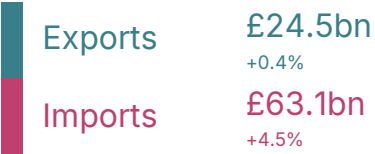




# Powering Communities

UK FOOD & DRINK TRADE:  
REGIONAL REPORT 2025

UK



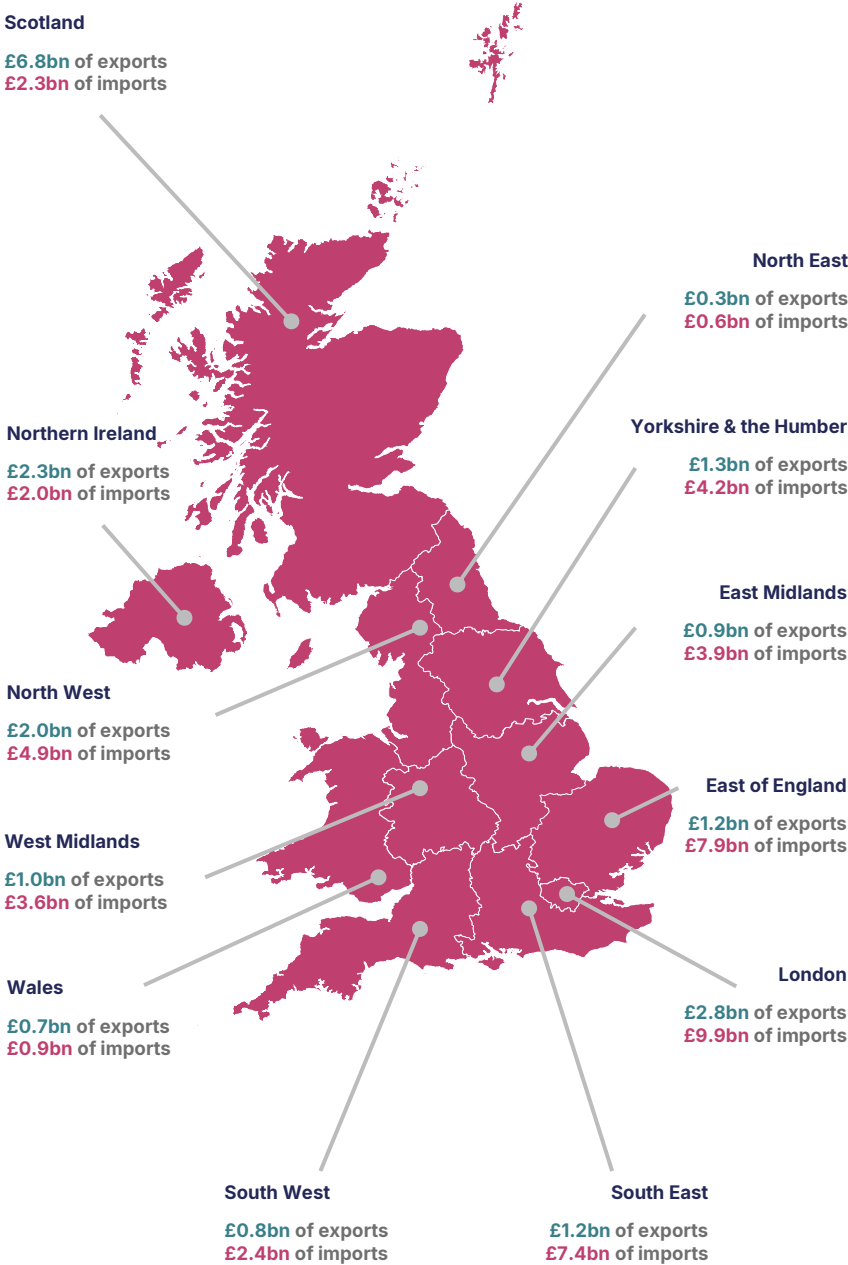
Food & drink accounts for  
6.0% of the UK's exports  
9.9% of the UK's imports



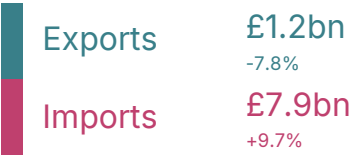
Source: His Majesty's Customs & Excise

Product categories	2024	Value change 2023 - 24
Beverages	£8.2bn	-3.4%
Other food products	£2.6bn	6.1%
Cereals & cereal preps	£2.4bn	-13.0%
Dairy products	£2.1bn	1.9%
Meat & meat preps	£2.1bn	3.2%
Fish & seafood	£2.0bn	13.0%
Coffee, tea & spices	£1.8bn	13.0%
Fruit & vegetables	£1.0bn	3.4%
Animal & veg oils/fats	£0.7bn	10.5%
Sugars & honey	£0.4bn	0.8%

Product categories	2024	Value change 2023 - 24
Fruit & vegetables	£14.4bn	9.4%
Meat & meat preps	£8.5bn	3.2%
Beverages	£7.5bn	-2.0%
Cereals & cereal preps	£7.0bn	6.5%
Coffee, tea & spices	£6.0bn	18.1%
Other food products	£4.6bn	7.1%
Dairy products	£4.2bn	6.8%
Fish & seafood	£3.5bn	-0.1%
Animal & veg oils/fats	£2.2bn	-2.2%
Sugars & honey	£1.8bn	-7.6%



# East of England



The region delivers

6.0% of UK F&D exports

12.5% of UK F&D imports

Food & drink accounts for

4.0% of the region's exports

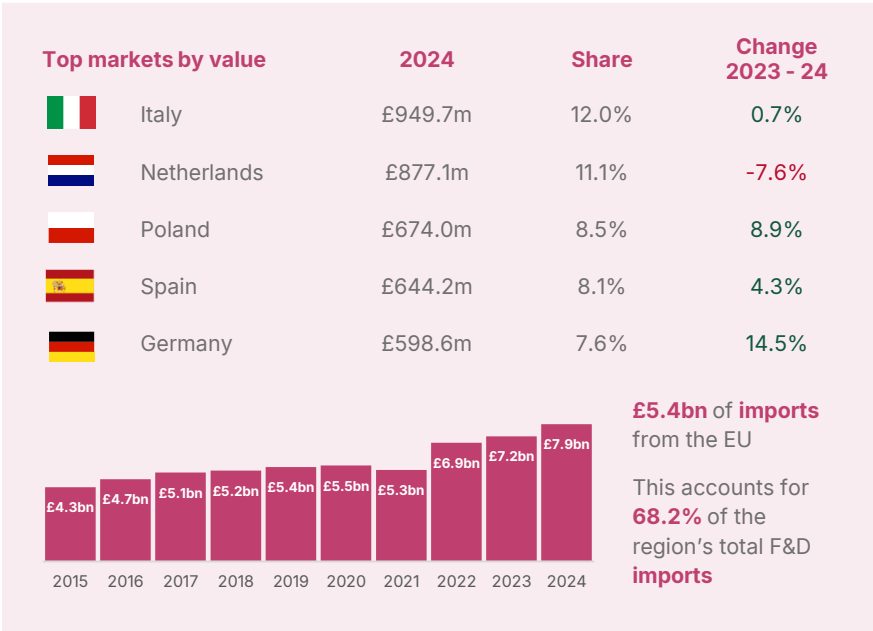
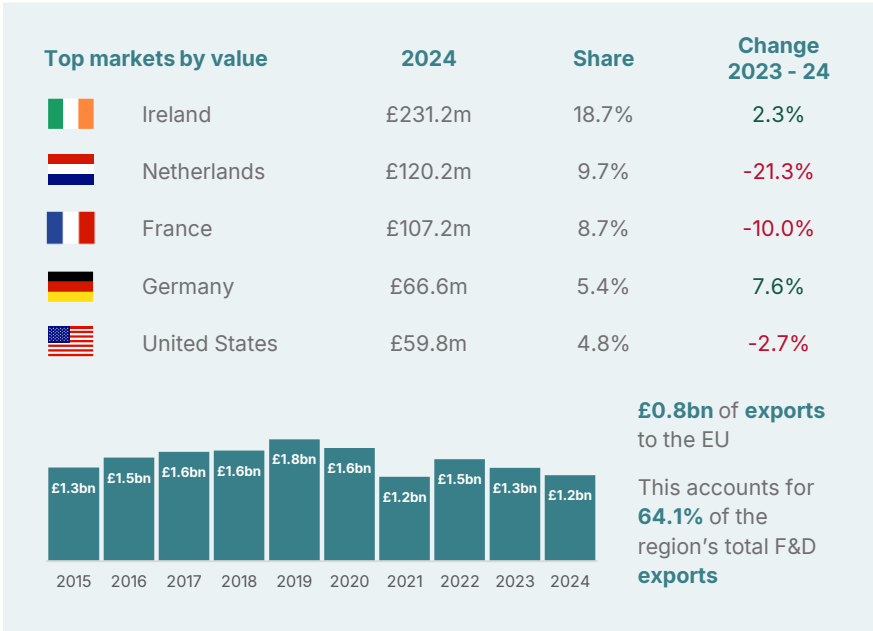
16.7% of the region's imports



Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Cereals & cereal preps	£276.6m	11.5%	-23.0%
Other food products	£219.0m	8.5%	9.5%
Fruit & vegetables	£179.0m	17.7%	0.0%
Coffee, tea & spices	£141.1m	7.8%	6.6%
Meat & meat preps	£134.0m	6.3%	-13.7%
Beverages	£123.5m	1.5%	-20.4%
Dairy products	£66.6m	3.1%	-2.6%
Fish & seafood	£39.4m	2.0%	-24.4%
Sugars & honey	£36.2m	8.5%	51.2%
Animal & veg oils/fats	£23.4m	3.5%	25.9%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Fruit & vegetables	£2.7bn	18.4%	13.6%
Meat & meat preps	£1.7bn	19.7%	11.6%
Cereals & cereal preps	£1.0bn	14.9%	5.5%
Coffee, tea & spices	£788.8m	13.1%	18.6%
Beverages	£601.1m	8.0%	-5.0%
Other food products	£402.0m	8.8%	16.8%
Dairy products	£232.2m	5.5%	3.4%
Fish & seafood	£228.0m	6.6%	-6.5%
Animal & veg oils/fats	£167.9m	7.8%	5.6%
Sugars & honey	£132.8m	7.2%	-0.4%



London



The region delivers

11.3% of UK F&D exports

15.6% of UK F&D imports

Food & drink accounts for

7.6% of the region's exports

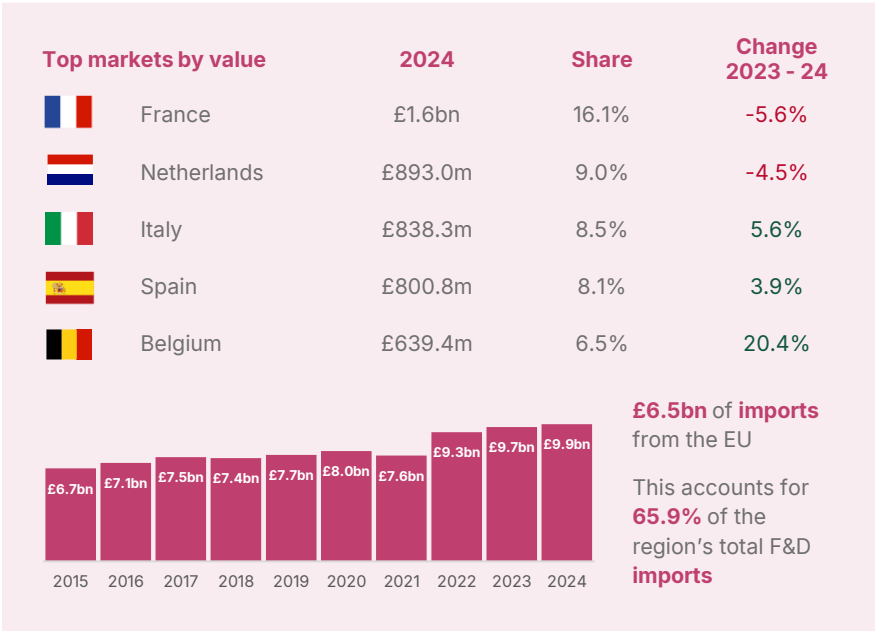
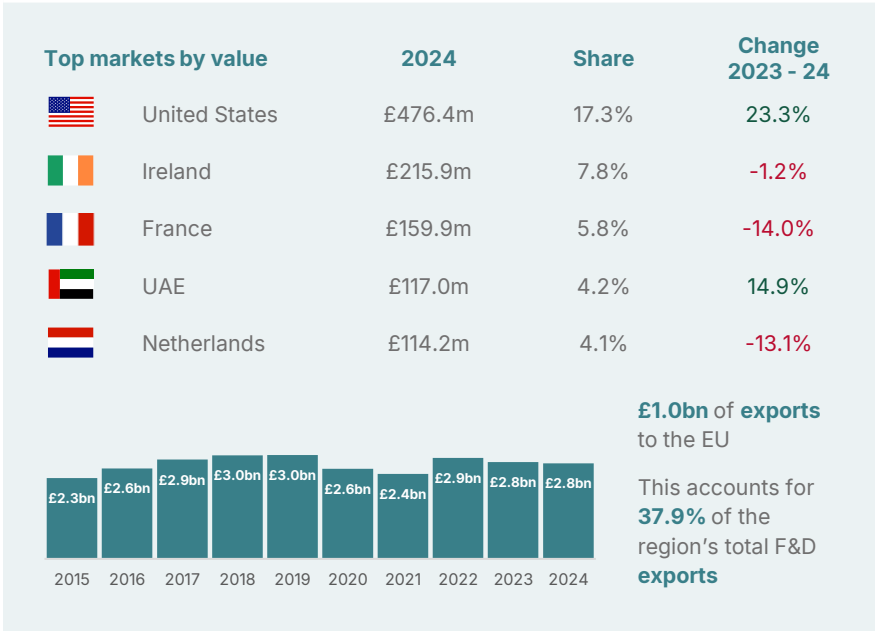
13.1% of the region's imports



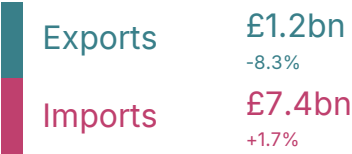
Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Beverages	£1.6bn	19.6%	-7.2%
Other food products	£370.3m	14.4%	4.3%
Cereals & cereal preps	£204.0m	8.5%	-5.4%
Animal & veg oils/fats	£113.6m	16.7%	377.9%
Coffee, tea & spices	£110.4m	6.1%	4.0%
Dairy products	£101.2m	4.8%	-9.1%
Fruit & vegetables	£97.6m	9.6%	0.7%
Sugars & honey	£86.9m	20.5%	-16.9%
Meat & meat preps	£39.6m	1.9%	54.2%
Fish & seafood	£23.2m	1.2%	51.9%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Beverages	£2.5bn	33.9%	-1.1%
Fruit & vegetables	£2.1bn	14.7%	14.6%
Cereals & cereal preps	£1.1bn	16.0%	6.3%
Meat & meat preps	£1.0bn	12.0%	-8.3%
Coffee, tea & spices	£710.9m	11.8%	8.1%
Other food products	£668.3m	14.6%	3.2%
Dairy products	£628.0m	14.8%	6.9%
Sugars & honey	£453.7m	24.7%	-25.4%
Fish & seafood	£448.6m	13.0%	7.3%
Animal & veg oils/fats	£162.5m	7.6%	-9.9%



