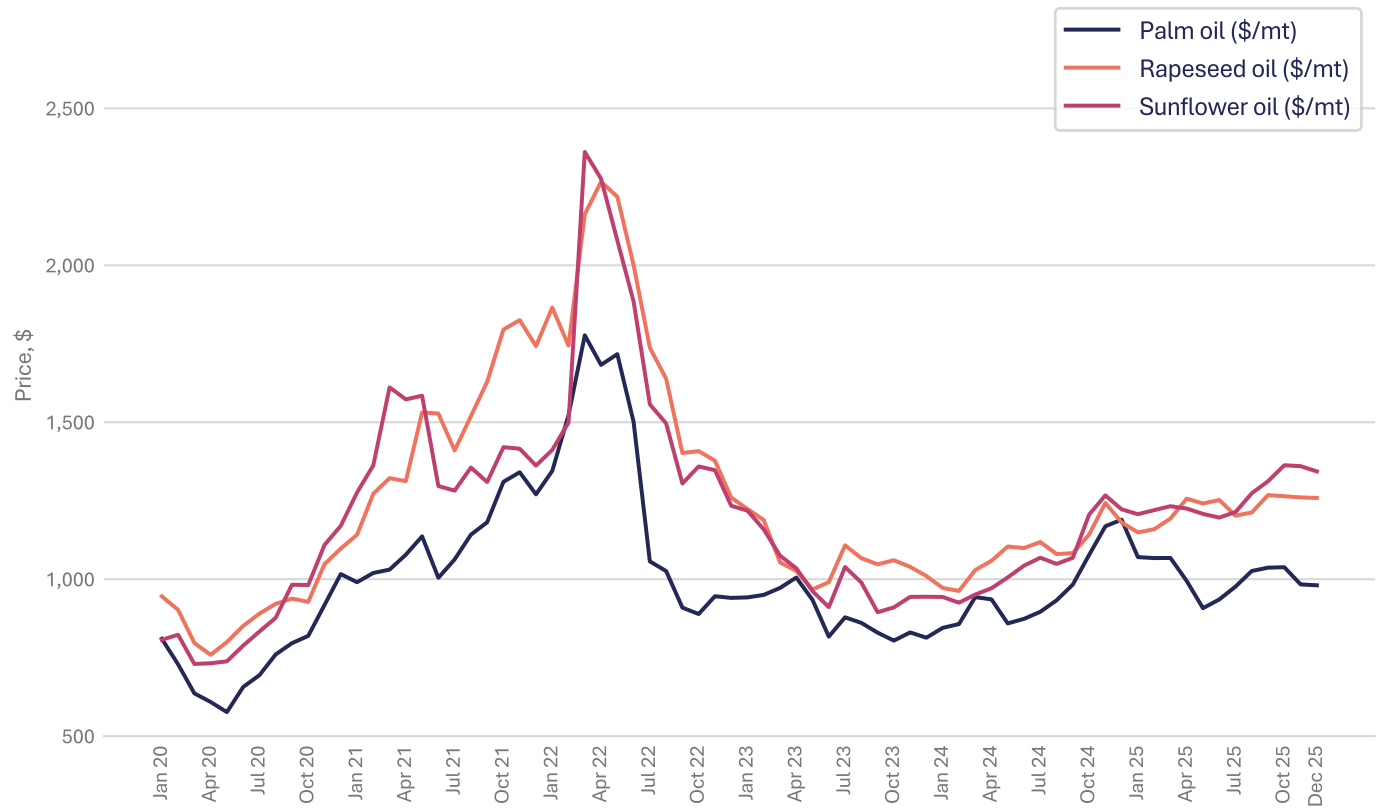
Source: Office for National Statistics

Aluminium



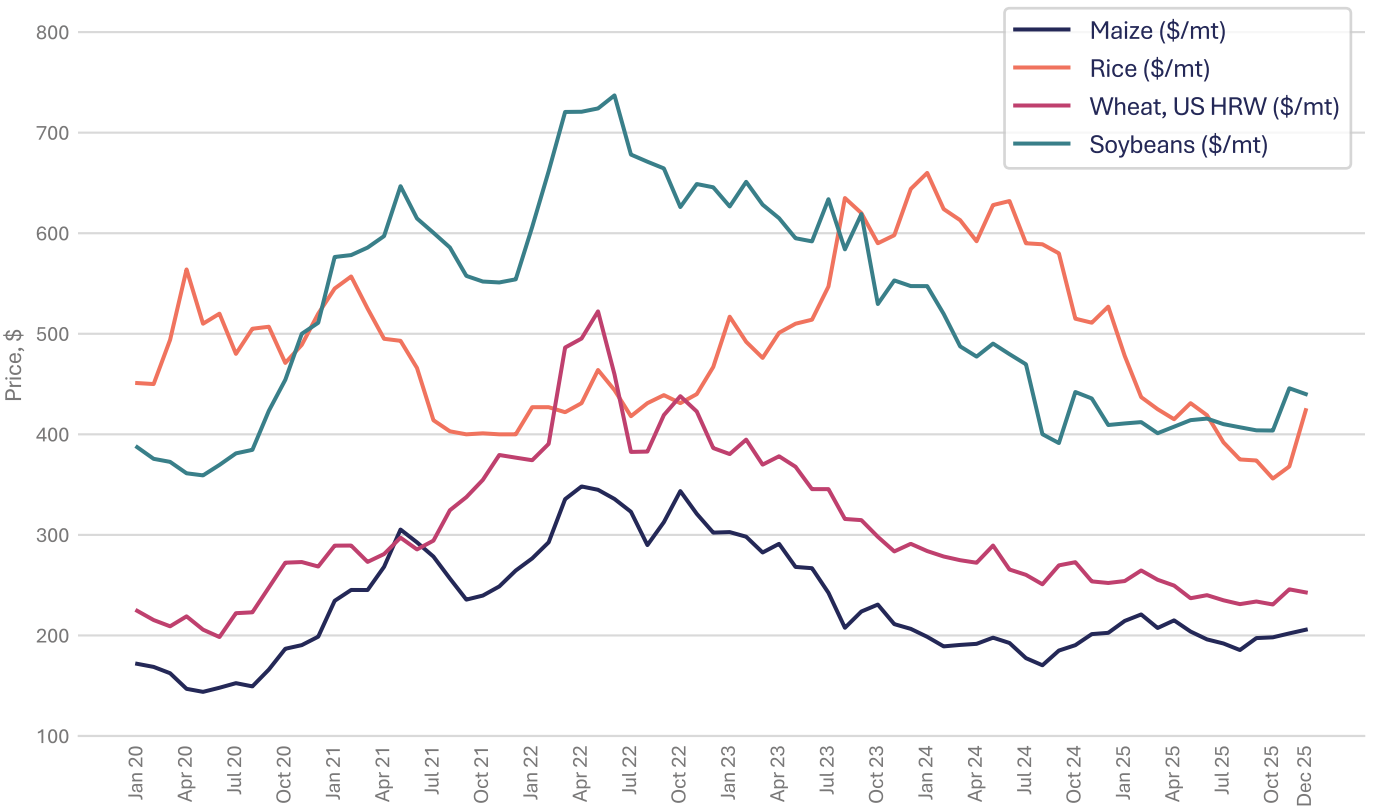
