

## Today's energy challenges in manufacturing







## **Security**

Is my business continuity at risk should there be a significant change to my energy supply?



#### **Affordability**

Will increasing energy costs prevent me from offering my products or services at a competitive price?



#### Green

Can my business deliver on its green commitments to the board, shareholders, employees and customers?

## **Creating energy flexibility**

Understanding your own flexibility





**Demand-side flexibility** is a controlled change in power consumption by an electric utility customer to better match the available supply.

## Where flexibility creates value

enel x

We take the complexity out of your decision making









What would be the impact of a **blackout** on your business?

If you had 4 hours warning, how would you respond?

## **The Capacity Market**





#### Purpose

Ensure security of the national electricity supply by procuring capacity based on future forecasted demand levels.



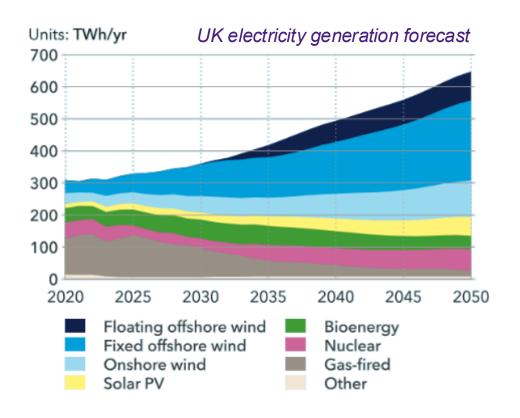
#### In practice

Participants adjust their electricity consumption should a "System Stress Event" occur to help alleviate stress on the grid.



#### Reward

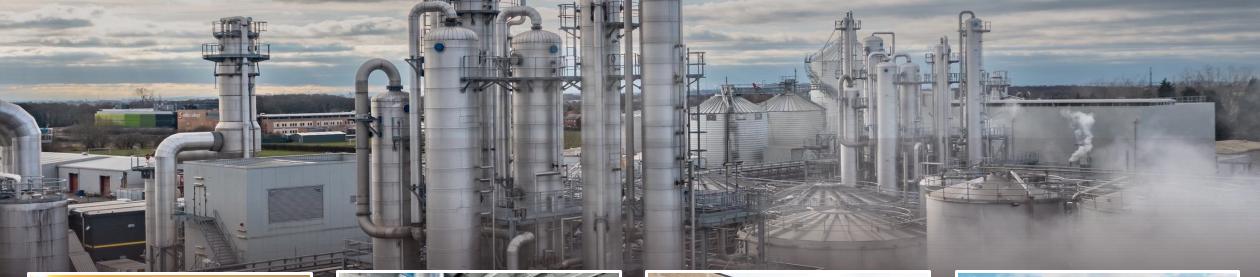
Payments are made regardless of whether a System Stress Event occurs or not. The programme has yet to be called on since it was introduced in 2014.



## Flexible energy assets (generation)

enel x

Unlocking energy flexibility from your existing energy infrastructure











**SOLAR** 

CHP

**BACK-UP GEN SETS** 

**BESS** 

## Flexible energy assets (curtailment)

Energy intensive processes in food and drink manufacturing



Milling and Grinding



Refrigeration and Freezing



Cooking and Baking



Drying



**Extrusion** 



**Packaging** 



Bottling and Canning



**Evaporation** 



Compression



## **Earnings potential from the Capacity Market**



CLIENT: UK Milling Business

ASSET TYPE: Various Assets – Curtailment

SITE CAPACITY: 5 MW

LOCATION: Multiple Sites

• **PERIOD**: OCT 2025 - SEP 2030

REVENUE ESTIMATE\* (5-YEAR GROSS): £1.19m

CLIENT: Major Drink Manufacturer

ASSET TYPE: Various Assets – CHP

SITE CAPACITY: 2 MW

LOCATION: Two Sites

■ **PERIOD**: OCT 2024 - SEP 2029

**REVENUE ESTIMATE\* (5-YEAR GROSS):** 



## **How it works**

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Energy flexibility in action



Enel X enrols your spare MWs into the Capacity Market.

Should a grid emergency occur, activate your energy reduction plan.

Temporarily reducing demand helps prevent blackouts and stabilises the grid.

Get paid for your support.

## **The Energy Opportunity**

Benefits of Energy Flexibility Programmes







#### Security

Reduce your exposure to the impact of power cuts



Resiliency

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#### **Affordability**

Generate new revenue from flexibility programme payments



**Cost Reduction** 



#### Green

Contribute to decarbonisation by participating in flexibility programmes and more renewable energy on the grid

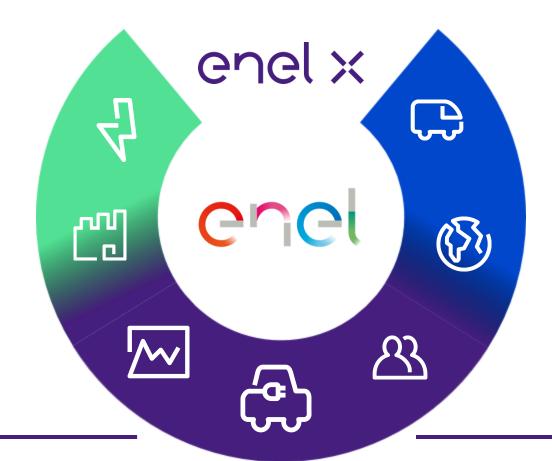
Achieve green commitments

## **Enel X is part of the Enel Group**

Global leaders in flexibility and sustainable energy solutions

Enel Green Power & Thermal Generation 59GW installed capacity

9.8 GW Demand Response



Global Infrastructure & Networks

69 million end users

& Commodity Management

54 million

customers

Expertise in the GB energy market with dedicated UK teams.



Supporting businesses across14 industries, enabling over 450MW of flexibility in the UK energy system.

# A&Q

# enel x



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