South East



The region delivers

5.1% of UK F&D exports

11.8% of UK F&D imports

Food & drink accounts for

3.1% of the region's exports

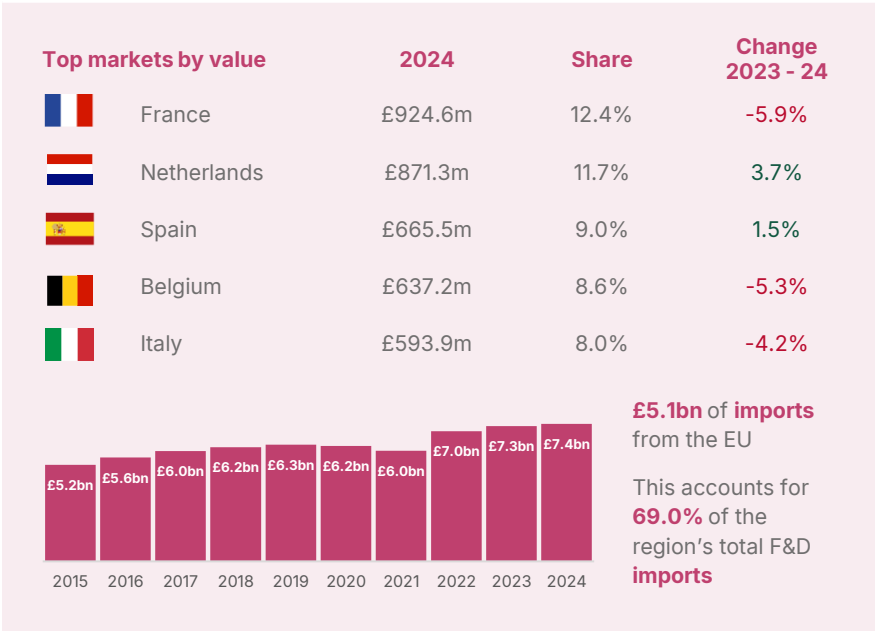
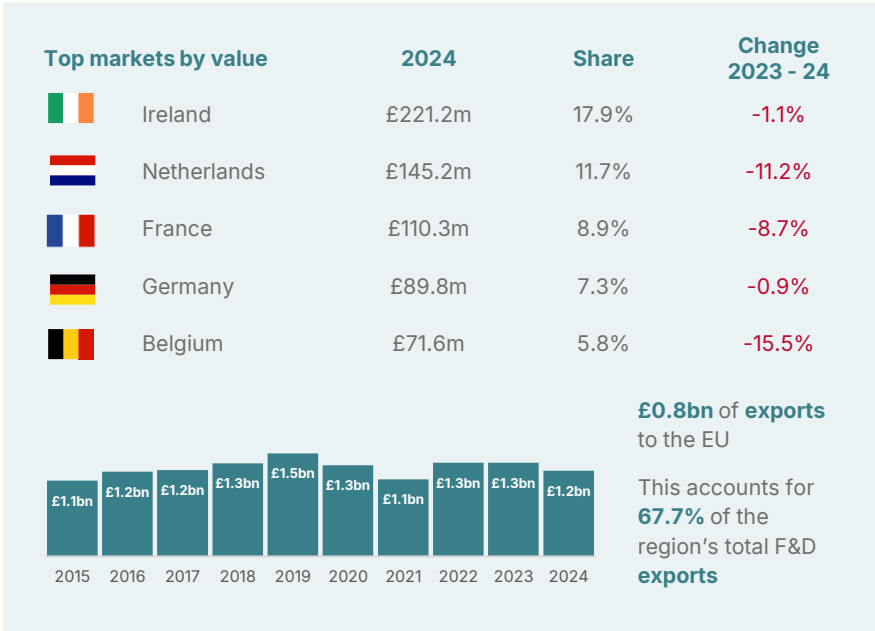
6.9% of the region's imports



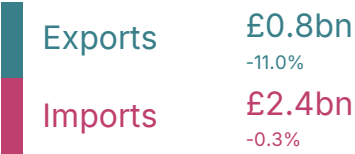
Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Coffee, tea & spices	£276.0m	15.3%	-8.8%
Other food products	£267.0m	10.4%	4.9%
Cereals & cereal preps	£208.4m	8.7%	-21.9%
Beverages	£175.6m	2.1%	-7.6%
Dairy products	£95.8m	4.5%	-11.0%
Fruit & vegetables	£90.5m	8.9%	-0.8%
Meat & meat preps	£66.7m	3.1%	1.8%
Sugars & honey	£31.0m	7.3%	-6.0%
Fish & seafood	£18.3m	0.9%	-1.8%
Animal & veg oils/fats	£8.2m	1.2%	-56.1%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Fruit & vegetables	£2.1bn	14.3%	5.1%
Beverages	£1.0bn	13.7%	-4.3%
Meat & meat preps	£851.4m	10.1%	-5.7%
Coffee, tea & spices	£755.9m	12.6%	14.6%
Other food products	£750.2m	16.4%	5.5%
Cereals & cereal preps	£744.7m	10.7%	0.2%
Dairy products	£594.6m	14.1%	1.6%
Fish & seafood	£266.8m	7.7%	-13.7%
Sugars & honey	£227.1m	12.4%	-3.1%
Animal & veg oils/fats	£145.9m	6.8%	22.1%



South West



The region delivers  
3.3% of UK F&D exports  
3.7% of UK F&D imports

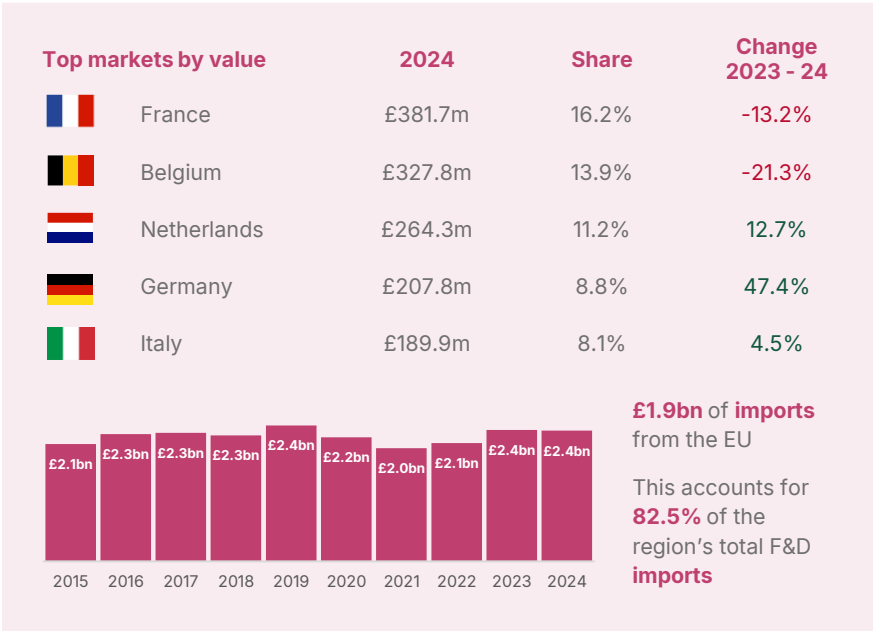
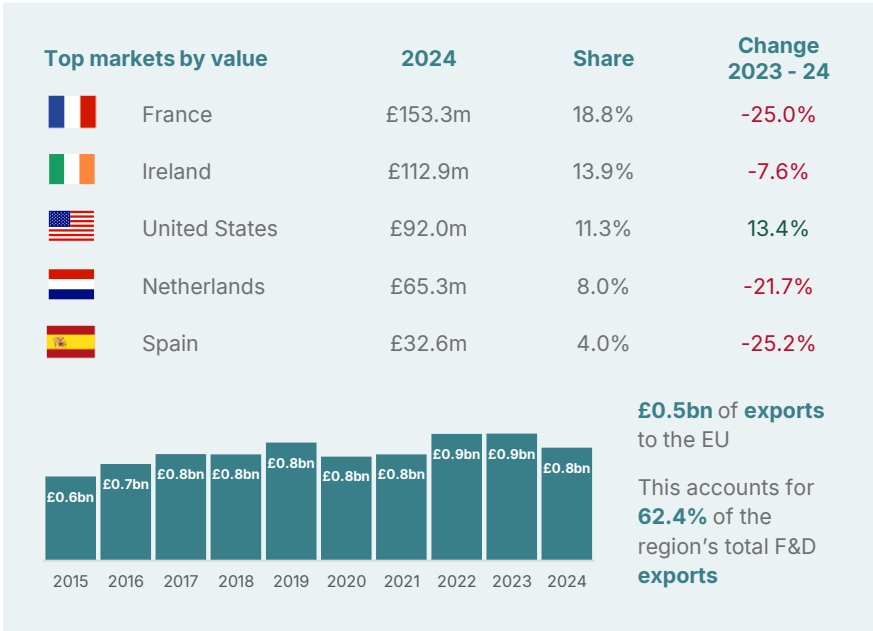
Food & drink accounts for  
3.4% of the region's exports  
8.5% of the region's imports



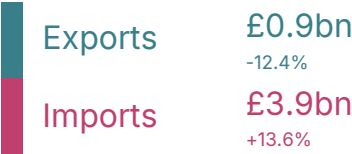
Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Dairy products	£216.3m	10.2%	-7.3%
Other food products	£133.4m	5.2%	1.6%
Fish & seafood	£116.1m	5.9%	-23.3%
Meat & meat preps	£110.9m	5.2%	-5.9%
Beverages	£72.8m	0.9%	-21.7%
Coffee, tea & spices	£60.5m	3.4%	-0.8%
Cereals & cereal preps	£59.1m	2.5%	-19.9%
Fruit & vegetables	£26.7m	2.6%	-8.3%
Sugars & honey	£12.1m	2.8%	-26.0%
Animal & veg oils/fats	£5.4m	0.8%	-22.5%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Beverages	£504.1m	6.7%	-12.8%
Fruit & vegetables	£495.0m	3.4%	5.2%
Dairy products	£430.9m	10.2%	-4.5%
Cereals & cereal preps	£201.5m	2.9%	6.3%
Meat & meat preps	£180.6m	2.1%	25.7%
Other food products	£162.1m	3.5%	9.4%
Fish & seafood	£161.7m	4.7%	-2.4%
Coffee, tea & spices	£121.8m	2.0%	-4.8%
Sugars & honey	£55.0m	3.0%	-9.3%
Animal & veg oils/fats	£43.5m	2.0%	50.3%