Source: World Bank Commodity Price Data

Palm oil, rapeseed oil and sunflower oil



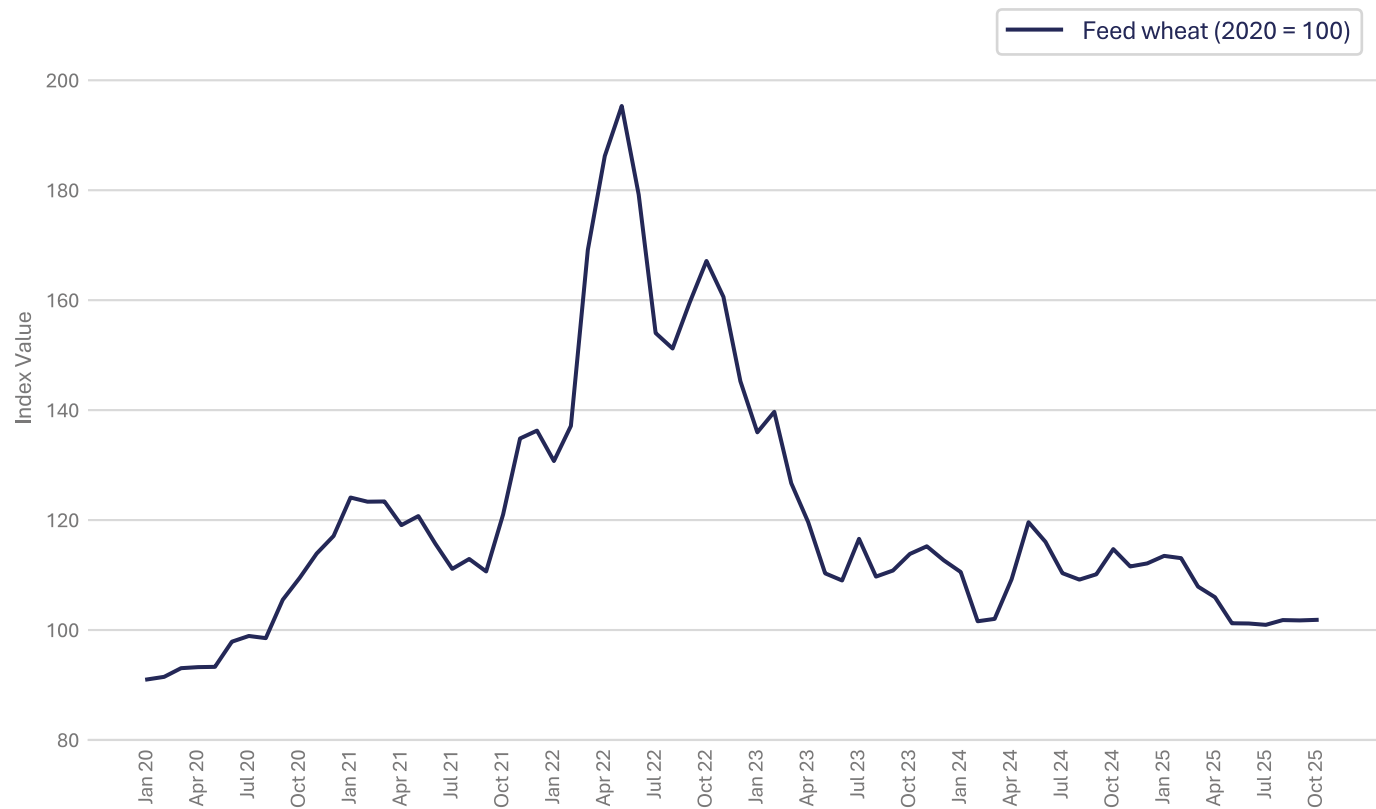
Source: World Bank Commodity Price Data

