

Our Industry at a Glance

The UK food & drink manufacturing sector employs more than

103,000
EU workers...
...over **1/4**
of our workforce



The UK is Ireland's largest trading partner for food & drink...

37%
of its food & drink exports go to the UK (€4.6bn)



Food & drink contributes

£31.1bn
to the economy



Sugar intake from overall soft drink consumption is down over **17%** since 2013



With the support of industry, the UK Government has set up the most ambitious sugars reduction programme anywhere in the world

to help lower sugar in the national diet



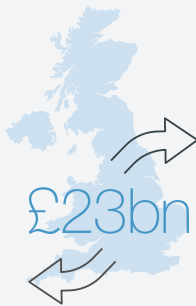
The food & drink industry is the biggest manufacturing sector in the country...

...larger than automotive & aerospace combined



In 2018, total food & drink export figures were worth more than

£23bn



Our top three export markets are

Ireland,
the USA
& France

Grow exports of branded food and non-alcoholic drink by a third...

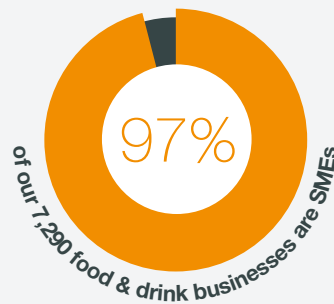
FDf
export
ambition

...to reach **£6bn**
by 2020



The food supply chain employs

4 million people
& generates over **£121 billion**
of added value for the economy each year



Our industry employs over **450,000** people



We will need **140,000**
new recruits by 2024



to feed an expected population of **70m** people & meet market demands

Our industry has a turnover of

£104bn,
accounting for **19%** of total UK manufacturing



The top 3 opportunities identified for food and drink manufacturers in 2019 are domestic demand, healthy food products & investment

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