East Midlands



The region delivers

3.7% of UK F&D exports

6.2% of UK F&D imports

Food & drink accounts for

3.4% of the region's exports

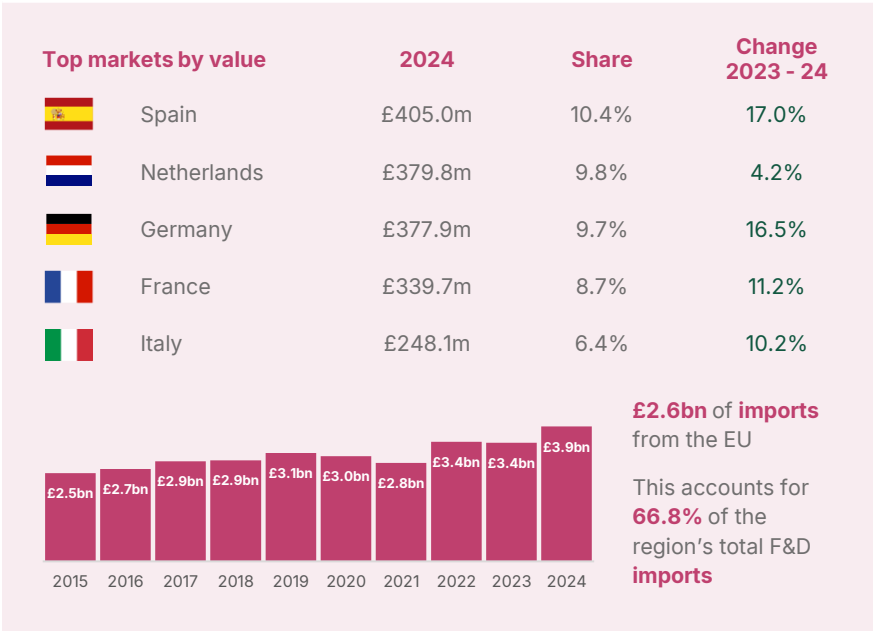
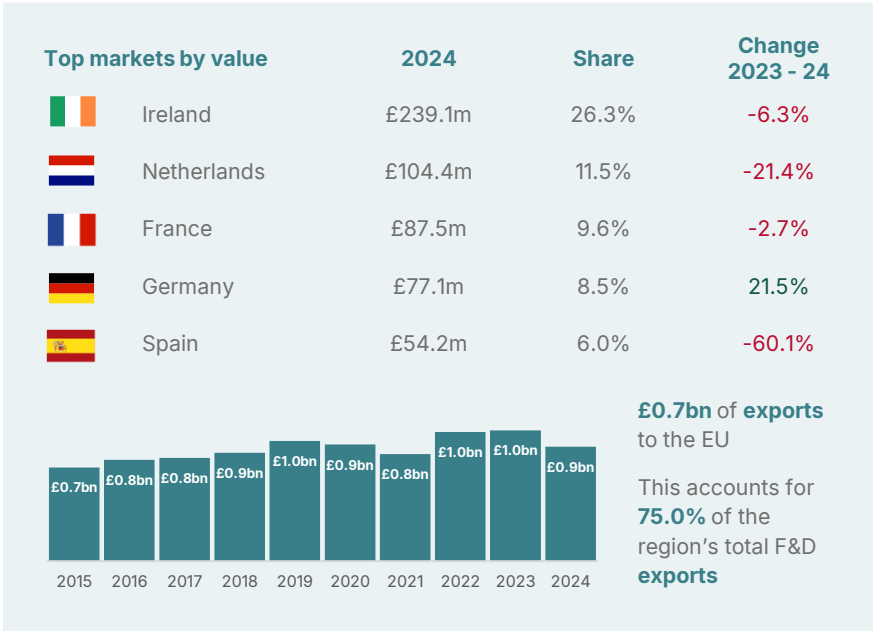
12.6% of the region's imports



Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Cereals & cereal preps	£260.4m	10.8%	-36.1%
Other food products	£134.4m	5.2%	13.9%
Meat & meat preps	£128.1m	6.1%	-5.5%
Coffee, tea & spices	£121.8m	6.8%	23.0%
Fruit & vegetables	£114.7m	11.3%	-14.4%
Sugars & honey	£39.6m	9.3%	4.2%
Beverages	£35.8m	0.4%	13.8%
Dairy products	£29.9m	1.4%	-4.4%
Animal & veg oils/fats	£25.6m	3.8%	4.4%
Fish & seafood	£17.2m	0.9%	2.4%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Fruit & vegetables	£1.5bn	10.2%	12.1%
Cereals & cereal preps	£692.8m	9.9%	12.8%
Coffee, tea & spices	£414.0m	6.9%	26.9%
Meat & meat preps	£358.9m	4.2%	11.2%
Other food products	£262.8m	5.7%	31.5%
Beverages	£243.9m	3.2%	8.2%
Dairy products	£153.9m	3.6%	-1.6%
Sugars & honey	£126.4m	6.9%	4.1%
Fish & seafood	£82.8m	2.4%	0.8%
Animal & veg oils/fats	£71.7m	3.3%	36.1%



West Midlands



The region delivers  
4.1% of UK F&D exports  
5.8% of UK F&D imports

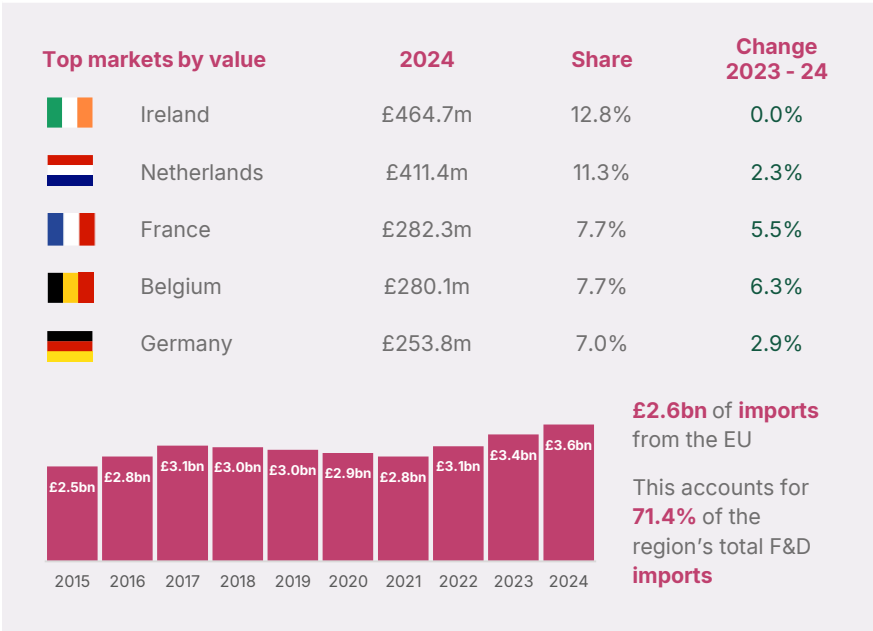
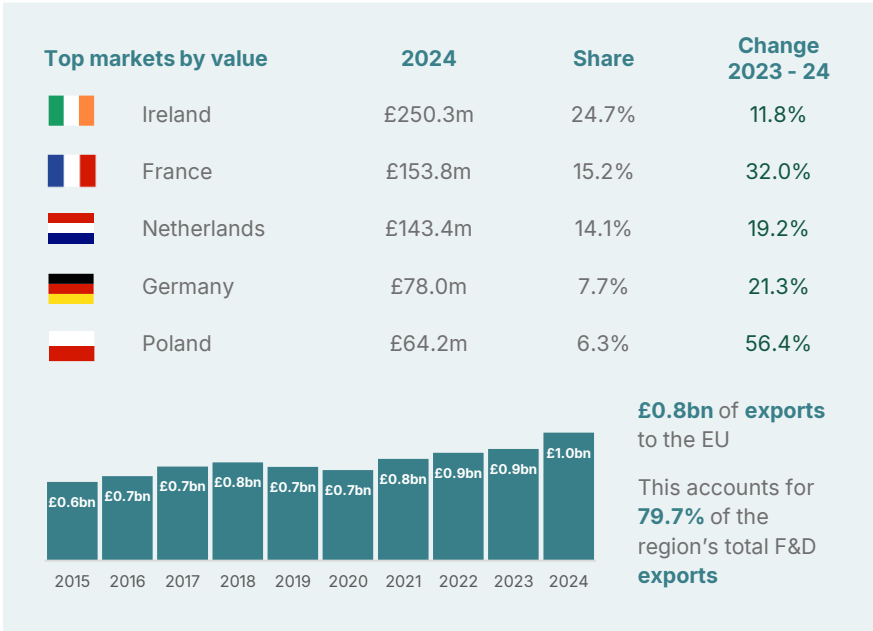
Food & drink accounts for  
2.9% of the region's exports  
8.5% of the region's imports