Maize, rice, wheat and soybeans



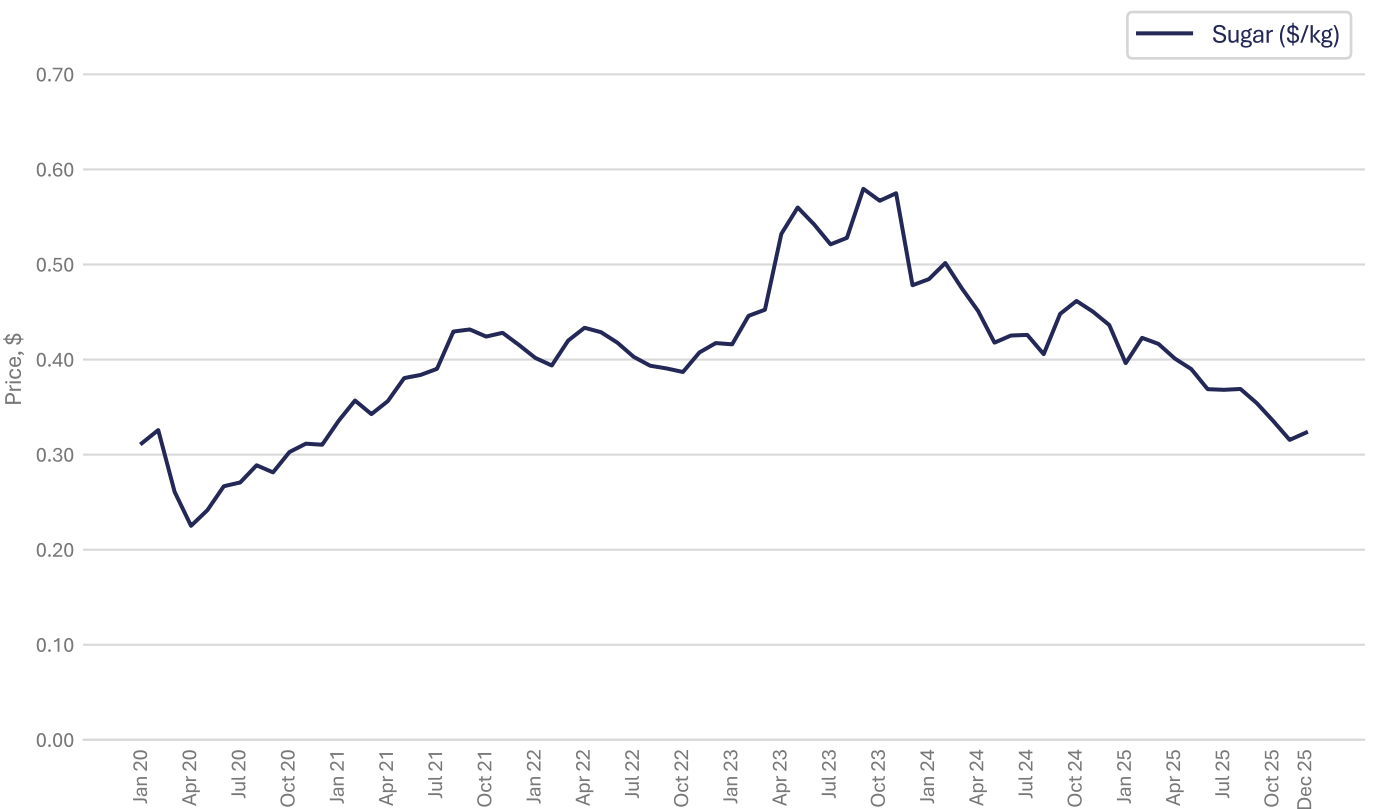
Source: World Bank Commodity Price Data

Feed wheat



