How to improve data collection for packaging EPR

9 March 2023







Anna Quantick
Client services manager



Sarah Farmer Key account manager





Agenda

- Introduction to the data value chain
- Understanding your data demands
- Top tips to improve data collection
- Data security
- Support from Ecosurety
- Q&A



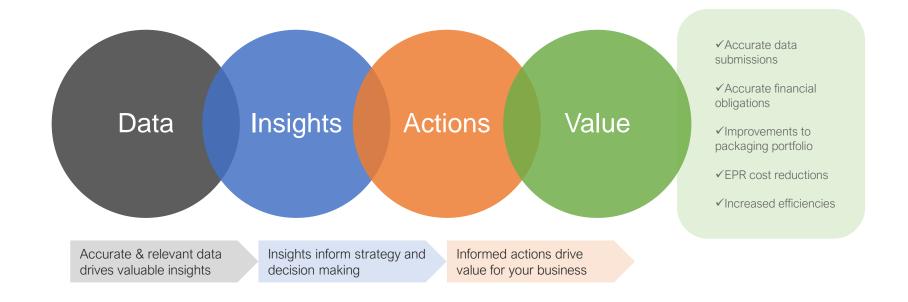
Introduction to the data value chain

Certified





The data value chain



Understand your data demands

Certified





Critical questions to answer now

Identify now:

What data do you need to collect?

- a) How is your org classed under EPR?
- b) What are your EPR reporting requirements?
- c) What is missing from your existing data?
- d) What other valuable data can you collect?
- e) What are your data sources?

When do you need to collect the data?

- a) How can you achieve timely data collection?
- b) Can you improve when you collect it?

When do you need to report it?

- a) When do the data submissions open and close?
- b) Do the separate nation data deadlines apply?

TOP tip!

Then assess:

Do you have adequate resources?

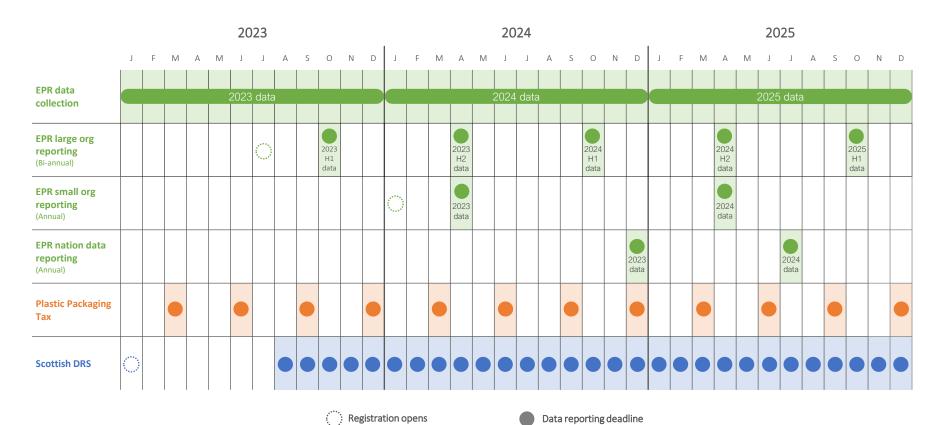
- a) People
- b) Systems
- c) Budget
- d) Time

Do you need to:

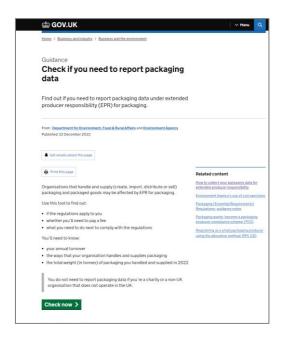
- a) Increase your in-house resources
- b) Or externalise:
 - a) Data collection
 - b) Data reporting
 - c) Data management



Data reporting frequency

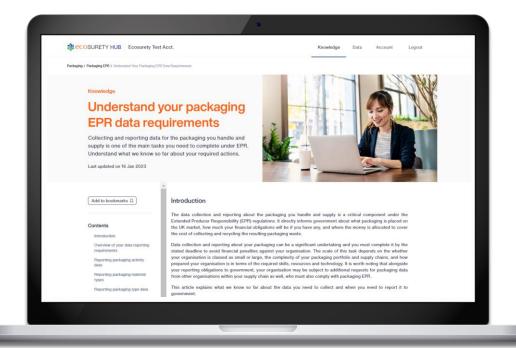


Gov.uk packaging EPR data checker tool



- ✓ Free to use
- ✓ Find out if packaging EPR applies to you
- ✓ Understand your required data actions
- ✓ Useful summary of results
- ✓ Updated with the latest information by government