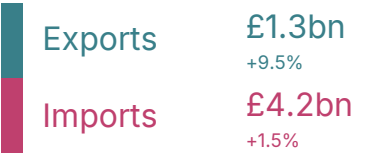
Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Coffee, tea & spices	£287.8m	16.0%	30.3%
Meat & meat preps	£279.2m	13.2%	15.4%
Cereals & cereal preps	£116.4m	4.8%	4.2%
Other food products	£100.5m	3.9%	8.7%
Dairy products	£79.9m	3.8%	17.9%
Beverages	£53.5m	0.7%	-11.8%
Fruit & vegetables	£45.5m	4.5%	15.8%
Animal & veg oils/fats	£23.0m	3.4%	9.0%
Sugars & honey	£21.3m	5.0%	-8.7%
Fish & seafood	£6.5m	0.3%	24.9%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Meat & meat preps	£1.0bn	12.2%	6.1%
Fruit & vegetables	£861.5m	6.0%	5.1%
Beverages	£372.9m	5.0%	18.3%
Dairy products	£364.1m	8.6%	22.5%
Cereals & cereal preps	£244.1m	3.5%	-3.2%
Coffee, tea & spices	£239.0m	4.0%	15.5%
Other food products	£227.5m	5.0%	6.7%
Fish & seafood	£140.9m	4.1%	6.7%
Animal & veg oils/fats	£125.8m	5.8%	-8.1%
Sugars & honey	£36.6m	2.0%	-0.2%



# Yorkshire & the Humber



The region delivers

5.5% of UK F&D exports

6.7% of UK F&D imports

Food & drink accounts for

7.6% of the region's exports

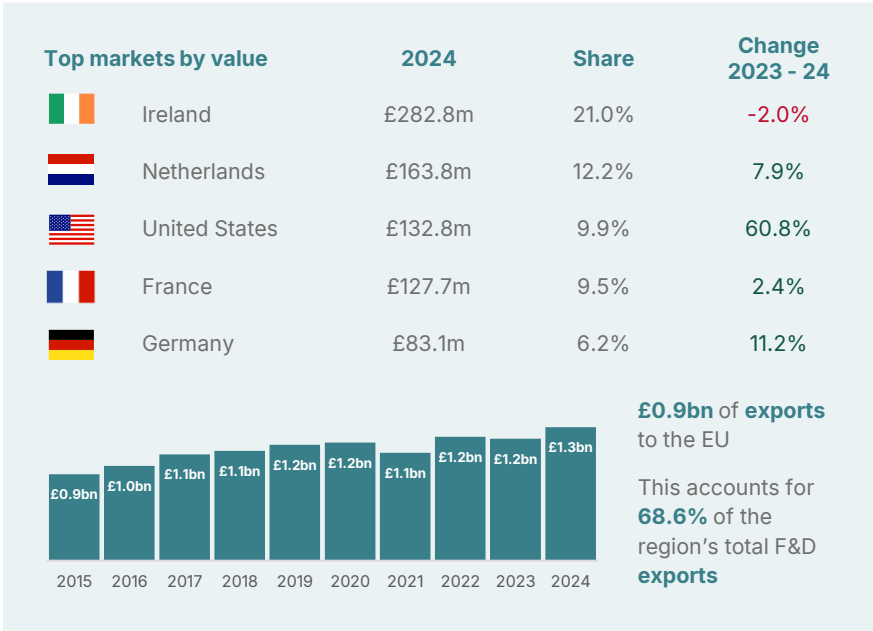
10.8% of the region's imports



Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Meat & meat preps	£261.8m	12.4%	-6.3%
Coffee, tea & spices	£234.6m	13.0%	25.1%
Animal & veg oils/fats	£219.2m	32.3%	47.6%
Cereals & cereal preps	£173.8m	7.2%	0.0%
Other food products	£157.9m	6.1%	-0.6%
Dairy products	£86.6m	4.1%	24.9%
Fruit & vegetables	£62.1m	6.1%	6.4%
Fish & seafood	£55.6m	2.8%	3.3%
Sugars & honey	£48.7m	11.5%	5.0%
Beverages	£46.9m	0.6%	-13.4%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Fish & seafood	£790.8m	22.9%	-5.2%
Fruit & vegetables	£632.6m	4.4%	2.3%
Meat & meat preps	£620.7m	7.3%	7.2%
Coffee, tea & spices	£479.9m	8.0%	17.4%
Beverages	£363.5m	4.8%	-3.3%
Cereals & cereal preps	£343.0m	4.9%	10.5%
Dairy products	£272.2m	6.4%	18.2%
Animal & veg oils/fats	£262.5m	12.2%	-25.0%
Other food products	£253.5m	5.5%	4.7%
Sugars & honey	£209.2m	11.4%	-4.0%