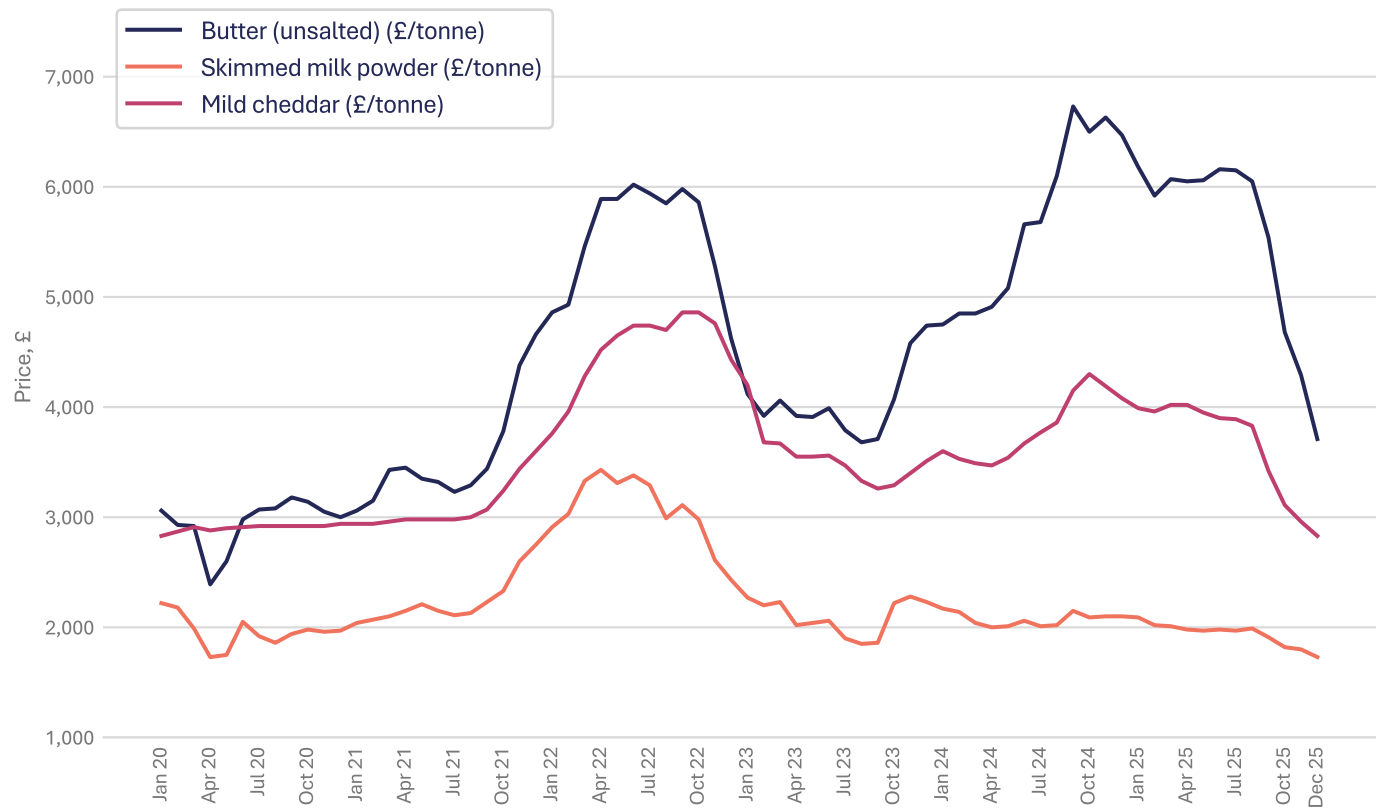
Source: Department for Environment, Food & Rural Affairs – note: this data is only available to October 2025

