



SLRCONSULTING.COM

WONDERING WHAT IS 'ESG'?

You are at the right webinar

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Welcome



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SLR Services

A balanced, successful and growing business; for our people, clients, investors and communities.



Advisory Services

- Carbon & Energy Management
- ESG Strategic Advisory
- Mining Advisory
- Energy Advisory
- Safety Advisory
- Transactional Due Diligence
- Sustainable Waste Management



Engineering

- CAD
- Civil & Structural Engineering
- Construction Services
- Geotechnical Engineering
- Land Surveying
- Mine Waste Engineering
- Process Engineering
- Transport Engineering
- Water Resource Engineering
- Water & Wastewater Engineering



Environmental Management, Planning & Approval

- Environmental & Social Impact Assessment
- Environmental Management Permitting & Compliance
- GIS & Information Services
- Transport Planning
- Landscape Architecture
- Planning
- Resiliency Planning



Environmental Specialist Services

- Acoustics & Vibration
- Air Quality
- Archaeology
- CFD, Wind & Energy
- Ecology & Biodiversity
- Hazardous Material Management
- Marine Science
- Occupational Hygiene



Land & Water

- Geology
- Hydrogeology
- Hydrology
- Land Quality & Remediation
- Risk Assessment & Toxicology
- Soil Science



SLR Clients

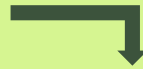
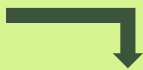
POWER
ENERGY
MINING & MINERALS
FINANCIAL
INFRASTRUCTURE
INDUSTRY
BUILD ENVIRONMENT





Trends in the food & drinks sector

Meeting the needs of a constantly growing global population requires sustainable food production for both the planet and society – and scrutiny on the sector is increasing





ESG vs Sustainability

Sustainability can be defined as “meeting the needs of the present without compromising the ability of future generations to meet their own needs” (United Nations Brundtland Commission, 1987).

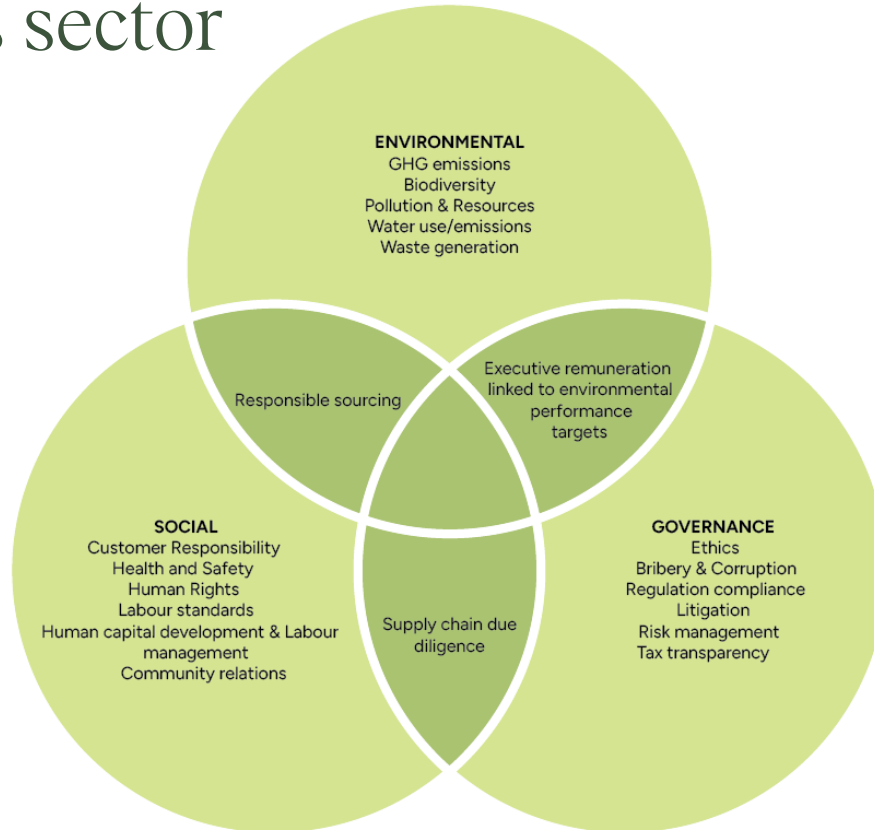
Corporate Sustainability: creating value for all stakeholders, in a way that is fair and will endure over the long term, operating in a world that is resource constrained and divided.