Packaging EPR knowledge content on hub.ecosurety.com Non-Ecosurety members can request a free trial now





Data Health Assessment

A detailed report providing an outlook of how prepared your existing data is for EPR:

- ✓ Improve understanding of your EPR requirements
- ✓ Identify critical improvement actions
- Understand optional improvements that can drive value
- ✓ Avoid non-compliance
- Facilitate internal discussions on required resources and budget
- ✓ Online presentation of key findings
- ✓ Shareable PDF format



Prepare

Top tips to improve data collection







Always question and confirm the quality of your data

Always ask:

- Is the data source trustworthy?
- When was the data created?
- How was the data captured?
- Is the data accurate?
- Is any data missing?
- When was the data last checked?
- Could you capture any extra detail?

TOP tip!

Audit your data:

- ✓ Check and audit data regularly
- ✓ Weigh packaging
- ✓ Check material specs
- ✓ Review data sources
- ✓ Check for data anomalies
- ✓ Complete audit internally and/or outsource it



Identify barriers to good data

The reason for inaccessible or poor data will usually be:



Technical

- Systems
- Equipment
- Processes



Personal

- Knowledge
- Training
- Communication
- Relationships
- Responsibilities
- Accountabilities



Organisational

- Organisational complexities
 - Business priorities
 - Management
 - Resources
 - Budget

TOP tip!

Identify and fully understand all your data barriers so you can take steps to overcome them



Brief all individuals who interact with your data

Who interacts with your data?

Identify the exact team and people within:

- Your business
- Parent company
- Subsidiaries
- Designers
- Manufacturers
- Suppliers
- Distributors
- Importers

TOP tiP!

Brief them properly:

- ✓ What data do you need?
- ✓ Why do you need it?
- ✓ Who you need it from?
- ✓ When do you need it?
- ✓ What format do you need?
- ✓ What is an acceptable standard?
- ✓ How should they send it?
- ✓ What don't you need?

TOP tip!

Embed your EPR data requirements into your procurement process to form part of contracts and agreements



Ensure data consistency

Common causes of data inconsistency

- Different file and data formats
- Imperial vs metric
- Decimal placements (ie μg, g, Kg or T?)
- Data structure
- Material type terminology
- Incomplete data

tip!

Use a fixed, online form for requesting your data:

- ✓ Use fixed fields (ie kg or g only)
- ✓ Use pre-selection of material and packaging types
- ✓ Prevent free text input
- ✓ Make fields required
- ✓ Capture metadata:
 - · Who submitted it
 - When was it submitted.
 - · How was it obtained





Timing and frequency of data

Capture data as frequently as possible – not just before a submission!

Infrequent data capture risks:

- Data inconsistencies
- Data anomalies
- Missed reporting deadlines
- Reduced time to check/audit data
- Reduced relevance for insights
- Increased stress!

TOP tip!

Frequently captured data:

- ✓ Is more relevant.
- ✓ Is easier to track quality
- ✓ Provides more valuable insights
- ✓ Aim to capture data when it is created, when packaging is:
 - ✓ Handled
 - ✓ Supplied
 - ✓ Shipped
 - ✓ Manufactured
 - √ imported



Improving data coverage

Low data coverage:

- Is caused by:
 - Poor communication
 - Poor planning
 - Low resources
 - Uncaptured data
- It risks:
 - Inaccuracies
 - Incomplete data submissions
 - Non-compliance
 - Lack of insights

Top tip!

Proactively improve data coverage

- ✓ Seek improvements and efficiencies for data capture
- ✓ Identify products with the same packaging formats
- ✓ Identify alternative data sources:
 - Packaging spec sheets
 - Material spec sheets
 - Supplier orders and invoices



Use normalised data

Vs

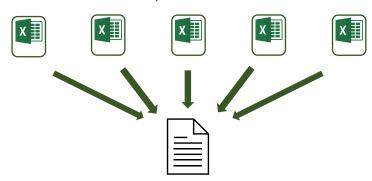
Compiled data



All data is stored within one dataset

- Data redundancy risk
- Low integrity and efficiency
- Large database and file size

Uncompiled normalised data

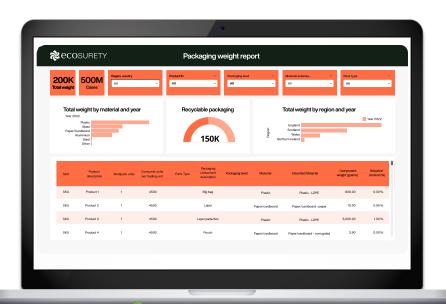


Data is stored in separate datasets with established relationships. Data is compiled only as required for specific tasks and reports.