Sugar



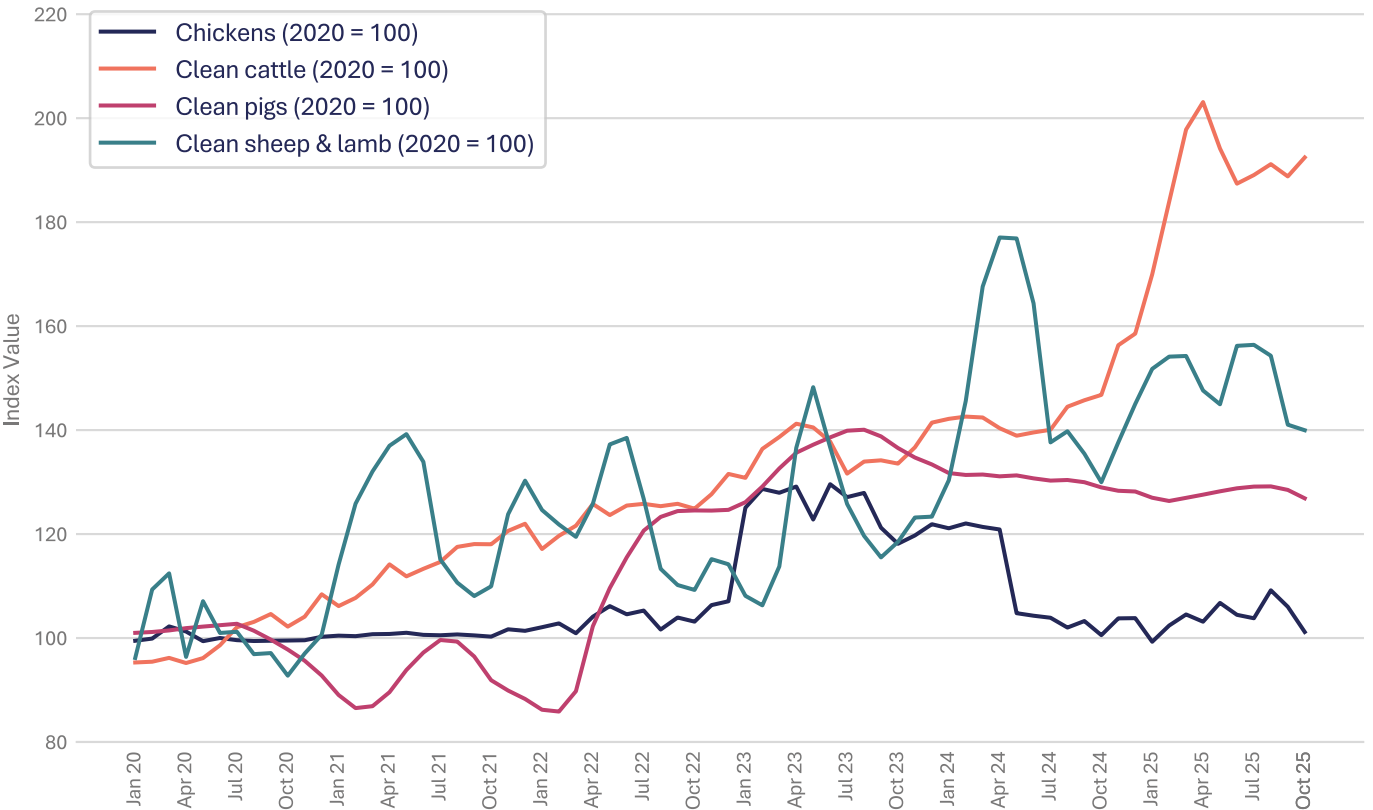
Source: World Bank Commodity Price Data

Butter, mild cheddar and skimmed milk powder



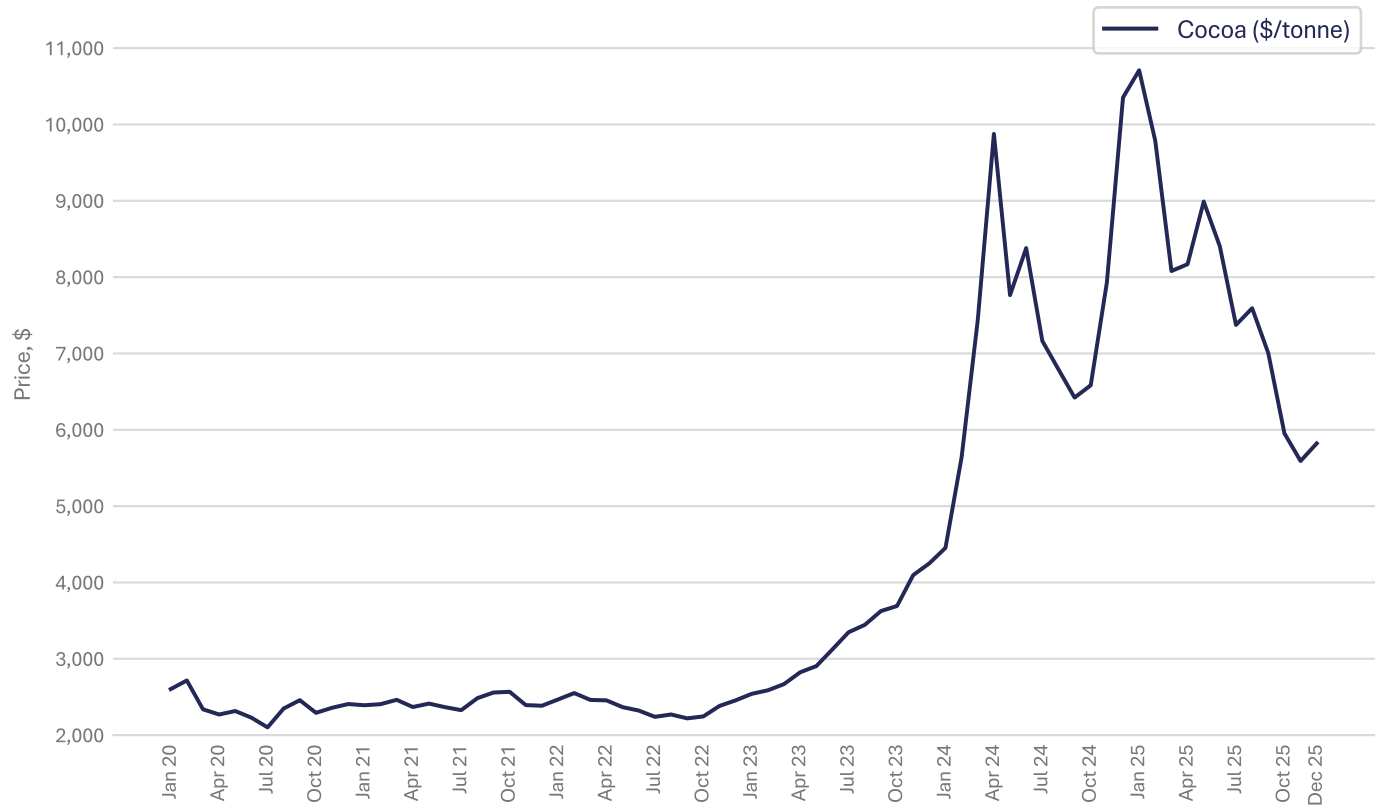
Source: Agricultural and Horticulture Development Board (AHDB)