ESG: *a shorthand* or

A framework that captures the non-financial risks and opportunities for companies and includes key elements around environmental and social impact, as well as governance structures.



Top ESG topics for the food and drinks sector



Source: SLR desk-based research



Poll: In your view, to what extent is ESG a priority issue at your company currently?

**A. Very high
priority**

**B. High
priority**

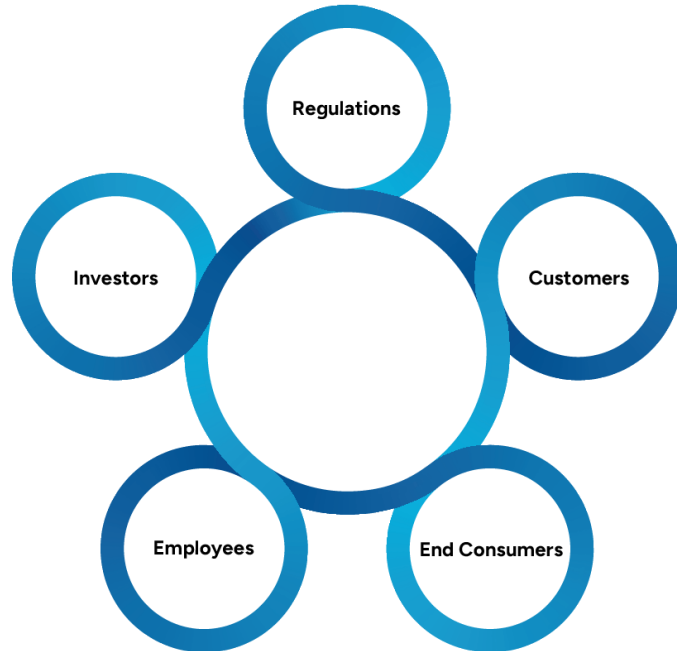
**C. Medium
priority**

**D. Low
priority**



Why does it matter to business?

Drivers – different stakeholders expectations





Client focus

Commercial Opportunities

Strengthening focus on sustainability not only manages risks, but can unlock several sources of value creation, namely top-line growth and portfolio shifts, cost reductions, regulatory relief, de-risking transactions and employee productivity gains resulting in measurable valuation uplift and better financing access.

The following are a list of steps that companies in the food and drinks sector could take to establish itself as a market-leader in the sector:





Unilever

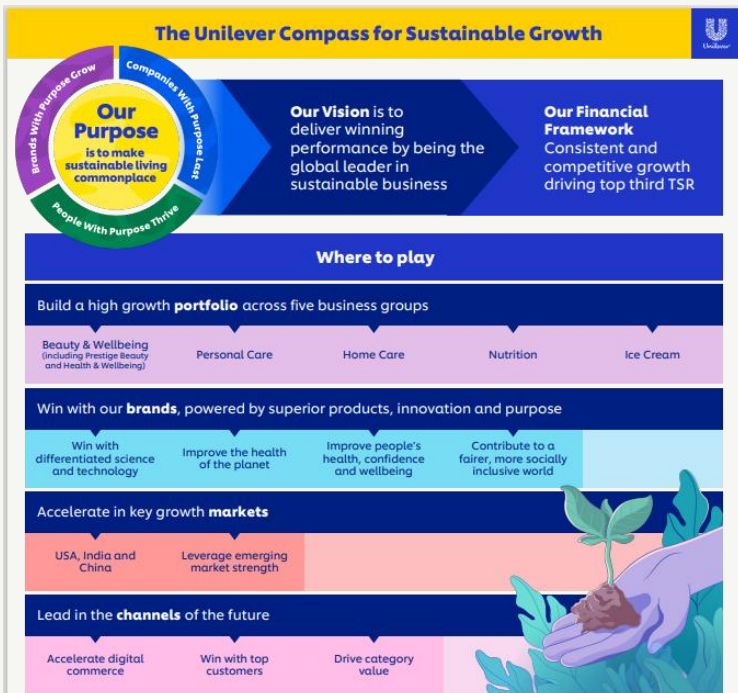


Image credit: Unilever



Image credit: Unilever



Previous approach - USLP

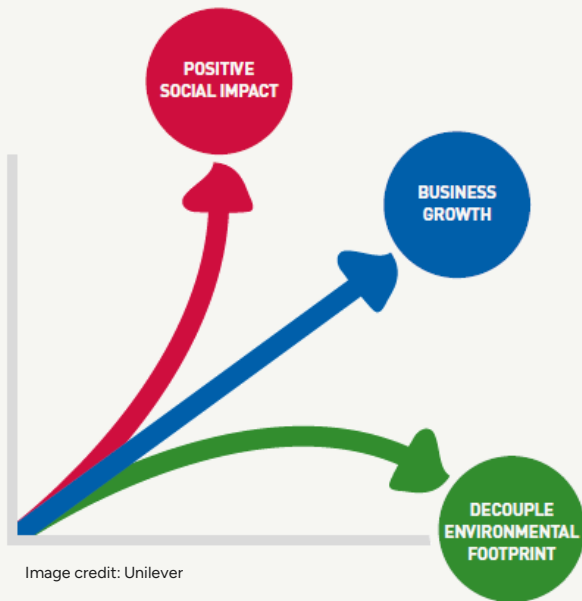


Image credit: Unilever

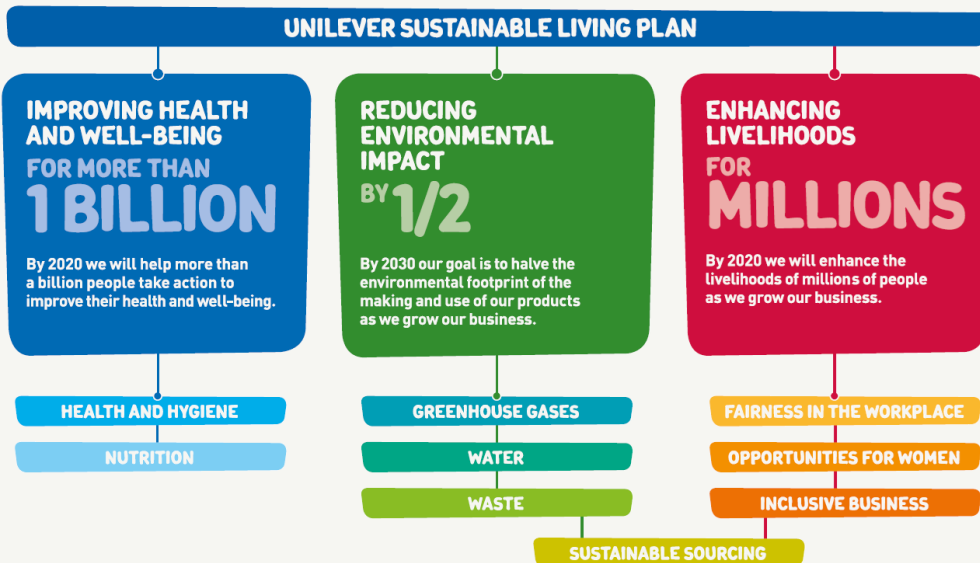


Image credit: Unilever



Business model and value drivers

SUSTAINABILITY DRIVING VALUE FOR OUR BUSINESS, OUR PEOPLE AND OUR CONSUMERS

Our simple four-point framework helps capture the ways in which sustainability contributes to our business success.

56% By 2017, of our agricultural raw materials were sustainably sourced.