£0.9bn

£1.0bn

£1.1bn

£1.1bn

£1.2bn

£1.2bn

£1.1bn

£1.2bn

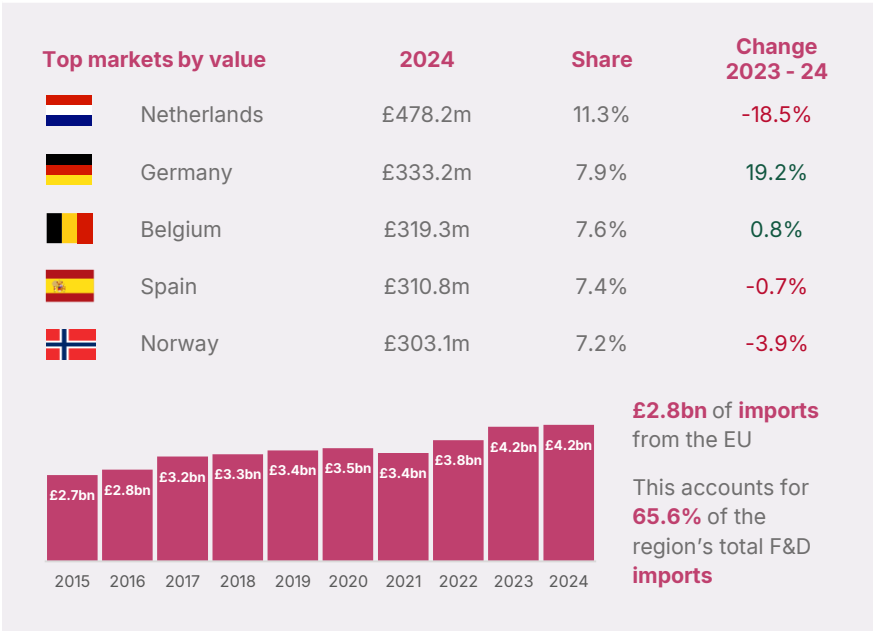
£1.2bn

£1.3bn

2015201620172018201920202021202220232024

£0.9bn of exports to the EU

This accounts for 68.6% of the region's total F&D exports



£2.7bn

£2.8bn

£3.2bn

£3.3bn

£3.4bn

£3.5bn

£3.4bn

£3.8bn

£4.2bn

£4.2bn

2015201620172018201920202021202220232024

£2.8bn of imports from the EU

This accounts for 65.6% of the region's total F&D imports

North East



The region delivers  
1.3% of UK F&D exports  
1.0% of UK F&D imports

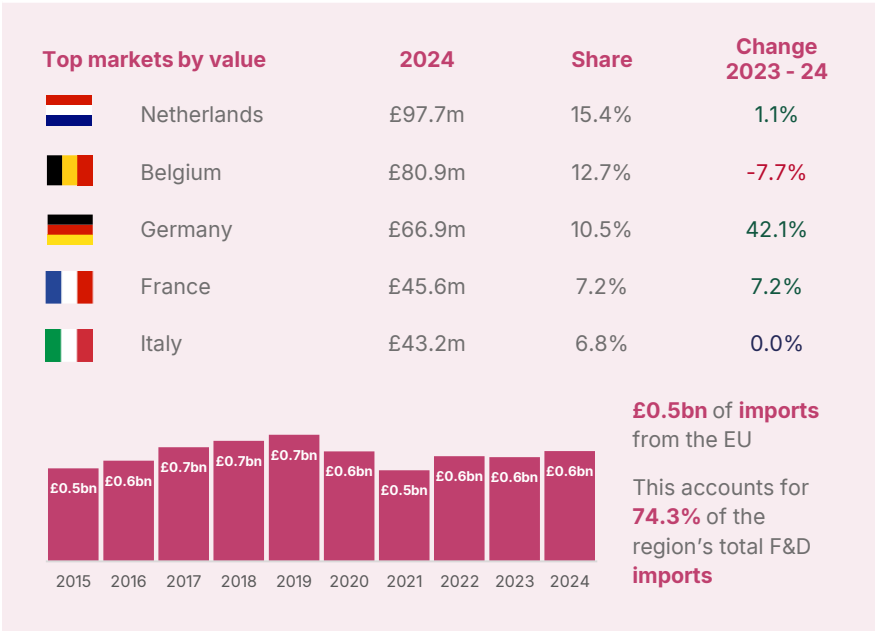
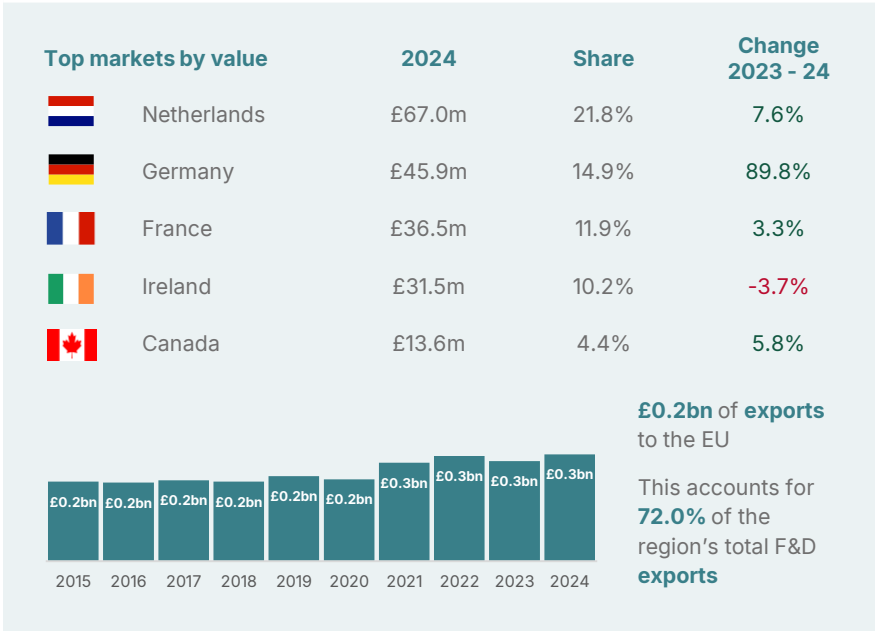
Food & drink accounts for  
2.2% of the region's exports  
4.1% of the region's imports



Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Other food products	£89.7m	3.5%	25.2%
Coffee, tea & spices	£77.1m	4.3%	16.6%
Cereals & cereal preps	£43.6m	1.8%	-22.1%
Dairy products	£24.6m	1.2%	-3.2%
Beverages	£23.9m	0.3%	-11.1%
Fish & seafood	£20.4m	1.0%	2.8%
Fruit & vegetables	£8.2m	0.8%	-9.4%
Animal & veg oils/fats	£7.8m	1.1%	298.9%
Meat & meat preps	£7.7m	0.4%	18.7%
Sugars & honey	£4.7m	1.1%	-6.5%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Beverages	£116.1m	1.5%	1.5%
Coffee, tea & spices	£113.1m	1.9%	4.1%
Cereals & cereal preps	£94.4m	1.4%	16.2%
Fruit & vegetables	£78.1m	0.5%	8.1%
Dairy products	£66.2m	1.6%	-3.3%
Other food products	£46.9m	1.0%	-5.2%
Animal & veg oils/fats	£38.4m	1.8%	-2.0%
Meat & meat preps	£36.8m	0.4%	7.1%
Fish & seafood	£25.8m	0.7%	42.9%
Sugars & honey	£19.1m	1.0%	31.6%



North West



The region delivers  
8.2% of UK F&D exports  
7.8% of UK F&D imports

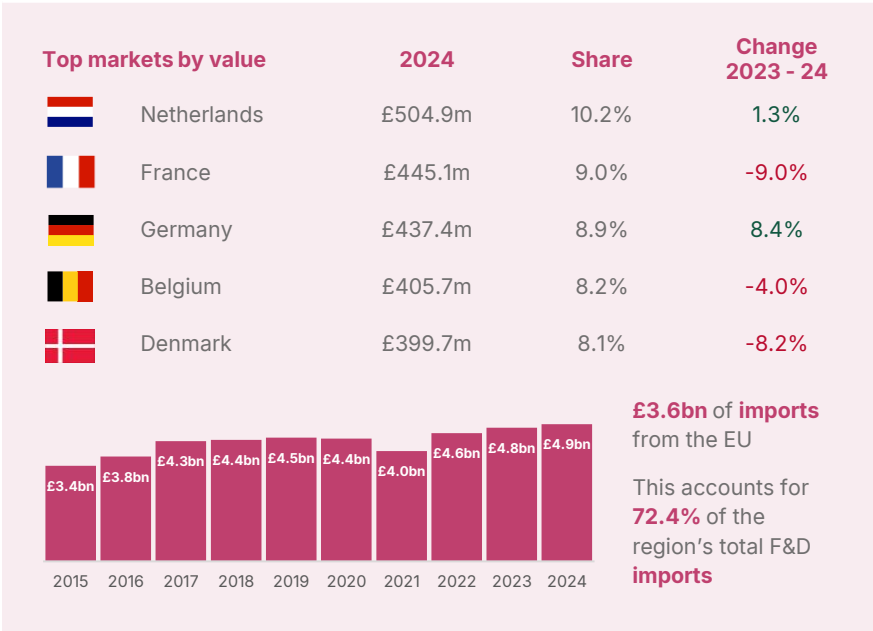
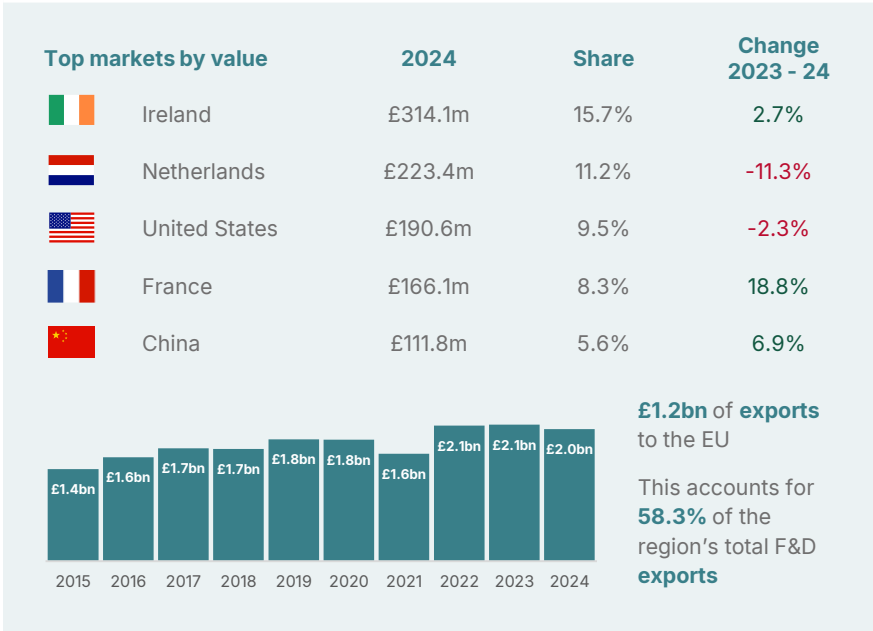
Food & drink accounts for  
6.5% of the region's exports  
10.7% of the region's imports



Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Other food products	£632.1m	24.6%	-4.4%
Cereals & cereal preps	£378.1m	15.7%	-6.6%
Dairy products	£251.3m	11.8%	-18.4%
Beverages	£202.1m	2.5%	-0.3%
Meat & meat preps	£184.1m	8.7%	20.6%
Coffee, tea & spices	£107.8m	6.0%	-0.3%
Animal & veg oils/fats	£82.8m	12.2%	8.7%
Fish & seafood	£63.7m	3.3%	18.2%
Sugars & honey	£50.2m	11.8%	-0.1%
Fruit & vegetables	£44.2m	4.4%	-5.7%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Meat & meat preps	£1.1bn	13.1%	4.4%
Cereals & cereal preps	£683.6m	9.8%	-1.8%
Fruit & vegetables	£617.9m	4.3%	-3.7%
Beverages	£511.7m	6.8%	1.6%
Fish & seafood	£481.1m	13.9%	2.6%
Coffee, tea & spices	£395.2m	6.6%	13.5%
Other food products	£382.9m	8.4%	2.3%
Animal & veg oils/fats	£370.0m	17.2%	-4.6%
Dairy products	£281.4m	6.7%	20.3%
Sugars & honey	£106.2m	5.8%	10.0%



Scotland



The region delivers

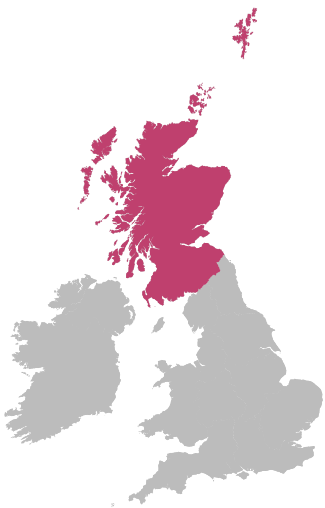
28.0% of UK F&D exports

3.7% of UK F&D imports

Food & drink accounts for

21.2% of the region's exports

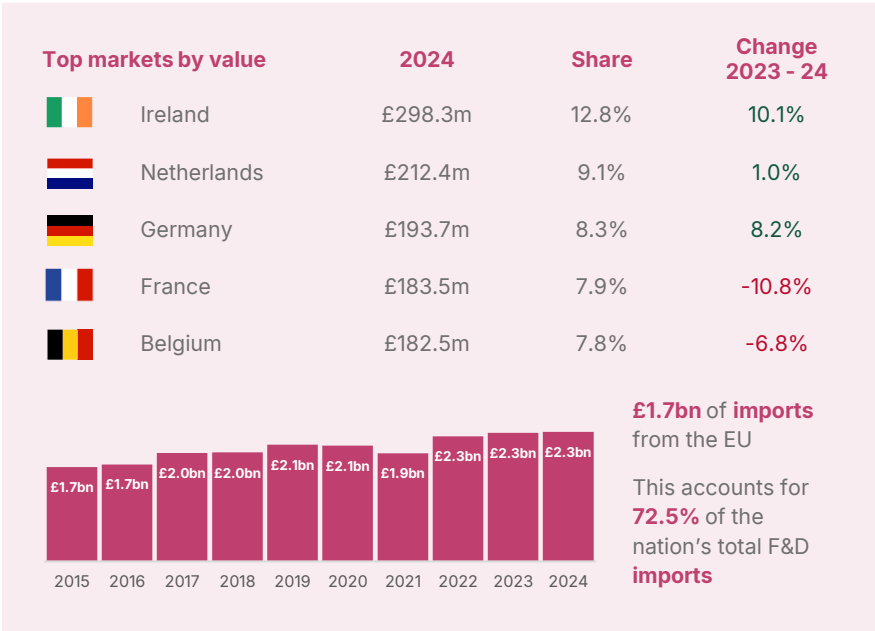
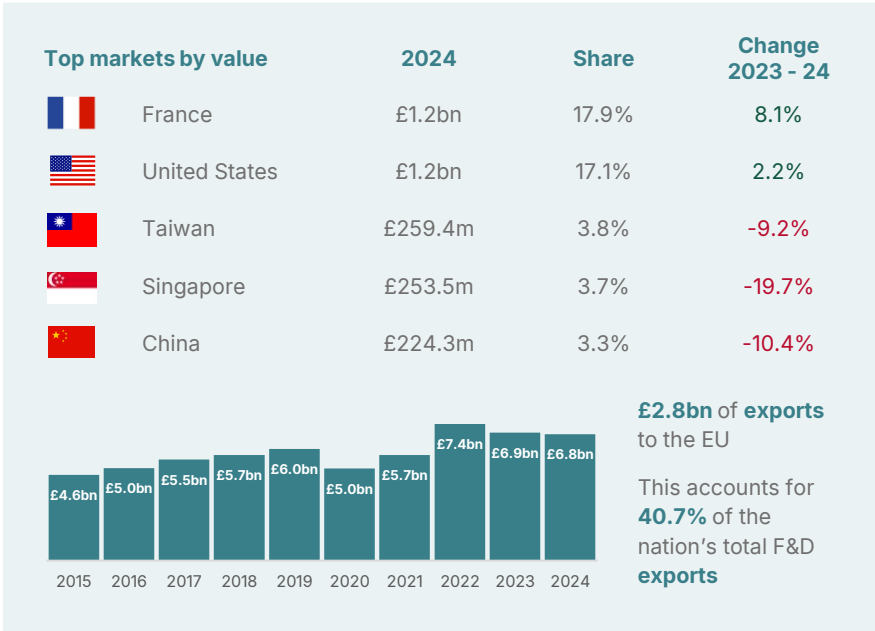
8.6% of the region's imports



Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Beverages	£5.0bn	60.9%	-4.8%
Fish & seafood	£1.2bn	61.7%	16.9%
Cereals & cereal preps	£227.2m	9.4%	-7.5%
Meat & meat preps	£138.1m	6.5%	-4.5%
Fruit & vegetables	£91.1m	9.0%	29.4%
Other food products	£71.1m	2.8%	-3.3%
Dairy products	£58.7m	2.8%	-2.2%
Coffee, tea & spices	£20.3m	1.1%	24.5%
Sugars & honey	£16.3m	3.8%	-10.6%
Animal & veg oils/fats	£15.4m	2.3%	-5.1%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Beverages	£703.2m	9.4%	-10.0%
Cereals & cereal preps	£329.4m	4.7%	8.8%
Fruit & vegetables	£272.9m	1.9%	0.7%
Animal & veg oils/fats	£241.8m	11.2%	26.7%
Fish & seafood	£215.0m	6.2%	-3.0%
Meat & meat preps	£162.1m	1.9%	-3.4%
Other food products	£121.3m	2.7%	3.5%
Sugars & honey	£112.6m	6.1%	3.4%
Coffee, tea & spices	£92.6m	1.5%	8.4%
Dairy products	£80.8m	1.9%	15.8%



Wales



The region delivers  
3.0% of UK F&D exports  
1.4% of UK F&D imports

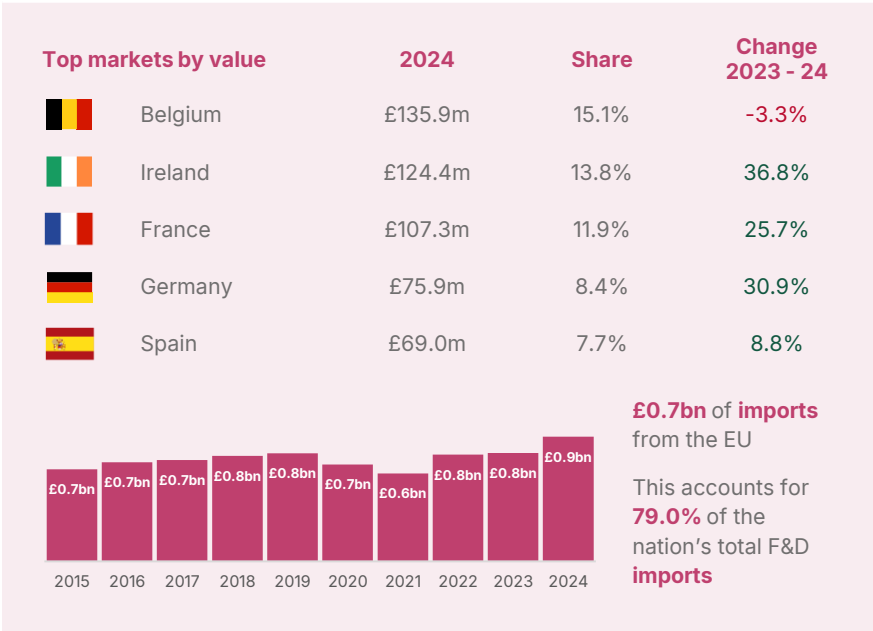
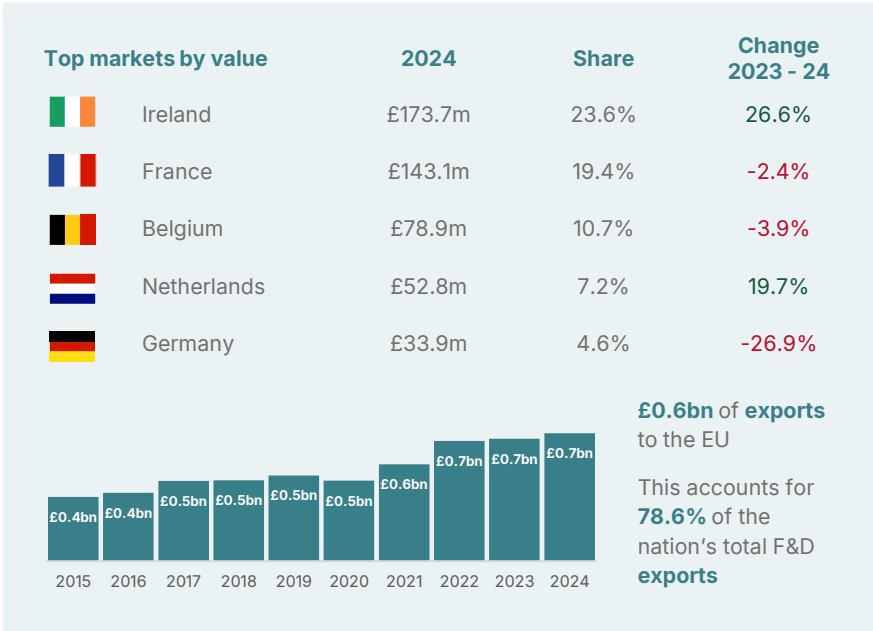
Food & drink accounts for  
4.5% of the region's exports  
4.3% of the region's imports