Chicken, beef, pork and lamb



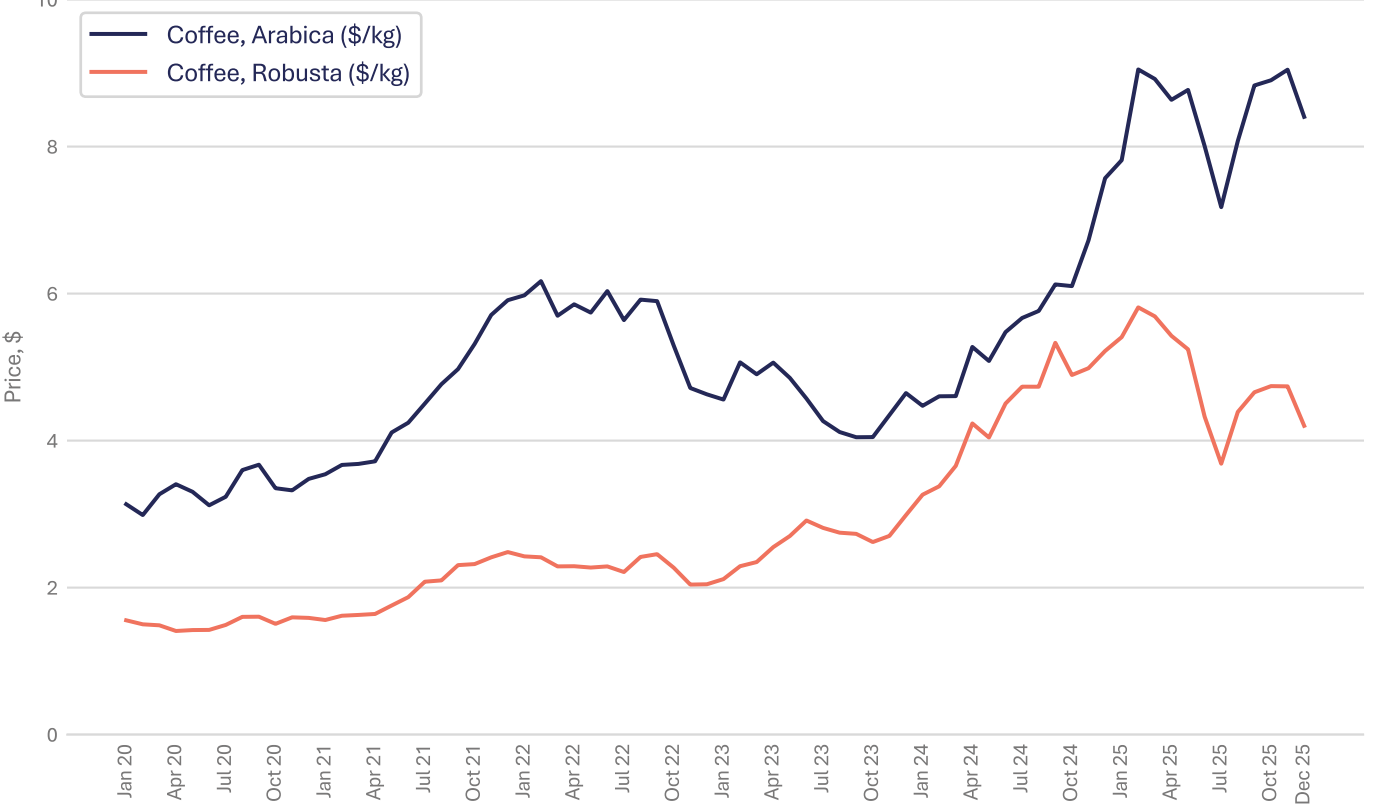
Source: Department for Environment, Food & Rural Affairs – note: this data is only available to October 2025