€490m The USLP delivers significant savings to our business. For example, by using less energy we avoided energy costs in our factories of over €490 million since 2008.

50% Our Making Purpose Pay research found that over 50% of consumers want to choose brands with purpose that are more sustainable. Domestos and Lifebuoy – two of our brands with purpose – grew 10% and 6% respectively in 2017.

GRADUATE EMPLOYER OF CHOICE


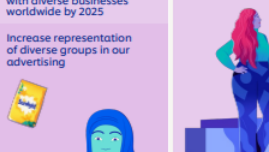
In 2017, we were Graduate Employer of Choice in the fast-moving consumer goods sector among 44 of the 60 countries we recruit from.



Unilever Compass Strategy

Win with our brands, powered by superior products, innovation and purpose



Improve the health of the planet			Improve people's health, confidence and wellbeing		Contribute to a fairer, more socially inclusive world		
Climate action	Protect and regenerate nature	Waste-free world	Positive nutrition	Health and wellbeing	Equity, diversity and inclusion	Raise living standards	Future of work
Net zero emissions across our value chain by 2039	Deforestation-free supply chain in palm oil, paper and board, tea, soy and cocoa by 2023	50% virgin plastic reduction by 2025	€1.5 billion sales per annum by 2025 from plant-based products in categories whose products are traditionally using animal-derived ingredients	Take action through our brands to improve health and wellbeing and advance equity and inclusion, reaching 1 billion people per year by 2030.	Achieve an equitable and inclusive culture by eliminating any bias and discrimination in our practices and policies	Ensure that everyone who directly provides goods and services to Unilever will earn at least a living wage or income by 2030	Help equip 10 million young people with essential skills by 2030
Halve greenhouse gas impact of our products across the lifecycle by 2030	Help protect and regenerate 1.5 million hectares of land, forests and oceans by 2030	25% recycled plastic by 2025					
Zero emissions in our operations by 2030	100% sustainable sourcing of our key agricultural crops	Collect and process more plastic than we sell by 2025	Double the number of products sold that deliver positive nutrition by 2025	We will focus on: <ul style="list-style-type: none"> Gender equity Race and ethnicity equity Body confidence and self-esteem Mental wellbeing Hand hygiene Sanitation Oral health Skin health and healing 	Accelerate diverse representation at all levels of leadership	Help 5 million small and medium-sized enterprises grow their business by 2025	Pioneer new models to provide our employees with flexible employment options by 2030
Replace fossil-fuel derived carbon with renewable or recycled carbon in all our cleaning and laundry product formulations by 2030	Empower farmers and smallholders to protect and regenerate farm environments	100% reusable, recyclable or compostable plastic packaging by 2025	70% of our portfolio to meet WHO-aligned nutritional standards by 2022				
Share the carbon footprint of every product we sell	Implement water stewardship programmes in 100 locations in water-stressed areas by 2030	Halve food waste in our operations by 2025	95% of packaged ice cream to contain no more than 22g total sugar per serving by 2025		5% of our workforce to be made up of people with disabilities by 2025	Spend €2 billion annually with diverse businesses worldwide by 2025	Reskill or upskill our employees with future-fit skills by 2025
100% of our ingredients will be biodegradable by 2030	100% of our ingredients will be biodegradable by 2030	Maintain zero non-hazardous waste to landfill in our factories	95% of packaged ice cream to contain no more than 250 kcal per serving by 2025				
Supported by: €1 billion Climate & Nature Fund			85% of our Foods portfolio to help consumers reduce their salt intake to no more than 5g per day by 2022				

Respect human rights

Respect and promote human rights and the effective implementation of the UN Guiding Principles, and ensure compliance with our Responsible Partner Policy

Our responsible business fundamentals



Business integrity



Safety at work



Employee wellbeing



Product safety and quality



Responsible innovation



Responsible advertising and marketing



Safeguarding data



Engaging with stakeholders



Responsible taxpayer



Committed to transparency

See our Planet & Society Hub on [unilever.com](https://www.unilever.com) for more



Do you
have any
questions?