- ✓ Avoids data redundancy
- ✓ Increases integrity and efficiency
- ✓ Reduces database and file size



Drive insights from your data



on tip!

Drive insights from your data to:

- ✓ Track data capture progress
- ✓ Monitor data coverage and accuracy
- ✓ Identify suppliers, products & SKUs whose data is:
 - Missing
 - Incomplete
 - · Out of date
 - Flagged as an anomaly
- ✓ Efficiently target data capture improvements

TOP tip!

Ecosurety has data analytic services – visit hub.ecosurety.com for more information



Data security

Certified





Collect and store data securely

Data risks

- Your data is valuable, sensitive and business critical
- Emailing of data via spreadsheets is <u>not</u> secure
- Speadsheets are also difficult to control. Would you know if someone has:
 - Amended?
 - Copied?
 - Shared?
 - Deleted?
 - Exported?

tip!

Apply data security

- ✓ Work to ISO 27001 standards
- ✓ Use a data system to collect and manage your data
- ✓ Control and track who can edit, import and export your data
- ✓ Ecosurety systems work to this standard



Support from Ecosurety

Certified





- ☑ Understand how EPR impacts me
- Model my regulatory costs
- Check my data coverage & accuracy
- Plan my data collection process

Prepare

- © Collect in-house and supply chain data
- Facilitate regular data gathering
- Centralise all packaging data

Collect

Improve

- Gain material management insights

- Assess UK and international obligations
- Reduce environmental and financial impacts

Comply

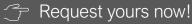
- Calculate regulatory obligations



Data Health Assessment

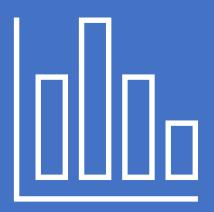
A detailed report providing an outlook of how prepared your existing data is for EPR:

- ✓ Improve understanding of your EPR requirements
- ✓ Identify critical improvement actions
- Understand optional improvements that can drive value
- ✓ Avoid non-compliance
- Facilitate internal discussions on required resources and budget
- ✓ Online presentation of key findings
- ✓ Shareable PDF format



Prepare

OData collection and management



Data collection support

Essential support from the Ecosurety expert data team, including:

- Regularly collect in-house and supply chain data
- ✓ Improve data collection accuracy
- ✓ Data management support
- ✓ Identify and implement data efficiencies
- ✓ Externalise data collection



Collect

Comply

⊘Full compliance service



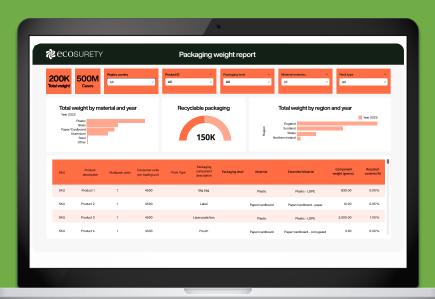
Ecosurety membership

Ecosurety members benefit from a comprehensive compliance service including:

- ✓ Dedicated account manager
- ✓ Compliance deadline reminders
- ✓ Validation of raw data accuracy
- ✓ Submission of data on your behalf
- ✓ Insight on financial obligations
- ✓ Competitive PRN purchasing
- Access to essential training and knowledge

⊘Drive data improvements

Improve



Packaging data analytics

Track and share progress on your EPR, Plastic Packaging Tax (PPT) and DRS data quality:

- ✓ Prepare for EPR, PPT and DRS
- ✓ Visualise missing data at a glance
- ✓ Increase data coverage and accuracy
- Track data capture progress with suppliers
- ✓ Identify improvement opportunities on brands, product categories, suppliers and SKUs

Q&A

Certified



Corporation

This company meets the highest standards of social and environmental impact



*****ecosurety

Thank you

0333 4330 370 info@ecosurety.com www.ecosurety.com

y @ecosurety

in Ecosurety



Corporation