Cocoa



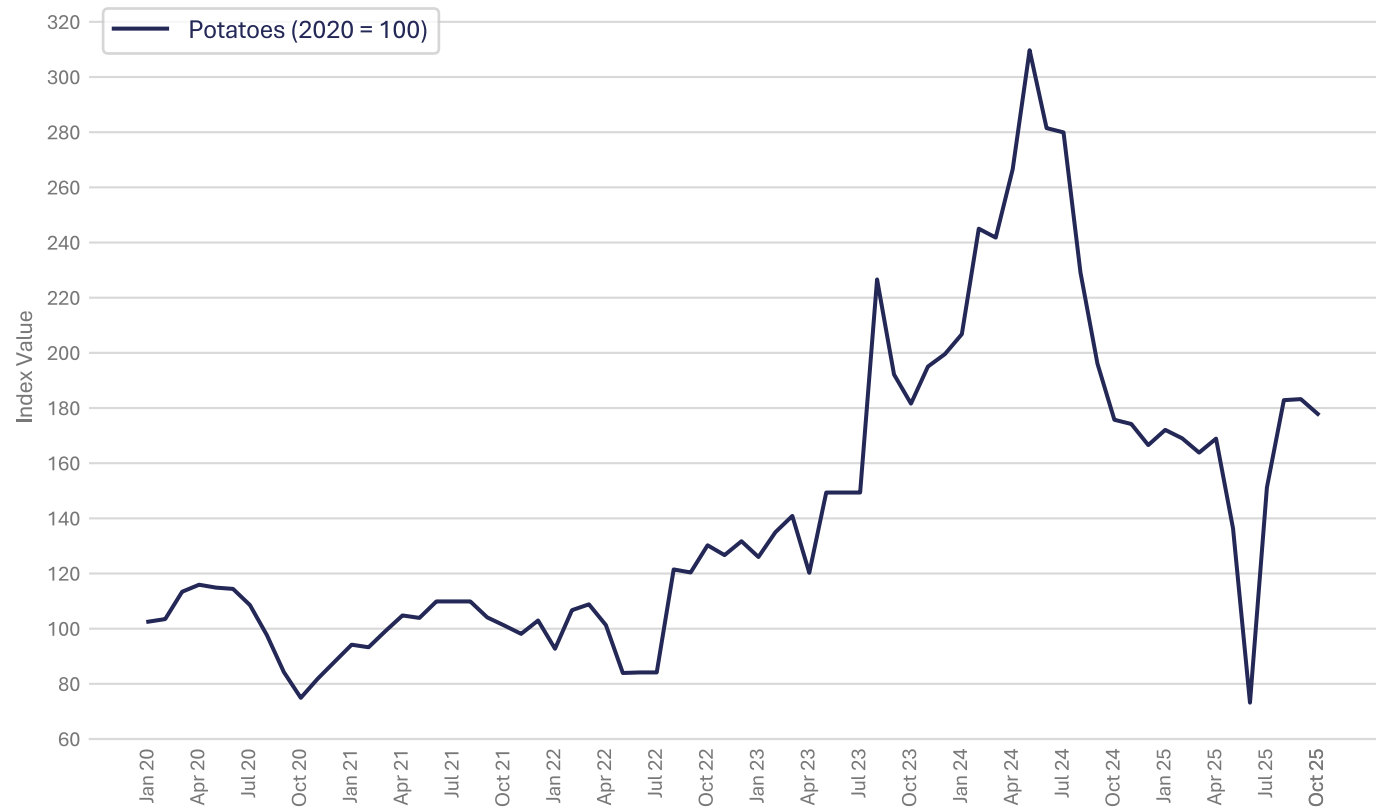
Source: International Cocoa Organization