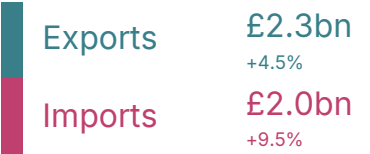
Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Meat & meat preps	£204.3m	9.6%	1.8%
Cereals & cereal preps	£169.6m	7.1%	-3.2%
Dairy products	£137.6m	6.5%	4.8%
Other food products	£94.6m	3.7%	4.6%
Beverages	£38.2m	0.5%	-3.9%
Fruit & vegetables	£33.0m	3.3%	146.7%
Coffee, tea & spices	£25.5m	1.4%	32.1%
Fish & seafood	£19.2m	1.0%	-5.2%
Sugars & honey	£9.4m	2.2%	-14.9%
Animal & veg oils/fats	£5.8m	0.9%	14.2%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Meat & meat preps	£217.1m	2.6%	29.2%
Cereals & cereal preps	£161.3m	2.3%	2.2%
Fruit & vegetables	£138.3m	1.0%	31.0%
Beverages	£126.5m	1.7%	5.4%
Coffee, tea & spices	£65.1m	1.1%	14.1%
Other food products	£52.4m	1.1%	-1.4%
Dairy products	£51.4m	1.2%	-5.6%
Animal & veg oils/fats	£31.8m	1.5%	65.2%
Fish & seafood	£30.3m	0.9%	32.6%
Sugars & honey	£24.3m	1.3%	4.4%



Northern Ireland



The region delivers  
9.3% of UK F&D exports  
3.2% of UK F&D imports

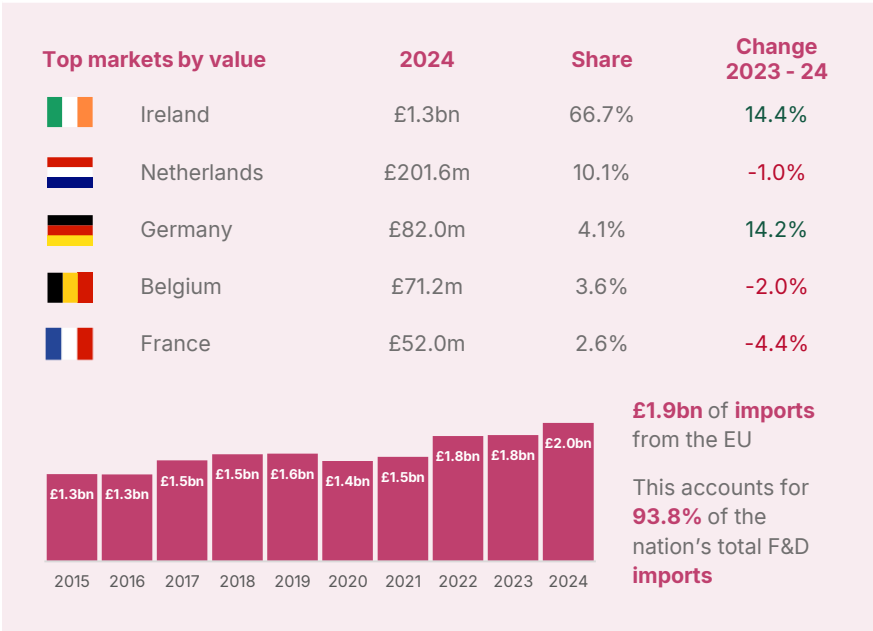
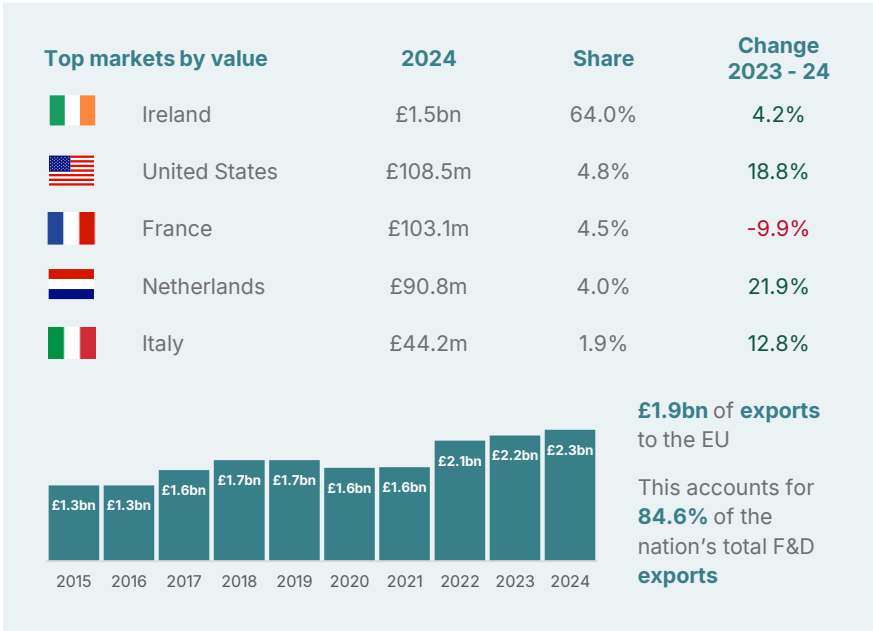
Food & drink accounts for  
20.5% of the region's exports  
20.2% of the region's imports



Source: His Majesty's Customs & Excise

Product categories	2024	Share of UK's total exports	Value change 2023 - 24
Dairy products	£697.4m	32.9%	10.3%
Beverages	£497.0m	6.1%	-1.2%
Meat & meat preps	£441.8m	20.9%	4.3%
Cereals & cereal preps	£203.5m	8.5%	-5.8%
Fruit & vegetables	£160.2m	15.8%	11.0%
Other food products	£99.3m	3.9%	27.8%
Fish & seafood	£58.3m	3.0%	8.4%
Coffee, tea & spices	£47.4m	2.6%	22.5%
Animal & veg oils/fats	£35.4m	5.2%	-32.6%
Sugars & honey	£32.2m	7.6%	1.2%

Product categories	2024	Share of UK's total imports	Value change 2023 - 24
Meat & meat preps	£553.4m	6.5%	-1.2%
Fruit & vegetables	£302.1m	2.1%	18.9%
Dairy products	£289.9m	6.9%	25.1%
Beverages	£236.6m	3.2%	13.2%
Cereals & cereal preps	£210.2m	3.0%	-5.5%
Other food products	£168.6m	3.7%	57.5%
Animal & veg oils/fats	£81.7m	3.8%	-8.0%
Coffee, tea & spices	£72.0m	1.2%	24.9%
Sugars & honey	£46.9m	2.6%	-3.3%
Fish & seafood	£31.2m	0.9%	-22.9%





## **Shaping the future of food and drink manufacturing**

Our industry is at the heart of everyone's daily lives, providing nourishment and joy with a wide range of affordable and nutritious products for all. Join us in creating a secure, sustainable future for food and drink.

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