Coffee



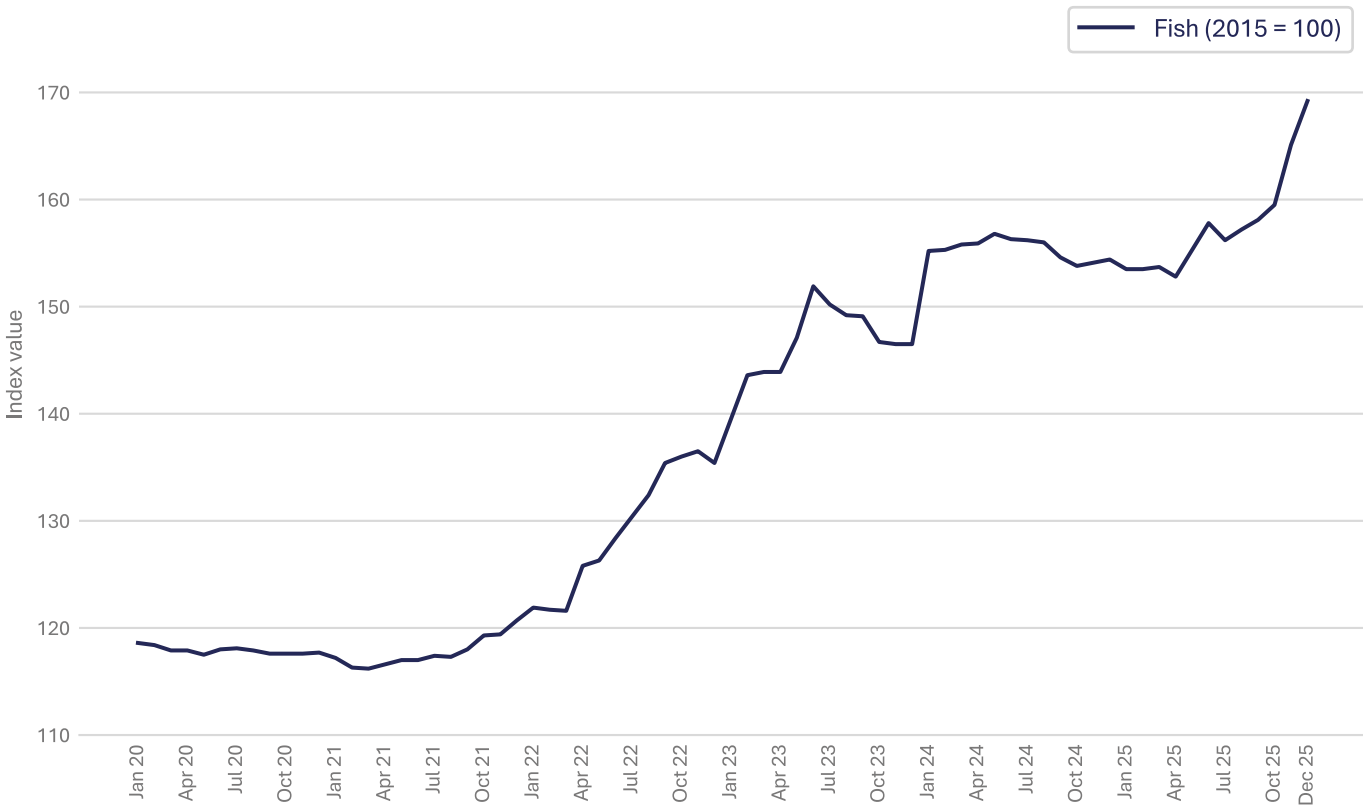
Source: World Bank Commodity Price Data

Potatoes



Source: Department for Environment, Food & Rural Affairs – note: this data is only available to October 2025

Preserved and processed fish, crustaceans and molluscs for domestic market



Source: Office for National Statistics

Data sources

Agriculture and Horticulture Development Board (AHDB), UK Wholesale Prices	International Cocoa Organization
Department for Environment, Food & Rural Affairs, Agricultural Price Indices	Office for National Statistics, Consumer Price Inflation & Producer Price Inflation
Eurostat, HICP - monthly data (annual rate of change)	The World Bank, Commodity Markets, Monthly Prices
Freightos, Global Container Freight Index (FBX)	Transport Exchange Group, Road Transport Price Index



The Food & Drink Federation (FDF) is the voice of the food and drink manufacturing industry – the UK's largest manufacturing sector.

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